



July 19, 2013

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

Scrip Code: 500325

Trading Symbol: "RELIANCE EQ"

Fax No: 2272 3121 / 2272 2037

Fax No. 2659 8348 / 2659 8237 / 38

Dear Sirs,

Sub: Scheme of arrangement for amalgamation of Reliance Energy Generation and Distribution Limited (REGDL), a wholly-owned unlisted subsidiary company, with Reliance Industries Limited

We wish to state that the Board of Directors of the Company at its meeting held today approved a scheme of arrangement for amalgamation of Reliance Energy Generation and Distribution Limited (REGDL), a wholly-owned unlisted subsidiary company, with Reliance Industries Limited (RIL).

We also wish to state that no new shares of RIL will be issued by the transferee company upon the Scheme becoming effective as the entire paid-up equity share capital of REGDL is held by RIL.

Thanking you,

Yours faithfully
For Reliance Industries Limited

K. Sethuraman
Group Company Secretary and
Chief Compliance Officer

Copy to:
The Luxembourg Stock Exchange
Societe de la Bourse de Luxembourg
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Luxembourg
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