



May 14, 2014

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

Scrip Code: 500325

Trading Symbol: "RELIANCE EQ"

Fax No: 2272 3121 / 2272 2037

Fax No. 2659 8348 / 2659 8237 / 38

Dear Sirs,

Sub: Annual General Meeting of the Company and Payment of Dividend

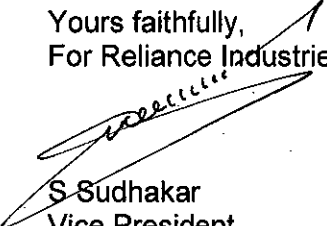
Further to our letter dated April 18, 2014, we wish to inform you that the 40th Annual General Meeting of the Company will be held on Wednesday, June 18, 2014, at 11.00 a.m., at Birla Matushri Sabhagar, 19 New Marine Lines, Mumbai 400 020 and we shall be mailing the Annual Report of our Company for the financial year 2013-14 to our members shortly.

The dividend on Equity Shares, if declared at the above meeting, will be credited / dispatched between June 19, 2014 and June 25, 2014 to those Members whose names appear on the Company's Register of Members and to the beneficial owners whose particulars are furnished by the Depositories as on May 19, 2014.

You are requested to inform your Members accordingly.

Thanking you,

Yours faithfully,
For Reliance Industries Limited


S. Sudhakar
Vice President
Corporate Secretarial

Copy to:
The Luxembourg Stock Exchange
Societe de la Bourse de Luxembourg
SA 11, Avenue de la Porte-Neuve
B P 165, L - 2011
Luxembourg