

RELIANCE INDUSTRIES HOLDING PRIVATE LIMITED

Corporate Identity Number : U51103MH2007PTC168016

Regd. Office : 505, Dalamal House, 5th Floor, 206, Nariman Point, Mumbai - 400 021.
Tel.: 22843131

October 18, 2016

To,

National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001

Dear Sirs,

**Sub: Disclosure under Regulation 10(6) of the Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011 {the
Regulations"}]**

Please find attached the disclosure under Regulation 10(6) in respect of acquisition made in reliance upon exemption provided for in Regulation 10 of the Regulations.

Kindly take the same on record.

Thanking you,
Yours faithfully,

For Reliance Industries Holding Private Limited



Priyen Shah
Director

Encl: As above

Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Reliance Industries Limited			
2.	Name of the acquirer(s)	Reliance Industries Holding Private Limited			
3.	Name of the stock exchange where shares of the TC are listed	BSE Ltd. National Stock Exchange of India Limited			
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Off market - Consequent to amalgamation of Farm Enterprises Limited, Nagothane Agrofarm Private Limited and Reliance Consultancy Services Private Limited with the acquirer Company and the effective date of amalgamation is October 15, 2016.			
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(d)(iii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	No			
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)		Whether the disclosures under regulation 10(5) are actually made	
	a Name of the transferor / seller	Not Applicable			
	b Date of acquisition				
	c Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above				
	d Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC				
	e Price at which shares are proposed to be acquired / actually acquired				
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a Each Acquirer / Transferee(*)	25,550	0.00@	12,87,68,863	3.97@@

b	Each Seller / Transferor				
	Farm Enterprises Limited	11,89,78,113	3.67#	0	0.00
	Nagothane Agrofarms Private Limited	97,65,000	0.30 ##	0	0.00
	Reliance Consultancy Services Private Limited	200	0.00 ###	0	0.00

Note - (*) Shareholding of each entity shall be shown separately and then collectively in a group.

@0.00% of Voting Rights

@@4.19% of Voting Rights

#3.87% of Voting Rights

##0.32% of Voting Rights

0.00% of Voting Rights

For Reliance Industries Holding Private Limited



Priyen Shah
Director

Place – Mumbai

Date - October 18, 2016