



August 28, 2017

BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001

National Stock Exchange of India Limited  
Exchange Plaza  
Plot No. C/1, G Block  
Bandra-Kurla Complex  
Bandra (East)  
Mumbai 400 051  
Trading Symbol: "RELIANCE EQ"

Scrip Code: 500325

Dear Sirs,

**Sub.: Intimation under Regulation 29 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Issuance of Non-Convertible Debentures (NCDs)**

Pursuant to Regulation 29 read with Regulations 50 (2) and 63 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), intimation is hereby given that pursuant to the authority given by the shareholders of the Company at the Annual General Meeting held on July 21, 2017, it is proposed to make an offer for issuance of Non-convertible Debentures (NCDs Series A) (1<sup>st</sup> Tranche) on private placement basis on **Thursday, August 31, 2017** aggregating Rs. 5,000 crore, to be listed on the Stock Exchanges.

The net proceeds of the issue will be utilised *inter-alia* for refinancing of existing borrowings and for any other purpose in the ordinary course of business.

Thanking you,

Yours faithfully,  
For **Reliance Industries Limited**

K. Sethuraman  
Group Company Secretary and  
Chief Compliance Officer

Copy to:

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Societe de la Bourse de  
Luxembourg  
35A boulevard Joseph II  
B P 165, L-2011 Luxembourg

Singapore Stock  
Exchange  
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00 SGX Centre 1,  
Singapore 068804

Taipei Stock Exchange  
15F, No.100, Sec. 2,  
Roosevolt Road,  
Taipei, Taiwan, 10084