



August 29, 2017

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051
Trading Symbol: "RELIANCE EQ"

Scrip Code: 500325

Dear Sirs,

Sub.: Intimation under Regulation 29 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Issuance of Non-Convertible Debentures (NCDs)

Pursuant to Regulation 29 read with Regulations 50 (2) and 63 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), intimation is hereby given that pursuant to the authority given by the shareholders of the Company at the Annual General Meeting held on July 21, 2017, it is proposed to make an offer for issuance of Non-convertible Debentures (NCDs Series B) (2nd Tranche) on private placement basis on **Friday, September 1, 2017** aggregating Rs. 2,500 crore, to be listed on the Stock Exchanges.

The net proceeds of the issue will be utilised *inter-alia* for refinancing of existing borrowings and for any other purpose in the ordinary course of business.

Thanking you,

Yours faithfully,
For Reliance Industries Limited


K. Sethuraman
Group Company Secretary and
Chief Compliance Officer

Copy to:

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