

RELIANCE INDUSTRIES HOLDING PRIVATE LIMITED

Corporate Identity Number : U51103MH2007PTC168016

Regd. Office: 84-A, Mittal Court, 8th Floor, 224, Nariman Point, Mumbai 400 021.
Tel.:22022364/65, Fax: 22871046

10th April, 2018

National Stock Exchange of India Limited
Exchange Plaza
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051.

BSE Limited
Floor 25
P.J. Towers
Dalal Street, Fort
Mumbai 400 001.

Dear Sirs,

Sub: **Disclosure under regulation 30(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations")**

Please find enclosed the disclosure under regulation 30(2) of the Takeover Regulations in the prescribed format, in respect of the shareholding of the Promoter and Promoter Group of Reliance Industries Limited (RIL), the Target Company, as on 31st March, 2018.

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,

**For Reliance Industries Holding Private Limited
(for and on behalf of the Promoter & Promoter Group)**


Priyen J. Shah
Director


Encl: As above

Copy to:

The Company Secretary
Reliance Industries Limited
3rd Floor, Maker Chambers IV
222, Nariman Point
Mumbai 400 021.

ANNEXURE - I

Format for Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A-Details of shareholding

1. Name of the Target Company (TC)	Reliance Industries Limited ("RIL")				
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)				
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	As per Annexure 'A'				
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t total capital		% w.r.t total diluted (*)	
		Share Capital of TC	Voting Capital of TC @	Share Capital of TC	Voting Capital of TC @
As of March 31 st of the year, holding of:					
a) Shares	As per Annexure 'A'	As per Annexure 'A'	As per Annexure 'A'	As per Annexure 'A'	As per Annexure 'A'
b) Voting Rights (otherwise than by shares)	NA	NA	NA	NA	NA
c) Warrants,	NA	NA	NA	NA	NA
d) Convertible Securities	NA	NA	NA	NA	NA
e) Any other instrument that would entitle the holder to receive shares in the TC.	NA	NA	NA	NA	NA
Total	292 62 02 148	46.19	47.48	46.19	47.48

@ Voting rights of promoter & promoter group aggregate to 47.48% of RIL's voting capital as no voting rights are exercisable on 17,18,82,820 shares held by subsidiary companies of RIL.

Annexure 'A'

Name(s) of Promoter(s), member of the Promoter Group and PAC with him and the details of shares held by them as on 31st March, 2018

S.No.	Name	No. of Equity Shares held	% w.r.t. total		% w.r.t. total diluted	
			Share Capital of TC	Voting Capital of TC@	Share Capital of TC	Voting Capital of TC@
	Individuals					
1	Shri M. D. Ambani	72 31 692	0.11	0.12	0.11	0.12
2	Smt. Nita M. Ambani	67 96 292	0.11	0.11	0.11	0.11
3	Ms. Isha M. Ambani	67 28 780	0.11	0.11	0.11	0.11
4	Shri Akash M. Ambani	67 26 380	0.11	0.11	0.11	0.11
5	Shri Anant M. Ambani	2 00 000	0.00	0.00	0.00	0.00
6	Smt. K. D. Ambani	1 46 62 148	0.23	0.24	0.23	0.24
	Bodies Corporate					
7	Devarshi Commercials LLP	71 08 00 410	11.22	11.53	11.22	11.53
8	Srichakra Commercials LLP	68 88 95 274	10.88	11.18	10.88	11.18
9	Karuna Commercials LLP	50 81 66 996	8.02	8.25	8.02	8.25
10	Tattvam Enterprises LLP	43 14 31 608	6.81	7.00	6.81	7.00
11	Reliance Industries Holding Private Limited	25 75 37 726	4.07	4.18	4.07	4.18
12	Shreeji Comtrade LLP	1 33 55 000	0.21	0.22	0.21	0.22
13	Shrikrishna Tradecom LLP	1 33 55 000	0.21	0.22	0.21	0.22
14	Svar Enterprises LLP	1 27 40 032	0.20	0.21	0.20	0.21
15	Reliance Welfare Association	50 10 936	0.08	0.08	0.08	0.08
16	Vasuprada Enterprises LLP	12 33 680	0.02	0.02	0.02	0.02
17	Reliance Industrial Infrastructure Limited	3 44 000	0.01	0.01	0.01	0.01
18	Exotic Officeinfra Private Limited	25 776	0.00	0.00	0.00	0.00
19	Carat Holdings And Trading Company Private Limited	10 200	0.00	0.00	0.00	0.00
20	Neutron Enterprises Private Limited	1 722	0.00	0.00	0.00	0.00

Annexure 'A'

Name(s) of Promoter(s), member of the Promoter Group and PAC with him and the details of shares held by them as on 31st March, 2018

S.No.	Name	No. of Equity Shares held	% w.r.t. total		% w.r.t. total diluted	
			Share Capital of TC	Voting Capital of TC@	Share Capital of TC	Voting Capital of TC@
21	Futura Commercials Private Limited	1 690	0.00	0.00	0.00	0.00
22	Abhayaprada Enterprises LLP	200	0.00	0.00	0.00	0.00
23	Adishesha Enterprises LLP	200	0.00	0.00	0.00	0.00
24	Ajitesh Enterprises LLP	200	0.00	0.00	0.00	0.00
25	Badri Commercials LLP	200	0.00	0.00	0.00	0.00
26	Bhuvanesh Enterprises LLP	200	0.00	0.00	0.00	0.00
27	Chakradev Enterprises LLP	200	0.00	0.00	0.00	0.00
28	Chakradhar Commercials LLP	200	0.00	0.00	0.00	0.00
29	Chakresh Enterprises LLP	200	0.00	0.00	0.00	0.00
30	Chhatrabhuj Enterprises LLP	200	0.00	0.00	0.00	0.00
31	Harinarayan Enterprises LLP	200	0.00	0.00	0.00	0.00
32	Janardan Commercials LLP	200	0.00	0.00	0.00	0.00
33	Kamalakar Enterprises LLP	200	0.00	0.00	0.00	0.00
34	Kankhal Trading LLP	200	0.00	0.00	0.00	0.00
35	Narahari Enterprises LLP	200	0.00	0.00	0.00	0.00
36	Pavana Enterprises LLP	200	0.00	0.00	0.00	0.00
37	Pitambar Enterprises LLP	200	0.00	0.00	0.00	0.00
38	Rishikesh Enterprises LLP	200	0.00	0.00	0.00	0.00
39	Samarjit Enterprises LLP	200	0.00	0.00	0.00	0.00
40	Shripal Enterprises LLP	200	0.00	0.00	0.00	0.00
41	Synergy Synthetics Private Limited	200	0.00	0.00	0.00	0.00
42	Taran Enterprises LLP	200	0.00	0.00	0.00	0.00
43	Trilokesh Commercials LLP	200	0.00	0.00	0.00	0.00
44	Vishatan Enterprises LLP	200	0.00	0.00	0.00	0.00

Annexure 'A'

Name(s) of Promoter(s), member of the Promoter Group and PAC with him and the details of shares held by them as on 31st March, 2018

S.No.	Name	No. of Equity Shares held	% w.r.t. total		% w.r.t. total diluted	
			Share Capital of TC	Voting Capital of TC@	Share Capital of TC	Voting Capital of TC@
45	Elakshi Commercials Private Limited	100	0.00	0.00	0.00	0.00
46	Pinakin Commercials Private Limited	100	0.00	0.00	0.00	0.00
47	Anuprabha Commercials Private Limited	0	0.00	0.00	0.00	0.00
48	Manuvidya Commercials Private Limited	0	0.00	0.00	0.00	0.00
49	Nirahankara Commercials Private Limited	0	0.00	0.00	0.00	0.00
50	Vandhya Commercials Private Limited	0	0.00	0.00	0.00	0.00
51	Reliance Life Sciences Private Limited	0	0.00	0.00	0.00	0.00
52	Reliance Utilities and Power Private Limited	0	0.00	0.00	0.00	0.00
53	Reliance Utilities Private Limited	0	0.00	0.00	0.00	0.00
54	Sikka Ports & Terminals Limited (Previously known as Reliance Ports and Terminals Limited)	0	0.00	0.00	0.00	0.00
55	Petroleum Trust (through Trustees for sole beneficiary-M/s Reliance Industrial Investments and Holdings Limited)	24 09 42 006	3.80	3.91	3.80	3.91
	TOTAL	292 62 02 148	46.19	47.48	46.19	47.48

@ Voting rights of promoter & promoter group aggregate to 47.48% of RIL's voting capital as no voting rights are exercisable on 17,18,82,820 shares held by subsidiary companies of RIL.

**For Reliance Industries Holding Private Limited
(for and on behalf of the Promoter & Promoter Group)**


Priyen J. Shah
Director

Place: Mumbai

Date: 10-04-2018