

May 19, 2020

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Scrip Code: **500325**

National Stock Exchange of India Limited

Exchange Plaza,
Plot No. C/1, G Block, Bandra – Kurla Complex,
Bandra (East),
Mumbai 400 051

Trading Symbol: **RELIANCE**

Dear Sirs,

Sub: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations") – Advertisements in newspapers in respect of certain matters relating to rights issue of equity shares of the Company ("Rights Issue")

We enclose copies of advertisements issued by the Company today, i.e. May 19, 2020, in respect of certain matters relating to rights issue of equity shares of the Company, in all editions of (i) Times of India (English newspaper), (ii) Economic Times (English newspaper), (iii) Navbharat Times (Hindi newspaper), (iv) Maharashtra Times (Marathi newspaper), (v) Gujarat Samachar (Gujarati newspaper), (vi) Divya Bhaskar (Gujarati newspaper), and (vii) Sandesh (Gujarati newspaper).

This is for dissemination on your website.

Thanking you,

Yours faithfully,

For **Reliance Industries Limited**



Savithri Parekh

Joint Company Secretary and Compliance Officer

Encl: As above

Copy to:

The Luxembourg Stock Exchange
Societe de la Bourse de Luxembourg
35A boulevard Joseph II
B P 165, L-2011 Luxembourg

Singapore Stock Exchange
2 Shenton Way,
#19- 00 SGX Centre 1,
Singapore 068804

Taipei Stock Exchange
15F, No.100, Sec. 2,
Roosevelt Road,
Taipei, Taiwan, 10084

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated May 15, 2020, read together with the Addendum to the Letter of Offer, dated May 18, 2020 (the "Letter of Offer" or "LOF") filed with the stock exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and together with BSE, "Stock Exchanges" and the Securities and Exchange Board of India ("SEBI").

Reliance Industries Limited

Reliance Industries Limited (the "Company" or the "Issuer") was originally incorporated as "Mynryon Limited" in the State of Karnataka, under the Companies Act, 1956, pursuant to a certificate of incorporation dated May 8, 1973 issued by the Registrar of Companies, Karnataka, at Bangalore. Thereafter, our Company obtained the certificate of commencement of business on January 28, 1976. Subsequently, the name of our Company was changed to "Reliance Textile Industries Limited" and a fresh certificate of incorporation consequent on change of name dated March 11, 1977, was issued by the Registrar of Companies, Karnataka, at Bangalore. The name of our Company was further changed to "Reliance Industries Limited" and a fresh certificate of incorporation consequent on change of name dated June 27, 1985 was issued by the Registrar of Companies, Maharashtra, at Mumbai. For details of changes in our name, see "History and Corporate Structure" on page 121 of the LOF.

Registered and Corporate Office: 3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai 400 021, Maharashtra, India; **Contact Persons:** Shri K. Sethuraman, Group Company Secretary and Chief Compliance Officer, and Smt. Savithri Parekh, Joint Company Secretary and Compliance Officer, Tel: +91 (22) 3555 5000; Fax: +91 (22) 2204 2266; E-mail: investor.relations@ril.com; **Website:** www.ril.com; **Corporate Identity Number:** L17110MH19373PLC019786

PROMOTER OF OUR COMPANY: SHRI MUKESH D. AMBANI

ISSUE OF 42,26,26,894 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 1.257 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 1.247 PER RIGHTS EQUITY SHARE) AGGREGATING TO ₹ 5,31,24,20,05,758 ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARE FOR EVERY 15 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS, ON MAY 14, 2020 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 272 OF THE LOF.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY

**LAST DATE FOR ON MARKET RENUNCIATION
FRIDAY, MAY 29, 2020[^]**

RIGHTS ISSUE CLOSES TOMORROW

**ISSUE CLOSES ON:
WEDNESDAY, JUNE 3, 2020[^]**

[^]Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncers on or prior to the Issue Closing Date. # Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (thirty) days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA*

Simple, Safe, Smart way of making an application - Make use of it!!!

*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.

Facilities for Application in this Issue

(i) ASBA Facility

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use either the ASBA process or the optional mechanism instituted only for resident Investors in this Issue, i.e., R-WAP. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA or using the R-WAP. For details, see "Terms of the Issue - Procedure for Application through the ASBA Process" and "Terms of the Issue - Procedure for Application through the R-WAP" on page 285 of the LOF.

Please note that subject to SCBS complying with the requirements of SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCBSs. Application through ASBA facility in electronic mode will only be available with such SCBSs who provide such facility. Further, in terms of the SEBI Circular CIR/CFD/DIL/13/2013 dated January 2, 2013, it is clarified that for making Applications by SCBSs on their own account using ASBA facility, each such SCBS should have a separate account in its own name with any other SEBI registered SCBS(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

(ii) Registrar's Web-based Application Platform (R-WAP):

In accordance with SEBI circular SEBI/HO/CFD/DIL/2/CIRP/2020/78 dated May 6, 2020, a separate web based application platform, i.e., the R-WAP facility (accessible at <https://rights.kfintech.com>), has been instituted for making an Application in this Issue by resident Investors. In accordance with the SEBI Rights Issue Circulars, R-WAP is only an additional option and not a replacement of the ASBA process. Further, R-WAP is only an additional option and not a replacement of the ASBA process. At the R-WAP, resident Investors can access and submit the online Application Form in electronic mode using the R-WAP and make online payment using their internet banking or UPI facility from their own bank account thereof.

PLEASE NOTE THAT ONLY RESIDENT INVESTORS CAN SUBMIT AN APPLICATION USING THE R-WAP. R-WAP FACILITY WILL BE OPERATIONAL FROM THE ISSUE OPENING DATE FOR RISKS ASSOCIATED WITH THE R-WAP PROCESS, SEE "RISK FACTORS - THE R-WAP PAYMENT MECHANISM FACILITY PROPOSED TO BE USED FOR THIS ISSUE MAY BE EXPOSED TO RISKS, INCLUDING RISKS ASSOCIATED WITH PAYMENT GATEWAYS" ON PAGE 58 OF LOF.

For guidance on the Application process through R-WAP and resolution of difficulties faced by the Investors, the Investors are advised to carefully read the frequently asked questions, visit the online electronic dedicated investor helpline (<https://rights.kfintech.com>) or call helpline number (1800 425 8998, 1900 345 4001 and +91 (40) 67162222). For details, see "Terms of the Issue - Procedure for Application through the R-WAP" on page 285 of the LOF.

Application by Eligible Equity Shareholders holding Equity Shares in physical form:

In accordance with the SEBI Rights Issue Circulars, (a) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date; or (b) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, desirous of subscribing to Rights Equity Shares may also apply in this Issue during the Issue Period. Application by such Eligible Equity Shareholders is subject to following conditions:

- The Eligible Equity Shareholders apply only through R-WAP;
- The Eligible Equity Shareholders are residents;
- The Eligible Equity Shareholders are not making payment from non-resident account;
- The Eligible Equity Shareholders shall not be able to renounce their Rights Entitlements; and
- The Eligible Equity Shareholders shall receive Rights Equity Shares, in respect of their Application, only in demat mode.

Accordingly, such resident Eligible Equity Shareholders are required to, within 6 (six) months from the Allotment Date, send a communication to our Company or the Registrar containing the name(s), Indian address, email address, contact details and the details of their demat account along with copy of self-attested PAN and self-attested client master sheet of their demat account either by post, speed post, courier, electronic mail or hand delivery, to enable process of credit of Rights Equity Shares in such demat account.

Such resident Eligible Equity Shareholders must check the procedure for Application by and credit of Rights Equity Shares in "Terms of the Issue - Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form" and "Terms of the Issue - Credit and Transfer of Rights Equity Shares in case of Shareholders holding Equity Shares in Physical Form and disposal of Rights Equity Shares for non-receipt of demat account details in a timely manner" on pages 291 and 302, respectively, of the LOF.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCBS or online/electronic Application through the website of the SCBSs (if made available by such SCBS) for authorising such SCBS to block Application Money payable on the Application in their respective ASBA Accounts. For the list of banks which have been notified by SEBI to act as SCBSs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFirm=yes&intmid=34>. For details on Designated Branches of SCBSs collecting the Application Form, please refer the above-mentioned link.

APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCBS for authorising such SCBS to block Application Money in the said bank account maintained with the same SCBS. Applications on plain paper will not be accepted from any address outside India. Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. If the Eligible Equity Shareholder makes an Application using the Application Form as well as plain paper, both the Applications shall be liable to be rejected at the option of the Issuer.

PLEASE NOTE THAT APPLICATION ON PLAIN PAPER CANNOT BE SUBMITTED THROUGH R-WAP.

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCBS before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being Reliance Industries Limited;
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Registered Folio Number/DP and Client ID No.;
- Number of Equity Shares held as on Record Date;

GLOBAL CO-ORDINATORS AND LEAD MANAGERS TO THE ISSUE			LEAD MANAGERS TO THE ISSUE			
						
JM Financial Limited 7th Floor, Chery Appasaheb Marathe Marg, Prabhadevi Mumbai 400 025 Telephone: +91 (22) 6630 3030; +91 (22) 6630 3262 E-mail: nl.rights@jmf.com Investor Grievance E-mail: grievance.ltd@jmf.com Contact Person: Prachee Dhuri Website: www.jmf.com SEBI Registration No.: INM000010361	Kotak Mahindra Capital Company Limited 1st Floor, 27 BKC, Plot No. C-27 G Block Bandra Kurla Complex Bandra (East) Mumbai 400 051 Telephone: +91 (22) 4336 0000 E-mail: nl.rights@kotak.com Investor Grievance E-mail: imccredressal@kotak.com Contact Person: Ganesh Rane Website: www.investmentbank.kotak.com SEBI Registration No.: INM00008704	Axis Capital Limited 1st Floor, Axis House C-2 Wadia International Centre Pandurang Budhkar Marg Worli, Mumbai 400 025 Telephone: +91 (22) 4325 2183 E-mail: nl.rights@axiscap.com Investor Grievance E-mail: complaints@axiscap.com Contact Person: Sagar Jatakiya Website: www.axiscapital.co.in SEBI Registration No.: INM000012029	BNP Paribas BNP Paribas House 1-North Avenue Maker Maxity Bandra Kurla Complex Bandra (East), Mumbai 400 051 Telephone: +91 (22) 3370 4000 E-mail: dl.rights.in@asia.bnpparibas.com Investor Grievance E-mail: indianvestors.care@asia.bnpparibas.com Contact Person: Soumya Guha Website: www.bnpparibas.co.in SEBI Registration No.: INM000011534	DSP Merrill Lynch Limited Ground Floor, "A" Wing One BKC, "G" Block Bandra Kurla Complex Bandra (East), Mumbai 400 051 Maharashtra, India Telephone: +91 (22) 6632 8000 E-mail: dg.ni.rights@bofa.com Investor Grievance E-mail: dg.india_merchantedbanking@bofa.com Contact Person: Rishabh Bhatt Website: www.mfi-india.com SEBI Registration No.: INM000011625	CitiGroup Global Markets India Private Limited 1202, 12th Floor First International Financial Center G-Block Bandra Kurla Complex Bandra (East), Mumbai 400 098 Telephone: +91 (22) 6175 9999 E-mail: nl.rights@citigroup.com Investor Grievance E-mail: investors.cgmib@citigroup.com Contact Person: Paritosh Bhandari Website: www.citigroup.com/india SEBI Registration No.: INM000010718	Goldman Sachs (India) Securities Private Limited Rational House 951-A Appasaheb Marathe Marg, Prabhadevi Mumbai 400 025 Telephone: +91 (22) 6618 9000 E-mail: gs-reliance@gs.com Investor Grievance E-mail: india-client-support@gs.com Contact Person: Rishabh Garg Website: www.goldmansachs.com SEBI Registration No.: INM000011054
LEAD MANAGERS TO THE ISSUE						
						
HDFC Bank Limited Investment Banking Group Unit 401&402, 4th Floor, Tower B Peninsula Business Park, Lower Panel Mumbai 400 013 Maharashtra, India Telephone: +91 (22) 3395 8233 E-mail: nl.rights@hdfcbank.com Investor Grievance E-mail: investor.redressal@hdfcbank.com Contact Person: Harsh Thakkar/ Ravi Sharma Website: www.hdfcbank.com SEBI Registration No.: INM000011252	HSBC Securities and Capital Markets (India) Private Limited 52/60, Mahatma Gandhi Road, Fort Mumbai 400 001, Maharashtra, India Telephone: +91 (22) 2266 5555 E-mail: nirightsissue@hsbc.co.in Investor Grievance E-mail: investorgrievance@hsbc.co.in Contact Person: Sanjana Manian/Dhananjay Surika Website: www.business.hsbc.co.in/en-gb/ni/ genericipo-open-offer-and-buyback SEBI Registration No.: INM000010353	ICICI Securities Limited ICICI Centre, H.T. Parekh Marg Churchgate Mumbai - 400 020 Telephone: +91 (22) 2288 2460 E-mail: nl.rights@icicisecurities.com Investor Grievance E-mail: customercare@icicisecurities.com Contact Person: Arijun A Mehrotra/Rupesh Khant Website: www.icicisecurities.com SEBI Registration No.: INM000011179	IDFC Securities Limited 6th floor, One Indiabulls Centre, Tower 1C, Senapati Bapat Marg, Ephinstone Road, Mumbai 400 013 Telephone: +91 (22) 4202 2500 E-mail: nl.rights@idfc.com Investor Grievance E-mail: investorgrievance@idfc.com Contact Person: Akshay Bhandari/Kunal Thakkar Website: www.idfc.com/capital/index.htm SEBI Registration No.: MB/INM000011336	J.P. Morgan India Private Limited J.P. Morgan Towers Off CST Road, Kalina, Santacruz East Mumbai 400 098 Telephone: +91 (22) 6157 3000 E-mail: RIE_RIGHTS_2020@jpmorgan.com Investor Grievance E-mail: investorsmb.jpmil@jpmorgan.com Contact Person: Shagun Gupta Website: www.jpmil.com SEBI Registration No.: INM000002970	Morgan Stanley India Company Private Limited 18F, Tower 2, One Indiabulls Centre 841, Senapati Bapat Marg, Mumbai 400 013 Maharashtra, India Telephone: +91 (22) 6118 1000 E-mail: nirightsissue@morganstanley.com Investor Grievance E-mail: investors_india@morganstanley.com Contact Person: Satyam Singh Website: www.morganstanley.com/about-us/global-offices/asia-pacific/india SEBI Registration No.: INM000011203	SBI Capital Markets Limited 202, Maker Tower 'E' Cuffe Parade Mumbai 400 005 Telephone: +91 (22) 2217 8300 E-mail: nl.rights@sbicaps.com Investor Grievance E-mail: investor.relations@sbicaps.com Contact Person: Sylvia Mendonca/Aditya Deshpande Website: www.sbicaps.com SEBI Registration No.: INM000003531
REGISTRAR TO THE ISSUE			GROUP COMPANY SECRETARY AND CHIEF COMPLIANCE OFFICER			
			Mr. K. Sethuraman Group Company Secretary and Chief Compliance Officer 3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai - 400 021, Maharashtra Tel: +91 22 3555 5000 • E-mail: investor.relations@ril.com			
Kfin Technologies Private Limited (formerly known as "Karvy Fintech Private Limited") Selenium, Tower B, Plot No- 31 and 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy 500 032, Telangana, India Telephone: +91 (40) 6716 2222 • Toll free number: 18004258998/18003454001 E-mail: nl.rights@kfintech.com • Investor Grievance E-mail: nlinvestor@kfintech.com Contact Person: M. Murali Krishna • Website: www.kfintech.com SEBI Registration No.: INR000000221			JOINT COMPANY SECRETARY AND COMPLIANCE OFFICER Smt. Savithri Parekh Joint Company Secretary and Compliance Officer 3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai - 400 021, Maharashtra Tel: +91 22 3555 5000 • E-mail: investor.relations@ril.com			
			For RELIANCE INDUSTRIES LIMITED Sd/ K. Sethuraman Group Company Secretary and Chief Compliance Officer			
			For RELIANCE INDUSTRIES LIMITED Sd/ Savithri Parekh Joint Company Secretary and Compliance Officer			

RELIANCE INDUSTRIES LIMITED is proposing, subject to market conditions and other considerations, a rights issue of its Equity Shares and has in this regard filed a Letter of Offer dated May 15, 2020 with SEBI and the Stock Exchanges. The LOF shall be available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges i.e. BSE Limited at www.bseindia.com, National Stock Exchange of India Limited at www.nseindia.com, Registrar's web-based application platform at <https://rights.kfintech.com> and on the websites of the Global Co-ordinators and Lead Managers, JM Financial Limited and Kotak Mahindra Capital Company Limited at <http://www.jmf.com> and <http://www.investmentbank.kotak.com>, respectively, and on the websites of the Lead Managers, Axis Capital Limited, BNP Paribas, Citigroup Global Markets India Private Limited, DSP Merrill Lynch Limited, Goldman Sachs (India) Securities Private Limited, IDFC Securities Limited, HSBC Securities and Capital Markets (India) Private Limited, ICICI Securities Limited, J.P. Morgan India Private Limited, Morgan Stanley India Company Private Limited and SBI Capital Markets Limited at <http://www.axiscapital.co.in>, <http://www.bnpparibas.co.in>, <http://www.online.citibank.com>, <http://nl.rights@citigroup.com>, <http://www.online.idfc.com>, <http://www.business.hsbc.co.in/en-gb/ni/genericipo-open-offer-and-buyback>, <http://www.icicisecurities.com>, <http://www.idfc.com/capital/index.htm>, <http://www.jpmil.com>, <http://www.morganstanley.com/about-us/global-offices/asia-pacific/india> and <http://www.sbicaps.com>, respectively. Investors should note that investment in equity shares involves a degree of risk and are requested to refer to the section titled "Risk Factors" on page 23 of the Letter of Offer for details of the same.

The Rights Entitlements and the Rights Equity Shares may not be offered or sold in the United States absent registration or an exemption from registration. No public offering of the Rights Entitlements and the Rights Equity Shares are being offered in the United States. The Rights Entitlements and Rights Equity Shares are being offered in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act and in the United States to U.S. QIBs pursuant to Section 4(a)(2) under the US Securities Act and other exemptions from the registration requirements of the US Securities Act.

Amid fatwa, Muslims embrace unusual Eid

TIMES NEWS NETWORK

India's most influential Islamic seminary, Darul Uloom Deoband, on Monday issued a fatwa asking all Muslims to offer prayers and celebrate Eid at home this year in keeping with the extended national lockdown. Delhi-based author and historian Rana Safvi sees this Eid as a "humanitarian event" rather than a festival.

Qari Fazlur Rahman, who leads Eid prayers on Kolkata's Red Road every year, believes adapting to a new normal doesn't mean the sanctity of the festival will be lost.

Heading into the last week of Ramadan amid the Covid-19 pandemic, India's 172 million Muslim population is preparing for—and reconciling itself to—a most unusual Eid bereft of all the usual trappings such as huge prayer congregations, ceaseless shopping, social visits and the inviting warmth of



MASKED AFFAIR: A worker bakes pastries at a bakery in Srinagar ahead of Eid

an Eid Milan embrace. On social media groups, messages like "no new clothes, just wear your best clothes" are being circulated, urging people to fill the festive void with the spirit of giving. The suggestions range from paying a needy child's school fee or someone's rent to helping a lockdown-hit trader revive his business.

In homemaker Suboohi Alvi's Lucknow home, the

special Eid sewaiyan won't be just for friends and family "We will make sewaiyan for distribution among those who have gone through much distress in the past two months and can't afford a decent Eid feast," she said.

Like many households, Mumbai-based Muzaffar Kalimullah's family has decided not to do any Eid shopping. "I am using the money to help a few relatives affected badly by the lockdown. We have decided to wear old clothes this Eid," said Kalimullah, an executive with a private firm.

In Srinagar, Muzaffar Shah has but one request—the administration should allow mutton shops to open ahead of Eid. "If not anything, a good Eid feast will make up for all that we will miss out on this time," he said.

(With inputs from Lucknow, Delhi, Meerut, Hyderabad, Srinagar, Kolkata & Kochi)
Full report on [www.toi.in](#)

3 kids among 7 killed in Gwalior fire

TIMES NEWS NETWORK

Bhopal: At least seven persons, including five of a family, died when a three-storey residential building went up in flames in Gwalior. There are three children among the dead.

The ground floor housed a paint shop, which turned the fire into an inferno. Around 25 people lived in the upper two floors of the building.

Around 9am, the fire brigade got an SOS and 10 fire tenders were rushed. The blaze was so strong that by the time they arrived, five persons were dead. The fire spread so rapidly that there was no chance for them to escape.

District collector Kaushlendra Vikram Singh and SP Navneet Bhasin rushed to the spot and supervised rescue and firefighting.

Three victims are in hospital in critical condition – Gauravi, 7, Saket, 36, and Hari Om, 50. The cause of fire has not been ascertained yet.

HC: Leaving migrants stranded violates rights

Prashant.Jha@timesgroup.com

Nainital: The Uttarakhand high court on Monday held that both the state and the central governments are obligated to bring back migrants to Uttarakhand because their fundamental rights under Article 21 of the Constitution may be violated if they are left stranded.

ISSUE OF ARTICLE 21

The division bench of Chief Justice Ramesh Ranganathan and Justice Alok Kumar Verma held that the obligations of the state and Centre to bring back the labourers can be traced to Article 21 since it relates to their life and livelihood. "As the fundamental rights of these persons, under Article 21 of the Constitution

of India, may possibly be violated if they are not brought back to the state immediately, and provided the much-needed food and shelter; both the central and state governments are obligated to forthwith bring back these persons to Uttarakhand," the bench said in its order.

Speaking to TOI, SK Mandal, the counsel appearing for petitioner Preetam Singh, said the HC's decision is a landmark. "I don't think any HC in India, till now, has linked the migrant crisis in the country to the fundamental rights. Therefore, the decision by the HC is a guarantee that they will surely be brought back and the government can't use any excuse against it," Mandal said.

Full report on [www.toi.in](#)

Migrant workers attack cops with sticks & pipes at IIM-A

TIMES NEWS NETWORK

Ahmedabad: In the first major clash between migrant labourers and Ahmedabad police, around 500 aggrieved workers from West Bengal and Jharkhand, staying inside the new campus of the Indian Institute of Management- Ahmedabad, hit the

streets pelting stones and allegedly attacking cops with sticks and pipes over "persistent delay" in putting them on trains to travel back home.

Police lobbed teargas shells and resorted to lathi-charge. Senior officials said they will attempt to send the migrants back the earliest.

INLAND WATERWAYS AUTHORITY OF INDIA
(Ministry of Shipping, Govt. of India)
A-13, Sector-1, Noida-201 301 (U.P.)

Notice Inviting Expression of Interest
Online Expressions of Interest are invited from reputed firms for following works:
1 "providing administration, deployment and maintenance of navigation assistance services for ensuring smooth vessel navigation between Kolkata & Hemnagar stretch of Indo-Bangladesh Protocol Route and between various stretches of NW – 1 (Ganga – Bhagirathi – Hooghly river system)"
2. "providing administration, deployment & maintenance of navigation assistance services for ensuring smooth vessel navigation between Pandu and Dhubri stretch of NW-2 (Brahmaputra river)"
Last Date for online submission: 19/06/2020 up to 1500 hrs, Eol document can be downloaded from [www.iwai.nic.in](#) & [https://eprocure.gov.in/eprocure/app](#)
Online submission will be through [https://eprocure.gov.in/eprocure/app](#)
Director (Traffic & Logistic)

INDIAN RAILWAYS
GOVERNMENT OF INDIA
MINISTRY OF RAILWAYS
(RAILWAY BOARD)
E-Tender No. 2019RSR8743TC

Executive Director, Railways Stores(S), Ministry of Railway, Railway Board, Government of India invites e-tender for procurement of 37,803 Nos. AAR approved Cartridge Taper Roller Bearings (CTRB) Class E (6"x11") complete including four items for use on Freight Stock for Indian Railways to RDSO specification No. AB/RB-40-2016 (Rev.1) of August, 2018 & latest amendments.
2.0 The interested tenderers are advised to visit the website [http://ireps.gov.in](#) for details of the tender and submission of their e-bids.
3.0 **No manual offers will be accepted against e-tender.**
4.0 **Tender will be closed at 15:00 hours on 29.06.2020.**

Director, Railway Stores (W),
Ministry of Railways, Railway Board, New Delhi
112020

SERVING CUSTOMERS WITH A SMILE

NORTH CENTRAL RAILWAY, PRAYAGRAJ
E-Tendering Tender Notice
Divisional Railway Manager (Works) N.C. Railway, Jhansi for and behalf of President of India invites sealed "Open Tender" through on Line (E-Tendering) for the following work:

E-Tender No. & Description of work	Approx Cost	Earnest Money
JHS-Engg-L-2020-67: Jhansi-Kanpur section- Provision of cover over approaches at location of LHS constructed in lieu of LC No. 187, 200, 219, 226 or at other locations.	₹ 2,35,54,374.95	₹ 2,67,800/-

Cost of Tender Form: ₹ 10,500/-, Date of closing Tender: 17.06.2020 at 15.00 hrs., Date of completion/period from issue acceptance letter: 09 months, Note: 1. Tender on line can be submitted upto 15.00 Hrs. on 17.06.2020. 2. For full details and submission of bid please see the Indian Railways website [www.ireps.gov.in](#).

@ CPRNCR

WESTERN RAILWAY						
CORRIGENDUM TO VARIOUS TENDER NOTICES OF ADVERTISING, PARKING AND LEASING TENDERS.						
In continuation of the measures taken in the wake of COVID-19, it has been decided to postponed the date of closing of following E-tenders of Advertising, Parking and Leasing sections of Mumbai Division.						
Sr. No.	Tender Notice No. & Date	Name of Work	Date of Closing of E-tenders			Remarks
			Mentioned in E-Tender Notice & Documents	Previous Revised dates of Closing of Tender, if any	New Revised date of Closing of Tender to be read as	
1.	CA11_ Bottle Crushing _19 dated 27.02.2020	Tender for Supply, Installation, Operation and maintenance of 33 Plastic Bottle Crushing Machines with advertisements rights at various locations of 23 stations over Mumbai Division	26.03.2020	15.04.2020, 24.04.2020 & 18.05.2020	08.06.2020	Date of Closing of E-tenders has been postponed
2.	CA11_Paschim Exp_OS_20 dated 25.02.2020	Tender for Onboard Shopping for passengers on train no. 12925/26 Bandra Terminus Amritsar Paschim Express in UP/DN Directions for period of 05 years on Mumbai Division of Western Railway.	15.04.2020	27.04.2020 & 18.05.2020	08.06.2020	
3.	CA11_ Gujarat Exp_OS_20 dated 25.02.2020	Tender for Onboard Shopping for passengers on train no. 22953/54 Mumbai Central Ahmedabad Gujarat Express in UP/DN Directions for period of 05 years on Mumbai Division of Western Railway.	26.03.2020	15.04.2020, 27.04.2020 & 18.05.2020	08.06.2020	
4.	CA11_Sampark Kranti Exp_OS_20 dated 25.02.2020	Tender for Onboard Shopping for passengers on train no. 12907/08 Bandra Terminus Hazrat Nizamuddin Sampark Kranti Express in UP/DN Directions for period of 05 years on Mumbai Division of Western Railway.	26.03.2020	15.04.2020, 27.04.2020 & 18.05.2020	08.06.2020	
5.	C481-T19 –DGL– 56 dated: 11.03.2020	Pay & Park for All Vehicles contract for 3 years at Dungi (West) station.	09.04.2020	15.04.2020,27.04.2020 & 18.05.2020	08.06.2020	
6.	C481-T19-BA-W-53 dated: 19.03.2020	Pay & Park for All Vehicles contract for 3 years at Bandra (West) station.	15.04.2020	27.04.2020 & 18.05.2020	08.06.2020	
7.	CA11-NFROOH-LC-UDN- JL-47 dated 28.02.2020	Bulk advertising rights for erection & display of hoardings at Level Crossing Gates between Udhana and Jalgaon section for 24 Hoardings, total display area 4650 sq. ft., for a period of five years.	27.03.2020	15.04.2020, 27.04.2020 & 18.05.2020	08.06.2020	
8.	CA11_Shatabdi Exp_OS_20 dated 25.02.2020	Tender for Onboard Shopping for passengers on train no. 12009/10 Mumbai Central Ahmedabad Shatabdi Express in UP/DN Directions for period of 05 years on Mumbai Division of Western Railway.	15.04.2020	27.04.2020 & 18.05.2020	08.06.2020	
9.	C481-T19-UVD-W-55 dated: 11.03.2020	Pay & Park for All Vehicles contract for 3 years at Udvada (West) station.	09.04.2020	15.04.2020, 27.04.2020 &18.05.2020	08.06.2020	
10.	C481-T19 –SUN -54 dated: 11.03.2020	Pay & Park for All Vehicles contract for 3 years at Sanjan (West) station.	09.04.2020	15.04.2020, 27.04.2020 &18.05.2020	08.06.2020	
11.	CA11_GaribrathExp_OS_20 dated 25.02.2020	Tender for Onboard Shopping for passengers on train no. 12909/10 Bandra Terminus Hazrat Nizamuddin Garibrath Express in UP/DN Directions for period of 05 years on Mumbai Division of Western Railway.	27.03.2020	16.04.2020, 28.04.2020 & 19.05.2020	09.06.2020	
12.	CA11_LED Screen In train_20 dated 26.02.2020	Tender for In train Infotainment through LED Display in 20 No.s of EMU Rakes over Mumbai Division of Western Railway for a period of five years.	27.03.2020	16.04.2020, 28.04.2020 &19.05.2020	09.06.2020	
13.	CA11_HealthATM_2019 dtd.19.03.2020	Tender for bulk right for Installation, operation and maintenance of Health ATMs kiosks for the period of 05 years.	16.04.2020	28.04.2020 & 19.05.2020	09.06.2020	
14.	CA11_IntercityExp_OS_20 dated 25.02.2020	Tender for Onboard Shopping for passengers on train no. 12935/12936 Bandra Terminus Surat Intercity Express in UP/DN Directions for period of 05 years on Mumbai Division of Western Railway.	07.04.2020	16.04.2020, 28.04.2020 & 19.05.2020	09.06.2020	
15.	CA11_VW_Saurashtra Exp_20 Dtd29.02.2020	Tender for External Vinyl Wrapping on Saurashtra Express in UP/DN direction for a period of 5 years	17.04.2020	29.04.2020 & 20.05.2020	10.06.2020	
16.	CA11_Antodaya Exp_OS_20 dated 25.02.2020	Tender for Onboard Shopping for passengers on train no. 22921/22 Bandra Terminus Gorakhpur Express in UP/DN Directions for period of 05 years on Mumbai Division of Western Railway.	03.04.2020	17.04.2020, 29.04.2020 & 20.05.2020	10.06.2020	
17.	CA11_FerozpurJan Exp_20 Dtd29.02.2020	Tender for External Vinyl Wrapping on Ferozpur Janta Express in UP/DN direction for a period of 5 years.	17.04.2020	29.04.2020 & 20.05.2020	10.06.2020	
18.	CA11_BDTSPT Exp_OS_20 dated 25.02.2020	Tender for Onboard Shopping for passengers on train no. 22935/22936 Bandra Terminus Palitana Express in UP/DN Directions for period of 05 years on Mumbai Division of Western Railway	03.04.2020	17.04.2020, 29.04.2020 & 20.05.2020	10.06.2020	
19.	CA11_VW_Vapi Pass_20 dtd 29.02.2020	Tender for External Vinyl Wrapping on Passenger Trains for a period of 5 years.	17.04.2020	29.04.2020 & 20.05.2020	10.06.2020	
20.	CA11_VW_Ahmedabad Pass_20 dtd 29.02.2020	Tender for External Vinyl Wrapping on Passenger Trains for a period of 5 years	17.04.2020	29.04.2020 & 20.05.2020	10.06.2020	
21.	CA11_BDTSRHSR Exp_OS_20 dated 25.02.2020	Tender for Onboard Shopping for passengers on train no. 22915/16 Bandra Terminus Hisar Express in UP/DN Directions for period of 05 years on Mumbai Division of Western Railway.	03.04.2020	17.04.2020, 29.04.2020 & 20.05.2020	10.06.2020	
22.	CA11_In-train_PAS_2020 dated 05/03/2020	Tender for in- train Commercial Publicity, Social Awareness Message & Instrumental Music through Public Announcement System inside 73 nos of EMU rakes for a period of 5 years.	17.04.2020	29.04.2020 & 20.05.2020	10.06.2020	
23.	CA11_Saurashtra Exp_OS_20 dated 25.02.2020	Tender for Onboard Shopping for passengers on train no. 19015/16 Mumbai Central Porbandar Saurashtra Express in UP/DN Directions for period of 05 years on Mumbai Division of Western Railway.	03.04.2020	17.04.2020, 29.04.2020 & 20.05.2020	10.06.2020	
24.	CA11_VW_Awadh Exp_20 Dtd 29.02.2020	Tender for External Vinyl Wrapping on Awadh Express in UP/DN direction for a period of 5 years.	22.04.2020	28.04.2020 & 19.05.2020	09.06.2020	
25.	CA11_SamparkKExp_20 Dtd 29.02.2020	Tender for External Vinyl Wrapping on Sampark Kranti Express in UP/DN direction for a period of 5 years	22.04.2020	28.04.2020 & 19.05.2020	09.06.2020	
26.	CA11_VW_Pachim Exp_20 Dtd29.02.2020	Tender for External Vinyl Wrapping on Paschim Express in UP/DN direction for a period of 5 years.	22.04.2020	28.04.2020 & 19.05.2020	09.06.2020	
27.	CA11_VW_GujaratExp_2020 Dtd 29.02.2020	Tender for External Vinyl Wrapping on Gujarat Express in UP/DN direction for a period of 5 years	22.04.2020	28.04.2020 & 19.05.2020	09.06.2020	
28.	CA11_DehradunExp_20 Dtd 29.02.2020	Tender for External Vinyl Wrapping on Dehradun Express in UP/DN direction for a period of 5 years	22.04.2020	28.04.2020 & 19.05.2020	09.06.2020	
29.	RSRLR-I-12921-2-20 dated 13.03.2020	Tender for leasing of RSRLR-I in train 12921 over BCT division for a period of five years.	13.04.2020	28.04.2020 & 19.05.2020	09.06.2020	
30.	FSRLR-I-22927-2-20 dated 13.03.2020	Tender for leasing of FSRLR-I in train 22927 over BCT division for a period of five years.	13.04.2020	28.04.2020 & 19.05.2020	09.06.2020	
31.	FSRLR-II-22927-2-20 dated 13.03.2020	Tender for leasing of FSRLR-II in train 22927 over BCT division for a period of five years.	13.04.2020	28.04.2020 & 19.05.2020	09.06.2020	
32.	RSRLR-I-22927-2-20 dated 13.03.2020	Tender for leasing of RSRLR-I in train 22927 over BCT division for a period of five years.	13.04.2020	28.04.2020 & 19.05.2020	09.06.2020	
33.	FLWLRRM- 22923 -2 -20 dated 13.03.2020	Tender for leasing of FLWLRRM in train 22923 over BCT division for a period of five years.	13.04.2020	28.04.2020 & 19.05.2020	09.06.2020	
34.	FSRLR-II-22947-2-20 dated 13.03.2020	Tender for leasing of FSRLR-II in train 22947 over BCT division for a period of five years.	13.04.2020	28.04.2020 & 19.05.2020	09.06.2020	
35.	FSRLR-I-22947-2-20 dated 13.03.2020	Tender for leasing of FSRLR-I in train 22947 over BCT division for a period of five years.	13.04.2020	28.04.2020 & 19.05.2020	09.06.2020	
36.	RSRLR-I-19045-2-20 dated 13.03.2020	Tender for leasing of RSRLR-I in train 19045 over BCT division for a period of five years.	13.04.2020	28.04.2020 & 19.05.2020	09.06.2020	
37.	FSRLR-II-19045-2-20 dated 13.03.2020	Tender for leasing of FSRLR-II in train 19045 over BCT division for a period of five years.	13.04.2020	28.04.2020 & 19.05.2020	09.06.2020	
38.	FSRLR-I-12921-2-20 dated 13.03.2020	Tender for leasing of FSRLR-I in train 12921 over BCT division for a period of five years.	13.04.2020	28.04.2020 & 19.05.2020	09.06.2020	
39.	FSRLR-I-19045-2-20 dated 13.03.2020	Tender for leasing of FSRLR-I in train 19045 over BCT division for a period of five years.	13.04.2020	28.04.2020 & 19.05.2020	09.06.2020	
40.	FSRLR-II-12921-2-20 dated 13.03.2020	Tender for leasing of FSRLR-II in train 12921 over BCT division for a period of five years.	13.04.2020	28.04.2020 & 19.05.2020	09.06.2020	
41.	RSRLR-I-22947-2-20 dated 13.03.2020	Tender for leasing of RSRLR-I in train 22947 over BCT division for a period of five years.	13.04.2020	28.04.2020 & 19.05.2020	09.06.2020	
All other terms and conditions of the respective tenders will remain the same. For more details please visit our website www.ireps.gov.in .						
Like us: www.facebook.com/WesternRly			Follow us: www.twitter.com/WesternRly			

Date of Closing of E-tenders has been postponed

BHARAT ELECTRONICS LIMITED
(A Govt. of India Enterprise under the Ministry of Defence)
(CIN: L32309KA1954GO000787)

Defence Electronics and beyond

Bharat Electronics Limited, Bharat Nagar Post, Ghaziabad - 201010, invites applications for empanelment of reputed and experienced contractors/ agencies for carrying out the works of "Provision of Automatic Fire Detection, Alarm and Suppression System for Under Ground & Over Ground Buildings at PAN India locations".
For selection criteria and further details, visit website [http://eprocurebel.co.in](#). All Corrigendum / Amendments / Changes, if any will be issued and made available on Website [http://eprocurebel.co.in](#). No Corrigendum / Amendments / Changes will be issued in Newspapers. Hence, prospective agencies are advised to keep visiting the Website [http://eprocurebel.co.in](#) on regular basis.
Dt: 19.05.2020 Sr DGM (MM-NCS)
Sd/-
'Har Ek Kaam Desh Ke Naam'

INDRAPRASTHA GAS LIMITED
(A Joint Venture of GAIL (India) Ltd., BPCL & Govt. of NCT of Delhi)
(CIN : L23201DL1998PLC097614)

NOTICE INVITING TENDER (DOMESTIC COMPETITIVE BIDDING)
Indraprastha Gas Limited (IGL) invites bids through e-tendering mode under single stage, two cover system from eligible bidders for following:

Tender No.	Description of Items	Tender download available from	Submission of offers
IGL/ET/2/CP/CM15976	Collection of PNG bill payment by various payment options	20.05.2020	03.06.2020 (1430 hrs IST)
IGL/ET/2/CP/CM15962	Door to Door Collection and Updating KYC through IGL Field Mobility App	21.05.2020	04.06.2020 (1430 hrs IST)
IGL/ET/2/CP/CM15955	Engagement of Bank for providing payment terminal (POS EDC's) for customers at IGL CNG stations	22.05.2020	05.06.2020 (1430 hrs IST)

For detailed tender document, please visit [www.iglonline.net](#) or ITI Limited's e-tender portal at [https://petroleum.uniwizard.com](#). All subsequent changes w.r.t above tender will be posted only on the above mentioned websites. Download IGL Connect App through Android Google Playstore and Apple iStore.
HAR EK KAAM DESH KE NAAM

This addendum to the Letter of Offer, the Abridged Letter of Offer, the Application Form and the Rights Entitlement Letter ("Addendum") in India is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold, to subscribe or sell either entitlements or securities. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated May 15, 2020 (the "Letter of Offer") filed with the stock exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and together with BSE, "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI").

Reliance Industries Limited

Our Company was originally incorporated as "Mynylon Limited" in the State of Karnataka as a public limited company, under the Companies Act, 1956, pursuant to a certificate of incorporation dated May 8, 1973 issued by the Registrar of Companies, Karnataka, at Bangalore. Thereafter our Company obtained a certificate of commencement of business on January 28, 1976. Subsequently, the name of our Company was changed to "Reliance Textile Industries Limited" and a fresh certificate of incorporation consequent on change of name dated March 11, 1977, was issued by the Registrar of Companies, Karnataka, at Bangalore. The name of our Company was further changed to "Reliance Industries Limited" and a fresh certificate of incorporation consequent on change of name dated June 27, 1985 was issued by the Registrar of Companies, Maharashtra, at Mumbai. For details of changes in our name and address of our registered office, see "History and Corporate Structure" on page 121 of the Letter of Offer.

Registered and Corporate Office: 3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai 400 021
Telephone: +91 (22) 3555 5000; **Facsimile:** +91 (22) 2204 2268
Contact Persons: Shri K. Sethuraman, Group Company Secretary and Chief Compliance Officer, and Smt. Savithri Parekh, Joint Company Secretary and Compliance Officer
E-mail: investor.relations@ril.com • **Website:** [www.ril.com](#) • **Corporate Identity Number:** L17110MH1973PLC019786

PROMOTER OF OUR COMPANY: SHRI MUKESH D. AMBANI

ISSUE OF 42,26,26,894 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 1,257 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 1,247 PER RIGHTS EQUITY SHARE) AGGREGATING TO ₹ 5,31,24,20,05,758 ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARE FOR EVERY 15 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS, ON MAY 14, 2020 (THE "ISSUE"). FOR DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 272 OF THE LETTER OF OFFER.

ADDENDUM TO THE LETTER OF OFFER, THE ABRIDGED LETTER OF OFFER, THE APPLICATION FORM AND THE RIGHTS ENTITLEMENT LETTER

This Addendum is being issued pursuant to item (4) of Schedule IX of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"). Our Company has filed the Letter of Offer with the Stock Exchanges and SEBI.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY

Eligible Equity Shareholders are requested to please note the following:
1) Schedule for payment of the balance amount of ₹ 942.75 per Rights Equity Share:
As disclosed in the Letter of Offer, Abridged Letter of Offer, Application Form and Rights Entitlement Letter, on Application, Investors are required to pay ₹ 314.25 per Rights Equity Share, which constitutes 25% of the Issue Price and the balance ₹ 942.75 per Rights Equity Share which constitutes 75% of the Issue Price, will have to be paid, on one or more subsequent Call(s), as determined by our Board (which includes a duly constituted committee thereof) at its sole discretion, from

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated May 15, 2020, read together with the Addendum to the Letter of Offer, dated May 18, 2020 (the "Letter of Offer" or "LOF") filed with the stock exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and together with BSE, "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI").

Reliance Industries Limited

Reliance Industries Limited (the "Company" or the "Issuer") was originally incorporated as "Mynlon Limited" in the State of Karnataka, under the Companies Act, 1956, pursuant to a certificate of incorporation dated May 8, 1973 issued by the Registrar of Companies, Karnataka, at Bangalore. Thereafter, our Company obtained the certificate of commencement of business on January 28, 1976. Subsequently, the name of our Company was changed to "Reliance Textile Industries Limited" and a fresh certificate of incorporation consequent on change of name dated March 11, 1977, was issued by the Registrar of Companies, Karnataka, at Bangalore. The name of our Company was further changed to "Reliance Industries Limited" and a fresh certificate of incorporation consequent on change of name dated June 27, 1985 was issued by the Registrar of Companies, Maharashtra, at Mumbai. For details of changes in our name, see "History and Corporate Structure" on page 121 of the LOF.

Registered and Corporate Office: 3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai 400 021, Maharashtra, India; **Contact Persons:** Shri K. Sethuraman, Group Company Secretary and Chief Compliance Officer, and Smt. Savithri Parekh, Joint Company Secretary and Compliance Officer, Tel: +91 (22) 3555 5000; Fax: +91 (22) 2204 2266; E-mail: investor.relations@ril.com; **Website:** www.ril.com; **Corporate Identity Number:** L17110MH1973PLC019786

PROMOTER OF OUR COMPANY: SHRI MUKESH D. AMBANI

ISSUE OF 42,26,26,894 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 1,257 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 1,247 PER RIGHTS EQUITY SHARE) AGGREGATING TO ₹ 5,31,24,20,05,758 ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARE FOR EVERY 15 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS, ON MAY 14, 2020 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 272 OF THE LOF.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY

**LAST DATE FOR ON MARKET RENUNCIATION
FRIDAY, MAY 29, 2020[^]**

RIGHTS ISSUE OPENS TOMORROW

**ISSUE CLOSES ON:
WEDNESDAY, JUNE 3, 2020[^]**

[^]Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounees on or prior to the Issue Closing Date. # Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (thirty) days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA*

Simple, Safe, Smart way of making an application - Make use of it!!!

*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.

Facilities for Application in this Issue

(i) ASBA Facility

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use either the ASBA process or the optional mechanism instituted only for resident Investors in this Issue, i.e., R-WAP. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA or using the R-WAP. For details, see "Terms of the Issue - Procedure for Application through the ASBA Process" and "Terms of the Issue - Procedure for Application through the R-WAP" on page 285 of the LOF.

Please note that subject to SCBS complying with the requirements of SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCBSs. Application through ASBA facility in electronic mode will only be available with such SCBSs who provide such facility. Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCBSs on their own account using ASBA facility, each such SCBS should have a separate account in its own name with any other SEBI registered SCBS(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

(ii) Registrar's Web-based Application Platform (R-WAP):

In accordance with SEBI circular SEBI/HO/CFD/DIL/2/CIRP/2020/78 dated May 6, 2020, a separate web based application platform, i.e., the R-WAP facility (accessible at <https://rights.kfintech.com>), has been instituted for making an Application in this Issue by resident Investors. In accordance with the SEBI Rights Issue Circulars, R-WAP is only an additional option and not a replacement of the ASBA process. Further, R-WAP is only an additional option and not a replacement of the ASBA process. At the R-WAP, resident Investors can access and submit the online Application Form in electronic mode using the R-WAP and make online payment using their internet banking or UPI facility from their own bank account thereof.

PLEASE NOTE THAT ONLY RESIDENT INVESTORS CAN SUBMIT AN APPLICATION USING THE R-WAP. R-WAP FACILITY WILL BE OPERATIONAL FROM THE ISSUE OPENING DATE. FOR RISKS ASSOCIATED WITH THE R-WAP PROCESS, SEE "RISK FACTORS - THE R-WAP PAYMENT MECHANISM FACILITY PROPOSED TO BE USED FOR THIS ISSUE MAY BE EXPOSED TO RISKS, INCLUDING RISKS ASSOCIATED WITH PAYMENT GATEWAYS" ON PAGE 58 OF LOF.

For guidance on the Application process through R-WAP and resolution of difficulties faced by the Investors, the Investors are advised to carefully read the frequently asked questions, visit the online/electronic dedicated investor helpline (<https://rights.kfintech.com>) or call helpline number (1800 425 8998, 1800 345 4001 and +91 (40) 67162222). For details, see "Terms of the Issue - Procedure for Application through the R-WAP" on page 285 of the LOF.

Application by Eligible Equity Shareholders holding Equity Shares in physical form:

In accordance with the SEBI Rights Issue Circulars, (a) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date; or (b) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, desirous of subscribing to Rights Equity Shares may also apply in this Issue during the Issue Period. Application by such Eligible Equity Shareholders is subject to following conditions:

- The Eligible Equity Shareholders apply only through R-WAP;
- The Eligible Equity Shareholders are residents;
- The Eligible Equity Shareholders are not making payment from non-resident account;
- The Eligible Equity Shareholders shall not be able to renounce their Rights Entitlements; and
- The Eligible Equity Shareholders shall receive Rights Equity Shares, in respect of their Application, only in demat mode.

Accordingly, such resident Eligible Equity Shareholders are required to, within 6 (six) months from the Allotment Date, send a communication to our Company or the Registrar containing the name(s), Indian address, email address, contact details and the details of their demat account along with copy of self-attested PAN and self-attested client master sheet of their demat account either by post, speed post, courier, electronic mail or hand delivery, to enable process of credit of Rights Equity Shares in such demat account.

Such resident Eligible Equity Shareholders must check the procedure for Application by and credit of Rights Equity Shares in "Terms of the Issue - Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form" and "Terms of the Issue - Credit and Transfer of Rights Equity Shares in case of Shareholders holding Equity Shares in Physical Form and disposal of Rights Equity Shares for non-receipt of demat account details in a timely manner" on pages 291 and 302, respectively, of the LOF.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCBS or online/electronic Application through the website of the SCBSs (if made available by such SCBS) for authorising such SCBS to block Application Money payable on the Application in their respective ASBA Accounts. For the list of banks which have been notified by SEBI to act as SCBSs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=34>. For details on Designated Branches of SCBSs collecting the Application Form, please refer the above-mentioned link.

APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCBS for authorising such SCBS to block Application Money in the said bank account maintained with the same SCBS. Applications on plain paper will not be accepted from any address outside India. Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. If the Eligible Equity Shareholder makes an Application using the Application Form as well as plain paper, both the Applications shall be liable to be rejected at the option of the Issuer.

PLEASE NOTE THAT APPLICATION ON PLAIN PAPER CANNOT BE SUBMITTED THROUGH R-WAP.

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCBS before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being Reliance Industries Limited;
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Registered Folio Number/DP and Client ID No.;
- Number of Equity Shares held as on Record Date;

GLOBAL CO-ORDINATORS AND LEAD MANAGERS TO THE ISSUE			LEAD MANAGERS TO THE ISSUE			
						
JM Financial Limited 7th Floor, Chery Appasaheb Marathe Marg, Prabhadevi Mumbai 400 025 Telephone: +91 (22) 6630 3030; +91 (22) 6630 3262 E-mail: nl.rights@jmf.com Investor Grievance E-mail: grievance.ltd@jmf.com Contact Person: Prachee Dhuri Website: www.jmf.com SEBI Registration No.: INM000010361	Kotak Mahindra Capital Company Limited 1st Floor, 27 BKC, Plot No. C-27 G Block Bandra Kurla Complex Bandra (East) Mumbai 400 051 Telephone: +91 (22) 4336 0000 E-mail: nl.rights@kotak.com Investor Grievance E-mail: imccredressal@kotak.com Contact Person: Ganesh Rane Website: www.investmentbank.kotak.com SEBI Registration No.: INM000008704	Axis Capital Limited 1st Floor, Axis House C-2 Wadia International Centre Pandurang Budhkar Marg Worli, Mumbai 400 025 Telephone: +91 (22) 4325 2183 E-mail: nl.rights@axiscap.in Investor Grievance E-mail: complaints@axiscap.in Contact Person: Sagor Jatakiya Website: www.axiscapital.co.in SEBI Registration No.: INM000012029	BNP Paribas BNP Paribas House 1-North Avenue Maker Maxy Bandra Kurla Complex Bandra (East), Mumbai 400 051 Telephone: +91 (22) 3370 4000 E-mail: dl.rights@asia.bnpparibas.com Investor Grievance E-mail: indiainvestors.care@asia.bnpparibas.com Contact Person: Soumya Guha Website: www.bnpparibas.co.in SEBI Registration No.: INM000011534	DSP Merrill Lynch Limited Ground Floor, "A" Wing One BKC, "G" Block Bandra Kurla Complex Bandra (East), Mumbai 400 051 Maharashtra, India Telephone: +91 (22) 6632 8000 E-mail: dg_nl_rights@bofa.com Investor Grievance E-mail: dg_india_merchandbanking@bofa.com Contact Person: Rishabh Bhatt Website: www.mfi-india.com SEBI Registration No.: INM000011625	Citigroup Global Markets India Private Limited 1202, 12th Floor First International Financial Center G-Block Bandra Kurla Complex Bandra (East), Mumbai 400 098 Telephone: +91 (22) 6175 9999 E-mail: nl.rights@citigroup.com Investor Grievance E-mail: investors.cgmib@citigroup.com Contact Person: Paritosh Bhandari Website: www.online.citibank.co.in/rltm/citigroupglobalscreen1.htm SEBI Registration No.: INM000010718	Goldman Sachs (India) Securities Private Limited Rational House 951-A Appasaheb Marathe Marg, Prabhadevi Mumbai 400 025 Telephone: +91 (22) 6616 9000 E-mail: gs-reliance@gs.com Investor Grievance E-mail: india-client-support@gs.com Contact Person: Rishabh Garg Website: www.goldmansachs.com SEBI Registration No.: INM000011054
LEAD MANAGERS TO THE ISSUE						
						
HDFC Bank Limited Investment Banking Group Unit 401&402, 4th Floor, Tower B Peninsula Business Park, Lower Panel Mumbai 400 013 Maharashtra, India Telephone: +91 (22) 3395 8233 E-mail: nl.rights@hdfcbank.com Investor Grievance E-mail: investor.redressal@hdfcbank.com Contact Person: Harsh Thakkar/ Ravi Sharma Website: www.hdfcbank.com SEBI Registration No.: INM000011252	HSBC Securities and Capital Markets (India) Private Limited 52/80, Mahatma Gandhi Road, Fort Mumbai 400 001, Maharashtra, India Telephone: +91 (22) 2266 5555 E-mail: nl.rights@hsbc.co.in Investor Grievance E-mail: investorgrievance@hsbc.co.in Contact Person: Sanjana Manian/Dhananjay Sureka Website: www.business.hsbc.co.in/en-gb/ri/genericipo-open-offer-and-buyback SEBI Registration No.: INM000010353	ICICI Securities Limited ICICI Centre, H.T. Parekh Marg Churchgate Mumbai - 400 020 Telephone: +91 (22) 2288 2480 E-mail: nl.rights@icicisecurities.com Investor Grievance E-mail: customercare@icicisecurities.com Contact Person: Arjun A. Mehrotra/Rupesh Khan Website: www.icicisecurities.com SEBI Registration No.: INM000011179	IDFC Securities Limited 6th floor, One Indiabulls Centre, Tower 1C, Senapati Bapat Marg, Ephinstone Road, Mumbai 400 013 Telephone: +91 (22) 4202 2500 E-mail: nl.rights@idfc.com Investor Grievance E-mail: investorgrievance@idfc.com Contact Person: Akshay Bhandari/Kunal Thakkar Website: www.idfc.com/capital/index.htm SEBI Registration No.: MB/INM000011336	J.P. Morgan India Private Limited J.P. Morgan Towers Off CST Road, Kalina, Santacruz East Mumbai 400 098 Telephone: +91 (22) 6157 3000 E-mail: RIE_RIGHTS_2020@jpmorgan.com Investor Grievance E-mail: investorsmb.jpmil@jpmorgan.com Contact Person: Shagun Gupta Website: www.jpmil.com SEBI Registration No.: INM000002970	Morgan Stanley India Company Private Limited 18F, Tower 2, One Indiabulls Centre 841, Senapati Bapat Marg, Mumbai 400 013 Maharashtra, India Telephone: +91 (22) 6118 1000 E-mail: nl.rights@morganstanley.com Investor Grievance E-mail: investors_india@morganstanley.com Contact Person: Satyam Singh Website: www.morganstanley.com/about-us/global-offices/asia-pacific/india SEBI Registration No.: INM000011203	SBI Capital Markets Limited 202, Maker Tower 'E' Cuffe Parade Mumbai 400 005 Telephone: +91 (22) 2217 8300 E-mail: nl.rights@sbicaps.com Investor Grievance E-mail: investor.relations@sbicaps.com Contact Person: Sylvia Mendonca/Aditya Deshpande Website: www.sbicaps.com SEBI Registration No.: INM000003531
REGISTRAR TO THE ISSUE			GROUP COMPANY SECRETARY AND CHIEF COMPLIANCE OFFICER			
			Mr. K. Sethuraman Group Company Secretary and Chief Compliance Officer 3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai - 400 021, Maharashtra Tel: +91 22 3555 5000 • E-mail: investor.relations@ril.com			
Kfin Technologies Private Limited (formerly known as "Karvy Fintech Private Limited") Selenium, Tower B, Plot No- 31 and 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy 500 032, Telangana, India Telephone: +91 (40) 6716 2222 • Toll free number: 18004258998/18003454001 E-mail: nl.rights@kfintech.com • Investor Grievance E-mail: nl.investor@kfintech.com Contact Person: M. Murali Krishna • Website: www.kfintech.com SEBI Registration No.: INR000000221			Smt. Savithri Parekh Joint Company Secretary and Compliance Officer 3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai - 400 021, Maharashtra Tel: +91 22 3555 5000 • E-mail: investor.relations@ril.com			
			JOINT COMPANY SECRETARY AND COMPLIANCE OFFICER			
			Smt. Savithri Parekh Joint Company Secretary and Compliance Officer 3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai - 400 021, Maharashtra Tel: +91 22 3555 5000 • E-mail: investor.relations@ril.com			
					For RELIANCE INDUSTRIES LIMITED Sd/ K. Sethuraman Group Company Secretary and Chief Compliance Officer	
					For RELIANCE INDUSTRIES LIMITED Sd/ Savithri Parekh Joint Company Secretary and Compliance Officer	

RELIANCE INDUSTRIES LIMITED is proposing, subject to market conditions and other considerations, a rights issue of its Equity Shares and has in this regard filed a Letter of Offer dated May 15, 2020 with SEBI and the Stock Exchanges. The LOF shall be available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges i.e. BSE Limited at www.bseindia.com, National Stock Exchange of India Limited at www.nseindia.com, Registrar's web-based application platform at <https://rights.kfintech.com> and on the websites of the Global Co-ordinators and Lead Managers, JM Financial Limited and Kotak Mahindra Capital Company Limited at <http://www.jmf.com> and <http://www.investmentbank.kotak.com>, respectively, and on the websites of the Lead Managers, Axis Capital Limited, BNP Paribas, Citigroup Global Markets India Private Limited, DSP Merrill Lynch Limited, Goldman Sachs (India) Securities Private Limited, HSBC Securities and Capital Markets (India) Private Limited, ICICI Securities Limited, IDFC Securities Limited, J.P. Morgan India Private Limited, Morgan Stanley India Company Private Limited and SBI Capital Markets Limited at <http://www.axiscapital.co.in>, <http://www.bnpparibas.co.in>, <http://www.bnp.com>, <http://www.online.citibank.co.in/rltm/citigroupglobalscreen1.htm>, <http://www.goldmansachs.com>, <http://www.hdfcbank.com>, <http://www.business.hsbc.co.in/en-gb/ri/genericipo-open-offer-and-buyback>, <http://www.icicisecurities.com>, <http://www.idfc.com/capital/index.htm>, <http://www.jpmil.com>, <http://www.morganstanley.com/about-us/global-offices/asia-pacific/india> and <http://www.sbicaps.com>, respectively. Investors should note that investment in equity shares involves a degree of risk and are requested to refer to the section titled "Risk Factors" on page 23 of the Letter of Offer for details of the same.

The Rights Entitlements and the Rights Equity Shares may not be offered or sold in the United States absent registration or an exemption from registration. No public offering of the Rights Entitlements and the Rights Equity Shares will be made in the United States. The Rights Entitlements and Rights Equity Shares are being offered in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act and in the United States to U.S. QIBs pursuant to Section 4(a)(2) under the US Securities Act and other exemptions from the registration requirements of the US Securities Act.

STIMULUS PACKAGE, EASING OF LOCKDOWN likely to bring demand, especially from rural and semi-urban areas

NBFCs See Opportunities Opening Up, Prepare to Give Fresh Loans in June

Saikat Das & Atmadip Ray

Mumbai | Kolkata: Top non-banking finance companies are set to resume sanctioning fresh loans in June with sentiment boosted by the government stimulus and easing of the lockdown, even as they tread cautiously, aware that repayment capacities may have weakened with job losses and income declines.

The Edelweiss Group, Mahindra Finance, IIFL Finance and Shriram Transport Finance have started disbursing loans with their clients demanding to draw down the limits sanctioned in March. Companies expect double-digit loan growth in the September quarter or early in the December quarter.

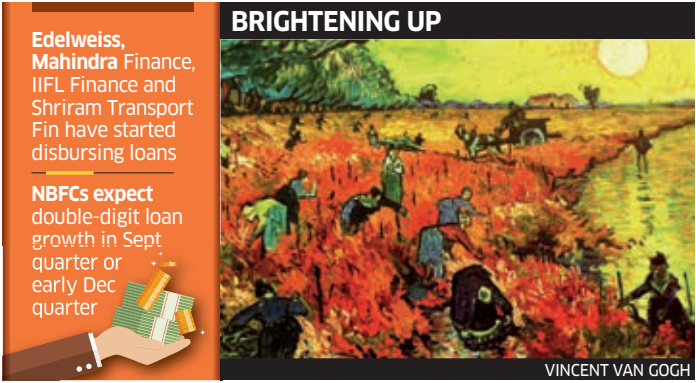
Microfinance firms have also started disbursing emergency loans to

help grassroots borrowers tide over the immediate crisis.

“We will resume our new loan sanctions beginning June,” said Umesh Revankar, chief executive officer at Shriram Transport Finance. “We see opportunities opening up in rural and semi-urban areas that are not hard hit by Covid-19. Truck movements are going to rise, aided by the government’s stimulus package and easing of the lockdown.”

The economy had come to a standstill following a nationwide lockdown that started on March 25. Shriram funds purchases of second-hand vehicles and expects overall loan expansion at below 5%, although the pace is expected to pick up with double-digit credit growth in the September quarter. Closure of regional transport offices during first two phases of the lockdown brought Shriram’s business activities to a halt.

“We aim to attain 8-10% credit growth by the September quarter,” said Rakesh Shah, chairman at



Edelweiss group. “Our clients are gradually coming back to work, which results in resumption of loan demand,” Edelweiss Finance plans to start

sanctioning new loans from June as one-fourth of its customers are back in action. It will reopen 20% of its branches in smaller towns by this month-end.

Credit and refinance facilities from Small Industries Development Bank of India (SIDBI) and National Bank for Agriculture and Rural Development (Nabard) have been operational, bridging the liquidity gap that was creating a mismatch between demand and supply till April, captains of the sector said.

“We all have to build confidence first and turn sentiment to positive,” said Ramesh Iyer, managing director at M&M Financial. “Government stimulus helped in that direction. We are also reinvesting product designs and services.”

Continued on ►► Smart Investing

ON BOND STREET

HFCs Raise ₹5,475 crore on Improving Sentiment

Our Bureau

Mumbai: Housing finance companies (HFCs) dominated primary bond sales on Monday as the government’s stimulus package helped lift the mood of debt investors.

Tata Housing Finance, HDFC and ICICI Home Finance led the primary market bond sale, raising ₹5,475 crore collectively.

The spread or differential between top-rated corporate bonds and government papers — a barometer of calmness — narrowed to 80-90 basis points immediately after the government had announced the relief package, compared with 90-100 bps a few days earlier.

The gauge was little changed Monday. HDFC bonds with two-year maturity fetched 7% as it raised ₹5,000 crore.

“Non-banking finance companies are slowly coming back to primary bond sales with number of queries rising,” said Ajay Manglunia, managing director at JM Financial. “Market appetite is gradually going up for NBFC papers although we have not yet spotted any significant contraction in yield spread.”

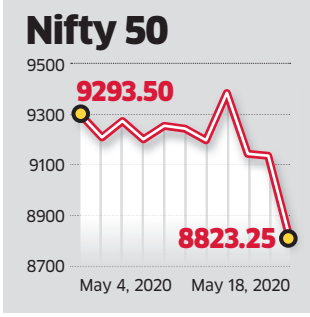
Market awaits more clarification on NBFC package, he said.

Tata Housing mopped up ₹200 crore, paying 9.1% to raise the three-year money.

Indiabulls Housing Finance raised ₹1,030 crore, offering 9.1% with three-year maturity. The bond sale came up for bidding last Friday.

F&O PLAY

Nifty Likely to Face Selling Pressure, FII Add Shorts



Ram.Sahgal@timesgroup.com

Mumbai: With Indian markets getting into a “sell on rise” mode, analysts are advising their clients to initiate a bear put spread on month-end Nifty options in the event of a bounce in the index.

If the market bounces to or above 9,000 from Monday’s close of 8,823, they advise buying a 9,000 put and simultaneously selling an 8,500 put to reduce the debit. All options expire on May 28.

The strategy is safer than buying a naked put as the client could lose the entire premium if the Nifty expired or traded above 9,000. While the strategy reduces the debit, it also caps the profit.

Derivatives experts like Rajesh Palviya of Axis Securities and Chandan Taparia of Motilal Oswal suggest a bear put spread in the event of a bounce.

The negative sentiment was underscored by foreign institutional investors (FIIs) raising their outstanding short index futures positions Monday along with selling shares worth a provisional ₹2,513 crore. They were cumulatively net short index futures — Nifty and Bank Nifty — by 45,470 contracts on Monday.

BROKERAGES SAY VERY FEW INCENTIVES in package for urban issues, corporates to mitigate near-term problems; also cite lack of schemes to boost demand

Why Even ₹20 Lakh Cr Was Not Enough to Cheer Up D-St

Sanam.Mirchandani@timesgroup.com

Mumbai: Brokerages are disappointed that the economic package announced by the government in five tranches in order to mitigate the fallout of the coronavirus pandemic lacks sector-specific measures and no measures to boost consumption or promote infrastructure. Brokerages said there is little of urban-focused incentives or for corporates. Industries such as hotels and aviation still have to bear the operational costs amid the lack of government intervention, said brokerages. ET takes a look at what brokerages did not liking about the package:

BERNSTEIN
In a report titled “Dear Finance Minister - Is the aim to revive GDP, or to reach the 20,000,000,000,000 number?”, Bernstein said the package started on important aspects but the need to announce measures that add up to this top-down number made the entire package aimless. The package lacked substantive decisions to support con-



sumption, promote manufacturing and even the broader reforms lacked the spark; while urban and corporates were ignored, said Bernstein.

CLSA
A large part of this package is made up of monetary measures by the RBI, guarantees by the government and funding by other means with the actual impact on the FY21 fiscal deficit limited to only 0.8% of GDP, said CLSA. While these measures show long-term promise, a lack of schemes to boost demand may be seen as a disappointment by in-

vestors after the recent 30% market rally, the brokerage said. There are almost no measures (like tax cuts) to create a meaningful rise in personal disposable income and provide a more immediate and much-needed boost to demand, said CLSA.

HSBC
HSBC said the overall package focused more on medium-term supply-side measures, and funding via future public-sector liabilities. As such, the central government’s fiscal cost is likely to be contained at 1% of GDP, said HSBC. The brokerage has estimated general government fiscal deficit at 10% of GDP and expects growth to contract 3% in 2020 over the previous year.

NOMURA
Nomura said the government has aimed for maximum bang for minimum buck, with most of the relief being either regulatory in nature or reflecting in its contingent liabilities rather than explicit budgetary support.

Continued on ►► Smart Investing

BIGGEST PULL FROM FERTILISER PLANTS

Natural Gas Demand Starts to Rebound

Sanjeev.Choudhary@timesgroup.com

New Delhi: Natural gas demand has risen by a third from its recent lows as factory activity expanded and more gas-driven vehicles came on the roads following the easing of lockdown curbs, according to an executive at GAIL, the country’s largest marketer and transporter of gas.

Natural gas sales by GAIL have risen to 74 million metric standard cubic metres a day (mmscmd) from 56 mmscmd in the last week of March, when the nationwide lockdown imposed severe restrictions on mobility and shut down most industries. Sales are, however, still much lower than the 86 mmscmd GAIL supplied before the lockdown began on March 25.

Besides its own gas, GAIL transmits about 24 mmscmd of gas marketed by other companies through its pipeline network. This volume had dropped to about 8 mmscmd at the beginning of lockdown but has now risen to about 12 mmscmd, signalling refiners and other gas players are also witnessing a consumption recovery.

Increasing demand also signals increased production by ONGC, which had to shut some wells as demand weakened during the lockdown, as well as more import.

“With further easing of the lockdown, the demand would continue to rise,” said a

GAIL executive, who did not wish to be identified. The biggest jump in demand has come from fertiliser plants, which had slowed at the beginning of the lockdown but are now operating at full capacity or more to quickly deliver supplies to farmers for the current sowing season.

GAIL has also restarted a petrochemical unit that was shut during the lockdown, contributing to increased gas demand.

The city gas distribution business, which mainly caters to smaller factories, homes, shops and compressed natural gas (CNG)



vehicles, has been the worst hit and the biggest contributor to gas demand slump during the lockdown. “It has also started picking up. With more private vehicles coming on the roads, the demand for CNG will go up,” the executive said.

Further strengthening of gas demand would depend largely on how fast factories return to normal production levels. Factory activity will be challenged by the paucity of labour and demand in the economy, the executive said.

Market Trends

STOCK INDICES	% CHANGE
Nifty 50	8823.25 ▲ 3.43
Sensex	30028.98 ▲ 3.44
MSCI India	647.84 ▲ 3.33
MSCI EM	2096.68 ▲ 0.22
MSCI BRIC	570.74 ▲ 0.07
MSCI World	8639.61 ▲ 0.69
Nikkei	20133.73 ▲ 0.48
Hang Seng	23934.77 ▲ 0.58
Strait Times	2539.28 ▲ 0.62

OIL (\$)	DUBAI CRUDE
	33.86
	1.38
	Absolute Change

GOLD RATE	US	India
Prices per Troy Ounce (\$)		
OPEN	1757.5	1952.50
LAST	1770.1	1961.15

*At 10.30pm. After adjusting for import duty, Indian spot gold lower by \$ 14.04 to US Comex gold price on Monday. The premium on local gold is due to tight supply following import curbs.

FOREX RATE (₹-\$/ Exchange Rate)	OPEN	LAST
	75.86	75.91

Market on Twitter@ETMarkets

Many borrowers who had opted for moratorium are now paying portion of dues

Lenders Report Pick-up in Repayments

Joel.Rebello@timesgroup.com

Mumbai: Lenders are seeing a slow but sure recovery in loan repayments as customers are increasingly choosing not to exercise the Reserve Bank of India-provided option of moratorium on payments to avoid paying higher compounded interests.

Small entrepreneurs who had earlier opted for a moratorium on repayments are now paying a portion of their dues as the cash flow begins to improve with businesses opening up slowly, said bankers.

Even salaried credit card borrowers are opting to pay instalments as they seek to use their cards more often, which is not possible if they opt for a moratorium.

“Our repayments have improved to 40% so far in May from 20% in April. Small entrepreneurs with loans up to ₹25 lakh,

which make more than 80% of our loan book, are increasingly looking to repay as economic activity is picking up. At this rate we could be surprised to see repayments by the end of May,” said Sanjay Agarwal, CEO, AU Small Finance Bank.

These small entrepreneurs include owners of light commercial vehicles and kirana shops who have been hit by the lockdown but are now coming back to business due to the gradual opening.

While these payments are small and reflect only a small segment of the borrowers, bankers said the trend is now clearly visible, especially with small borrowers as even credit card customers are getting second thoughts on using the moratorium.

“We are seeing repayments gradually rise compared to April. In April the repayment was just 25% and now so far in May another

19% customers have started repaying and that proportion will continue to rise by the end of the month,” said Hardayal Prasad, CEO at SBI Card.

“Our spend had fallen by about 60% from peak in April, but in May we have recovered by about 35%, which means spends are around 70% and going up. We had offered the moratorium to all credit card customers but once they took the moratorium they could not spend more. Many customers have decided that it is better to resume repayments and use their cards rather than take the moratorium,” said Vishwavi Ahuja, CEO at RBL Bank. At the start of May around 13% of RBL Bank’s customers had chosen to take the moratorium on credit cards. That number is now down to 11% as customers are opting to repay, Ahuja said.

SBI Card, too, has seen spending on its credit cards increase to 60% of normal from 35% in April.

SHARES SURGE UP TO 5%

Defence Stocks Shine After Hike in FDI Limit



Mumbai: Shares of select Indian defence sector-linked companies surged on Monday after the government raised foreign direct investment (FDI) limit to 74% from 49% under the automatic route. Shares of Hindustan Aeronautics ended up 4.2% at ₹545.30 after touching a high of ₹576 during the day. Shares of Taneja Aerospace ended up 5% at ₹20.30. Astra Microwave Products ended up 5% at ₹66.95. Walchandnagar Industries gained 4.15% to close at ₹36.40. “The government raised the FDI limit which is a positive news. It won’t happen immediately but it is a positive step,” said AK Prabhakar, head of research at IDBI Cap. Bharat Electronics is Prabhakar’s preferred pick in the defence space from a three-year perspective. —Our Bureau

This addendum to the Letter of Offer, the Abridged Letter of Offer, the Application Form and the Rights Entitlement Letter (“**Addendum**”) in India is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold, to subscribe or sell either entitlements or securities. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated May 15, 2020 (the “**Letter of Offer**”) filed with the stock exchanges, namely BSE Limited (“**BSE**”) and National Stock Exchange of India Limited (“**NSE**”) and together with BSE, “**Stock Exchanges**”) and the Securities and Exchange Board of India (“**SEBI**”).

Reliance Industries Limited

Our Company was originally incorporated as “Mynylon Limited” in the State of Karnataka as a public limited company, under the Companies Act, 1956, pursuant to a certificate of incorporation dated May 8, 1973 issued by the Registrar of Companies, Karnataka, at Bangalore. Thereafter our Company obtained a certificate of commencement of business on January 28, 1976. Subsequently, the name of our Company was changed to “Reliance Textile Industries Limited” and a fresh certificate of incorporation consequent on change of name dated March 11, 1977, was issued by the Registrar of Companies, Karnataka, at Bangalore. The name of our Company was further changed to “Reliance Industries Limited” and a fresh certificate of incorporation consequent on change of name dated June 27, 1985 was issued by the Registrar of Companies, Maharashtra, at Mumbai. For details of changes in our name and address of our registered office, see “*History and Corporate Structure*” on page 121 of the Letter of Offer.

Registered and Corporate Office: 3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai 400 021
Telephone: +91 (22) 3555 5000; **Facsimile:** +91 (22) 2204 2268
Contact Persons: Shri K. Sethuraman, Group Company Secretary and Chief Compliance Officer, and Smt. Savithri Parekh, Joint Company Secretary and Compliance Officer
E-mail: investor.relations@ril.com • **Website:** www.ril.com • **Corporate Identity Number:** L17110MH1973PLC019786

PROMOTER OF OUR COMPANY: SHRI MUKESH D. AMBANI

ISSUE OF 42,26,26,894 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH (“**RIGHTS EQUITY SHARES**”) OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 1,257 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 1,247 PER RIGHTS EQUITY SHARE) AGGREGATING TO ₹ 5,31,24,20,05,758 ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARE FOR EVERY 15 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS, ON MAY 14, 2020 (THE “**ISSUE**”). FOR DETAILS, SEE “**TERMS OF THE ISSUE**” ON PAGE 272 OF THE LETTER OF OFFER.

ADDENDUM TO THE LETTER OF OFFER, THE ABRIDGED LETTER OF OFFER, THE APPLICATION FORM AND THE RIGHTS ENTITLEMENT LETTER

This Addendum is being issued pursuant to item (4) of Schedule IX of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“**SEBI ICDR Regulations**”). Our Company has filed the Letter of Offer with the Stock Exchanges and SEBI.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY

Eligible Equity Shareholders are requested to please note the following:
1) **Schedule for payment of the balance amount of ₹ 942.75 per Rights Equity Share:**

As disclosed in the Letter of Offer, Abridged Letter of Offer, Application Form and Rights Entitlement Letter, on Application, Investors are required to pay ₹ 314.25 per Rights Equity Share, which constitutes 25% of the Issue Price and the balance ₹ 942.75 per Rights Equity Share which constitutes 75% of the Issue Price, will have to be paid, on one or more subsequent Call(s), as determined by our Board (which includes a duly constituted committee thereof) at its sole discretion, from time to time.

The Rights Issue Committee, pursuant to its resolution dated May 17, 2020, has proposed the following schedule for payment of the balance amount of ₹ 942.75 per Rights Equity Share (constituting 75% of the Issue Price):

- (i) ₹ 314.25, i.e., 25% of the Issue Price in May 2021; and
- (ii) ₹ 628.50, i.e., the balance 50% of the Issue Price in November 2021.

Board shall make the Calls for the aforesaid purpose at the relevant time.

2) **Investment by General Atlantic in Jio Platforms Limited (“JPL”):**
On May 17, 2020, our Company announced that General Atlantic shall invest ₹ 6,598.38 crore into our subsidiary, JPL. This investment by General Atlantic values JPL at an equity value of ₹ 4.91 lakh crore and an enterprise value of ₹ 5.16 lakh crore. This investment will translate into a 1.34% equity stake of General Atlantic into JPL on a fully diluted basis. The transaction is subject to regulatory and other customary approvals.

RELiance INDUSTRIES LIMITED is proposing, subject to market conditions and other considerations, a rights issue of its Rights Equity Shares and has in this regard filed a Letter of Offer dated May 15, 2020 with SEBI and the Stock Exchanges. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges, i.e., BSE Limited at www.bseindia.com, National Stock Exchange of India Limited at www.nseindia.com, Registrar’s web-based application platform at https://rights.kfintech.com and on the websites of the Global Co-ordinators and Lead Managers, JM Financial Limited and Kotak Mahindra Capital Company Limited at http://www.jmfi.com and http://www.investmentbank.kotak.com, respectively, and on the websites of the Lead Managers, Axis Capital Limited, BNP Paribas, Citigroup Global Markets India Private Limited, DSP Merrill Lynch Limited, Goldman Sachs (India) Securities Private Limited, HDFC Bank Limited, HSBC Securities and Capital Markets (India) Private Limited, ICICI Securities Limited, IDFC Securities Limited, J.P. Morgan India Private Limited, Morgan Stanley India Private Limited and SBI Capital Markets Limited at http://www.axiscapital.co.in, http://www.bnpparibas.co.in, http://www.milindia.com, http://www.online.citibank.co.in/rlm/citigroupglobalscreen1.htm, www.goldmansachs.com, www.hdfcbank.com, https://www.business.hsbc.co.in/en-gb/in/generic/po-open-offer-and-buyback, http://www.icicisecurities.com, http://www.idfc.com/capital/index.htm, http://www.jpmfi.com, http://www.morganstanley.com/about-us/global-offices/asia-pacific/india and http://www.sbicaps.com, respectively. Investors should note that investment in equity shares involves a degree of risk and are requested to refer to the section titled “**Risk Factors**” on page 23 of the Letter of Offer for details of the same.

THE RIGHTS ENTITLEMENTS AND THE RIGHTS EQUITY SHARES HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE US SECURITIES ACT, OR ANY U.S. STATE SECURITIES LAWS AND MAY NOT BE OFFERED, SOLD, RESOLD OR OTHERWISE TRANSFERRED WITHIN THE UNITED STATES, EXCEPT IN A TRANSACTION EXEMPT FROM THE REGISTRATION REQUIREMENTS OF THE US SECURITIES ACT. THE RIGHTS EQUITY SHARES REFERRED TO IN THIS ADDENDUM AND THE LETTER OF OFFER ARE BEING OFFERED AND SOLD (i) IN OFFSHORE TRANSACTIONS OUTSIDE THE UNITED STATES IN COMPLIANCE WITH REGULATION S UNDER THE US SECURITIES ACT TO EXISTING SHAREHOLDERS LOCATED IN JURISDICTIONS WHERE SUCH OFFER AND SALE OF THE RIGHTS EQUITY SHARES IS PERMITTED UNDER LAWS OF SUCH JURISDICTIONS AND (ii) IN THE UNITED STATES TO U.S. QIBs PURSUANT TO SECTION 4(A)(2) OF THE US SECURITIES ACT AND OTHER EXEMPTIONS FROM THE REGISTRATION REQUIREMENTS OF THE US SECURITIES ACT. THE OFFERING TO WHICH THIS ADDENDUM AND THE LETTER OF OFFER RELATE IS NOT, AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS, AN OFFERING OF ANY RIGHTS EQUITY SHARES OR RIGHTS ENTITLEMENTS FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY ANY OF THE SAID SECURITIES, EXCEPT IN EACH CASE TO PERSONS IN THE UNITED STATES WHO ARE U.S. QIBs. ACCORDINGLY, YOU SHOULD NOT FORWARD OR TRANSMIT THIS ADDENDUM OR LETTER OF OFFER IN OR INTO THE UNITED STATES AT ANY TIME (OTHER THAN TO U.S. QIBs).

All offers and sales in the United States of the Rights Entitlements and the Rights Equity Shares have been, or will be, made solely by our Company. The Global Co-ordinators and Lead Managers and the Lead Managers are not making, and will not make, and will not participate or otherwise be involved in any offers or sales of the Rights Entitlements, the Rights Equity Shares or any other security with respect to this issue in the United States.

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated May 15, 2020, read together with the Addendum to the Letter of Offer, dated May 18, 2020 (the "Letter of Offer" or "LOF") filed with the stock exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and together with BSE, "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI").

Reliance Industries Limited

Reliance Industries Limited (the "Company" or the "Issuer") was originally incorporated as "Mynlon Limited" in the State of Karnataka, under the Companies Act, 1956, pursuant to a certificate of incorporation dated May 8, 1973 issued by the Registrar of Companies, Karnataka, at Bangalore. Thereafter, our Company obtained the certificate of commencement of business on January 28, 1976. Subsequently, the name of our Company was changed to "Reliance Textile Industries Limited" and a fresh certificate of incorporation consequent on change of name dated March 11, 1977, was issued by the Registrar of Companies, Karnataka, at Bangalore. The name of our Company was further changed to "Reliance Industries Limited" and a fresh certificate of incorporation consequent on change of name dated June 27, 1985 was issued by the Registrar of Companies, Maharashtra, at Mumbai. For details of changes in our name, see "History and Corporate Structure" on page 121 of the LOF.

Registered and Corporate Office: 3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai 400 021, Maharashtra, India. **Contact Persons:** Shri K. Sethuraman, Group Company Secretary and Chief Compliance Officer, and Smt. Savithri Parekh, Joint Company Secretary and Compliance Officer. Tel: +91 (22) 3555 5000; Fax: +91 (22) 2204 2268; E-mail: investor.relations@ril.com; Website: www.ril.com; **Corporate Identity Number:** L17110MH1973PLC019786

PROMOTER OF OUR COMPANY: SHRI MUKESH D. AMBANI

ISSUE OF 42,26,26,894 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 1,257 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 1,247 PER RIGHTS EQUITY SHARE) AGGREGATING TO ₹ 5,31,24,20,05,759 ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARE FOR EVERY 15 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS, ON MAY 14, 2020 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 272 OF THE LOF.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY

**LAST DATE FOR ON MARKET RENUNCIATION
FRIDAY, MAY 29, 2020^A**

RIGHTS ISSUE OPENS TOMORROW

**ISSUE CLOSES ON:
WEDNESDAY, JUNE 3, 2020^B**

^A Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date. ^B Our Board or a duly authorized committee thereof will have the right to extend the issue period as it may determine from time to time, provided that this issue will not remain open in excess of 30 (thirty) days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA*

Simple, Safe, Smart way of making an application - Make use of it!!!

*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.

Facilities for Application in this Issue

(i) ASBA Facility

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use either the ASBA process or the optional mechanism instituted only for resident Investors in this Issue, i.e., R-WAP. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA or using the R-WAP. For details, see "Terms of the Issue - Procedure for Application through the ASBA Process" and "Terms of the Issue - Procedure for Application through the R-WAP" on page 285 of the LOF.

Please note that subject to SCSBs complying with the requirements of SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Application through ASBA facility in electronic mode will only be available with such SCSBs who provide such facility. Further, in terms of the SEBI Circular CIR/CFD/DIL/13/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

(ii) Registrar's Web-based Application Platform (R-WAP):

In accordance with SEBI circular SEBI/HO/CFD/DIL/2/CIR/P/2020/78 dated May 6, 2020, a separate web based application platform, i.e., the R-WAP facility (accessible at <https://rights.kfintech.com>), has been instituted for making an Application in this Issue by resident Investors. In accordance with the SEBI Rights Issue Circulars, R-WAP is only an additional option and not a replacement of the ASBA process. Further, R-WAP is only an additional option and not a replacement of the ASBA process. At the R-WAP, resident Investors can access and submit the online Application Form in electronic mode using the R-WAP and make online payment using their internet banking or UPI facility from their own bank account thereto.

PLEASE NOTE THAT ONLY RESIDENT INVESTORS CAN SUBMIT AN APPLICATION USING THE R-WAP. R-WAP FACILITY WILL BE OPERATIONAL FROM THE ISSUE OPENING DATE. FOR RISKS ASSOCIATED WITH THE R-WAP PROCESS, SEE "RISK FACTORS - THE R-WAP PAYMENT MECHANISM FACILITY PROPOSED TO BE USED FOR THIS ISSUE MAY BE EXPOSED TO RISKS, INCLUDING RISKS ASSOCIATED WITH PAYMENT GATEWAYS" ON PAGE 58 OF LOF.

For guidance on the Application process through R-WAP and resolution of difficulties faced by the Investors, the Investors are advised to carefully read the frequently asked questions, visit the online/electronic dedicated investor helpline (<https://rights.kfintech.com>) or call helpline number (1800 425 8998, 1800 345 4001 and +91 (40) 67162222). For details, see "Terms of the Issue - Procedure for Application through the R-WAP" on page 285 of the LOF.

Application by Eligible Equity Shareholders holding Equity Shares in physical form:

In accordance with the SEBI Rights Issue Circulars, (a) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date; or (b) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, desirous of subscribing to Rights Equity Shares may also apply in this Issue during the Issue Period. Application by such Eligible Equity Shareholders is subject to following conditions:

- the Eligible Equity Shareholders apply only through R-WAP;
- the Eligible Equity Shareholders are residents;
- the Eligible Equity Shareholders are not making payment from non-resident account;
- the Eligible Equity Shareholders shall not be able to renounce their Rights Entitlements; and
- the Eligible Equity Shareholders shall receive Rights Equity Shares, in respect of their Application, only in demat mode.

Accordingly, such resident Eligible Equity Shareholders are required to, within 6 (six) months from the Allotment Date, send a communication to our Company or the Registrar containing the name(s), Indian address, email address, contact details and the details of their demat account along with copy of self-attested PAN and self-attested client master sheet of their demat account either by post, speed post, courier, electronic mail or hand delivery, to enable process of credit of Rights Equity Shares in such demat account.

Such resident Eligible Equity Shareholders must check the procedure for Application by and credit of Rights Equity Shares in "Terms of the Issue - Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form" and "Terms of the Issue - Credit and Transfer of Rights Equity Shares in case of Shareholders holding Equity Shares in Physical Form and disposal of Rights Equity Shares for non-receipt of demat account details in a timely manner" on pages 291 and 302, respectively, of the LOF.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?do=RecognisedFip=yes&intmid=34>. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India. Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. If the Eligible Equity Shareholder makes an Application using the Application Form as well as plain paper, both the Applications shall be liable to be rejected at the option of the Issuer.

PLEASE NOTE THAT APPLICATION ON PLAIN PAPER CANNOT BE SUBMITTED THROUGH R-WAP.

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being Reliance Industries Limited;
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Registered Folio Number/DP and Client ID No.;
- Number of Equity Shares held as on Record Date;

5. Allotment option - only dematerialised form; 6. Number of Rights Equity Shares entitled to; 7. Number of Rights Equity Shares applied for within the Rights Entitlements; 8. Number of additional Rights Equity Shares applied for; if any; 9. Total number of Rights Equity Shares applied for; 10. Total amount paid at the rate of ₹ 314.25 per Rights Equity Share; 11. Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB; 12. In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained; 13. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue; 14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); 16. An approval obtained from the RBI, as required under our Articles of Association, where a successful Application will result in the aggregate shareholding or total voting rights of the Eligible Equity Shareholder (along with persons acting in concert) in our Company, to be 5% or more of the post-Issue paid-up share capital of our Company. Eligible Equity Shareholders must send a copy of the approval from any regulatory authority, as may be required, or obtained from the RBI to the Registrar at rilinvestor@kfintech.com; and 17. See page 289 of the Letter of Offer for additional representations that will be required to be made when an application is submitted to the Company.

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, the Global Co-ordinators and Lead Managers and the Lead Managers and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at <https://rights.kfintech.com>.

Our Company, the Global Co-ordinators and Lead Managers and the Lead Managers and the Registrar shall not be responsible if the Applications are not updated by SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

OVERSEAS SHAREHOLDERS: The distribution of the LOF, ALOF, RE Letter and Application Form and the issue of the Equity Shares on a rights basis to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the LOF, the ALOF, RE Letter and the Application Form may come are required to inform themselves about and observe such restrictions. Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders (i) in offshore transactions outside the United States in compliance with Regulation S to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions and (ii) in the United States to U.S. QIBs pursuant to Section 4(a)(2) of the US Securities Act and other exemptions from the registration requirements of the US Securities Act. Our Company will dispatch the Letter of Offer / Abridged Letter of Offer and Application Form only to Eligible Equity Shareholders who have provided an Indian address to our Company or who are located in jurisdictions where the offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. As used in this section, LOF refers to the LOF together with the International Supplement.

NOTICE TO OVERSEAS SHAREHOLDERS

The Rights Entitlements and the Rights Equity Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "US Securities Act") or under any securities laws of any state or other jurisdiction of the United States and may not be offered, sold, resold or otherwise transferred or delivered, directly or indirectly within the United States except pursuant to an applicable exemption from, or a transaction not subject to, the registration requirements of the US Securities Act and in compliance with any applicable securities laws of any state or other jurisdiction of the United States. The Rights Entitlements and Rights Equity Shares are being offered in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act and in the United States to "qualified institutional buyers" (as defined in Rule 144A under the US Securities Act, "U.S. QIBs") pursuant to Section 4(a)(2) under the US Securities Act and other exemptions from the registration requirements of the US Securities Act.

Neither our Company, nor any person acting on behalf of our Company, will accept a subscription or renunciation from any person, or the agent of any person, who appears to be, or who our Company, or any person acting on behalf of our Company, has reason to believe is, in the United States when the buy order is made (other than persons in the United States who are U.S. QIBs). No Application Form should be postmarked in the United States, electronically transmitted from the United States or otherwise dispatched from the United States (in each case, other than from persons in the United States who are U.S. QIBs) or from any other jurisdiction where it would be illegal to make an offer of securities under the LOF.

Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders and will dispatch the LOF or the ALOF and the Application Form only to Eligible Equity Shareholders who have provided an Indian address to our Company or who are located in jurisdictions where the offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions.

Any person who acquires Rights Entitlements or Rights Equity Shares will be deemed to have declared, warranted and agreed, by accepting the delivery of the LOF, that (i) it is not and that at the time of subscribing for the Rights Equity Shares or the Rights Entitlements, it will not be, in the United States; or (ii) it is a U.S. QIB in the United States, and in each case is authorized to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations.

Our Company reserves the right to treat as invalid any Application Form which: (i) appears to our Company or its agents to have been executed in, electronically transmitted from or dispatched from the United States (unless the Application Form is submitted by a U.S. QIB in the United States) or other jurisdictions where the offer and sale of the Rights Equity Shares is not permitted under laws of such jurisdictions; (ii) does not include the relevant certifications set out in the Application Form, including to the effect that the person submitting and/or renouncing the Application Form is (a) not in the United States, and eligible to subscribe for the Rights Equity Shares under applicable securities laws or (b) a U.S. QIB in the United States and in each case such person is complying with laws of jurisdictions applicable to such person in connection with this Issue; or (iii) where either a registered Indian address is not provided or where our Company believes acceptance of such Application Form may infringe applicable legal or regulatory requirements; and our Company shall not be bound to issue or allot any Rights Equity Shares in respect of any such Application Form. As used in this section, LOF refers to the LOF together with the International Supplement.

Please note that on the Issue Closing Date, (i) Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges, and (ii) the R-WAP facility will be available until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges.

ALLOTMENT ONLY IN DEMATERIALIZED FORM: The Allotment of Equity Shares pursuant to the Issue will only be made in dematerialised form. The (a) In accordance with the SEBI Rights Issue Circulars, (a) the Eligible Equity

Shareholders, who hold Equity Shares in physical form as on Record Date; or (b) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, desirous of subscribing to Rights Equity Shares may also apply in this Issue during the Issue Period. Such Eligible Equity Shareholders must check the procedure for Application by and credit of Rights Equity Shares in "Terms of the Issue - Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form" and "Terms of the Issue - Credit and Transfer of Rights Equity Shares in case of Shareholders holding Equity Shares in Physical Form and disposal of Rights Equity Shares for non-receipt of demat account details in a timely manner" on pages 291 and 302 of the LOF, respectively.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

LISTING: The existing Equity Shares are listed on the Stock Exchanges. Our Company has received "in-principle" approvals from BSE and NSE for listing the Rights Equity Shares to be allotted pursuant to the Issue through their letters dated May 8, 2020. For the purposes of the Issue, the Designated Stock Exchange is BSE.

DISCLAIMER CLAUSE OF SEBI: Submission of LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. The Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" beginning on page 263 of the LOF.

DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" beginning on page 267 of the LOF.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer clause of NSE" on page 267 of the LOF.

ESCROW COLLECTION BANK AND THE REFUND BANK: HDFC BANK LIMITED

ALLOTMENT ACCOUNT BANKS: HDFC BANK LIMITED AND STATE BANK OF INDIA

MONITORING AGENCY: AXIS BANK LIMITED

INVESTORS ARE ADVISED TO REFER TO THE LOF AND THE RISK FACTORS CONTAINED THEREIN BEFORE APPLYING IN THE ISSUE.

DISPATCH AND AVAILABILITY OF THE ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations, SEBI circular SEBI/HO/CFD/DIL/2/CIR/P/2020/78 dated May 6, 2020 and the MCA clarification, our Company will send, only through email, the Abridged Letter of Offer, the Rights Entitlement Letter, Application Form and other issue material to the email addresses of all the Eligible Equity Shareholders who have provided their Indian addresses to our Company or who are located in jurisdictions where the offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. Accordingly, our Company is not dispatching a copy of the Letter of Offer, the Abridged Letter of Offer, Rights Entitlement Letter, the Application Form and other issue material to the Eligible Equity Shareholders through registered post, speed post or by courier service due to prevailing COVID-19 related conditions. The Letter of Offer will be provided, only through email, by the Registrar on behalf of our Company or Global Co-ordinators and Lead Managers and Lead Managers to the Eligible Equity Shareholders who have provided their Indian addresses to our Company or who are located in jurisdictions where the offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions and in each case who make a request in this regard. In accordance with the above, the dispatch of the Abridged Letter of Offer, Rights Entitlement Letter alongwith the Application Form has been completed in electronic form through email on May 16, 2020 by the Registrar to the Issue.

Investors, including Eligible Equity Shareholders who have not received an e-mail from our Company, containing the Issue material can access the Letter of Offer (together with the International Supplement for investors outside of India) on websites of the Company, the Registrar, the Global Co-ordinators and Lead Managers and the Lead Managers, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of:

- our Company at www.ril.com;
- the Registrar at <https://rights.kfintech.com>;
- the Global Co-ordinators and Lead Managers and Lead Managers at www.jmfi.com, www.investmentbank.kotak.com, www.axiscapital.co.in, www.bnpparibas.co.in, www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm, www.mfi-india.com, www.goldmansachs.com, www.hdfcbank.com, <http://www.business.hsbc.co.in/english/generic/cipo-open-offer-and-buyback>, www.icicisecurities.com, www.idfc.com/capital/index.htm, www.jpmfi.com, www.morganstanley.com/about-us/global-offices/asia-pacific/india and www.sbiicaps.com;
- the Stock Exchanges at www.bseindia.com and www.nseindia.com; and
- the Registrar's web-based application platform at <https://rights.kfintech.com> ("R-WAP").

LOF is also available at www.sebi.gov.in

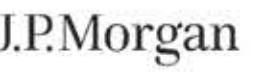
Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., <https://rights.kfintech.com>) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form) and PAN. The link for the same shall also be available on the website of our Company (i.e., www.ril.com).

Further, our Company along with the Global Co-ordinators and Lead Managers and the Lead Managers will undertake all adequate steps to reach out the Eligible Equity Shareholders who have provided their Indian address through other means, as may be feasible. In light of the current COVID-19 situation, our Company, the Global Co-ordinators and Lead Managers and the Lead Managers and the Registrar will not be liable for non-dispatch of physical copies of Issue materials, including the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form.

OTHER IMPORTANT LINKS AND HELPLINE:

The Investors can visit following links for the below-mentioned purposes:

- Frequently asked questions and online/electronic dedicated investor helpline for guidance on the Application process and resolution of difficulties faced by the Investors: <https://rights.kfintech.com>
- Update of Indian address/ email address/ mobile number in the records maintained by the Registrar or our Company: <https://rights.kfintech.com>
- Update of demat account details by Eligible Equity Shareholders holding shares in physical form: <https://rights.kfintech.com>
- Submission of self-attested PAN, client master sheet and demat account details by nonresident Eligible Equity Shareholders: rilinvestor@kfintech.com

GLOBAL CO-ORDINATORS AND LEAD MANAGERS TO THE ISSUE				LEAD MANAGERS TO THE ISSUE		
						
JM Financial Limited 7th Floor, Chenergy Appasaheb Marathe Marg, Prabhadevi Mumbai 400 025 Telephone: +91 (22) 6630 3030; +91 (22) 6630 3262 E-mail: nl.rights@jmfi.com Investor Grievance E-mail: grievance.lbd@jmfi.com Contact Person: Prachee Dhuri Website: www.jmfi.com SEBI Registration No.: INM000010361	Kotak Mahindra Capital Company Limited 1st Floor, 27 BKC, Plot No. C-27 G Block Bandra Kurla Complex Bandra (East) Mumbai 400 051 Telephone: +91 (22) 4336 0000 E-mail: nl.rights@kotak.com Investor Grievance E-mail: incoinvestor@kotak.com Contact Person: Ganesh Rane Website: www.investmentbank.kotak.com SEBI Registration No.: INM000007104	Axis Capital Limited 1st Floor, Axis House C-2 Vadia International Centre Pandurang Budhkar Marg Worli, Mumbai 400 025 Telephone: +91 (22) 4325 2183 E-mail: nl.rights@axiscap.in Investor Grievance E-mail: complaints@axiscap.in Contact Person: Sagor Jatakiya Website: www.axiscapital.co.in SEBI Registration No.: INM000012029	BNP Paribas BNP Paribas House 1-North Avenue Maker Maxity Bandra Kurla Complex Bandra (E), Mumbai 400 051 Telephone: +91 (22) 3370 4000 E-mail: nl.rights.rli@asia.bnpparibas.com Investor Grievance E-mail: indiainvestors.care@asia.bnpparibas.com Contact Person: Soumya Guha Website: www.bnpparibas.co.in SEBI Registration No.: INM000011534	DSP Merrill Lynch Limited Ground Floor, "A" Wing One BKC, "G" Block Bandra Kurla Complex Bandra (East), Mumbai 400 051 Maharashtra, India Telephone: +91 (22) 6632 8000 E-mail: dg.rli.rights@bofa.com Investor Grievance E-mail: dg.india_merchancbanking@bofa.com Contact Person: Rishabh Bhatt Website: www.mfi-india.com SEBI Registration No.: INM000011625	Citigroup Global Markets India Private Limited 1202, 12th Floor First International Financial Center G-Block Bandra Kurla Complex Bandra (East), Mumbai 400 098 Telephone: +91 (22) 6175 9999 E-mail: nl.rights@citil.com Investor Grievance E-mail: investors.cgrmb@citil.com Contact Person: Paritosh Bhandari Website: www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm SEBI Registration No.: INM000010718	Goldman Sachs (India) Securities Private Limited Rational House 951-A Appasaheb Marathe Marg, Prabhadevi Mumbai 400 025 Telephone: +91 (22) 6616 9000 E-mail: gs-reliancerights@gs.com Investor Grievance E-mail: india-client-support@gs.com Contact Person: Rishabh Garg Website: www.goldmansachs.com SEBI Registration No.: INM000011054
LEAD MANAGERS TO THE ISSUE						
						
HDFC Bank Limited Investment Banking Group Unit 401A/402, 4th Floor, Tower B Peninsula Business Park, Lower Panel Mumbai 400 013 Maharashtra, India Telephone: +91 (22) 3395 8233 E-mail: nl.rights@hdfcbank.com Investor Grievance E-mail: investorgrievance@hdfcbank.com Contact Person: Harsh Thakkar/ Ravi Sharma Website: www.hdfcbank.com SEBI Registration No.: INM000011252	HSBC Securities and Capital Markets (India) Private Limited 52/60, Mahatma Gandhi Road, Fort Mumbai 400 001, Maharashtra, India Telephone: +91 (22) 2258 5555 E-mail: nl.rights@hsbc.co.in Investor Grievance E-mail: investorgrievance@hsbc.co.in Contact Person: Sanjana Maniar/Dhananjay Sureki Website: www.business.hsbc.co.in/en-gb/en/generic/cipo-open-offer-and-buyback SEBI Registration No.: INM000010353	ICICI Securities Limited ICICI Centre, H.T. Parekh Marg Churchgate Mumbai - 400 020 Telephone: +91 (22) 2288 2460 E-mail: nl.rights@icicisecurities.com Investor Grievance E-mail: customercare@icicisecurities.com Contact Person: Arjun A Mehrotra/Rupesh Khant Website: www.icicisecurities.com SEBI Registration No.: INM000011179	IDFC Securities Limited 6th floor, One Indiabulls Centre, Tower 1C, Senapati Bapat Marg, Elphinstone Road, Mumbai 400 008 Telephone: +91 (22) 4202 2500 E-mail: nl.rights@idfc.com Investor Grievance E-mail: investorgrievance@idfc.com Contact Person: Akshay Bhandari/Kunal Thakkar Website: www.idfc.com/capital/index.htm SEBI Registration No.: MB/INM000011336	J.P. Morgan India Private Limited J.P. Morgan Towers Off CST Road, Kalina, Santacruz East Mumbai 400 098 Telephone: +91 (22) 6157 3000 E-mail: rl.rights@jpmorgan.com Investor Grievance E-mail: investorgrievance@jpmorgan.com Contact Person: Shagun Gupta Website: www.jpmi.com SEBI Registration No.: INM000002970	Morgan Stanley India Company Private Limited 18F, Tower 2, One Indiabulls Centre 841, Senapati Bapat Marg, Mumbai 400 013 Maharashtra, India Telephone: +91 (22) 6118 1000 E-mail: nl.rights@morganstanley.com Investor Grievance E-mail: investors.india@morganstanley.com Contact Person: Satyam Singhal Website: www.morganstanley.com/about-us/global-offices/asia-pacific/india SEBI Registration No.: INM000011203	SBI Capital Markets Limited 202, Maker Tower 'E' Cuffe Parade Mumbai 400 005 Telephone: +91 (22) 2217 8300 E-mail: nl.rights@sbi.com Investor Grievance E-mail: investorrelations@sbi.com Contact Person: Sylvia Mendonca/Aditya Deshpande Website: www.sbi.com SEBI Registration No.: INM000003531
REGISTRAR TO THE ISSUE		GROUP COMPANY SECRETARY AND CHIEF COMPLIANCE OFFICER				
		Mr. K. Sathuraman Group Company Secretary and Chief Compliance Officer 3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai - 400 021, Maharashtra Tel: +91 22 3555 5000 • E-mail: investor.relations@ril.com				
		JOINT COMPANY SECRETARY AND COMPLIANCE OFFICER				
		Smt. Savitri Parekh Joint Company Secretary and Compliance Officer 3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai - 400 021, Maharashtra Tel: +91 22 3555 5000 • E-mail: investor.relations@ril.com				
Kfin Technologies Private Limited (formerly known as "Kary Fintech Private Limited") Selenium, Tower B, Plot No- 31 and 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy 500 032, Telengana, India Telephone: +91 (40) 6716 2222 • Toll free number: 1800-258998/1800354001 E-mail: nl.rights@kfin.tech • Investor Grievance E-mail: nl.investor@kfin.tech Contact Person: M. Murali Krishna • Website: www.kfin.tech SEBI Registration No.: INR000000221		For RELIANCE INDUSTRIES LIMITED Sd/ K. Sathuraman Group Company Secretary and Chief Compliance Officer Place : Mumbai Date : May 18, 2020				
		For RELIANCE INDUSTRIES LIMITED Sd/ Savitri Parekh Joint Company Secretary and Compliance Officer				

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated May 15, 2020, read together with the Addendum to the Letter of Offer, dated May 18, 2020 (the "Letter of Offer" or "LOF") filed with the stock exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and together with BSE, "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI").

Reliance Industries Limited

Reliance Industries Limited (the "Company" or the "Issuer") was originally incorporated as "Mynrylon Limited" in the State of Karnataka, under the Companies Act, 1956, pursuant to a certificate of incorporation dated May 8, 1973 issued by the Registrar of Companies, Karnataka, at Bangalore. Thereafter, our Company obtained the certificate of commencement of business on January 28, 1976. Subsequently, the name of our Company was changed to "Reliance Textile Industries Limited" and a fresh certificate of incorporation consequent on change of name dated March 11, 1977, was issued by the Registrar of Companies, Karnataka, at Bangalore. The name of our Company was further changed to "Reliance Industries Limited" and a fresh certificate of incorporation consequent on change of name dated June 27, 1985 was issued by the Registrar of Companies, Maharashtra, at Mumbai. For details of changes in our name, see "History and Corporate Structure" on page 121 of the LOF.

Registered and Corporate Office: 3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai 400 021, Maharashtra, India; **Contact Persons:** Shri K. Sethuraman, Group Company Secretary and Chief Compliance Officer, and Smt. Savithri Parekh, Joint Company Secretary and Compliance Officer, Tel: +91 (22) 3555 5000; Fax: +91 (22) 2204 2268; E-mail: investor.relations@ril.com; **Website:** www.ril.com; **Corporate Identity Number:** L17110MH1973PLC019786

PROMOTER OF OUR COMPANY: SHRI MUKESH D. AMBANI

ISSUE OF 42,26,26,884 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 1.257 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 1,247 PER RIGHTS EQUITY SHARE) AGGREGATING TO ₹ 5,31,24,20,05,758 ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARE FOR EVERY 15 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS, ON MAY 14, 2020 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 272 OF THE LOF.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY

**LAST DATE FOR ON MARKET RENUNCIATION
FRIDAY, MAY 29, 2020^a**

RIGHTS ISSUE OPENS TOMORROW

**ISSUE CLOSING ON:
WEDNESDAY, JUNE 3, 2020^a**

^a Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounees on or prior to the Issue Closing Date. # Our Board or a duly authorized committee thereof will have the right to extend the issue period as it may determine from time to time, provided that this issue will not remain open in excess of 30 (thirty) days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA*

Simple, Safe, Smart way of making an application - Make use of it!!!

*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.

Facilities for Application in this Issue

(i) ASBA Facility

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use either the ASBA process or the optional mechanism instituted only for resident Investors in this Issue, i.e., R-WAP. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA or using the R-WAP. For details, see "Terms of the Issue - Procedure for Application through the ASBA Process" and "Terms of the Issue - Procedure for Application through the R-WAP" on page 285 of the LOF.

Please note that subject to SCSBs complying with the requirements of SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Application through ASBA facility in electronic mode will only be available with such SCSBs who provide such facility. Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

(ii) Registrar's Web-based Application Platform (R-WAP):

In accordance with SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, a separate web based application platform, i.e., the R-WAP facility (accessible at <https://rights.kfintech.com>), has been instituted for making an Application in this Issue by resident Investors. In accordance with the SEBI Rights Issue Circulars, R-WAP is only an additional option and not a replacement of the ASBA process. Further, R-WAP is only an additional option and not a replacement of the ASBA process. At the R-WAP, resident Investors can access and submit the online Application Form in electronic mode using the R-WAP and make online payment using their internet banking or UPI facility from their own bank account thereat.

PLEASE NOTE THAT ONLY RESIDENT INVESTORS CAN SUBMIT AN APPLICATION USING THE R-WAP. R-WAP FACILITY WILL BE OPERATIONAL FROM THE ISSUE OPENING DATE. FOR RISKS ASSOCIATED WITH THE R-WAP PROCESS, SEE "RISK FACTORS - THE R-WAP PAYMENT MECHANISM FACILITY PROPOSED TO BE USED FOR THIS ISSUE MAY BE EXPOSED TO RISKS, INCLUDING RISKS ASSOCIATED WITH PAYMENT GATEWAYS" ON PAGE 58 OF LOF.

For guidance on the Application process through R-WAP and resolution of difficulties faced by the Investors, the Investors are advised to carefully read the frequently asked questions, visit the online/electronic dedicated investor helpline (<https://rights.kfintech.com>) or call helpline number (1800 425 8998, 1800 345 4001 and +91 (40) 67162222). For details, see "Terms of the Issue - Procedure for Application through the R-WAP" on page 285 of the LOF.

Application by Eligible Equity Shareholders holding Equity Shares in physical form:

In accordance with the SEBI Rights Issue Circulars, (a) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date, or (b) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, desirous of subscribing to Rights Equity Shares may also apply in this Issue during the Issue Period. Application by such Eligible Equity Shareholders is subject to following conditions:

- the Eligible Equity Shareholders apply only through R-WAP;
- the Eligible Equity Shareholders are residents;
- the Eligible Equity Shareholders are not making payment from non-resident account;
- the Eligible Equity Shareholders shall not be able to renounce their Rights Entitlements; and
- the Eligible Equity Shareholders shall receive Rights Equity Shares, in respect of their Application, only in demat mode.

Accordingly, such resident Eligible Equity Shareholders are required to, within 6 (six) months from the Allotment Date, send a communication to our Company or the Registrar containing the name(s), Indian address, email address, contact details and the details of their demat account along with copy of self-attested PAN and self-attested client master sheet of their demat account either by post, speed post, courier, electronic mail or hand delivery, to enable process of credit of Rights Equity Shares in such demat account.

Such resident Eligible Equity Shareholders must check the procedure for Application by and credit of Rights Equity Shares in "Terms of the Issue - Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form" and "Terms of the Issue - Credit and Transfer of Rights Equity Shares in case of Shareholders holding Equity Shares in Physical Form and disposal of Rights Equity Shares for non-receipt of demat account details in a timely manner" on pages 291 and 302, respectively, of the LOF.

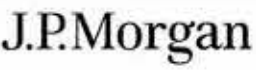
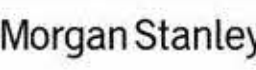
APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?do=RecognisedFPIyes&intmid=34>. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India. Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. If the Eligible Equity Shareholder makes an Application using the Application Form as well as plain paper, both the Applications shall be liable to be rejected at the option of the Issuer.

PLEASE NOTE THAT APPLICATION ON PLAIN PAPER CANNOT BE SUBMITTED THROUGH R-WAP.

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being Reliance Industries Limited;
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Registered Folio Number/DP and Client ID No.;
- Number of Equity Shares held as on Record Date;

GLOBAL CO-ORDINATORS AND LEAD MANAGERS TO THE ISSUE			LEAD MANAGERS TO THE ISSUE			
						
JM Financial Limited 7th Floor, Chetray Appasaheb Marathe Marg, Prabhadevi Mumbai 400 025 Telephone: +91 (22) 6630 3030; +91 (22) 6630 3262 E-mail: nl.rights@jmf.com Investor Grievance E-mail: grievance.lbd@jmf.com Contact Person: Prachee Dhuri Website: www.jmf.com SEBI Registration No.: INM000010361	Kotak Mahindra Capital Company Limited 1st Floor, 27 BKC, Plot No. C-27 G Block Bandra Kurla Complex Bandra (East) Mumbai 400 051 Telephone: +91 (22) 4336 0000 E-mail: nl.rights@kotak.com Investor Grievance E-mail: kmcaddress@kotak.com Contact Person: Ganesh Rane Website: www.investmentbank.kotak.com SEBI Registration No.: INM000008704	Axis Capital Limited 1st Floor, Axis House C-2 Wadia International Centre Pandurang Budhkar Marg Worli, Mumbai 400 025 Telephone: +91 (22) 4325 2183 E-mail: nl.rights@axiscap.in Investor Grievance E-mail: complaints@axiscap.in Contact Person: Sagar Jalakia Website: www.axiscapital.co.in SEBI Registration No.: INM000012029	BNP Paribas BNP Paribas House 1-North Avenue Maker Maxity Bandra Kurla Complex Bandra (E), Mumbai 400 051 Telephone: +91 (22) 3370 4000 E-mail: nl.rights.ril@asia.bnpparibas.com Investor Grievance E-mail: indianinvestors.care@asia.bnpparibas.com Contact Person: Soumya Guha Website: www.bnpparibas.co.in SEBI Registration No.: INM000011534	DSP Merrill Lynch Limited Ground Floor, "A" Wing One BKC, "G" Block Bandra Kurla Complex Bandra (East), Mumbai 400 051 Maharashtra, India Telephone: +91 (22) 6632 8000 E-mail: dg.ril_rights@bofa.com Investor Grievance E-mail: dg.india_merchbanking@bofa.com Contact Person: Parthab Bhatt Website: www.ml-india.com SEBI Registration No.: INM000011625	Citigroup Global Markets India Private Limited 1202, 12th Floor First International Financial Center G-Block Bandra Kurla Complex Maharashtra, India Bandra (East), Mumbai 400 098 Telephone: +91 (22) 6175 9999 E-mail: nl.rights@cit.com Investor Grievance E-mail: investors.cgmi@cit.com Contact Person: Parthab Bhandari Website: www.online.citibank.co.in/html/citigroupglobalscreen1.htm SEBI Registration No.: INM000010718	Goldman Sachs (India) Securities Private Limited Rational House 951-A Appasaheb Marathe Marg, Prabhadevi Mumbai 400 025 Telephone: +91 (22) 6616 9000 E-mail: gs-reliance@rights@gs.com Investor Grievance E-mail: india-client-support@gs.com Contact Person: Rishabh Garg Website: www.goldmansachs.com SEBI Registration No.: INM000011054
LEAD MANAGERS TO THE ISSUE						
						
HDFC Bank Limited Investment Banking Group Unit 401/402, 4th Floor, Tower B Peninsula Business Park, Lower Panel Mumbai 400 013 Maharashtra, India Telephone: +91 (22) 3395 8233 E-mail: nl.rights@hdfcbank.com Investor Grievance E-mail: investor.redressal@hdfcbank.com Contact Person: Harsh Thakkar/ Ravi Sharma Website: www.hdfcbank.com SEBI Registration No.: INM000011252	HSBC Securities and Capital Markets (India) Private Limited 52/60, Mahatma Gandhi Road, Fort Mumbai 400 001, Maharashtra, India Telephone: +91 (22) 2268 5555 E-mail: nl.rights@hsbc.co.in Investor Grievance E-mail: investorgrievance@hsbc.co.in Contact Person: Sanjana Maniar/Dhananjay Sureka Website: www.business.hsbc.co.in/en-gb/en/generic/po-open-offer-and-buyback SEBI Registration No.: INM000010363	ICICI Securities Limited ICICI Centre, H.T. Parekh Marg Churchgate Mumbai - 400 020 Telephone: +91 (22) 2288 2460 E-mail: nl.rights@icicisecurities.com Investor Grievance E-mail: customercare@icicisecurities.com Contact Person: Arjun A Mehrotra/Rupesh Khant Website: www.icicisecurities.com SEBI Registration No.: INM000011179	IDFC Securities Limited 6th floor, One Indiabulls Centre, Tower 1C, Senapati Bapat Marg, Elphinstone Road, Mumbai 400 013 Telephone: +91 (22) 4202 2500 E-mail: nl.rights@idfc.com Investor Grievance E-mail: investorgrievance@idfc.com Contact Person: Akshay Bhandari/Kunal Thakkar Website: www.idfc.com/capital/index.htm SEBI Registration No.: MB/INM000011336	J.P. Morgan India Private Limited J.P. Morgan Towers Off CST Road, Kalina, Santacruz East Mumbai 400 098 Telephone: +91 (22) 6157 3000 E-mail: RIL_RIGHTS_2020@jpmorgan.com Investor Grievance E-mail: investorsmb.jpmil@jpmorgan.com Contact Person: Shagun Gupta Website: www.jpmil.com SEBI Registration No.: INM000002970	Morgan Stanley India Company Private Limited 18F, Tower 2, One Indiabulls Centre 841, Senapati Bapat Marg, Mumbai 400 013 Maharashtra, India Telephone: +91 (22) 6118 1000 E-mail: rlights@morganstanley.com Investor Grievance E-mail: investors_india@morganstanley.com Contact Person: Satyam Singhal Website: www.morganstanley.com/about-us/global-offices/asia-pacific/india SEBI Registration No.: INM000011203	SBI Capital Markets Limited 202, Maker Tower 'E' Cuffe Parade Mumbai 400 005 Telephone: +91 (22) 2217 8300 E-mail: nl.rights@sbcaps.com Investor Grievance E-mail: investor.relations@sbcaps.com Contact Person: Sylvia Mendonca/Aditya Deshpande Website: www.sbcaps.com SEBI Registration No.: INM000003531
REGISTRAR TO THE ISSUE		GROUP COMPANY SECRETARY AND CHIEF COMPLIANCE OFFICER				
		Mr. K. Sethuraman Group Company Secretary and Chief Compliance Officer. 3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai - 400 021, Maharashtra Tel: +91 22 3555 5000 • E-mail: investor.relations@ril.com				
Kfin Technologies Private Limited		JOINT COMPANY SECRETARY AND COMPLIANCE OFFICER				
Kfin Technologies Private Limited (formerly known as "Kavya Fintech Private Limited") Selenium, Tower B, Plot No- 31 and 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy 500 032, Telangana, India Telephone: +91 (40) 6716 2222 • Toll free number: 18004258998/18003454001 E-mail: nl.rights@kfintech.com • Investor Grievance E-mail: rlinvestor@kfintech.com Contact Person: M. Murali Krishna • Website: www.kfintech.com SEBI Registration No.: INR000000221		Smt. Savithri Parekh Joint Company Secretary and Compliance Officer 3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai - 400 021, Maharashtra Tel: +91 22 3555 5000 • E-mail: investor.relations@ril.com				
		For RELIANCE INDUSTRIES LIMITED Sd/ K. Sethuraman Group Company Secretary and Chief Compliance Officer				
		For RELIANCE INDUSTRIES LIMITED Sd/ Savithri Parekh Joint Company Secretary and Compliance Officer				

RELIANCE INDUSTRIES LIMITED is proposing, subject to market conditions and other considerations, a rights issue of its Equity Shares and has in this regard filed a Letter of Offer dated May 15, 2020 with SEBI and the Stock Exchanges. The LOF shall be available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges i.e. BSE Limited at www.bseindia.com, National Stock Exchange of India Limited at www.nseindia.com, Registrar's web-based application platform at <https://rights.kfintech.com> and on the websites of the Global Co-ordinators and Lead Managers, JM Financial Limited and Kotak Mahindra Capital Company Limited at <http://www.jmf.com> and <http://www.investmentbank.kotak.com>, respectively, and on the websites of the Lead Managers, Axis Capital Limited, BNP Paribas, Citigroup Global Markets India Private Limited, DSP Merrill Lynch Limited, Goldman Sachs (India) Securities Private Limited, IDFC Securities Limited, IDFC Securities Limited, J.P. Morgan India Private Limited, Morgan Stanley India Company Private Limited and SBI Capital Markets Limited at <http://www.axiscapital.co.in>, <http://www.bnpparibas.co.in>, <http://www.ml-india.com>, <http://www.online.citibank.co.in/html/citigroupglobalscreen1.htm>, <http://www.goldmansachs.com>, <http://www.hdfcbank.com>, <https://www.business.hsbc.co.in/en-gb/en/generic/po-open-offer-and-buyback>, <http://www.icicisecurities.com>, <http://www.idfc.com/capital/index.htm>, <http://www.jpmil.com>, <http://www.morganstanley.com/about-us/global-offices/asia-pacific/india> and <http://www.sbcaps.com>, respectively. Investors should note that investment in equity shares involves a degree of risk and are requested to refer to the section titled "Risk Factors" on page 23 of the Letter of Offer for details of the same.

The Rights Entitlements and the Rights Equity Shares may not be offered or sold in the United States absent registration or an exemption from registration. No public offering of the Rights Entitlements and the Rights Equity Shares will be made in the United States. The Rights Entitlements and Rights Equity Shares are being offered in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act and in the United States to U.S. QIBs pursuant to Section 4(a)(2) under the US Securities Act and other exemptions from the registration requirements of the US Securities Act.

राज्यात ‘करोना’ फैलाव वाढताच

२४ तासांत २,०३३ रुग्ण; राज्यात ५१ मृत्यू

म. टा. प्रतिनिधी, मुंबई

महाराष्ट्रात कोरोनाबाधित रुग्ण बरे होण्याचे प्रमाण वाढत असून, सोमवारी ७४९ रुग्ण बरे होऊन घरी गेले. आतापर्यंत ८ हजार ४३७ रुग्ण बरे झाले आहेत. मात्र, करोनाचा फैलावही वाढता असून, गेल्या २४ तासांत दोन हजार ३३ नवीन रुग्णांची नोंद झाली आहे. राज्यातील एकूण रुग्णांचा आकडा ३५ हजार ५८ इतका झाला आहे. दिवसभरात ५१ करोनाबाधित रुग्णांचा मृत्यू झाला असून, त्यात मुंबईतील २३, नवी मुंबई आणि पुण्यातील प्रत्येकी आठ, जळगावमध्ये तीन, नागपूर शहर, औरंगाबाद शहर आणि अहमदनगर जिल्ह्यातील प्रत्येकी दोघांचा समावेश आहे. यामुळे राज्यातील एकूण करोनामृत्यूंची संख्या १ हजार २४९ इतकी झाली असल्याचे आरोग्य विभागाकडून सांगण्यात आले.

ठाणे जिल्ह्यातील भिवंडी येथे एक आणि पालघरमध्ये एका रुग्णाचा मृत्यू झाला असून, याशिवाय बिहार राज्यातील एका रुग्णाचा मुंबईत मृत्यू झाला आहे. आतापर्यंत पाठविण्यात आलेल्या २ लाख ८२ हजार ११४ नमुन्यांपैकी २ लाख ४७ हजार १०३ जणांचे प्रयोगशाळा नमुने करोनाकरीता निगेटिव्ह आले आहेत, तर ३५ हजार

विधिमंडळ पावसाळी अधिवेशन अशक्य ?

म. टा. प्रतिनिधी, मुंबई

महाराष्ट्र विधिमंडळाच्या २२ जूनपासून मुंबईत सुरू होणाऱ्या पावसाळी अधिवेशनाच्या कामकाजाबाबतचा निर्णय पुढील जून महिन्यातच होणार आहे. विधिमंडळाच्या उपभू सभागृहांतील कामकाज सल्लागार समितीच्या बैठकीबाबत अधिसूचना काढली नसल्यामुळे सोमवारी विधानभवनगत बैठक होऊ शकली नाही. परिणामी करोनामुळे पावसाळी अधिवेशनावर सावट कायम असल्याचे बोलले जाते.

मुख्यमंत्री उद्धव ठाकरे यांच्यासोबत नवनियुक्त नऊ विधानपरिषद आमदारांचा सदस्यत्वाचा शपथविधी झाल्यानंतर संसदीय कामकाज सल्लागार समितीची बैठक होणार होती. मात्र, बैठकीबाबत तोंडी उरले होते. त्यासंदर्भात अधिसूचना काढण्यात आली नव्हती. ही अधिसूचना रविवारी जारी केली असती तरी लॉकडाऊनमुळे कामकाज सल्लागार समितीमधील सर्व सदस्यांना मुंबईतील विधानभवनगत बैठकीला अल्पवेळेत पोहोचणे मुश्किल झाले असते. त्यामुळे सोमवारी दुपारी पावणेदोन वाजता तोंडी उरलेली बैठक घेण्यात आली नाही. आता ही बैठक जूनच्या पहिल्या आठवड्यात होईल, असे विधानभवनातील सूत्रांनी सांगितले.


INDRAPRASTHA GAS LIMITED
 (A Joint Venture of GAIL (India) Ltd., BPCL & Govt. of NCT of Delhi)
 (CIN : L32301DL1998PLC097614)

NOTICE INVITING TENDER (DOMESTIC COMPETITIVE BIDDING)
 Indraprastha Gas Limited (IGL) invites bids through e-tendering mode under single stage, two cover system from eligible bidders for following:

Tender No.	Description of Items	Tender download available from	Submission of offers
IGL/ET/2/CPI/CM15976	Collection of PNG bill payment by various payment options	20.05.2020	03.06.2020 (1430 hrs IST)
IGL/ET/2/CPI/CM15982	Door to Door Collection and Updating KYC through IGL Field Mobility App	21.05.2020	04.06.2020 (1430 hrs IST)
IGL/ET/2/CPI/CM15955	Engagement of Bank for providing payment terminal (POS EDC's) for customers at IGL CNG stations	22.05.2020	05.06.2020 (1430 hrs IST)

For detailed tender document, please visit www.iglonline.net or ITI Limited's e-tender portal at <http://www.petroleum.unilwizarde.com>. All subsequent changes w.r.t above tender will be posted only on the above mentioned websites. Download IGL Connect App through Android Google Playstore and Apple iStore.

HAR EK KAAM DESH KE NAAM

रक्षा इलेक्ट्रॉनिक्स लि. में कहीं अधिक


भारत इलेक्ट्रॉनिक्स लिमिटेड
 (रक्षा मंत्रालय के अधीन भारत सरकार का एक उद्यम)
 (CIN: L32309KA1954GO000787)

भारत इलेक्ट्रॉनिक्स लिमिटेड, भारत नगर पोस्ट, गाजियाबाद-201010, “**देज़ बर में भूमिगत एवं भूगर्भी के ऊपर के संरचनाओं के लिए स्वचालित आग का पता लगाने, अलार्म और दमन प्रणाली के प्रावधान**” हेतु प्रतिष्ठित एवं अनुभवी सविदाकारों/ अभिकर्णों के नामितकरण हेतु आवेदन पत्र आमंत्रित करता है।

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दि: **19.05.2020**

हरिश्चंद्र महाराष्ट्र (सा. र. - न. स. एस.)

‘हर एक काम देश के नाम’


ठाणे महानगरपालिका, ठाणे

विद्युत विभाग
द्वितीय फेर निविदा
 निविदा सूचना क्रमांक : ठा. म. पा. / विद्युत/नि. सू. /11/20-21.

ठामपा मुख्यालय, हजुरी डेटा सेंटर व सी पी ऑफिस डेटा सेंटर यादरमन 40 जीबीपीएस क्षमतेच्या डार्क फायबर उपलब्ध करून देणे कामाकरिता द्वितीय फेर निविदा इ टेंडरिंग पध्दतीने दिनांक 19/05/20 ते दि.26/05/20 या कालावधीत मागविण्यात येत आहे.निविदा इ टेंडरिंग पध्दतीने <https://mahatenders.gov.in> वर दि. 26/05/20 पर्यंत दुपारी 3.00 या वेळेत स्विकारण्यात येतील व निविदा दि.27/05/20 रोजी उघडण्यात येतील. निविदेतील इतर अटी शर्ती मूळ निविदा सूचना प्रमाणे राहतील. ठामपा/पिआरओ/विद्युत-मु/५१/२०२०-२१ **सही/-**
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टीम मटा, ठाणे

ठाणे शहरात सोमवारी ९१ नव्या करोनाबाधितांची नोंद झाली असून एकूण रुग्णसंख्या १२६९ झाली आहे. भिजटिकाणची प्रतिबंधित क्षेत्रे बंद करूनही ठाण्यात रस्तोरस्ती मोठी वर्दळ दिसत असल्याने आता आठवडाभरासाठी ठाण्यातील जांभळी नाका येथील किराणा मालाचा धाऊक

जिल्ह्यात २४४ रुग्णांची वाढ

अशी माहिती आरोग्य मंत्री राजेश टोपे यांनी येथे दिली आहे.

मुंबई महापालिकेच्या हद्दीत करोना बाधित रुग्णांची संख्या २१ हजार ३३५ असून, मुंबईतील करोनाबाधित रुग्णांची मृत्यू संख्या ७५७ आहे, तर पुणे महापालिका हद्दीत ३ हजार ७०७ करोना बाधित रुग्ण असून, ११६

जणांचा पुण्यात मृत्यू झाला आहे. आज झालेल्या एकूण ५३ मृत्यूंपैकी २१ रुग्ण हे ६० वर्षे किंवा त्यावरील वयोगटातील आहेत. ४० ते ५९ वर्षे या वयोगटातील ११९ रुग्ण असून, ४० वर्षाखालील ११ रुग्णांचा मृतांमध्ये समावेश आहे, असे टोपे यांनी सांगितले.

श्रमिकांच्या रेल्वे तिकिटांवर सवलत नाही

‘श्रमिकांना आत्मविश्वास द्यावा’

स्थलांतरित श्रमिकांची उपलब्धता राज्यच्या विकासासाठी आवश्यक असून, केंद्र सरकार त्यांना आत्मविश्वास देत नसेल तर तो राज्य सरकारने द्यावा. त्यामुळे राज्यातील उद्योग वेगाने सुरू होतील’, असेही सावंत म्हणाले.

‘कराच्या वाढ्याबाबतचा दावा चुकीचा’

केद्राचे उत्पन्न कमी झाले असताना केंद्राच्या कर महसुलातून ४६ हजार ३८ कोटी रुपयांचा वाटा राज्यांना देण्यात आला आहे, हे केंद्रीय मंत्र्यांचे विधान चूक असून, हा राज्यांचा अधिकारच आहे, असे सावंत यांचे म्हणणे आहे.

पण संकटात सापडलेल्या श्रमिकांच्या तिकीट भाड्यावर ५० रुपये अधिभार लावण्याचा उद्योग भाजप सरकारने केल्याचा आरोपही प्रदेश काँग्रेसचे प्रवक्ते सचिन सावंत यांनी केला.

केंद्रीय अर्थमंत्री निर्मला सीतारामन आणि भाजपचे प्रदेशाध्यक्ष चंद्रकांत पाटील यांनी सातत्याने खोटे बोलण्याचा

धाऊक मार्केट ८ दिवस बंद

करोनाचा प्रादुर्भाव रोखण्यासाठी घोषित करण्यात आलेल्या ‘लॉकडाऊन’चे निर्बंध पाळले जात नसल्यामुळे जांभळीनाका येथील किराणा मालाचे धाऊक मार्केट बंद आठ दिवस बंद करण्याचा निर्णय महापालिका प्रशासनाने घेतला. यापूर्वी लोकमान्य-सावरकरनगर प्रभाग अनिश्चित काळासाठी बंद करण्यात आला आहे, तर वागळे प्रभाग आठ दिवसांसाठी बंद आहे.



तर बाराशेहून अधिक रुग्णांना घरी सोडण्यात आले आहे.

नवी मुंबईतील करोनाबाधितांची संख्या ठाण्याहून अधिक झाली होती, आता पुन्हा ठाण्याची संख्या नवी मुंबईपेक्षा वाढली आहे. मात्र, या दोन्ही शहरांनी हजारोचा टप्पा ओलांडला असून फार थोडा फरक एकमेकांमध्ये आहे. नवी मुंबईतील करोनामृत्यूंची संख्या ३७ आहे, तर ठाण्यातील करोनामृत्यू ५० झाले आहेत. नवी मुंबईचा मृत्यूदर दोन टक्क्यांवरून तीन टक्क्यांवर पोहोचला आहे. नवी मुंबईत आतापर्यंत ४८३ जण बरे झाले आहेत, तर सध्या

सीबीएसई परीक्षा १ जुलैपासून

उद्योग सुरू ठेवल्याचा आरोप सावंत यांनी केला आहे. ‘मजुरांना त्यांच्या घरी जाण्यासाठी भारत सरकार रेल्वे तिकिटाचे ८५ टक्के खर्च करीत आहे याचा पुरावा चंद्रकांत पाटील यांना द्यावा अन्यथा जनतेची माफी मागावी’, असे थेट आव्हान सावंत यांनी दिले आहे.

‘केंद्र सरकारने असंवेदनशीलतेचा कळस गाठून श्रमिक रेल्वेच्या प्रवास भाड्यावर एकस्रेषेच्या स्लीपर तिकिटाच्या आधीच्या दराबरोबर ३० रुपये सुपरफास्ट चार्ज आणि २० रुपये अतिरिक्त चार्ज असा एकूण ५० रुपयांचा अधिभार लावला आहे’, असे सावंत म्हणाले.

बालभारतीची पुस्तके विक्रीसाठी उपलब्ध

म. टा. विशेष प्रतिनिधी, मुंबई

लॉकडाऊनच्या काळात शाळा कधी सुरू होतील हे अनिश्चित असले तरीही या अवधीत ऑनलाइन वर्ग भरवण्याची तयारी शाळांनी सुरू केली आहे. विद्यार्थ्यांना वेळेत पाठ्यपुस्तके उपलब्ध व्हावीत या उद्देशाने सोमवारपासून बालभारतीने पाठ्यपुस्तकांचे वितरण सुरू केले आहे. सर्व शिक्षा अभियानातील पुस्तकांबरोबरच किरकोळ विक्रीसाठीही पाठ्यपुस्तके उपलब्ध आहेत.

बालभारतीचे संचालक विवेक गोसावी यांनी ही माहिती दिली. मंडळाच्या सर्व भांडारांमधून पाठ्यपुस्तकांच्या वितरणाला सुरुवात करण्यात आली असल्याने सर्व कर्मचाऱ्यांनी स्वतःची योग्य ती काळजी घेऊन काम करण्याची सूचना शिक्षण मंत्री प्रा. रघु यांयकवाड यांनी सर्वांना केली आहे.

ऑनलाइन नोंदणी

राज्यातील संचारबंदीच्या काळात मंडळाच्या भांडारात पाठ्यपुस्तक खरेदीसाठी गर्दी होऊ नये, म्हणून मंडळाकडे नोंदणीकृत असलेले पुस्तकविक्रेते व शैक्षणिक संस्थांकरिता ऑनलाइन पद्धतीने पुस्तकांची मागणी नोंदविण्यासाठी पाठ्यपुस्तक मंडळाने यंत्रणा विकसित केली आहे. त्याचे प्रात्यक्षिक सोमवारी शिक्षणमंत्र्यांना दाखविण्यात आले. पुस्तकविक्रेते

परीक्षा काळात विशेष नियम

परीक्षा केंद्रात येणाऱ्या प्रत्येक विद्यार्थ्याने सोबत सॅनिटायझर ठेवणे बंधनकारक आहे. चालत्या दर्जाचा मार्स्क घालणे, आणि प्रत्येक विद्यार्थ्यांमध्ये अंतर ठेवणे असेही आदेश देण्यात आले आहेत. परीक्षांच्या कालावधीत पालकांना परीक्षा केंद्र आणि त्या परिसरात येण्यास मज्जाव करण्यात येणार आहे. हॉलतिकीट दर्शनी भागावर दिसेल अशा पद्धतीने गळ्यात घालणे आवश्यक आहे.

राहिलेल्या सर्व परीक्षा घेण्यात येणार असल्याचेही मंडळाने कळवले आहे. सीबीएसईच्या दिल्ली विभागातील काही परीक्षांचे वेळापत्रक अद्याप स्पष्ट करण्यात आले नसून त्याबाबत लवकरच निर्णय घेतला जाईल. मात्र,

देशभरातील विभागीय मंडळाच्या परीक्षा घेतल्या जाणार असून, त्यावेळी स्थानिक परिस्थिती लक्षात घेऊन निर्णय घेतले जातील, असेह मंडळाचे परीक्षा नियंत्रक डॉ. संयम भारद्वाज यांनी सांगितले.


Reliance Industries Limited

Our Company was originally incorporated as "Mynylon Limited" in the State of Karnataka as a public limited company, under the Companies Act, 1956, pursuant to a certificate of incorporation dated May 8, 1973 issued by the Registrar of Companies, Karnataka, at Bangalore. Thereafter our Company obtained a certificate of commencement of business on January 28, 1976. Subsequently, the name of our Company was changed to "Reliance Textile Industries Limited" and a fresh certificate of incorporation consequent on change of name dated March 11, 1977, was issued by the Registrar of Companies, Karnataka, at Bangalore. The name of our Company was further changed to "Reliance Industries Limited" and a fresh certificate of incorporation consequent on change of name dated June 27, 1985 was issued by the Registrar of Companies, Maharashtra, at Mumbai. For details of changes in our name and address of our registered office, see "History and Corporate Structure" on page 121 of the Letter of Offer.

Registered and Corporate Office: 3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai 400 021
Telephone: +91 (22) 3655 5000; **Facsimile:** +91 (22) 2204 2268
Contact Persons: Shri K. Sethuraman, Group Company Secretary and Chief Compliance Officer, and Smt. Savithri Parekh, Joint Company Secretary and Compliance Officer
E-mail: investor.relations@ril.com • **Website:** www.ril.com • **Corporate Identity Number:** L17110MH1973PLC019786

PROMOTER OF OUR COMPANY: SHRI MUKESH D. AMBANI

ISSUE OF 42,26,26,894 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 1,257 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 1,247 PER RIGHTS EQUITY SHARE) AGGREGATING TO ₹ 5,31,24,20,05,758 ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARE FOR EVERY 15 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE CLOSING DATE, THAT IS, ON MAY 14, 2020 (THE "ISSUE"). FOR DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 272 OF THE LETTER OF OFFER.

ADDENDUM TO THE LETTER OF OFFER, THE ABRIDGED LETTER OF OFFER, THE APPLICATION FORM AND THE RIGHTS ENTITLEMENT LETTER

This Addendum is being issued pursuant to item (4) of Schedule IX of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"). Our Company has filed the Letter of Offer with the Stock Exchanges and SEBI.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY

Eligible Equity Shareholders are requested to please note the following:

1) Schedule for payment of the balance amount of ₹ 942.75 per Rights Equity Share:

As disclosed in the Letter of Offer, Abridged Letter of Offer, Application Form and Rights Entitlement Letter, on Application, Investors are required to pay ₹ 314.25 per Rights Equity Share, which constitutes 25% of the Issue Price and the balance ₹ 942.75 per Rights Equity Share which constitutes 75% of the Issue Price, will have to be paid, on one or more subsequent Call(s), as determined by our Board (which includes a duly constituted committee thereof) at its sole discretion, from time to time.

The Rights Issue Committee, pursuant to its resolution dated May 17, 2020, has proposed the following schedule for payment of the balance amount of ₹ 942.75 per Rights Equity Share (constituting 75% of the Issue Price):

(i) ₹ 314.25, i.e., 25% of the Issue Price in May 2021; and
 (ii) ₹ 628.50, i.e., the balance 50% of the Issue Price in November 2021.

Board shall make the Calls for the aforesaid purpose at the relevant time.

2) Investment by General Atlantic in Jio Platforms Limited ("JPL"):

On May 17, 2020, our Company announced that General Atlantic shall invest ₹ 6,598.38 crore into our subsidiary, JPL. This investment by General Atlantic values JPL at an equity value of ₹ 4.91 lakh crore and an enterprise value of ₹ 5.16 lakh crore. This investment will translate into a 1.34% equity stake of General Atlantic into JPL on a fully diluted basis. The transaction is subject to regulatory and other customary approvals.

RELIANCE INDUSTRIES LIMITED is proposing, subject to market conditions and other considerations, a rights issue of its Rights Equity Shares and has in this regard filed a Letter of Offer dated May 15, 2020 with SEBI and the Stock Exchanges. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges, i.e., BSE Limited at www.bseindia.com, National Stock Exchange of India Limited at www.nseindia.com, Registrar's web-based application platform at <https://rights.kfintech.com> and on the websites of the Global Co-ordinators and Lead Managers, JM Financial Limited and Kotak Mahindra Capital Company Limited at <http://www.jmfi.com> and <http://www.investmentbank.kotak.com>, respectively, and on the websites of the Lead Managers, Axis Capital Limited, BNP Paribas, Citigroup Global Markets India Private Limited, DSP Merrill Lynch Limited, Goldman Sachs (India) Securities Private Limited, HSBC Bank Limited, HSBC Securities and Capital Markets (India) Private Limited, ICICI Securities Limited, IDFC Securities Limited, J.P. Morgan India Private Limited, Morgan Stanley India Company Private Limited and SBI Capital Markets Limited at <http://www.axiscapital.co.in>, <http://www.bnpparibas.co.in>, <http://www.mindia.com>, <http://www.online.citibank.co.in/rhtml/citigroupglobalsscreen1.htm>, <http://www.goldmansachs.com>, <http://www.hdfcbank.com>, <http://www.business.hsbc.co.in/en-gb/in/genproc/po-open-offer-and-buyback>, <http://www.icicisecurities.com>, <http://www.idfc.com/capital/index.htm>, <http://www.jmnil.com>, <http://www.morganstanley.com/about-us/global-offices/asia-pacific/india> and <http://www.sbicaps.com>, respectively. Investors should note that investment in equity shares involves a degree of risk and are requested to refer to the section titled "Risk Factors" on page 23 of the Letter of Offer for details of the same.

THE RIGHTS ENTITLEMENTS AND THE RIGHTS EQUITY SHARES HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE US SECURITIES ACT, OR ANY U.S. STATE SECURITIES LAWS AND MAY NOT BE OFFERED, SOLD, RESOLD OR OTHERWISE TRANSFERRED WITHIN THE UNITED STATES, EXCEPT IN A TRANSACTION EXEMPT FROM THE REGISTRATION REQUIREMENTS OF THE US SECURITIES ACT. THE RIGHTS EQUITY SHARES REFERRED TO IN THIS ADDENDUM AND THE LETTER OF OFFER ARE BEING OFFERED AND SOLD (I) IN OFFSHORE TRANSACTIONS OUTSIDE THE UNITED STATES IN COMPLIANCE WITH REGULATION S UNDER THE US SECURITIES ACT TO EXISTING SHAREHOLDERS LOCATED IN JURISDICTIONS WHERE SUCH OFFER AND SALE OF THE RIGHTS EQUITY SHARES IS PERMITTED UNDER LAWS OF SUCH JURISDICTIONS AND (II) IN THE UNITED STATES TO U.S. QIBs PURSUANT TO SECTION 4(A)(2) OF THE US SECURITIES ACT AND OTHER EXEMPTIONS FROM THE REGISTRATION REQUIREMENTS OF THE US SECURITIES ACT. THE OFFERING TO SUCH INVESTORS THIS ADDENDUM AND THE LETTER OF OFFER RELATE IS NOT, AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS, AN OFFERING OF ANY RIGHTS EQUITY SHARES OR RIGHTS ENTITLEMENTS FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY ANY OF THE SAID SECURITIES, EXCEPT IN EACH CASE TO PERSONS IN THE UNITED STATES WHO ARE U.S. QIBs. ACCORDINGLY, YOU SHOULD NOT FORWARD OR TRANSMIT THIS ADDENDUM OR LETTER OF OFFER IN OR INTO THE UNITED STATES AT ANY TIME (OTHER THAN TO U.S. QIBs).

All offers and sales in the United States of the Rights Entitlements and the Rights Equity Shares have been, or will be, made solely by our Company. The Global Co-ordinators and Lead Managers and the Lead Managers are not making, and will not make, and will not participate or otherwise be involved in any offers or sales of the Rights Entitlements, the Rights Equity Shares or any other security with respect to this Issue in the United States.

RELIANCE INDUSTRIES LIMITED is proposing, subject to market conditions and other considerations, a rights issue of its Rights Equity Shares and has in this regard filed a Letter of Offer dated May 15, 2020 with SEBI and the Stock Exchanges. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges, i.e., BSE Limited at www.bseindia.com, National Stock Exchange of India Limited at www.nseindia.com, Registrar's web-based application platform at <https://rights.kfintech.com> and on the websites of the Global Co-ordinators and Lead Managers, JM Financial Limited and Kotak Mahindra Capital Company Limited at <http://www.jmfi.com> and <http://www.investmentbank.kotak.com>, respectively, and on the websites of the Lead Managers, Axis Capital Limited, BNP Paribas, Citigroup Global Markets India Private Limited, DSP Merrill Lynch Limited, Goldman Sachs (India) Securities Private Limited, HSBC Bank Limited, HSBC Securities and Capital Markets (India) Private Limited, ICICI Securities Limited, IDFC Securities Limited, J.P. Morgan India Private Limited, Morgan Stanley India Company Private Limited and SBI Capital Markets Limited at <http://www.axiscapital.co.in>, <http://www.bnpparibas.co.in>, <http://www.mindia.com>, <http://www.online.citibank.co.in/rhtml/citigroupglobalsscreen1.htm>, <http://www.goldmansachs.com>, <http://www.hdfcbank.com>, <http://www.business.hsbc.co.in/en-gb/in/genproc/po-open-offer-and-buyback>, <http://www.icicisecurities.com>, <http://www.idfc.com/capital/index.htm>, <http://www.jmnil.com>, <http://www.morganstanley.com/about-us/global-offices/asia-pacific/india> and <http://www.sbicaps.com>, respectively. Investors should note that investment in equity shares involves a degree of risk and are requested to refer to the section titled "Risk Factors" on page 23 of the Letter of Offer for details of the same.

THE RIGHTS ENTITLEMENTS AND THE RIGHTS EQUITY SHARES HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE US SECURITIES ACT, OR ANY U.S. STATE SECURITIES LAWS AND MAY NOT BE OFFERED, SOLD, RESOLD OR OTHERWISE TRANSFERRED WITHIN THE UNITED STATES, EXCEPT IN A TRANSACTION EXEMPT FROM THE REGISTRATION REQUIREMENTS OF THE US SECURITIES ACT. THE RIGHTS EQUITY SHARES REFERRED TO IN THIS ADDENDUM AND THE LETTER OF OFFER ARE BEING OFFERED AND SOLD (I) IN OFFSHORE TRANSACTIONS OUTSIDE THE UNITED STATES IN COMPLIANCE WITH REGULATION S UNDER THE US SECURITIES ACT TO EXISTING SHAREHOLDERS LOCATED IN JURISDICTIONS WHERE SUCH OFFER AND SALE OF THE RIGHTS EQUITY SHARES IS PERMITTED UNDER LAWS OF SUCH JURISDICTIONS AND (II) IN THE UNITED STATES TO U.S. QIBs PURSUANT TO SECTION 4(A)(2) OF THE US SECURITIES ACT AND OTHER EXEMPTIONS FROM THE REGISTRATION REQUIREMENTS OF THE US SECURITIES ACT. THE OFFERING TO SUCH INVESTORS THIS ADDENDUM AND THE LETTER OF OFFER RELATE IS NOT, AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS, AN OFFERING OF ANY RIGHTS EQUITY SHARES OR RIGHTS ENTITLEMENTS FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY ANY OF THE SAID SECURITIES, EXCEPT IN EACH CASE TO PERSONS IN THE UNITED STATES WHO ARE U.S. QIBs. ACCORDINGLY, YOU SHOULD NOT FORWARD OR TRANSMIT THIS ADDENDUM OR LETTER OF OFFER IN OR INTO THE UNITED STATES AT ANY TIME (OTHER THAN TO U.S. QIBs).

All offers and sales in the United States of the Rights Entitlements and the Rights Equity Shares have been, or will be, made solely by our Company. The Global Co-ordinators and Lead Managers and the Lead Managers are not making, and will not make, and will not participate or otherwise be involved in any offers or sales of the Rights Entitlements, the Rights Equity Shares or any other security with respect to this Issue in the United States.

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an endorsement for the offer document. All capitalised terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated May 15, 2020, read together with the Addendum to the Letter of Offer, dated May 16, 2020 (the "Letter of Offer" or "LOF") filed with the stock exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and together with BSE, "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI").

Reliance Industries Limited

Reliance Industries Limited (the "Company" or the "issuer") was originally incorporated as "Myson Limited" in the State of Karnataka, under the Companies Act, 1956, pursuant to a certificate of incorporation dated May 8, 1973 issued by the Registrar of Companies, Karnataka, at Bangalore. Thereafter, our Company obtained the certificate of commencement of business on January 28, 1976. Subsequently, the name of our Company was changed to "Trellance Tools Industries Limited" and a fresh certificate of incorporation consequent on change of name dated March 11, 1977, was issued by the Registrar of Companies, Karnataka, at Bangalore. The name of our Company was further changed to "Trellance Industries Limited" and a fresh certificate of incorporation consequent on change of name dated June 27, 1986 was issued by the Registrar of Companies, Maharashtra, at Mumbai. For details of changes in our name, see "History and Corporate Structure" on page 121 of the LOF.

Registered and Corporate Office: 3rd Floor, Meher Chambers IV, 222, Nariman Point, Mumbai 400 021, Maharashtra, India; Contact Persons: Shri K. Sathuraman, Group Company Secretary and Chief Compliance Officer, and Shri. Sanjay Parikh, Joint Company Secretary and Compliance Officer; Tel: +91 (22) 3656 8000; Fax: +91 (22) 2284 2285; E-mail: investorrelations@ril.com; Website: www.ril.com; Corporate Identity Number: L17110MH1972PLC010789

PROMOTER OF OUR COMPANY: SHRI MUKESH D. AMBANI

ISSUE OF 42,28,20,844 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10 EACH (FROM THE EQUITY SHARE) OF OUR COMPANY FOR CASH AT A PRICE OF ₹1,267 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹1,267 PER RIGHTS EQUITY SHARE) AGGREGATING TO ₹53,14,28,47,90 ON RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHT EQUITY SHARE FOR EVERY 19 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS, ON MAY 14, 2020 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 272 OF THE LOF.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY

LAST DATE FOR ON MARKET RENUNCIATION
FRIDAY, MAY 29, 2020*

RIGHTS ISSUE OPENS TOMORROW

ISSUE CLOSING ON:
WEDNESDAY, JUNE 3, 2020*

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncers on or prior to the Issue Closing Date. If our Board or a duly authorized committee thereof will have the right to extend the issue period as it may determine from time to time, provided that this issue will not remain open in excess of 50 (fifty) days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA*

Simple, Safe, Smart way of making an application - Make use of RBI

*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.

Facilities for Application in this issue

(i) ASBA Facility

In accordance with Regulation 76 of the SEBI (ICDR) Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all investors desiring to make an Application in this issue are mandatorily required to use either the ASBA process or the optional mechanism facilitated only for resident investors in this issue, i.e., R-WAP. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA or using the R-WAP. For details, see "Terms of the Issue - Procedure for Application through ASBA Process" and "Terms of the Issue - Procedure for Application through the R-WAP" on page 286 of the LOF.

Please note that subject to SCSEs complying with the requirements of SEBI Circular CIR/CFD/IL/13/2012 dated September 25, 2012, within the period stipulated therein, Applications may be submitted at the Designated Branches of the SCSEs. Application through ASBA facility in electronic mode will only be available with such SCSEs who provide such facility. Further, in terms of the SEBI Circular CIR/CFD/IL/13/2012 dated January 2, 2013, it is clarified that for making Applications by SCSEs on their own account using ASBA facility, each such SCSE should have a separate account in its own name with any other SEBI registered SCSE(s). Such account shall be used solely for the purpose of making an Application in this issue and clear demarcated funds should be available in such account for such an Application.

(ii) Registrar's Web-based Application Platform (R-WAP)

In accordance with SEBI Circular SEBI/HO/CFD/IL/2/CIR/2020/78 dated May 6, 2020, a separate web based application platform, i.e., the R-WAP facility (accessible at <https://rights.rilindia.com>), has been instituted for making an Application in this issue by resident investors. In accordance with the SEBI Rights Issue Circulars, R-WAP is only an additional option and not a replacement of the ASBA process. Further, R-WAP is only an additional option and not a replacement of the ASBA process. At the R-WAP, resident investors can access and submit the online Application Form in electronic mode using the R-WAP and make online payment using their internet banking or UPI facility from their own bank account thereof.

PLEASE NOTE THAT ONLY RESIDENT INVESTORS CAN SUBMIT AN APPLICATION UNDER THE R-WAP. R-WAP FACILITY WILL BE OPERATIONAL FROM THE ISSUES OPENING DATE, FOR RUNDAS ASSOCIATED WITH THE R-WAP PROCESS, SEE "RISK FACTORS - THE R-WAP PAYMENT MECHANISM FACILITY PROPOSED TO BE USED FOR THIS ISSUE MAY BE EXPOSED TO RISKS, INCLUDING RISKS ASSOCIATED WITH PAYMENT GATEWAYS" ON PAGE 88 OF LOF.

For guidance on the Application process through R-WAP and resolution of difficulties faced by the investors, the investors are advised to carefully read the frequently asked questions, that the online dedicated investor helpdesk (<https://rights.rilindia.com>) or call helpline number (1800 428 3894, 1800 448 4001 and +91 (40) 87162222). For details, see "Terms of the Issue - Procedure for Application through the R-WAP" on page 286 of the LOF.

Application by Eligible Equity Shareholders holding Equity Shares in physical form:

In accordance with the SEBI Rights Issue Circulars, (a) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and (b) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, desiring of submitting to Rights Equity Shares may also apply in this issue during the Issue Period. Application by such Eligible Equity Shareholders is subject to following conditions:

- The Eligible Equity Shareholders apply only through R-WAP;
- The Eligible Equity Shareholders are residents;
- The Eligible Equity Shareholders are not making payment from non-resident account;
- The Eligible Equity Shareholders shall not be able to renounce their Rights Entitlements; and
- The Eligible Equity Shareholders shall receive Rights Equity Shares, in respect of their Application, only in demat mode.

Accordingly, such resident Eligible Equity Shareholders are required to, within 6 (six) months from the Allotment Date, send a communication to our Company or the Registrar containing the name(s), Indian address, email address, contact details and the details of their demat account along with copy of self-attested PAN and self-attested client master sheet of their demat account either by post, speed post, courier, electronic mail or hand delivery, to enable process of credit of Rights Equity Shares in such demat account.

Such resident Eligible Equity Shareholders must check the procedure for Application by and credit of Rights Equity Shares in "Terms of the Issue - Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form" and "Terms of the Issue - Credit and Transfer of Rights Equity Shares in case of Shareholders holding Equity Shares in Physical Form and disposal of Rights Equity Shares for non-receipt of demat account details in a timely manner" on pages 291 and 302, respectively, of the LOF.

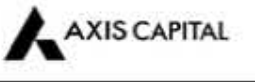
APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors desiring to make an Application in this issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSE or on-line/electronic Application through the website of the SCSEs (if made available by such SCSE) for authorizing such SCSEs to block Application Money payable on the Application in their respective ASBA Accounts. For the list of banks which have been notified by SEBI to act as SCSEs for the ASBA process, please refer to <https://www.sebi.gov.in/web/other/OtherAction.do?doR=approve&pf=prys&start=24>. For details on Designated Branches of SCSEs collecting the Application Forms, please refer to the above-mentioned link.

APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to subscribe to this issue on plain paper. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSEs for authorizing such SCSEs to block Application Money in the said bank account maintained with the same SCSEs. Applications on plain paper will not be accepted from any address outside India. Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. If the Eligible Equity Shareholder makes an Application using the Application Forms as well as plain paper, both the Applications shall be liable to be rejected at the option of the issuer.

PLEASE NOTE THAT APPLICATION ON PLAIN PAPER CANNOT BE SUBMITTED THROUGH R-WAP

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSE before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being Reliance Industries Limited; 2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3. Registered Folio Number DP and Client ID No.; 4. Number of Equity Shares held as on Record Date;

GLOBAL CO-ORDINATORS AND LEAD MANAGERS TO THE ISSUE				LEAD MANAGERS TO THE ISSUE		
						
JM Financial Limited 7th Floor, Converg Aparna Heights Marig, Prithvi Road Mumbai 400 025 Telephone: +91 (22) 6632 3032; +91 (22) 6630 3282 E-mail: rilrights@jmf.com Investor Grievance E-mail: grievance.jmf@jmf.com Contact Person: Pooja Dhar Website: www.jmf.com SEBI Registration No.: INM000010381	Kotak Mahindra Capital Company Limited 1st Floor, 27 BKG, Plot No. C-27 & Block Banera Kuria Complex Banera (East), Mumbai 400 061 Telephone: +91 (22) 4336 0000 E-mail: rilrights@kotak.com Investor Grievance E-mail: investorgrievance@kotak.com Contact Person: Garvit Rane Website: www.kotakinvestments.com SEBI Registration No.: INM000006794	Axis Capital Limited 1st Floor, Axis House C-2 Wadia International Centre Park Road, Mumbai 400 025 Telephone: +91 (22) 4325 2188 E-mail: rilrights@axiscap.com Investor Grievance E-mail: investorgrievance@axiscap.com Contact Person: Raghav Jaiswal Website: www.axiscapital.co.in SEBI Registration No.: INM000013028	BNP Paribas BNP Paribas House 1-North Avenue Mumbai 400 013 Banera Kuria Complex Banera (East), Mumbai 400 061 Telephone: +91 (22) 3570 4000 E-mail: rilrights@bnpparibas.com Investor Grievance E-mail: investorgrievance@bnpparibas.com Contact Person: Garvit Rane Website: www.bnpparibas.co.in SEBI Registration No.: INM000011834	BofA Securities BofA Merrill Lynch Limited Ground Floor, "A" Wing One BKC, 10th Block Banera Kuria Complex Banera (East), Mumbai 400 061 Telephone: +91 (22) 6832 8000 E-mail: rilrights@bofa.com Investor Grievance E-mail: investorgrievance@bofa.com Contact Person: Rishabh Bhat Website: www.bofa.com SEBI Registration No.: INM000011625	Citi Citigroup Global Markets India Private Limited 1202, 12th Floor First International Financial Center 9-Block Banera Kuria Complex Banera (East), Mumbai 400 068 Telephone: +91 (22) 6175 9998 E-mail: rilrights@citi.com Investor Grievance E-mail: investorgrievance@citi.com Contact Person: Parthiv Shandil Website: www.citi.com/citi/mumbai SEBI Registration No.: INM000010718	Goldman Sachs (India) Securities Private Limited Referral House 951-A Aparna Heights Marig, Prithvi Road Mumbai 400 025 Telephone: +91 (22) 6618 9000 E-mail: gs-rilrights@gs.com Investor Grievance E-mail: gs-investorgrievance@gs.com Contact Person: Rishabh Bhat Website: www.goldmansachs.com SEBI Registration No.: INM000011054
LEAD MANAGERS TO THE ISSUE						
						
HDFC Bank Limited Investment Building Group Unit 401/402, 4th Floor, Tower B Park Road, Lower Panel Mumbai 400 013 Maharashtra, India Telephone: +91 (22) 3365 8233 E-mail: rilrights@hdfc.com Investor Grievance E-mail: investorgrievance@hdfc.com Contact Person: Harsh Thakkar Ravi Sharma Website: www.hdfcbank.com SEBI Registration No.: INM000011352	HSBC Securities and Capital Markets (India) Private Limited 28B/1, Mahatma Gandhi Road, Fort Mumbai 400 001, Maharashtra, India Telephone: +91 (22) 2368 5655 E-mail: rilrights@hsbc.co.in Investor Grievance E-mail: investorgrievance@hsbc.co.in Contact Person: Sangeeta Mehta/Chandraya Barua Website: www.hsbc.co.in SEBI Registration No.: INM000010553	ICICI Securities Limited ICICI Centre, H.T. Parkside Marg Chandraya Mumbai - 400 020 Telephone: +91 (22) 2288 2680 E-mail: rilrights@icicisecurities.com Investor Grievance E-mail: investorgrievance@icicisecurities.com Contact Person: Ajay A. Maheshwari/Rupali Khari Website: www.icicisecurities.com SEBI Registration No.: INM000011179	IDFC Securities Limited One, One India Centre, Tower 1C, Sangam Bagh Marg, Ephrazone Road, Mumbai 400 013 Telephone: +91 (22) 4202 2600 E-mail: rilrights@idfc.com Investor Grievance E-mail: investorgrievance@idfc.com Contact Person: Anshu Shandil/Rishi Thakkar Website: www.idfc.com SEBI Registration No.: INM000001338	J.P.Morgan India Private Limited J.P. Morgan Tower Off CST Road, Kurla, Santacruz East Mumbai 400 098 Telephone: +91 (22) 6167 3000 E-mail: rilrights@jpmorgan.com Investor Grievance E-mail: investorgrievance@jpmorgan.com Contact Person: Shreyas Gupta Website: www.jpm.com SEBI Registration No.: INM000022973	Morgan Stanley India Company Private Limited 18F, Tower 2, One India Centre 841, Sangam Bagh Marg, Mumbai 400 013 Maharashtra, India Telephone: +91 (22) 6116 1000 E-mail: rilrights@morganstanley.com Investor Grievance E-mail: investorgrievance@morganstanley.com Contact Person: Rishabh Bhat Website: www.morganstanley.com/about-us/global-offices/asia-pacific/india SEBI Registration No.: INM000011235	SBI Capital Markets Limited 202, Meher Tower 'E' Calle Parada Mumbai 400 005 Telephone: +91 (22) 2217 8300 E-mail: rilrights@sbi.com Investor Grievance E-mail: investorgrievance@sbi.com Contact Person: Sangeeta Mehta/Rishi Thakkar Website: www.sbi.com SEBI Registration No.: INM000003631
REGISTRAR TO THE ISSUE		GROUP COMPANY SECRETARY AND CHIEF COMPLIANCE OFFICER				
		Dr. K. Sathuraman Group Company Secretary and Chief Compliance Officer 3rd Floor, Meher Chambers IV, 222, Nariman Point, Mumbai - 400 021, Maharashtra Tel: +91 22 3656 8000 • E-mail: investorrelations@ril.com				
JOINT COMPANY SECRETARY AND COMPLIANCE OFFICER		Smt. Sanjay Parikh Joint Company Secretary and Compliance Officer 3rd Floor, Meher Chambers IV, 222, Nariman Point, Mumbai - 400 021, Maharashtra Tel: +91 22 3656 8000 • E-mail: investorrelations@ril.com				
For RELIANCE INDUSTRIES LIMITED Sd/ K. Sathuraman Group Company Secretary and Chief Compliance Officer		For RELIANCE INDUSTRIES LIMITED Sd/ Sanjay Parikh Joint Company Secretary and Compliance Officer				

RELIANCE INDUSTRIES LIMITED is proposing, subject to market conditions and other considerations, a rights issue of its Equity Shares and has in this regard filed a Letter of Offer dated May 15, 2020 with SEBI and the Stock Exchanges. The LOF shall be available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges (i.e. BSE Limited at www.bseindia.com, National Stock Exchange of India Limited at www.nseindia.com), Registrar's web-based application platform at <https://rights.rilindia.com> and on the website of the Global Co-ordinators and Lead Managers, JM Financial Limited and Kotak Mahindra Capital Company Limited at <http://www.jmf.com> and <http://www.kotakinvestments.com>, respectively, and on the websites of the Lead Managers, Axis Capital Limited, BNP Paribas, Citigroup Global Markets India Private Limited, HSBC Securities and Capital Markets (India) Private Limited, IDFC Securities Limited, J.P. Morgan India Private Limited, Morgan Stanley India Company Private Limited and SBI Capital Markets Limited at <http://www.axiscapital.co.in>, <http://www.bnpparibas.co.in>, <http://www.citi.com/citi/mumbai>, <http://www.goldmansachs.com>, <http://www.hsbc.co.in>, <http://www.idfc.com>, <http://www.jpm.com>, <http://www.morganstanley.com/about-us/global-offices/asia-pacific/india> and <http://www.sbi.com>, respectively. Investors should note that investment in equity shares involves a degree of risk and are requested to refer to the section titled "Risk Factors" on page 28 of the Letter of Offer for details of the same.

The Rights Entitlements and the Rights Equity Shares may not be issued or sold in the United States absent registration or an exemption from registration. No public offering of the Rights Entitlements and the Rights Equity Shares will be made in the United States. The Rights Entitlements and Rights Equity Shares are being offered in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act and in the United States in U.S. QIBs pursuant to Section 4(a)(2) under the US Securities Act and other exemptions from the registration requirements of the US Securities Act.

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated May 15, 2020, read together with the Addendum to the Letter of Offer, dated May 18, 2020 (the "Letter of Offer" or "LOF") filed with the stock exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and together with BSE, "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI").

Reliance Industries Limited

Reliance Industries Limited (the "Company" or the "Issuer") was originally incorporated as "Mynlon Limited" in the State of Karnataka, under the Companies Act, 1956, pursuant to a certificate of incorporation dated May 8, 1973 issued by the Registrar of Companies, Karnataka, at Bangalore. Thereafter, our Company obtained the certificate of commencement of business on January 28, 1976. Subsequently, the name of our Company was changed to "Reliance Textile Industries Limited" and a fresh certificate of incorporation consequent on change of name dated March 11, 1977, was issued by the Registrar of Companies, Karnataka, at Bangalore. The name of our Company was further changed to "Reliance Industries Limited" and a fresh certificate of incorporation consequent on change of name dated June 27, 1985 was issued by the Registrar of Companies, Maharashtra, at Mumbai. For details of changes in our name, see "History and Corporate Structure" on page 121 of the LOF.

Registered and Corporate Office: 3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai 400 021, Maharashtra, India; **Contact Persons:** Shri K. Sethuraman, Group Company Secretary and Chief Compliance Officer, and Smt. Savitri Parekh, Joint Company Secretary and Compliance Officer, Tel: +91 (22) 3555 5000; Fax: +91 (22) 2204 2268; **E-mail:** investor.relations@ril.com; **Website:** www.ril.com; **Corporate Identity Number:** L17110MH1973PLC019786

PROMOTER OF OUR COMPANY: SHRI MUKESH D. AMBANI

ISSUE OF 42,26,894 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 1,257 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 1,247 PER RIGHTS EQUITY SHARE) AGGREGATING TO ₹ 5,31,24,20,95,758 ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARE FOR EVERY 15 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS, ON MAY 14, 2020 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 272 OF THE LOF.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY

LAST DATE FOR ON MARKET RENUNCIATION FRIDAY, MAY 29, 2020*

RIGHTS ISSUE OPENS TOMORROW

ISSUE CLOSES ON: WEDNESDAY, JUNE 3, 2020*

* Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date. # Our Board or a duly authorized committee thereof will have the right to extend the issue period as it may determine from time to time, provided that this issue will not remain open in excess of 30 (thirty) days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA*

Simple, Safe, Smart way of making an application - Make use of it!!!

*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.

Facilities for Application in this Issue

(i) ASBA Facility

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all investors desiring to make an Application in this issue are mandatorily required to use either the ASBA process or the optional mechanism instituted only for resident investors in this issue, i.e., R-WAP. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA or using the R-WAP PROCESS. SEE "RISK FACTORS - Procedure for Application through the ASBA Process" and "Terms of the Issue - Procedure for Application through the R-WAP" on page 285 of the LOF.

Please note that subject to SCSSs complying with the requirements of SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSSs. Application through ASBA facility in electronic mode will only be available with such SCSSs who provide such facility. Further, in terms of the SEBI Circular CIR/CFD/DIL/13/2012 dated January 2, 2013, it is clarified that for making Applications by SCSSs on their own account using ASBA facility, each such SCSS should have a separate account in its own name with any other SEBI registered SCSS(s). Such account shall be used solely for the purpose of making an Application in this issue and clear demarcated funds should be available in such account for such an Application.

(ii) Registrar's Web-based Application Platform (R-WAP):

In accordance with SEBI circular SEBI/HQ/CFD/DIL/2/CIR/P/2020/78 dated May 6, 2020, a separate web based application platform, i.e., the R-WAP facility (accessible at <https://rights.kfintech.com>), has been instituted for making an Application in this issue by resident investors. In accordance with the SEBI Rights Issue Circulars, R-WAP is only an additional option and not a replacement of the ASBA process. Further, R-WAP is only an additional option and not a replacement of the ASBA process. At the R-WAP, resident investors can access and submit the online Application Form in electronic mode using the R-WAP and make online payment using their internet banking or UPI facility from their own bank account thereof.

PLEASE NOTE THAT ONLY RESIDENT INVESTORS CAN SUBMIT AN APPLICATION USING THE R-WAP. R-WAP FACILITY WILL BE OPERATIONAL FROM THE ISSUE OPENING DATE. FOR RISKS ASSOCIATED WITH THE R-WAP PROCESS, SEE "RISK FACTORS - R-WAP PAYMENT MECHANISM FACILITY PROPOSED TO BE USED FOR THIS ISSUE MAY BE EXPOSED TO RISKS, INCLUDING RISKS ASSOCIATED WITH PAYMENT GATEWAYS" ON PAGE 58 OF LOF.

For guidance on the Application process through R-WAP and resolution of difficulties faced by the Investors, the Investors are advised to carefully read the frequently asked questions, visit the online dedicated investor helpline (<https://rights.kfintech.com>) or call helpline number 1800 425 8998, 1800 345 4001 and +91 (40) 6716 2222. For details, see "Terms of the Issue - Procedure for Application through the R-WAP" on page 285 of the LOF.

Application by Eligible Equity Shareholders holding Equity Shares in physical form:

In accordance with the SEBI Rights Issue Circulars, (a) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date; or (b) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, desirous of subscribing to Rights Equity Shares may also apply in this issue during the Issue Period. Application by such Eligible Equity Shareholders is subject to following conditions:

- the Eligible Equity Shareholders apply only through R-WAP;
- the Eligible Equity Shareholders are residents;
- the Eligible Equity Shareholders are not making payment from non-resident account;
- the Eligible Equity Shareholders shall not be able to renounce their Rights Entitlements; and
- the Eligible Equity Shareholders shall receive Rights Equity Shares, in respect of their Application, only in demat mode.

Accordingly, such resident Eligible Equity Shareholders are required to, within 6 (six) months from the Allotment Date, send a communication to our Company or the Registrar containing the name(s), Indian address, email address, contact details and the details of their demat account along with copy of self-attested PAN and self-attested client master sheet of their demat account either by post, speed post, courier, electronic mail or hand delivery, to enable process of credit of Rights Equity Shares in such demat account.

Such resident Eligible Equity Shareholders must check the procedure for Application by and credit of Rights Equity Shares in "Terms of the Issue - Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form" and "Terms of the Issue - Credit and Transfer of Rights Equity Shares in case of Shareholders holding Equity Shares in Physical Form and disposal of Rights Equity Shares for non-receipt of demat account details in a timely manner" on pages 291 and 302, respectively, of the LOF.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors desiring to make an Application in this issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSS or online/electronic Application through the website of the SCSSs (if made available by such SCSS) for authorising such SCSS to block Application Money payable on the Application in their respective ASBA Accounts. For the list of banks which have been notified by SEBI to act as SCSSs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpries&intmid=34>. For details on Designated Branches of SCSSs collecting the Application Form, please refer the above-mentioned link.

APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to subscribe to this issue on plain paper. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSS for authorising such SCSS to block Application Money in the said bank account maintained with the same SCSS. Applications on plain paper will not be accepted from any address outside India. Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. If the Eligible Equity Shareholder makes an Application using the Application Form as well as plain paper, both the Applications shall be liable to be rejected at the option of the Issuer.

PLEASE NOTE THAT APPLICATION ON PLAIN PAPER CANNOT BE SUBMITTED THROUGH R-WAP.

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSS before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being Reliance Industries Limited;
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Registered Folio Number/DP and Client ID No.;
- Number of Equity Shares held as on Record Date;
- Allotment option - only

dematerialised form; 6. Number of Rights Equity Shares entitled to; 7. Number of Rights Equity Shares applied for within the Rights Entitlements; 8. Number of additional Rights Equity Shares applied for, if any; 9. Total number of Rights Equity Shares applied for; 10. Total amount paid at the rate of ₹ 314.25 per Rights Equity Share; 11. Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSS; 12. In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FNRR/NRO Account such as the account number, name, address and branch of the SCSS with which the account is maintained; 13. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this issue; 14. Authorisation to the Designated Branch of the SCSS to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSS); 16. An approval obtained from the RBI, as required under our Articles of Association, where a successful Application will result in the aggregate shareholding or total voting rights of the Eligible Equity Shareholder (along with persons acting in concert) in our Company, to be 5% or more of the post-issue paid-up share capital of our Company. Eligible Equity Shareholders must send a copy of the approval from any regulatory authority, as may be required, or obtained from the RBI to the Registrar at rilinvestor@kfintech.com; and 17. See page 289 of the Letter of Offer for additional representations that will be required to be made when an application is submitted to the Company.

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, the Global Co-ordinators and Lead Managers and the Lead Managers and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at <https://rights.kfintech.com>.

Our Company, the Global Co-ordinators and Lead Managers and the Lead Managers and the Registrar shall not be responsible if the Applications are not uploaded by SCSS or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

OVERSEAS SHAREHOLDERS: The distribution of the LOF, ALOF, RE Letter and Application Form and the issue of the Equity Shares on a rights basis to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the LOF, the ALOF, RE Letter and the Application Form may come are required to inform themselves about and observe such restrictions. Our Company is making this issue on a rights basis to the Eligible Equity Shareholders (i) in offshore transactions outside the United States in compliance with Regulation S to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions and (ii) in the United States to U.S. QIBs pursuant to Section 4(a)(2) of the US Securities Act and other exemptions from the registration requirements of the US Securities Act. Our Company will dispatch the Letter of Offer / Abridged Letter of Offer and Application Form only to Eligible Equity Shareholders who have provided an Indian address to our Company or who are located in jurisdictions where the offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. As used in this section, LOF refers to the LOF together with the International Supplement.

NOTICE TO OVERSEAS SHAREHOLDERS

The Rights Entitlements and the Rights Equity Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended ("US Securities Act") or under any securities laws of any state or other jurisdiction of the United States and may not be offered, sold, resold or otherwise transferred or delivered, directly or indirectly within the United States except pursuant to an applicable exemption from, or a transaction not subject to, the registration requirements of the US Securities Act and in compliance with any applicable securities laws of any state or other jurisdiction of the United States. The Rights Entitlements and Rights Equity Shares are being offered in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act and in the United States to "qualified institutional buyers" (as defined in Rule 144A under the US Securities Act, "U.S. QIBs") pursuant to Section 4(a)(2) under the US Securities Act and other exemptions from the registration requirements of the US Securities Act.

Neither our Company, nor any person acting on behalf of our Company, will accept a subscription or renunciation from any person, or the agent of any person, who appears to be, or who our Company, or any person acting on behalf of our Company, has reason to believe is, in the United States when the buy order is made (other than persons in the United States who are U.S. QIBs). No Application Form should be postmarked in the United States, electronically transmitted from the United States or otherwise dispatched from the United States (in each case, other than from persons in the United States who are U.S. QIBs) or from any other jurisdiction where it would be illegal to make an offer of securities under the LOF.

Our Company is making this issue on a rights basis to the Eligible Equity Shareholders and will dispatch the LOF or the ALOF and the Application Form only to Eligible Equity Shareholders who have provided an Indian address to our Company or who are located in jurisdictions where the offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions.

Any person who acquires Rights Entitlements or Rights Equity Shares will be deemed to have declared, warranted and agreed, by accepting the delivery of the LOF, that (i) it is not and that at the time of subscribing for the Rights Equity Shares or the Rights Entitlements, it will not be, in the United States; or (ii) it is a U.S. QIB in the United States, and in each case is authorized to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations.

Our Company reserves the right to treat as invalid any Application Form which: (i) appears to our Company or its agents to have been executed in, electronically transmitted from or dispatched from the United States (unless the Application Form is submitted by a U.S. QIB in the United States) or other jurisdictions where the offer and sale of the Rights Equity Shares is not permitted under laws of such jurisdictions; (ii) does not include the relevant certifications set out in the Application Form, including to the effect that the person submitting and/or renouncing the Application Form is (a) not in the United States, and eligible to subscribe for the Rights Equity Shares under applicable securities laws or (b) a U.S. QIB in the United States and in each case such person is complying with laws of jurisdictions applicable to such person in connection with this issue; or (iii) where either a registered Indian address is not provided or where our Company believes acceptance of such Application Form may infringe applicable legal or regulatory requirements; and our Company shall not be bound to issue or allot any Rights Equity Shares in respect of any such Application Form. As used in this section, LOF refers to the LOF together with the International Supplement.

Please note that on the Issue Closing Date, (i) Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges, and (ii) the R-WAP facility will be available until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges.

ALLOTMENT ONLY IN DEMATERIALIZED FORM: The Allotment of Equity Shares pursuant to the issue will only be made in dematerialised form. The (a) in accordance with the SEBI Rights Issue Circulars, (a) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date; or (b) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our

Company at least two Working Days prior to the Issue Closing Date, desirous of subscribing to Rights Equity Shares may also apply in this issue during the Issue Period. Such Eligible Equity Shareholders must check the procedure for Application by and credit of Rights Equity Shares in "Terms of the Issue - Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form" and "Terms of the Issue - Credit and Transfer of Rights Equity Shares in case of Shareholders holding Equity Shares in Physical Form and disposal of Rights Equity Shares for non-receipt of demat account details in a timely manner" on pages 291 and 302 of the LOF, respectively.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

LISTING: The existing Equity Shares are listed on the Stock Exchanges. Our Company has received "in-principle" approvals from BSE and NSE for listing the Rights Equity Shares to be allotted pursuant to the issue through their letters dated May 8, 2020. For the purposes of the issue, the Designated Stock Exchange is BSE.

DISCLAIMER CLAUSE OF SEBI: Submission of LOF to SEBI shall not in any way be deemed or construed that SEBI has cleared or approved the LOF. The Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" beginning on page 263 of the LOF.

DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not, in any way, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" beginning on page 267 of the LOF.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer clause of NSE" on page 267 of the LOF.

ESCROW COLLECTION BANK: THE REFUND BANK: HDFC BANK LIMITED

ALLOTMENT ACCOUNT BANKS: HDFC BANK LIMITED AND STATE BANK OF INDIA

MONITORING AGENCY: AXIS BANK LIMITED

INVESTORS ARE ADVISED TO REFER TO THE LOF AND THE RISK FACTORS CONTAINED THEREIN BEFORE APPLYING IN THE ISSUE.

DISPATCH AND AVAILABILITY OF THE ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations, SEBI circular SEBI/HQ/CFD/DIL/2/CIR/P/2020/78 dated May 6, 2020 and the MCA clarification, our Company will send, only through email, the Abridged Letter of Offer, the Rights Entitlement Letter, Application Form and other issue material to the email addresses of the Eligible Equity Shareholders who have provided their Indian addresses to our Company or who are located in jurisdictions where the offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. Accordingly, our Company is not dispatching a copy of the Letter of Offer, the Abridged Letter of Offer, Rights Entitlement Letter, the Application Form and other issue material to the Eligible Equity Shareholders through registered post, speed post or by courier service due to prevailing COVID-19 related conditions. The Letter of Offer will be provided, only through email, by the Registrar on behalf of our Company or Global Co-ordinators and Lead Managers and Lead Managers to the Eligible Equity Shareholders who have provided their Indian addresses to our Company or who are located in jurisdictions where the offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions and in each case who make a request in this regard. In accordance with the above, the dispatch of the Abridged Letter of Offer, Rights Entitlement Letter along with the Application Form has been completed in electronic form through email on May 16, 2020 by the Registrar to the issue.

Investors, including Eligible Equity Shareholders who have not received an e-mail from our Company, containing the Issue material can access the Letter of Offer (together with the International Supplement for investors outside of India on websites of the Company, the Registrar, the Global Co-ordinators and Lead Managers and the Lead Managers), the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of:

- our Company at www.ril.com;
- the Registrar at <https://rights.kfintech.com>;
- the Global Co-ordinators and Lead Managers and Lead Managers at www.jmfi.com, www.investmentbank.kotak.com, www.axiscapital.co.in, www.bnpparibas.co.in, www.online.cibank.co.in/rtrm/volgroup/globalscreen1.htm, www.mfi-india.com, www.goldmansachs.com, www.hdfcbank.com, www.business.hsbc.co.in/en/gb/in/genericipo-open-offer-and-buyback, www.icicisecurities.com, www.idfc.com/capital/index.htm, www.jpimpi.com, www.morganstanley.com/about-us/global-offices/asia-pacific/india and www.sbcaps.com;
- the Stock Exchanges at www.bseindia.com and www.nseindia.com; and
- the Registrar's web-based application platform at <https://rights.kfintech.com> ("R-WAP").

LOF is also available at www.sebi.gov.in

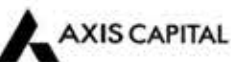
Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., <https://rights.kfintech.com>) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form) and PAN. The link for the same shall also be available on the website of our Company (i.e., www.ril.com).

Further, our Company along with the Global Co-ordinators and Lead Managers and the Lead Managers will undertake all adequate steps to reach out to the Eligible Equity Shareholders who have provided their Indian address through other means, as may be feasible. In light of the current COVID-19 situation, our Company, the Global Co-ordinators and Lead Managers and the Lead Managers and the Registrar will not be liable for non-dispatch of physical copies of issue materials, including the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form.

OTHER IMPORTANT LINKS AND HELPLINE:

The Investors can visit following links for the below-mentioned purposes:

- Frequently asked questions and online/electronic dedicated investor helpline for guidance on the Application process and resolution of difficulties faced by the Investors: <https://rights.kfintech.com>
- Update of Indian address/ email address/ mobile number in the records maintained by the Registrar or our Company: <https://rights.kfintech.com>
- Update of demat account details by Eligible Equity Shareholders holding shares in physical form: <https://rights.kfintech.com>
- Submission of self-attested PAN, client master sheet and demat account details by nonresident Eligible Equity Shareholders: rilinvestor@kfintech.com

GLOBAL CO-ORDINATORS AND LEAD MANAGERS TO THE ISSUE				LEAD MANAGERS TO THE ISSUE		
 JM FINANCIAL	 kotak® Investment Banking	 AXIS CAPITAL	 BNP PARIBAS The bank for a changing world	 BoFA SECURITIES	 citi®	 Goldman Sachs
JM Financial Limited 7th Floor, Cnergy Appasaheb Marathe Marg, Prabhadevi Mumbai 400 025 Telephone: +91 (22) 6630 3030; +91 (22) 6630 3262 E-mail: nl.rights@jmfi.com Investor Grievance E-mail: grievance_bd@jmfi.com Contact Person: Prachee Dhuri Website: www.jmfi.com SEBI Registration No.: INM000010361	Kotak Mahindra Capital Company Limited 1st Floor, 27 BKC, Plot No. C-27 G Block Bandra Kurla Complex Bandra (East) Mumbai 400 051 Telephone: +91 (22) 4336 0000 E-mail: nl.rights@kotak.com Investor Grievance E-mail: kmcredressa@kotak.com Contact Person: Ganesh Rane Website: www.investmentsbank.kotak.com SEBI Registration No.: INM000006704	Axis Capital Limited 1st Floor, Axis House C-2 Wadia International Centre Pandurang Budhkar Marg Worli, Mumbai 400 025 Telephone: +91 (22) 4325 2183 E-mail: nl.rights@axiscap.in Investor Grievance E-mail: complaints@axiscap.in Contact Person: Sagar Jatakiya Website: www.axiscapital.co.in SEBI Registration No.: INM000010209	BNP Paribas BNP Paribas House 1-North Avenue Maker Maxity Bandra Kurla Complex Bandra (East), Mumbai 400 051 Telephone: +91 (22) 3370 4000 E-mail: nl.rights@asia.bnpparibas.com indiainvestors.care@asia.bnpparibas.com Contact Person: Soumya Guha Website: www.bnpparibas.co.in SEBI Registration No.: INM000011534	DSP Merrill Lynch Limited Ground Floor, 'A' Wing One BKC, 'G' Block Bandra Kurla Complex Bandra (East), Mumbai 400 051 Maharashtra, India Telephone: +91 (22) 8632 8000 E-mail: dg_nl_rights@bofa.com Investor Grievance E-mail: dg.india_merchantbanking@bofa.com Contact Person: Rashabh Bhatt Website: www.mfi-india.com SEBI Registration No.: INM000011625	Citigroup Global Markets India Private Limited 1202, 12th Floor First International Financial Center G-Block Bandra Kurla Complex Bandra (East), Mumbai 400 098 Telephone: +91 (22) 6175 9999 E-mail: nl.rights@citib.com Investor Grievance E-mail: investors.cgmbi@citib.com Contact Person: Paritosh Bhandari Website: www.online.cibank.co.in/rtrm/volgroup/globalscreen1.htm SEBI Registration No.: INM000010718	Goldman Sachs (India) Securities Private Limited Rational House 951-A Appasaheb Marathe Marg, Prabhadevi Mumbai 400 025 Telephone: +91 (22) 6616 9000 E-mail: gs-relianceinvestments@gs.com Investor Grievance E-mail: india-client-support@gs.com Contact Person: Rashabh Garg Website: www.goldmansachs.com SEBI Registration No.: INM000011054
LEAD MANAGERS TO THE ISSUE						
 HDFC BANK We understand your world	 HSBC	 ICICI Securities	 IDFC IDFC SECURITIES	 J.P.Morgan	 Morgan Stanley	 SBI Capital Markets Limited
HDFC Bank Limited Investment Banking Group Unit 401/402, 4th Floor, Tower B Peninsula Business Park, Lower Parel Mumbai 400 013 Maharashtra, India Telephone: +91 (22) 3395 8233 E-mail: nl.rights@hdfcbank.com Investor Grievance E-mail: investor_redressa@hdfcbank.com Contact Person: Harsh Thakkar/ Ravi Sharma Website: www.hdfcbank.com SEBI Registration No.: INM000011252	HSBC Securities and Capital Markets (India) Private Limited 52/60, Mahatma Gandhi Road, Fort Mumbai 400 001, Maharashtra, India Telephone: +91 (22) 2268 5555 E-mail: nl.rights@hsbc.co.in Investor Grievance E-mail: investorgrievance@hsbc.co.in Contact Person: Sanjana Maniar/Dhananjay Sureka Website: www.business.hsbc.co.in/en-gb/in/genericipo-open-offer-and-buyback SEBI Registration No.: INM000010353	ICICI Securities Limited ICICI Centre, H.T. Parekh Marg Churchgate Mumbai - 400 020 Telephone: +91 (22) 2288 2460 E-mail: nl.rights@icicisecurities.com Investor Grievance E-mail: customercare@icicisecurities.com Contact Person: Arjun A Mehrotra/Rupesh Khant Website: www.icicisecurities.com SEBI Registration No.: INM000011179	IDFC Securities Limited 8th floor, One Indiabulls Centre, Tower 1C, Senapati Bapat Marg, Elphinstone Road, Mumbai 400 013 Telephone: +91 (22) 4202 2500 E-mail: nl.rights@idfc.com Investor Grievance E-mail: investorgrievance@idfc.com Contact Person: Akshay Bhandari/Kunal Thakkar Website: www.idfc.com/capital/index.htm SEBI Registration No.: MB/INM000011336	J.P. Morgan India Private Limited J.P. Morgan Towers Off CST Road, Kalina, Santacruz East Mumbai 400 098 Telephone: +91 (22) 6157 3000 E-mail: nl.rights@jpmorgan.com Investor Grievance E-mail: investorsmb.jmipi@jpmorgan.com Contact Person: Shagun Gupta Website: www.jpimpi.com SEBI Registration No.: INM000002970	Morgan Stanley India Company Private Limited 18F, Tower 2, One Indiabulls Centre 84, Senapati Bapat Marg, Mumbai 400 013 Maharashtra, India Telephone: +91 (22) 6118 1000 E-mail: nl.rights@morganstanley.com Investor Grievance E-mail: investor_india@morganstanley.com Contact Person: Sayam Singhal Website: www.morganstanley.com/about-us/global-offices/asia-pacific/india SEBI Registration No.: INM000011203	SBI Capital Markets Limited 202, Maker Tower 'E' Cuffe Parade Mumbai 400 005 Telephone: +91 (22) 2217 8300 E-mail: nl.rights@sbiaps.com Investor Grievance E-mail: InvestorRelations@sbiaps.com Contact Person: Sylvia Mendonca/Aditya Deshpande Website: www.sbiaps.com SEBI Registration No.: INM000003531
REGISTRAR TO THE ISSUE		GROUP COMPANY SECRETARY AND CHIEF COMPLIANCE OFFICER				
 KFINTECH		Mr. K. Sethuraman Group Company Secretary and Chief Compliance Officer 3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai - 400 021, Maharashtra Tel: +91 22 3555 5000 • E-mail: investor.relations@kfi.com				
Kfin Technologies Private Limited		JOINT COMPANY SECRETARY AND COMPLIANCE OFFICER				
Kfin Technologies Private Limited (formerly known as "Kany Fintech Private Limited") Selenium, Tower B, Plot No- 31 and 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi 500 032, Telangana, India Telephone: +91 (40) 6716 2222 • Toll free number: 18004258998/18003454001 E-mail: nl.rights@kfinfintech.com • Investor Grievance E-mail: nlinvestor@kfinfintech.com Contact Person: M. Murali Krishna • Website: www.kfinfintech.com SEBI Registration No.: INM000001255		Smt. Savithri Parekh Joint Company Secretary and Compliance Officer 3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai - 400 021, Maharashtra Tel: +91 22 3555 5000 • E-mail: investor.relations@kfi.com				
Investors may contact the Registrar to the Issue or the Group Company Secretary and Chief Compliance Officer or Joint Company Secretary and Compliance Officer for any pre- issue/ post- issue related matters. All grievances relating to the ASBA / R-WAP process may be addressed to the Registrar to the Issue, with a copy to the SCSS, giving full details such as name, address of the applicant, contact number(s), E-mail address of the sole/ first holder, folio number or demat account number, serial number of the application form, number of Equity Shares applied for; amount blocked, (in case of ASBA process) or amount debited (in case of R-WAP process) ASBA-Account number and the Designated Branch of the SCSS where the Application Form, or the plain paper application, as the case may be, was submitted by the ASBA Investors along with a photocopy of the acknowledgement slip (in case of ASBA process), and copy of the e-acknowledgement (in case of R-WAP process).		For RELIANCE INDUSTRIES LIMITED Sd/ K. Sethuraman Group Company Secretary and Chief Compliance Officer				
Place : Mumbai Date : May 18, 2020		For RELIANCE INDUSTRIES LIMITED Sd/ Savithri Parekh Joint Company Secretary and Compliance Officer				

