



AMD Industries Limited

(Mfrs. of : Crown Corks, PET-Preforms & Plastic Closures)

(ISO 9001:2008 COMPANY)



Sales & Regd. Office:

18, Pusa Road, 1st Floor, Karol Bagh
New Delhi-110 005 (India)

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website : www.amdindustries.com

DATED: 1st November, 2012

To,
National Stock Exchange Limited
"Exchange Plaza", Plot No. C-1-G Block
Bandra- Kurla Complex
Bandra (East), Mumbai- 400051

Reference: Symbol: AMDIND and series: EQ

Subject: Outcome of the Board Meeting

Dear Sir,

This is to inform you that Board of Directors at its meeting held on 1st November, 2012, have approved the Un-audited financial results for the Second quarter and six months ended 30th September, 2012. A copy of the duly approved results along with Limited Review Report is attached for ready reference.

Kindly acknowledge receipt of the same.

Thanking You

For AMD Industries Limited

Joylin Jain

Company Secretary

Encl: As Above.

WORKS : GHAZIABAD (U.P.) & NEEMRANA (RAJASTHAN)

THROUGH : ☐ FAX ☐ COURIER ☐ E-MAIL ☐ SPEED POST ☐ REGD. POST ☐ POST ☐ PERSONAL DELIVERY

AMD Industries Limited
19, Pusa Road, 1st Floor, Kirti Bagh, New Delhi - 110005
STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER 2012
(Rs. in Lakhs)

PART I Sl. No.	Particulars	Standalone					
		Quarter Ended 30.09.2012 (Unaudited)	Preceding 3 Months Ended 30.06.2012 (Unaudited)	Corresponding 3 Months Ended 30.09.2011 in the Previous Year (Unaudited)	6 Months ended 30.09.12 (Unaudited)	Corresponding 6 Months Ended 30.09.2011 in the Previous Year (Unaudited)	Previous Year Ended 31.03.2012 (Audited)
1	1	3	4	5	6	7	8
1	Income from Operations	3,089.59	5,211.13	3,283.41	8,310.72	9,468.05	17,843.14
	(a) Net sales/income from operations (net of excise duty)	108.05	74.08	149.26	180.13	232.06	557.63
	(b) Other operating income	3,205.64	5,285.21	3,432.67	8,490.85	9,700.11	18,200.77
2	Total income from operations (net) Expenses	1,898.69	2,895.46	1,892.87	4,884.15	4,942.76	10,203.37
	(a) Cost of materials consumed	0.31	-	10.14	0.31	19.56	20.46
	(b) Purchases of stock-in-trade	(89.79)	272.24	98.70	182.45	799.29	574.01
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	238.20	252.38	215.15	480.58	448.99	1,144.07
	(d) Employee benefits expense	179.41	231.57	171.98	410.98	392.86	762.53
	(e) Depreciation and amortisation expenses	749.42	894.59	994.47	1,744.01	1,828.17	3,696.48
	(f) Other Expenses	3,078.24	4,848.24	3,383.18	7,722.48	8,529.63	16,400.82
3	Total Expenses	129.40	638.97	49.48	768.37	1,170.45	1,799.85
	Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	35.70	20.67	16.63	56.27	32.94	69.07
4	Other income	166.10	658.54	88.11	824.84	1,203.42	1,858.92
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	208.33	220.04	253.58	426.37	489.16	1,073.48
6	Finance Costs	(41.23)	436.60	(187.47)	398.27	715.26	795.48
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)	0.08	-	-	0.09	246.21	241.43
8	Exceptional items	(41.14)	439.50	(187.47)	398.36	961.47	1,036.89
9	Profit/(Loss) from ordinary activities before tax (7+8)	(3.26)	15.00	-	11.72	87.50	386.57
10	Tax expense	(37.89)	424.80	(187.47)	386.64	873.97	650.32
11	Net Profit/(Loss) from ordinary activities after tax (9-10)	-	-	-	-	-	-
12	Extra ordinary items (net of tax expenses)	(37.89)	424.80	(187.47)	386.64	873.97	650.32
13	Net Profit/(Loss) for the Period (1-12)	-	-	-	-	-	-
14	Share of profit/(loss) of associates	-	-	-	-	-	-
15	Minority interest	-	-	-	-	-	-
16	Net Profit/(Loss) after taxes, minority interest and share of profit/(loss) of associates (13+14+15)	(37.89)	424.80	(187.47)	386.64	873.97	650.32
17	Paid-up equity share capital (Face value of Rs. 10/- each)	19,16,67,480	19,16,67,490	19,16,67,490	19,16,67,480	19,16,67,490	19,16,67,480
18	Reserve excluding Revaluation reserves as per the balance sheet of the previous accounting year	9,671.56	9,671.56	9,244.00	9,671.56	9,244.00	9,244.00
19.1	Earning per share, (before extraordinary items) (of Rs. 10/- each) (not annualised)	(0.20)	2.21	(0.98)	2.02	4.56	3.39
19.1	(a) Basic	(0.20)	2.21	(0.98)	2.02	4.56	3.39
19.1	(b) Diluted	(0.20)	2.21	(0.98)	2.02	4.56	3.39
19.11	Earning per share (after extraordinary items) (of Rs. 10/- each) (not annualised)	(0.20)	2.21	(0.98)	2.02	4.56	3.39
19.11	(a) Basic	(0.20)	2.21	(0.98)	2.02	4.56	3.39
19.11	(b) Diluted	(0.20)	2.21	(0.98)	2.02	4.56	3.39

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PART II Select Information							
Sl. No.	Particulars	Standalone					
		Quarter Ended 30.09.2012 (Unaudited)	Preceding 3 Months Ended 30.06.2012 (Unaudited)	Corresponding 3 Months Ended 30.09.2011 in the Previous Year (Unaudited)	6 Months ended 30.09.12 (Unaudited)	Corresponding 6 Months Ended 30.09.2011 in the Previous Year (Unaudited)	Previous Year Ended 31.03.2012 (Audited)
1	2	3	4	5	6	7	8
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	- Number of shares	74,91,904	75,99,178	76,86,780	74,91,904	76,86,780	76,19,178
	- Percentage of shareholding	39.09%	38.65%	40.10%	39.09%	40.10%	39.75%
2	Promoters and Promotor Group Shareholding						
	a) Pledged / Encumbered						
	- Number of shares	-	-	-	-	-	-
	- Percentage of shareholding (as a % of the total shareholding of promotor and promotor and promotor group	-	-	-	-	-	-
	- Percentage of shareholding (as a % of the share capital of the company	-	-	-	-	-	-
	b) Non - encumbered						
	- Number of shares	1,16,74,845	1,15,67,571	1,14,79,989	1,16,74,845	1,14,79,989	1,15,47,571
	- Percentage of shareholding (as a % of the total shareholding of promotor and promotor and promotor group	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shareholding (as a % of the share capital of the company	60.91%	60.35%	59.90%	60.91%	59.90%	60.25%

Particulars		Quarter ended 30.09.2012
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	3
	Disposed of during the quarter	3
	Remaining unresolved at the end of the quarter	Nil

For AMD Industries Limited

CA Laxmi Kant
DGM - Finance & Accounts

Ashok Gupta
Managing Director

Place: New Delhi
Date: 01.11.2012

AMD Industries Limited
18, Pusa Road, 1st Floor, Karol Bagh, New Delhi - 110005
UNAUDITED STANDALONE SEGMENT-WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER
ENDED 30TH SEPTEMBER 2012

(Rs. in Lakhs)

Sl. No.	Particulars	Standalone					
		Quarter Ended 30.09.2012 (Unaudited)	Preceding 3 Months Ended 30.06.2012 (Unaudited)	Corresponding 3 Months Ended 30.09.2011 in the Previous Year (Unaudited)	6 Months ended 30.09.12 (Unaudited)	Corresponding 6 Months Ended 30.09.2011 in the Previous Year (Unaudited)	Previous Year Ended 31.03.2012 (Audited)
1	2	3	4	5	6	7	8
1	Segment Revenue						
	(a) Segment - A (Packaging Division)	3,205.64	5,285.21	3,432.67	8,490.85	9,700.11	18,200.77
	(b) Segment - B (Textile Division)	-	-	-	-	-	-
	(c) Segment - C (Real Estate Division)	-	-	-	-	-	-
	(d) Unallocated	-	-	-	-	-	-
	Total	3,205.64	5,285.21	3,432.67	8,490.85	9,700.11	18,200.77
2	Segment Results (Profit+)/(Loss) (-) before tax and interest from each segment						
	(a) Segment - A (Packaging Division)	179.30	665.14	75.62	844.44	1,485.70	2,139.49
	(b) Segment - B (Textile Division)	-	-	-	-	-	-
	(c) Segment - C (Real Estate Division)	(14.11)	(5.60)	(9.51)	(19.71)	(16.07)	(29.14)
	(d) Unallocated	-	-	-	-	-	-
	Total	165.19	659.54	66.11	824.73	1,449.63	2,110.35
	Less : (i) Interest	208.33	220.04	253.58	426.37	488.16	1,073.46
	Total Profit Before Tax	(41.14)	439.50	(187.47)	398.36	961.47	1,036.89
3	Capital Employed						
	(Segment assets - Segment Liabilities)						
	(a) Segment - A (Packaging Division)	5,836.39	5,849.03	6,186.48	5,836.39	6,186.48	5,452.39
	(b) Segment - B (Textile Division)	1,739.13	1,739.13	1,739.13	1,739.13	1,739.13	1,739.13
	(c) Segment - C (Real Estate Division)	4,399.34	4,424.57	4,109.03	4,399.34	4,109.03	4,386.71
	(d) Unallocated	-	-	-	-	-	-
	Total	11,974.86	12,012.73	12,034.64	11,974.86	12,034.64	11,588.23

Notes:

- The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 1st November, 2012.
- The packaging business of the Company is a seasonal business, as such, the performance of the business may not be representative of the annual performance of the Company.
- Deferred tax as per Accounting Standard "AS-22" shall be calculated at the year end.
- Previous Year's/ Quarter's Figures have been regrouped/rearranged/recast wherever necessary.
- The construction of Commercial Complex on Company's subsidiary M/s AMD Estates & Developers Private Limited's land at Sector -114, Gurgaon, Haryana has been started under collaboration agreement with M/s VSR Infotech (P) Ltd.
- The project at Haridwar, Uttarakhand is continued to be kept on hold because of adverse market circumstances.
- The Company has planned for 8th PET Preform Line at Company's works at Neemrana, Rajasthan and the same is now expected to be installed by the end of March, 2013.
- The statement of Assets & Liabilities pursuant to amended Clause 41 of the Listing Agreement as per Annexure-IX thereof is appended hereunder.

For AMD Industries Limited

CA Laxmi Kant
DGM - Finance & Accounts

Ashok Gupta
Managing Director

Place: New Delhi
Date: 01.11.2012



SURESH & ASSOCIATES

CHARTERED ACCOUNTANTS

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B. Sc., F.C.A.

NARENDRA ARORA
B. Sc., F.C.A.

ASHA TANEJA
B.Com., F.C.A.

AMIT KUMAR
B.Com., A.C.A.

LIMITED REVIEW REPORT

LIMITED REVIEW REPORT IN ACCORDANCE WITH THE REQUIREMENT OF CLAUSE 41 OF LISTING AGREEMENT WITH THE STOCK EXCHANGE.

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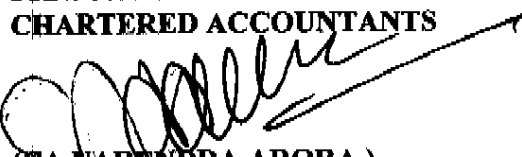
THE BOARD OF DIRECTORS AMD INDUSTRIES LIMITED

We have reviewed the accompanying statement of un-audited financial results of M/s. AMD INDUSTRIES LIMITED for the period ended 30th September 2012, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of un-audited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For SURESH & ASSOCIATES
FRN: 003316N
CHARTERED ACCOUNTANTS


(CA NARENDRA ARORA)
PARTNER
M. NO.088236

Place: New Delhi
DATE: 01-11-2012



AMD Industries Limited
18, Pusa Road, 1st Floor, Karol Bagh, New Delhi - 110005
STATEMENT OF ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER, 2012

(Rs. In Lakhs)

Sl. No.	Particulars	Standalone	
		As at 30.09.2012 (Unaudited)	As at 31.03.2012 (Audited)
1	2	3	8
A	EQUITY AND LIABILITIES		
1	Shareholders' Funds		
	(a) Share Capital	1,916.67	1,916.67
	(b) Reserve and Surplus	10,058.19	9,671.56
	Sub-Total - Shareholders' Funds	11,974.86	11,588.23
2	Non-Current Liabilities		
	(a) Long-term Borrowings	2,989.02	2,822.36
	(b) Deferred Tax Liabilities (net)	847.12	847.12
	(c) Other Long Term Liabilities	9.54	9.26
	(d) Long Term Provisions	143.99	145.75
	Sub-Total - Non-Current Liabilities	3,989.67	3,824.49
3	Current Liabilities		
	(a) Short-term Borrowings	2,722.05	3,535.81
	(b) Trade Payables	1,400.32	2,303.53
	(c) Other Current Liabilities	1,269.34	1,723.31
	(d) Short Term Provisions	833.00	1,514.27
	Sub-Total - Current Liabilities	6,224.71	9,076.92
	TOTAL - EQUITY AND LIABILITIES	22,189.24	24,489.64
B	ASSETS		
1	Non-Current Assets		
	(a) Fixed Assets	8,182.58	8,548.77
	(b) Non-Current Investments	559.85	559.85
	(c) Long- Term Loans and Advances	5,617.06	5,253.94
	(d) Other Non-Current Assets	-	-
	Sub-Total - Non-Current Assets	14,359.49	14,362.56
2	Current Assets		
	(a) Current Investments	-	-
	(b) Inventories	3,168.18	3,695.27
	(c) Trade Receivables	2,243.55	3,658.05
	(d) Cash and Bank Balances	406.92	422.30
	(e) Short-Term Loans and Advances	1,107.48	1,173.50
	(f) Other Current Assets	903.62	1,177.96
	Sub-Total - Current Assets	7,829.75	10,127.08
	TOTAL - ASSETS	22,189.24	24,489.64

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