

GEOJIT BNP PARIBAS FINANCIAL SERVICES LIMITED

Reg.Office: 5th Floor, Finance Towers,

Kaloor, Kochi-682 017

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE HALF YEAR ENDED 30TH SEPTEMBER 2010

(Rs. In Lakhs)

Particulars	For the Quarter Ended		For the Half Year Ended		Year Ended
	9/30/2010	9/30/2009	9/30/2010	9/30/2009	3/31/2010
	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 a) Net Sales/Income From Operations	6,433	7,517	12,174	14,517	27,833
b) Other Operating Income	64	46	97	108	178
2 Expenditure					
a) Employee Costs	2,008	1,852	3,792	3,588	7,291
b) Operating Expenses	2,005	2,156	3,711	4,271	8,124
c) Administrative & Other Expenditure	1,469	1,508	2,864	2,846	5,818
d) Depreciation	389	347	762	679	1,416
e) Total	5,871	5,863	11,129	11,384	22,649
3 Profit from Operations before Other Income and Interest (1-2)	626	1,700	1,142	3,241	5,362
4 Other Income	642	532	1,313	1,138	2,400
5 Profit before Interest (3+4)	1,268	2,232	2,455	4,379	7,762
6 Interest	25	21	53	51	81
7 Profit/(Loss) from Ordinary Activities before Tax (5-6)	1,243	2,211	2,402	4,328	7,681
8 Tax Expense	483	852	971	1,593	2,843
9 Net Profit/(Loss) from Ordinary Activities after Tax (7-8)	760	1,359	1,431	2,735	4,838
10 Minority Interest	(52)	(53)	(104)	(104)	(220)
11 Net Profit/(Loss) for the Period	708	1,306	1,327	2,631	4,618
12 Paid-up Equity Share Capital (Face Value of Re.1/- each)	2,257	2,241	2,257	2,241	2,253
13 Reserves Excluding Revaluation Reserves as per balance sheet					36,920
14 Earnings per Share (in Rs.) - not annualised					
a) Basic	0.31	0.58	0.59	1.18	2.06
b) Diluted	0.31	0.58	0.58	1.16	2.04
15 Public share holding					
-No.of shares	83,428,687	81,786,750	83,428,687	81,786,750	82,957,906
-Percentage of Share holding	36.96 %	36.50 %	36.96 %	36.50 %	36.83 %
16 Promoters and Promoter Group Shareholding					
a) Pledged/ Encumbered					
- Number of Shares	Nil	Nil	Nil	Nil	Nil
- % of Share (as a % of the total shareholding of promoter and promoter group)	NA	NA	NA	NA	NA
- % of Share (as a % of the total share capital of the company)	NA	NA	NA	NA	NA
b) Non-Encumbered					
- Number of Shares	142,295,719	142,295,719	142,295,719	142,295,719	142,295,719
- % of Share (as a % of the total shareholding of promoter and promoter group)	100.00 %	100.00 %	100.00 %	100.00 %	100.00 %
- % of Share (as a % of the total share capital of the company)	63.04 %	63.50 %	63.04 %	63.50 %	63.17 %

Notes:

- 1) Consolidated financial results cover the operations of Geojit BNP Paribas Financial Services Ltd., its subsidiaries and joint ventures in the United Arab Emirates, Saudi Arabia &
- 2) As the Company has only one reportable segment, i.e. broking and financial services, separate segment reporting is not applicable.
- 3) The above consolidated financial results of the company for the half year ended 30th September 2010 was duly reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 14th October 2010, and has been subjected to limited review by the statutory auditors.
- 4) The "Net Profit/(Loss) for the Quarter" of Rs.708 Lakhs is after providing for loss of Rs.69 lakhs (QE 30.06.2010 - Rs. 85 lakhs) in respect of the company's joint venture in Saudi Arabia and a loss of Rs.331 lakhs (QE 30.06.2010 - Rs. 287 lakhs) in respect of the company's joint venture for institutional broking in India.
- 5) BNP Paribas Securities India (P) Ltd, our 50:50 joint venture with BNP Paribas engaged in institutional broking, is a sub-broker of the company. The income from operation for the quarter ended 30.09.2010 includes Rs. 884 lakhs as gross brokerage of which Rs. 843 lakhs has been paid out as sub-brokerage. Being a joint venture total expenditure of Rs. 753 lakhs (QE 30.06.2010 - Rs 672 lakhs) and income of Rs. 422 lakhs (QE 30.06.2010 - Rs 385 lakhs) are also consolidated in the accounts.
- 6) Number of Investor complaints during the quarter: Opening-Nil; Received-Nil; Disposed-Nil and Pending-Nil.
- 7) Figures for the prior periods have been regrouped and/or reclassified wherever considered necessary.
- 8) Summary of Standalone Financial Results of Geojit BNP Paribas Financial Services Ltd. is as follows:

Turnover	6,102	7,151	11,486	13,856	26,179
Profit Before Tax	2,984	2,103	4,267	4,995	8,171
Profit After Tax #	2,577	1,347	3,449	3,608	5,715

Profit After Tax of Rs 2,577/- lakhs for the quarter, includes Rs.1,700 lakhs dividend received from a wholly owned subsidiary.

- 9) Standalone financial results are available for perusal at the web site of the Company and Stock Exchanges.