



**GEOJIT
BNP PARIBAS**

Ref: GBNPP/SEC/LKJ/2012-13/NSE/031
Date: July 12, 2012

**The Manager,
Listing Department
National Stock Exchange of India Limited,
'Exchange Plaza', C-1, Block G,
Bandra-Kurla Complex,
Bandra (E), Mumbai - 400051
Fax No. 022-26598237/38**

SCRIP CODE : GEOJITBNPP

Dear Sir,

Sub: Unaudited Financial Results for the quarter ended 30th June 2012.

Pursuant to Clause 41 of the Listing Agreement, we are enclosing herewith a copy of the Unaudited Financial Results of the Company for the quarter ended 30th June 2012, taken on record and approved by the Board of Directors of the Company at its Meeting held today, the 12th July 2012.

This is for your information and record.

Thanking you,
For Geojit BNP Paribas Financial Services Limited

Liju K Johnson
Company Secretary

Encl:a/a.

GEOJIT BNP PARIBAS FINANCIAL SERVICES LTD. - Regd. Off: 5th Floor, Finance Towers, Kaloor, Kochi - 682 017. Tel.: 0484 - 2405501, 2405502, Fax: 2405618.
mailus@geojit.com, For grievances: grievances@geojit.com, www.geojitbnpparibas.com | SEBI Regn. Nos.: NSE INB/INF/INE291337230, BSE INB011337236.
INF011337237, NSDL: IN-DP-NSDL-24-97, CDSL: IN-DP-CDSL-648-2012, Portfolio Manager: INP000003203

12 Jul. 2012 3:26PM P1

FAX NO.: 04842405618

FROM: GEOJIT BNP PARIBAS

**AUDITORS' REPORT
TO THE BOARD OF DIRECTORS OF
GEOJIT BNP PARIBAS FINANCIAL SERVICES LIMITED**

We have reviewed the accompanying statement of Unaudited Financial Results of **GEOJIT BNP PARIBAS FINANCIAL SERVICES LIMITED** ("the Company") for the quarter ended 30th June 2012 ("the Statement"). This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatements. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an opinion.

Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the Accounting Standards referred to in Section 211(3C) of the Companies Act, 1956 and other recognised accounting practices and policies, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreements with the stock exchanges, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Further, we also report that we have traced the number of shares as well as the percentage of shareholding in respect of the aggregate amount of public shareholding and the number of shares as well as the percentage of shares pledged/encumbered and non-encumbered in respect of the aggregate amount of promoters and promoter group shareholding in terms of Clause 35 of the Listing Agreements and the particulars relating to undisputed investor complaints from the details furnished by the Registrars.

For **DELOITTE HASKINS & SELLS**
Chartered Accountants
(Registration No. 008072S)


M. Ramachandran
Partner
(Membership No. 16399)

KOCHI, 12 July, 2012

**AUDITORS' REPORT
TO THE BOARD OF DIRECTORS OF
GEOJIT BNP PARIBAS FINANCIAL SERVICES LIMITED**

1. We have reviewed the accompanying statement of Unaudited Consolidated Financial Results ("the Statement") of **GEOJIT BNP PARIBAS FINANCIAL SERVICES LIMITED** ("the Company"), its subsidiaries and jointly controlled entities (the Company, its subsidiaries and jointly controlled entities constitute "the Group") for the quarter ended 30th June 2012. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial results based on our review.
2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatements. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an opinion.
3. The Statement includes the results of the following entities:
 - Geojit BNP Paribas Financial Services Limited
 - Geojit Investment Services Limited - Subsidiary
 - Geojit Financial Management Services Private Limited - Subsidiary
 - Geojit Technologies Private Limited - Subsidiary
 - Geojit Financial Distribution Private Limited - Subsidiary
 - Geojit Credits Private Limited - Subsidiary
 - Barjeel Geojit Securities LLC, United Arab Emirates – Jointly controlled entity
 - Aloula Geojit Brokerage Company, Saudi Arabia – Jointly controlled entity
4. The Statement reflects the Group's share of Revenues of Rs.59,414,595/- and Profit after Tax of Rs.27,324,342/- relating to three subsidiaries whose results have been reviewed by the other auditors. Accordingly, our assurance on the Statement in so far as it relates to the amounts included in respect of these subsidiaries is based solely on the reports of such other auditors which have been furnished to us.
5. The financial results of two subsidiaries and two jointly controlled entities, which reflect the Group's share of Revenues of Rs.21,172,004/- and the Group's share of loss of Rs.3,548,575/-, have not been reviewed by their auditors.

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6. Based on our review, and read with our comments in paragraph 4 above and subject to our comments in paragraph 5 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the Accounting Standards referred to in Section 211(3C) of the Companies Act, 1956 and other recognised accounting practices and policies, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreements with the stock exchanges, including the manner in which it is to be disclosed, or that it contains any material misstatement.
7. Further, we also report that we have traced the number of shares as well as the percentage of shareholding in respect of the aggregate amount of public shareholding and the number of shares as well as the percentage of shares pledged/encumbered and non-encumbered in respect of the aggregate amount of promoters and promoter group shareholding in terms of Clause 35 of the Listing Agreements and the particulars relating to undisputed investor complaints from the details furnished by the Registrars.

For **DELOITTE HASKINS & SELLS**
Chartered Accountants
(Registration No.008072S)



M. Ramachandran
Partner
(Membership No. 16399)

KOCHI, 12 July, 2012



**GEOJIT
BNP PARIBAS**

GEOJIT BNP PARIBAS FINANCIAL SERVICES LIMITED

Reg. Office: 5th Floor, Finance Towers,

Kaloor, Kochi-682 017

PART I. STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2012

(₹ In Lakhs)

Particulars	For the Quarter Ended			Year Ended
	30.06.2012	31.03.2012	30.06.2011	31.03.2012
	Unaudited	Unaudited	Unaudited	Audited
1 Income from Operations				
a) Net Sales/Income From Operations	4,224	5,731	4,402	19,273
b) Other Operating Income	212	213	218	828
Total Income from Operations (Net)	4,436	5,944	4,620	20,101
2 Expenses				
a) Operating Expenses	1,588	2,416	1,840	8,109
b) Employee Costs	1,237	1,192	1,360	5,091
c) Depreciation & Amortisation Expense	266	270	285	1,152
d) Other Expenses	961	1,063	1,070	4,072
Total Expenses	4,052	4,941	4,555	18,424
3 Profit from Operations before Other Income and Finance Costs (1-2)	384	1,003	65	1,677
4 Other Income	510	498	601	3,430
5 Profit before Finance Costs (3+4)	894	1,501	666	5,127
6 Finance Costs	28	36	19	103
7 Profit from Ordinary Activities before Tax (5-6)	866	1,465	647	5,024
8 Tax Expense	256	399	190	1,052
9 Net Profit for the Period (7-8)	610	1,066	457	3,972
10 Paid-up Equity Share Capital (Face Value of ₹1/- each)	2,284	2,284	2,284	2,284
11 Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year				35,556
12 Earnings per Share (of ₹1/- each) (not annualised)				
a) Basic	0.27	0.47	0.20	1.74
a) Diluted	0.27	0.47	0.20	1.74

See the accompanying notes to the financial results.

PART II. SELECT INFORMATION FOR THE QUARTER ENDED 30TH JUNE 2012

A. Particulars of Shareholdings	For the Quarter Ended			Year Ended
	30.06.2012	31.03.2012	30.06.2011	31.03.2012
1 Public Shareholding				
-No. of Shares	85,451,145	85,471,145	86,064,385	85,471,145
-Percentage of Shareholding	37.42 %	37.43 %	37.69 %	37.43 %
2 Promoters and Promoter Group Shareholding				
a) Pledged/ Lencumbered				
- Number of Shares	Nil	Nil	Nil	Nil
- % of Share (as a % of the total shareholding of promoter and promoter group)	NA	NA	NA	NA
- % of Share (as a % of the total share capital of the company)	NA	NA	NA	NA
b) Non-Encumbered				
- Number of Shares	142,908,959	142,888,959	142,295,719	142,888,959
- % of Share (as a % of the total shareholding of promoter and promoter group)	100.00 %	100.00 %	100.00 %	100.00 %
- % of Share (as a % of the total share capital of the company)	62.58 %	62.57 %	62.31 %	62.57 %
B. Investor Complaints	30.06.2012			
Pending at the beginning of the quarter	Nil			
Received during the quarter	Nil			
Disposed of during the quarter	Nil			
Remaining unresolved at the end of the quarter	Nil			

Notes:

- 1) As the Company has only one reportable segment, viz., broking and financial services, separate segment reporting is not applicable.
- 2) The above financial results of the Company for the quarter ended 30th June 2012 was duly reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 12th July 2012.
- 3) Figures for the previous periods have been regrouped and/or reclassified wherever necessary to conform with the revised Schedule VI of the Companies Act, 1956.

For Geojit BNP Paribas Financial Services Limited

Place: Kochi

Date: 12.07.2012



C.J. George
Managing Director



GEOJIT BNP PARIBAS FINANCIAL SERVICES LTD. - Regd. Off.: 5th Floor, Finance Towers, Kaloor, Kochi - 682 017. Tel.: 0484 - 2405501, 2405502, Fax: 2405618, mailus@geojit.com, For grievances: grievances@geojit.com, www.geojitbnpparibas.com | SEBI Regn. Nos.: NSE INB/INF/INE231337230, BSE INB011337236, INF011337237, NSDL: IN-DP-NSDL-24-97, CDSL: IN-DP-CDSL-648-2012, Portfolio Manager: INP000003203

12 Jul. 2012 3:29 PM PS

FAX NO.: 04842405618

FROM: GEOJIT BNP PARIBAS



GEOJIT BNP PARIBAS

GEOJIT BNP PARIBAS FINANCIAL SERVICES LIMITED

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Reg. Office: 5th Floor, Finance Towers,
Kaloor, Kochi-682 017

PART I. STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2012

(₹ In Lakhs)

Particulars	For the Quarter Ended			Year Ended
	30.06.2012	31.03.2012	30.06.2011	31.03.2012
	Unaudited	Unaudited	Unaudited	Audited
1 Income from Operations				
a) Net Sales/Income From Operations	5,041	6,421	5,021	21,806
b) Other Operating Income	214	226	229	853
Total Income from Operations (Net)	5,255	6,647	5,250	22,659
2 Expenses				
a) Operating Expenses	1,589	1,870	1,388	6,111
b) Employee Costs	1,488	1,776	2,025	7,634
c) Depreciation & Amortisation Expense	300	310	349	1,416
d) Other Expenses	1,079	1,210	1,506	5,397
Total Expenses	4,456	5,166	5,268	20,558
3 Profit from Operations before Other Income and Finance Costs (1-2)	799	1,481	(18)	2,101
4 Other Income	630	651	930	3,055
5 Profit before Finance Costs (3+4)	1,429	2,132	912	5,156
6 Finance Costs	62	131	73	397
7 Profit from Ordinary Activities before Tax (5-6)	1,367	2,001	839	4,759
8 Tax Expense	386	1,455	299	2,427
9 Net Profit from Ordinary Activities after Tax (7-8)	981	546	540	2,332
10 Minority Interests	(134)	(67)	(110)	(387)
11 Net Profit for the Period (9+10)	847	479	430	1,945
12 Paid-up Equity Share Capital (Face Value of ₹1/- each)				2,284
13 Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year				38,883
14 Earnings per Share (of ₹1/- each) (not annualised)				
a) Basic	0.37	0.21	0.16	0.85
a) Diluted	0.37	0.21	0.16	0.85

See the accompanying notes to the financial results.

PART II. SELECT INFORMATION FOR THE QUARTER ENDED 30TH JUNE 2012

A. Particulars of Shareholdings	For the Quarter Ended			Year Ended
	30.06.2012	31.03.2012	30.06.2011	31.03.2012
1 Public Shareholding				
-No. of Shares	85,451,145	85,471,145	86,064,385	85,471,145
-Percentage of Shareholding	37.42 %	37.43 %	37.69 %	37.43 %
2 Promoters and Promoter Group Shareholding				
a) Pledged/ Encumbered				
- Number of Shares	Nil	Nil	Nil	Nil
- % of Share (as a % of the total shareholding of promoter and promoter group)	NA	NA	NA	NA
- % of Share (as a % of the total share capital of the company)	NA	NA	NA	NA
b) Non-Encumbered				
- Number of Shares	142,908,959	142,888,959	142,295,719	142,888,959
- % of Share (as a % of the total shareholding of promoter and promoter group)	100.00 %	100.00 %	100.00 %	100.00 %
- % of Share (as a % of the total share capital of the company)	62.58 %	62.57 %	62.31 %	62.57 %
B. Investor Complaints	30.06.2012			
Pending at the beginning of the quarter	Nil			
Received during the quarter	Nil			
Disposed of during the quarter	Nil			
Remaining unresolved at the end of the quarter	Nil			

Notes:

- Consolidated financial results cover the operations of Geojit BNP Paribas Financial Services Ltd., its subsidiaries and its joint ventures in the United Arab Emirates & Saudi Arabia.
- As the Company has only one reportable segment, viz., broking and financial services, separate segment reporting is not applicable.
- The above consolidated financial results of the Company for the quarter ended 30th June 2012 was duly reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 12th July 2012.
- The company has given notice to BNP Paribas Group and BNP Paribas Securities India (P) Ltd (BNPP Securities) that in view of agreement to sell its holding in BNPP Securities for a total consideration of Rs 40.50 crores, the company does not have any interest as a Joint Venture Partner with effect from 1 April, 2012. Accordingly financials of BNPP Securities after 1 April, 2012 have not been considered in the consolidated accounts.
- Figures for the previous periods have been regrouped and/or reclassified wherever necessary to conform with the revised Schedule VI of the Companies Act, 1956.
- Summary of Standalone Financial Results of Geojit BNP Paribas Financial Services Ltd. is as follows:

Turnover	4,946	6,442	5,221	23,551
Profit Before Tax	866	1,465	647	5,024
Profit After Tax	610	1,066	457	3,972

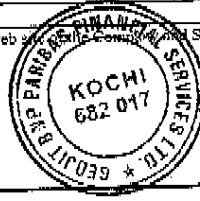
- Standalone financial results are available for perusal at the web site of the Company and Stock Exchanges.

For Geojit BNP Paribas Financial Services Limited

C.J. George
Managing Director



Place: Kochi
Date: 12.07.2012



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FAX NO.: 0484842405618

FROM: GEOJIT BNP PARIBAS