



CIN : L65190MH2004GOI148838

आईडीबीआई बैंक लिमिटेड

पंजीकृत कार्यालय : आईडीबीआई टॉवर,

डब्ल्यूटीसी कॉम्प्लेक्स, कफ परेड,

मुंबई - 400 005.

टेलिफोन : (+91 22) 6655 3355, 2218 9111

फैक्स : (+91 22) 2218 0411

वेबसाइट : www.idbi.com

IDBI Bank Limited

Regd. Office : IDBI Tower,

WTC Complex, Cuffe Parade,

Mumbai - 400 005.

TEL.: (+91 22) 6655 3355, 2218 9111

FAX : (+91 22) 2218 0411

Website : www.idbi.com

माच २९, २०१६

The Manager (Listing) BSE Ltd., 25th Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001	The Manager (Listing) National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra Kurla Complex, Bandra(E), Mumbai - 400 051
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Dear Sir,

SEBI's approval letter dated March 29, 2016

In compliance of Para 4 of SEBI Letter No.CFD/DIL-2/NS/09165/2016 dated March 29, 2016, we hereby attach SEBI's aforesaid letter in accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

भवदीय

कृते आईडीबीआई बैंक लिमिटेड


[पवन अग्रवाल] 29/03/16.

कंपनी सचिव

संलग्न: उपर्युक्त



Pradeep Ramakrishnan
Deputy General Manager
Corporation Finance Department
Division of Issues and Listing-2
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**भारतीय प्रतिभूति
और विनिमय बोर्ड**
**Securities and Exchange
Board of India**

CFD /DIL-2/NS/09165/2016
March 29, 2016

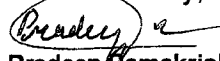
Shri Pawan Agrawal,
IDBI Bank Limited
IDBI Tower,
WTC Complex,
Cuffe Parade,
Mumbai - 400005

Sir,

Sub: Proposal for Preferential Issue of Capital aggregating to Rs 848.42 crore to LIC

1. This has reference to your letter dated February 23, 2016, the letter of the Department of Financial Services, Ministry of Finance, dated March 17, 2016 and related correspondence on the captioned subject.
2. In this regard, it has been decided to accede to the request of the Bank and permit it to raise capital by issue of equity shares aggregating upto Rs. 848.42 crore to LIC by way of Preferential Allotment subject to the provisions stipulated in Chapter VII of SEBI (ICDR) Regulations, 2009.
3. The acceptance of your request is under SEBI Circular no. CIR/CFD/CMD/14/2015 dated November 30, 2015, solely for the purpose of achieving minimum level of public shareholding as required under Securities Contracts Regulation (Rules), 1957 and it shall not be treated as a precedent.
4. You are also advised to intimate the contents of this letter to the stock exchanges in accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Yours faithfully,


Pradeep Ramakrishnan

cc:

Shri Kamlesh Patel, Manager, NSE Ltd., Exchange Plaza, Plot No. C/1, G-Block, BKC, Bandra (E) Mumbai-400051	Shri Nitin Pujari, Manager, BSE Ltd., Floor 25, P J Towers, Dalal Street, Mumbai - 400001
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सेबी भवन, प्लॉट नं. सी 4-ए, "जी" ब्लॉक, बान्द्रा कुर्ला कॉम्प्लेक्स, बान्द्रा (पूर्व), मुंबई - 400 051.

दूरभाष : 2644 9950 / 4045 9950 (आई.वी.आर.एस.), 2644 9000 / 4045 9000 फैक्स : 2644 9019 से 2644 9022 वेब : www.sebi.gov.in