



Ref.no.997/SBICTCL/DT/2018-19

Date: 30th May, 2018

To,
IDBI Bank Limited
IDBI Tower,
WTC Complex, Cuffe Parade,
Mumbai – 400 005.

Sub:-Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, for various Bond Issue by IDBI Bank Limited ("Issuer"), for the half year ended 31st March, 2018.

Dear Sir/ Madam,

We are acting as Debenture/Bond Trustee for the captioned Debenture/Bond Issue. Pursuant to Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, ('Regulations') we state that we have taken note of the disclosures made by the Issuer under Regulation 52(4) of the Regulations.

Yours faithfully,
For SBICAP Trustee Company Limited

Authorised Signatory

Ref..No. 564 /IDBI/DRD/OMNI

May 30, 2018

Assistant Vice President
SBICAP Trustee Company Ltd.
6th Floor, Apeejay House,
3, Dinshaw Wachha Road,
Churchgate,
Mumbai - 400 020.

सहायक उपाध्यक्ष
एसबीआईकैप ट्रस्टी कंपनी एलटीडी
6थ मंजिल,अपीजे हाउस
३, दिनशा वाचचा मार्ग
चर्चगेट
मुंबई-४०००२०

Dear Sir, महोदय

Sub: Submission of Half-yearly information in r/o Omni Bonds
As on March 31, 2018

In compliance with Regulation 52 & 56 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we forward herewith Half-yearly Trustee report information for the period from October 01, 2017 to March 31, 2018.

Annexure 1

Sr. No.	Particulars	Remarks
1	Credit Ratings	Senior/ subordinated (lower Tier II) & Infrastructure Bonds 'A+/Stable' by CRISIL, A/Under rating watch with negative implications by ICRA IND AA/Negative by India Ratings & Research
		Upper Tier II Bonds A/Stable by CRISIL, BBB+/ Under rating watch with negative implications by ICRA A-Negative by India Ratings & Research
		Perpetual Bonds A/Stable by CRISIL & BBB+/ Under rating watch with negative implications by ICRA
		AT1 Bond (Basel III) BBB+/Negative by CRISIL BBB-(hyb)/ Under rating watch with negative implications by ICRA A-/Negative by India Ratings & Research

		Basel III Tier 2 bonds: 'A+//Stable' by CRISIL, A(hyb)/ Under rating watch with negative implications by ICRA IND AA/Negative by India Ratings & Research
2	Asset cover available	Not applicable as the bonds are unsecured in nature.
3	Debt – Equity Ratio (as on 31-Mar-2018)	25.86 times
4	DRR Requirement	Not Applicable
5	Status of Security (created/not created)	Not Applicable
6	Debt Service Coverage Ratio	Not Applicable
7	Other Requirements (if any)	Not applicable
8	Previous due date for the payment of interest/ principal and the same has been paid or not	Various due dates are given in Annexure I. The same has been paid and there is no default
9	Next due date for the payment of interest/ principal	Dates are given in Annexure I

In terms of SEBI (LODR) 2015, regulation 52(5), We request you to kindly issue a certificate that Debenture Trustee has taken note of the content submitted by issuer for onward submission to Stock Exchanges. Further we confirm that we are in compliance with the terms of issue of the bonds.



भवदीय,

(M. K. Nagar) / (एम.के.नागर)

Asst. General Manager/सहायक महाप्रबंधक

Domestic Resources Dept//देशी संसाधन विभाग

Encl: As above

Annexure I

Sno	Issue No	1 TIER (2)
		

2	2012-2013 SR I	INE008A08U35	10	9.03	30/05/2018	225750000.00	Interest due on 30.05.2018
3	OMNI 2009 - SR 1	INE008A08R30	20	9.56	13/06/2018	956000.00	Interest due on 13.06.2018
4	OMNI PERP 2010 SR 1	INE008A08S70	89	9.15	22/06/2018	224266500.00	Interest due on 22.06.2018
5	UPPER TIER II 2009 SR 2	INE008A08R55	15	8.95	27/06/2018	447609748.00	Interest due on 27.06.2018
6	GBT1	8006	15	8.00	01/08/2018	360000.00	Redemption & Interest due on 01.08.2018
7	OMNI ON TAP DEM	INE008A08P09	15	8.00	01/08/2018	399640000.00	Redemption & Interest due on 01.08.2018
8	TIER II 2011 SR I	INE008A08T61	10	9.38	04/08/2018	454367200.00	Interest due on 04.08.2018
9	OMNI ON TAP DEM	INE008A08P06	15	7.75	18/08/2018	147250.00	Redemption & Interest due on 18.08.2018
10	2014-15 SERIES I	INE008A08U76	10	9.27	12/03/2018	462230136.00	Interest due on 12.09.2018
11	OMNI 2007 - SR VII	INE008A08N67	15	10.07	23/09/2018	4231733.00	Interest due on 25.09.2018
12	UPPER TIER II 2009 SR III	INE008A08R63	15	9.00	25/09/2018	450000000.00	Interest due on 25.09.2018
13	OMNI 2008 - SR 9 RRB II	INE008A08Q07	10	11.00	26/09/2018	985380000.00	Redemption & Interest due on 26.09.2018
14	OMNI 2009 - SR IV	INE008A08R71	20	9.67	26/09/2018	1934000.00	Interest due on 26.09.2018
15	UPPER TIER II 2008 SR XII	INE008A08Q15	15	11.15	29/09/2018	724750000.00	Interest due on 29.09.2018
16	TIER II 2009 SR V	INE008A08R89	9	9.37	29/09/2018	37480000.00	Redemption & Interest due on 29.09.2018
17	TIER II 2010 SR III	INE008A08S96	10	8.63	29/09/2018	34520000.00	Interest due on 29.09.2018

Annexure 2						
Redressal of Investor Grievances						
For the half Year ended March 2018						
A						
	Pending Complaints at the end of the previous year	No. of complaints received during the half year	No. of complaints resolved during the half year	No. of complaints pending at the end of half year		
1	IDBI Bank Ltd	NIL	NIL	NIL		
B	Nature of Complaint					
	No of Complaints pending for more than 30 days	Delay in payment of interest	Delay in payment of redemption	Any Other	Steps Taken for Redressal	Status of complaint as on 30/09/2017 (if redressed, date of)
	NIL	NIL	NIL	NIL	NIL	NIL
Annexure 3						
Insurance Details (in case of Secured NCD/Bond Issue)						

