

MEGASTAR FOODS LIMITED

CIN: L15311CH2011PLC033393

Regd. Off: Plot No. 807, Industrial Area, Phase-II Chandigarh-160102; Telephone: +91 172 2653807, 5005024

Works: Kurali-Ropar Road, Village Solkhian-140108

Distt. Roopnagar, Punjab

Telephone: +91 1881 240403-240406

Website: www.megastarfoods.com;Email: cs@megastarfoods.com

Ref: MFL/CS/202026-27/5

Date: 21.04.2026

The General Manager Department of Corporate Services BSE Limited Floor 25, Phiroze Jeejeebhoy Towers Dalal Street, Mumbai -400001	National Stock Exchange of India Limited "Exchange Plaza", C-1, Block-G Bandra-Kurla Complex Bandra (E), Mumbai-400051
Scrip code: 541352	Symbol: MEGASTAR Series: Eq.

Subject: Confirmation as per SEBI Operational circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 updated as on April 13, 2022 read with revised Framework as per SEBI Circular no. SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/172 dated October 19, 2023.

Sr.no	Particulars	Details
1.	Name of the Company	Megastar Foods Limited
2.	CIN	L15311CH2011PLC033393
3.	Outstanding Borrowing of Company as on March 31, 2026 applicable (in Rs: Crores)	130.40
4.	Highest Credit Rating during the previous FY along with the name of the Credit Rating Agency	For Long term Bank Facilities: - CARE BBB-; Stable For Long Term / Short Term Bank Facilities: - CARE BBB-; Stable / CARE A3 Credit Rating Agency: - CARE Ratings Limited
5.	Name of the Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	Not Applicable

We confirm that we are not a Large Corporate as per the applicability criteria given under the SEBI Operational circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 updated as on April 13, 2022 read with revised Framework as per SEBI Circular no. SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/172 dated October 19, 2023.

For Megastar Foods Limited

For Megastar Foods Limited

Deepali Chhabra
(Deepali Chhabra) Company Secretary

Company Secretary & Compliance Officer
M.no: A61299

Manisha For Megastar Foods Ltd.

(Manisha Gupta)
Chief Financial Officer

Chief Fin. Officer