



S.M. GOLD LIMITED
House of Mangalsutra

Date: April 07, 2025

**To
The General Manager Listing,
The Corporate Relations Department,
BSE LIMITED PJ Towers,
25th floor, Dalal Street,
Mumbai -400 001.**

Dear Sir/Madam,

**Subject — Annual Disclosure of encumbrance pursuant to Regulation 31(4) of SEBI
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Ref: S. M. Gold Ltd (BSE Scrip Code- 542034)

Please find enclosed herewith disclosure under Regulation 31(4) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for the financial year ended March 31, 2025 received from Mr. Pulkitkumar Shah, Promoter of the Company on behalf of Promoter & Promoter Group of the Company and PAC of S. M. Gold Limited.

Thanking you,

FOR S. M. GOLD LIMITED

**PULKITKUMAR SURESHBHAI SHAH
MANAGING DIRECTOR
(DIN: 07878190)**

Encl: As Stated

Date: April 07, 2025

To,

BSE Limited Department of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai — 400001	Chairperson of Audit Committee S. M. Gold Limited Shop No. 1 to 3, 2nd Floor, 24 Caret Building, Opp. Rock Regency Hotel, Law Garden, C G Road, Ahmedabad, Gujarat, 380009
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Dear Sir/Madam,

Subject: Declaration Under Regulation 31(4) of SEBI (SAST) Regulations, 2011 for Myself and on Behalf of the Promoters of the Company along with PAC.

In compliance with the provisions of Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, Myself, Pulkitkumar Sureshbhai Shah, Promoter of the Company, and on behalf of the Members of the Promoter and Promoter Group of S. M. Gold Limited, along with PAC, hereby declare that as of March 31, 2025, we have not made any encumbrance of shares, directly or indirectly, during the financial year ended March 31, 2025.

Request you to kindly take the above on record.

Thanking You.

Yours faithfully,

Pulkitkumar Shah

Promoter of S. M. Gold Limited

(For Myself and on Behalf of the Promoter & Promoter Group & PAC of S. M. Gold Limited)