

PART I
Statement of Audited Results for the Quarter and for the year Ended 31/03/2013

Rupees in Lacs				Rupees in Lacs			
CONSOLIDATED				COMPANY			
3 Months ended 31/03/2013	Preceding 3 months ended 31/12/2012	Corresponding 3 months ended 31/03/2012 in the previous year	Year to date figures for the current period ended 31/03/2013	3 Months ended 31/03/2013	Preceding 3 months ended 31/12/2012	Corresponding 3 months ended 31/03/2012 in the previous year	Year to date figures for the current period ended 31/03/2013
(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)	(Unaudited)	(Audited)	(Audited)
PARTICULARS				PARTICULARS			
Sr. No.							
1	Income from operations			Income from operations			
i	159,931	159,420	137,926	628,484	628,484	518,067	72,552
ii	3,355	3,318	3,490	12,946	12,946	9,070	1,315
a	156,576	156,102	134,436	615,538	615,538	508,997	71,237
b	4,614	4,309	5,364	20,269	20,269	17,334	24,159
c	161,190	160,411	139,800	635,807	635,807	526,331	95,396
2	Expenses			Expenses			
a	41,196	39,845	34,235	151,059	151,059	118,654	25,039
b	22,282	22,728	13,202	89,926	89,926	69,937	7,549
c	(1,646)	(5,932)	2,124	(8,950)	(8,950)	(18,571)	(542)
d	21,150	23,228	18,942	90,320	90,320	75,122	10,824
e	4,656	4,961	3,908	18,283	18,283	15,788	2,828
f	49,569	55,417	43,016	200,884	200,884	172,803	28,730
g	137,207	140,247	115,427	541,522	541,522	433,733	74,428
3	23,983	20,164	24,373	94,285	94,285	92,598	20,968
4	873	1,231	1,538	3,701	3,701	5,095	1,121
5	24,856	21,395	25,911	97,986	97,986	97,693	22,089
6	3,156	3,939	3,534	16,864	16,864	18,270	1,857
7	21,700	17,456	22,377	81,122	81,122	79,423	20,232
8	0	0	0	0	0	0	0
9	21,700	17,456	22,377	81,122	81,122	79,423	20,232
10	(5,830)	6,303	4,363	11,949	11,949	11,304	(21)
11	27,530	11,153	18,014	69,173	69,173	68,119	20,253
12	0	0	0	0	0	0	0
13	27,530	11,153	18,014	69,173	69,173	68,119	20,253
14	0	0	0	0	0	0	0
15	(1,284)	(862)	(926)	(3,643)	(3,643)	(2,860)	0
16	26,246	10,291	17,088	65,530	65,530	65,259	20,253
17	10,237	10,237	10,237	10,237	10,237	10,237	10,237
18				293,791	293,791	248,352	277,714
19							
i							
a	12.82	5.03	8.35	32.01	32.01	31.87	9.89
b	12.82	5.03	8.35	32.01	32.01	31.87	9.89
ii							
a	12.82	5.03	8.35	32.01	32.01	31.87	9.89
b	12.82	5.03	8.35	32.01	32.01	31.87	9.89

Notes :


- [1] The above results for the quarter/ year ended on March 31, 2013 were earlier reviewed by the Audit Committee and then approved by the Board of Directors at their meeting held on May 30, 2013.
- [2] In the consolidated accounts, the accounts of some of the foreign subsidiaries are audited up to December 31, 2012 and subjected to limited review by their auditors for the balance period up to March 31, 2013, wherever applicable.
- [3] The Board of Directors has declared an interim dividend of Rs. 7.50/- (@ 150%) per equity share on 204,748,520 equity shares of Rs. 5/- each for the financial year ended on March 31, 2013. The Board of Directors has fixed June 12, 2013 as the Record Date for determining the names of the shareholders entitled to receive the dividend. The dividend will be paid on or after June 17, 2013.
- [4] The changes in Investments during the quarter are as under:
Zydus BSV Pharma Private Limited [Additional Investment] - Rs. 250 Lacs
Bayer Zydus Pharma Private Limited [Additional Investment] - Rs. 2,000 Lacs
- [5] The Board of Directors at its meeting held on April 22, 2013 approved the draft Scheme of Amalgamation [Scheme] of its three wholly owned subsidiaries namely - Liva Healthcare Limited [LHL], Zydus Animal Health Limited [ZAHL] and Zydus Pharmaceuticals Limited [ZPL] [collectively referred to as the Transferor Companies] with the Company. The Appointed date of the merger is April 1, 2012. The merger shall be effective, subject to requisite approvals being obtained. Upon the Scheme becoming effective, the investments made in the shares of the Transferor Companies will stand cancelled and in consideration of transfer and vesting of undertakings of the Transferor Companies into the Company, no shares will be issued and allotted by the Company and there will not be any change in the capital structure of the Company. The Company will prepare the accounts after the merger becoming effective, which will include the financials of the Transferor Companies. The above standalone audited financial results do not include the financials of the Transferor Companies.
- [6] Tax expense for the quarter and year ended on March 31, 2013 is net of Alternate Minimum Tax [AMT] Credit amounting to Rs. 9,814 lacs, recognized as an asset in accordance with guidance note issued by the Institute of Chartered Accountants of India.
- [7] Figures of previous reporting periods have been regrouped/ reclassified wherever necessary to correspond with the current reporting period.
- [8] The Company has one segment of activity viz., "Pharmaceuticals".
- [9] The figures of the quarter ended March 31, 2013 are balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the current financial year.

PART II

Select information for the Quarter and for the Year Ended 31/03/2013								
3 Months ended 31/03/2013	Preceding 3 months ended 31/12/2012	Corresponding 3 months ended 31/03/2012 in the previous year	Year to date figures for the current period ended 31/03/2013	3 Months ended 31/03/2013	Preceding 3 months ended 31/12/2012	Corresponding 3 months ended 31/03/2012 in the previous year	Year to date figures for the current period ended 31/03/2013	Previous year ended 31/03/2012
51,610,474 25.21%	51,610,474 25.21%	51,610,474 25.21%	51,610,474 25.21%	51,610,474 25.21%	51,610,474 25.21%	51,610,474 25.21%	51,610,474 25.21%	51,610,474 25.21%
Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
153,138,046 100.00%	153,138,046 100.00%	153,138,046 100.00%	153,138,046 100.00%	153,138,046 100.00%	153,138,046 100.00%	153,138,046 100.00%	153,138,046 100.00%	153,138,046 100.00%
74.79%	74.79%	74.79%	74.79%	74.79%	74.79%	74.79%	74.79%	74.79%
PARTICULARS OF SHAREHOLDING								
A								
1				Public shareholding				
				- Number of shares				
				- Percentage of Shareholding				
2				Promoters and Promoter Group Shareholding				
				Pledged / Encumbered				
				- Number of shares				
				- Percentage of shares (as a % of the total shareholding of promoter and promoter group)				
				- Percentage of shares (as a % of the total share capital of the company)				
				Non - encumbered				
				- Number of shares				
				- Percentage of shares (as a % of the total shareholding of Promoter and Promoter group)				
				- Percentage of shares (as a % of the total share capital of the company)				
B				INVESTOR COMPLAINTS [In Numbers]				
				Pending at the beginning of the quarter				
				Received during the quarter				
				Disposed of during the quarter				
				Remaining unresolved at the end of the quarter				

Audited Statement of Assets & Liabilities

CONSOLIDATED		COMPANY	
Rupees in Lacs		Rupees in Lacs	
As at current year end 31/03/2013	As at previous year end 31/03/2012	As at current year end 31/03/2013	As at previous year end 31/03/2012
Particulars			
EQUITY AND LIABILITIES			
1 Shareholders' funds			
	10,237	10,237	10,237
a Share capital	293,791	248,352	245,472
b Reserves and surplus	304,028	258,589	255,709
Sub-total - Shareholders' funds	11,933	9,043	
2 Minority Interest			
3 Non-current liabilities			
a Long-term borrowings	142,602	132,234	68,444
b Deferred tax liabilities (net)	10,046	11,456	12,484
c Other long-term liabilities	4,696	4,260	1,928
d Long-term provisions	6,448	7,562	4,759
Sub-total - Non-current liabilities	163,792	155,512	87,615
4 Current liabilities			
a Short-term borrowings	125,538	68,710	41,138
b Trade payables	65,576	54,551	28,481
c Other current liabilities	51,055	73,092	44,489
d Short-term provisions	25,984	22,805	17,946
Sub-total - Current liabilities	268,153	219,158	132,054
TOTAL - EQUITY AND LIABILITIES	747,906	642,302	475,378
ASSETS			
1 Non-current assets			
a Fixed assets	299,520	247,882	152,943
b Goodwill on consolidation	86,181	86,221	0
c Non-current investments	2,115	2,115	110,254
d Long-term loans and advances	41,069	24,784	55,049
e Other non-current assets	0	0	0
Sub-total - Non-current assets	428,885	361,002	318,246
2 Current assets			
a Current investments	9,332	304	10,972
b Inventories	121,357	109,050	50,124
c Trade receivables	95,514	92,090	61,579
d Cash and cash equivalents	58,208	46,662	11,825
e Short-term loans and advances	27,926	27,458	19,157
f Other current assets	6,684	5,736	3,475
Sub-total - Current assets	319,021	281,300	157,132
TOTAL - ASSETS	747,906	642,302	475,378

For Cadila Healthcare Limited,

 Pankaj R. Patel
 Chairman & Managing Director