Date: June 23, 2025

To,
The General Manager,
National Stock Exchange Limited
Exchange Plaza, Bandra-Kurla Complex,
Bandra (East), Mumbai-400051.

Symbol: KSHITIJPOL

Subject: Outcome of Board Meeting of Kshitij Polyline Limited held on June 23, 2025, pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations'):

Reference: Prior Intimation of Board Meeting dated June 18, 2025:

Dear Sir/Ma'am,

With reference to captioned subject and reference, we wish to inform you that the Board of Directors ("the Board") of the Company at its meeting held today i.e., on June 23, 2025, has, inter-alia, considered and approved:

a) To increase the Authorized Share Capital of the Company from existing Rs. 20,00,00,000/- (divided into 10,00,00,000 Equity Shares of Rs. 2 each) to Rs. 50,00,00,000 (divided into 25,00,00,000 Equity Shares of Rs. 2 each) and thereby consequent alteration to the Clause V of Memorandum of Association of the Company, subject to obtaining the approval of the shareholders of the Company.

b) Approved to issue of **6,52,44,398 (Six Crore Fifty-Two Lakhs Forty-Four Thousand Three Hundred Ninety-Eight)** fully paid-up equity shares of face value of Rs. 2/- each, on a preferential basis to certain identified persons for cash consideration and / or by way of conversion of unsecured loan into equity, whichever applicable, at an issue price of Rs. 4/- per equity share (including Rs. 2/- as premium amount) aggregating of **Rs. 26, 09,77,592/- (Rupees Twenty-Six Crores Nine Lakhs Seventy-Seven Thousand Five-Hundred and Ninety-Two Only)** subject to the approval of the shareholders of the Company and such other regulatory and / or statutory approvals, as required and applicable.

The details regarding the issuance of securities as required pursuant to the Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are set out in ("**Annexure A"**).

Regd. Office: Office No. 33, Dimple Arcade, Near Sai Dham Temple, Thakur Complex, Kandivali East, Mumbai – 400101
Mfg. Unit: Survey No. 110/1/13-14 & 11-12, Amli Village, 66. K.V.A. Road, Opp. Lane to Silvassa Municipal Council, Silvassa (U.T) of Dadra and Nagar Haveli and Daman and Diu – 396230
Email: info@kshitijpolyline.co.in | Website: www.kshitijpolyline.co.in
CIN: L25209MH2008PLC180484

c) The proposal to conduct Postal Ballot process for seeking approval of the shareholders of the Company for the aforesaid agenda items and approved the approval of the draft notice dated June 23, 2025, for the same. The notice of the said postal ballot shall be submitted to the Stock Exchanges in due course in compliance with provisions of SEBI Listing Regulations.

The meeting commenced at 02:00 P.M. and concluded at 5:00 P.M.

Kindly take the above on record.

For KSHITIJ POLYLINE LIMITED

MAHENDRA KUMAR JAIN
Digitally signed by MAHENDRA KUMAR JAIN
Date: 2025.06.23 17:14:00 +05'30'

Mahendra Kumar Jain
DIN: 09765526
Address: 33 Dimple Arcade Basement,
Near Asha Nagar Kandivali (East) OFF WE Highway,
Mumbai, Maharashtra, India, 400101

Date: June 23, 2025
Place: Mumbai

Annexure A

Sr. No.	Particulars	Details
a.	**Type of securities proposed to be issued (viz. equity shares, convertibles etc.)**	Equity Shares
b.	**Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)**	Preferential Allotment on Private Placement basis
c.	**Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)**	6,52,44,398 (Six Crore Fifty-Two Lakhs Forty-Four Thousand Three Hundred Ninety-Eight)
d.	**In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):**	
i.	Names of the Investors	**No. of Investor:** 18. For other details refer to **Annexure A1**
ii.	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Approved Issue Price: INR. 4/- (including premium of INR. 2/-) For other details refer to **Annexure A1**
iii.	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable.

Annexure A1

Sr. No.	Name of the Proposed Allottee of Share Warrants	Category (Promoter/non-promoter)	No. of Equity Shares (up to)	Outcome of the Investment amount (INR) (Approx.)	Type of consideration
1.	Kaushal Chowdhury	Individual / Non-Promoter Group	25,00,000	1,00,00,000	Cash
2.	Raman Chowdhury	Individual / Non-Promoter Group	25,00,000	1,00,00,000	Cash
3.	Lalita Devi Naita	Individual / Non-Promoter Group	37,50,000	1,50,00,000	Cash
4.	Suman Naita	Individual / Non-Promoter Group	37,50,000	1,50,00,000	Cash
5.	Deepak Naita	Individual / Non-Promoter Group	12,50,000	50,00,000	Cash
6.	Vijay Shankar Bajaj	Individual / Non-Promoter Group	20,00,000	80,00,000	Cash
7.	Rama Shankar Bajaj	Individual / Non-Promoter Group	27,50,000	1,10,00,000	Cash
8.	Ruchika Bajaj	Individual / Non-Promoter Group	22,50,000	90,00,000	Cash
9.	Paritosh Electricals Private Limited	Company / Non-Promoter Group	45,25,000	1,81,00,000	Conversion of unsecured loan of Rs. 66,00,000/- for 16,50,000 equity shares **and** cash for 28,75,000 equity shares.
10.	Potential Electrical & Electronics Pvt Ltd	Company / Non-Promoter Group	1,36,75,000	5,47,00,000	Conversion of unsecured loan of Rs. 5,47,00,000/-
11.	Ajay Mitruka	Individual / Non-Promoter Group	7,50,000	30,00,000	Cash
12.	Anil Kumar Gupta	Individual / Non-Promoter Group	12,50,000	50,00,000	Cash
13.	Deepak Kulthia	Individual / Non-Promoter Group	25,00,000	1,00,00,000	Cash
14.	Sandep Kulthia	Individual / Non-Promoter Group	25,00,000	1,00,00,000	Cash
15.	Goutam Bhowmick	Individual / Non-Promoter Group	12,50,000	50,00,000	Cash

16.	Deep Diamond India Limited	Company / Non-Promoter Group	30,44,398	1,21,77,592	Conversion of unsecured loan of Rs. 1,21,77,592/-
17.	Gagan Karel	Individual / Non-Promoter Group	25,00,000	1,00,00,000	Cash
18.	Bhavishya E-Commerce Pvt. Ltd.	Company / Non-Promoter Group	1,25,00,000	5,00,00,000	Conversion of unsecured loan of Rs. 4,19,59,232/- for 1,04,89,808 equity shares **and** cash for 20,10,192 equity shares.
Total			**6,52,44,398**	**26,09,77,592**	-