

Ref : JSWSL: SEC : MUM:2013-14
May 8, 2013

To,

1. National Stock Exchange of India Ltd. Exchange Plaza, Plot No. C/1, G Block Bandra - Kurla Complex Bandra (E), Mumbai - 400 051 Fax No.: 2659 8237-38 Ref : Company Symbol: JSWSTEEL Kind Attn.: Mr. Hari K, President (Listing)	2. BSE Limited Corporate Relationship Dept. Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001. Fax No.: 22722037/2039/2041/2061 Ref: Company Code No.500228. Kind Attn.: Mr. S Subramanian -DCS-CRD
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Sub: Sanction of the Composite Scheme of Amalgamation and Arrangement amongst JSW ISPAT Steel Limited and JSW Building Systems Limited and JSW Steel Coated Products Limited and JSW Steel Limited and their respective shareholders and creditors Sections 391 to 394 of Companies Act, 1956.

Dear Sirs,

The Hon'ble High Court of Judicature at Bombay has sanctioned the Composite Scheme of Amalgamation and Arrangement amongst JSW ISPAT Steel Limited and JSW Building Systems Limited and JSW Steel Coated Products Limited and JSW Steel Limited and their respective shareholders and creditors on 3rd May, 2013. The Order sanctioning the Scheme has been uploaded on the website of the Hon'ble High Court, Bombay on 07th May, 2013.

The certified copy of the Order sanctioning the Scheme is awaited. The Scheme will become effective only upon receipt of the certified copy of the order of the High Court and on compliance with the requisite formalities.

This is for the information of your members and all concerned.

Thanking you,

Yours faithfully,
for **JSW STEEL LIMITED**


Lancy Varghese
Company Secretary

CC:

1. Central Depository Services (India) Ltd. Phiroze Jeejeebhoy Tower, Dalal Street, 28 th Floor, Mumbai.- 400 023. Fax No.: 2272 3199	2. National Securities Depository Ltd. Trade World, 4 th Floor Kamala Mill Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013. Fax No.: 24972993/24976351
3. The Calcutta Stock Exchange Ltd. 7 Lyons, Range, Kolkata - 700 001. FaxNo.033-22102210	