

To,

Date: April 1, 2014

Bombay Stock Exchange Limited Corporate Relationship Department, 1 st Floor, New Trading Ring, Rotunda Building, P J Towers, Dalal Street, Fort, Mumbai - 400 001 corp.relations@bseindia.com Scrip Code: 500228	National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot no.C/1, G Block Bandra-Kurla Complex, Bandra(E), Mumbai-400051 cmliet@nse.co.in Symbol: JSWSTEEL	The Company Secretary JSW Steel Limited JSW Centre, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051
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Sub: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of the disposal of shares of JSW Steel Limited

Dear Sir / Madam,

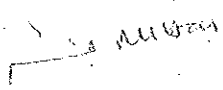
We are submitting the requisite information under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of the disposal of shares of JSW Steel Limited by the entities whose signatures are appended herein below.

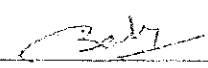
This is for your information and records.

Yours faithfully,

For Abhinandan Investments Limited

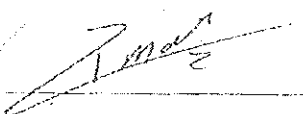
For Goswamis Credits & Investment Limited

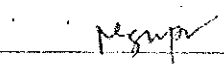

Name: Sunil Mittal
Designation: Director


Name: Babbar Aggarwal
Designation: Director

For Hexa Securities & Finance Co Ltd

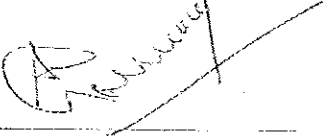
For Jindal Holdings Limited

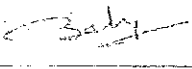

Name: RAMIT MALIK
Designation: DIRECTOR


Name: Madan Lal Gupta
Designation: Managing Director

For Mansarovar Investments Limited

For Nalwa Investments Limited


Name: Ashok Goyal
Designation: Director


Name: Babbar Aggarwal
Designation: Director

For Aras Overseas Private Limited

A. Y. Joshi

Name: Ajay Joshi
Designation: Director

For Baltimore Trading Private Limited

Kaustubh Mahajan

Name: Kaustubh Mahajan
Designation: Director

For Dhaman Khol Engineering & Construction Company Private Limited

A. Y. Joshi

Name: Ajay Joshi
Designation: Director

Name: N. P. Gable
Designation: Vice President -
DIRECTOR

For Meredith Traders Private Limited

A. Y. Joshi

Name: Ajay Joshi
Designation: Director

For Musuko Trading Private Limited

A. Y. Joshi

Name: Ajay Joshi
Designation: Director

For Nalwa Engineering Company Limited

K. N. Patel

Name: K. N. Patel
Designation: Authorized Signatory

For Rishikesh Finlease Investments Pvt. Ltd.

Namrata Pal

Name: Namrata Pal
Designation: Director

For Sun Investments Private Limited

Namrata Pal

Name: Namrata Pal
Designation: Director

For Tranquil Homes & Holdings Private Limited

Kishorekumar Mundra

Name: Kishorekumar Mundra
Designation: Director

For Vrindavan Services Private Limited

A. Y. Joshi

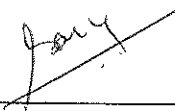
Name: Ajay Joshi
Designation: Director

For Wachovia Investments Limited^{Pvt.}

Kaustubh Mahajan

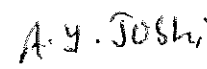
Name: Kaustubh Mahajan
Designation: Director

For Colorado Trading Company Limited



Name: K.N. Patel
Designation: Authorised Signatory

For Jindal Coated Steel Private Limited



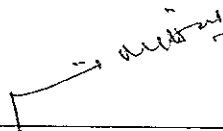
Name: A.Y. Joshi
Designation: DIRECTOR

For Jindal Steel & Alloys Limited



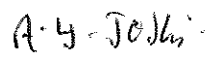
Name: A.Y. Joshi
Designation: DIRECTOR

For Renuka Financial Services Limited



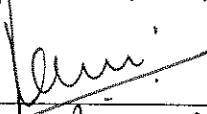
Name: Sunil Mittal
Designation: DIRECTOR

For JSW Energy Investments Private Limited



Name: A.Y. Joshi
Designation: DIRECTOR

For Gagan Trading Company Limited



Name: Ravi Ganapathy
Designation: Director

For Ever Plus Securities & Finance Limited



Name: Balraj Aggarwal
Designation: DIRECTOR

For Jindal Equipment Leasing & Consultancy Services Ltd



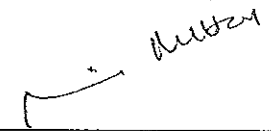
Name: Balraj Aggarwal
Designation: DIRECTOR

For Manjula Finance Limited



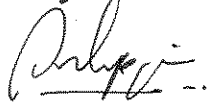
Name: Ashok Goyal
Designation: DIRECTOR

For Stainless Investments Limited



Name: Sunil Mittal
Designation: DIRECTOR

For JSW Investments Private Limited



Name: SONDEEP KUMAR JAIN
Designation: DIRECTOR

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	JSW Steel Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	As per Annexure- A		
Whether the acquirer belongs to Promoter/Promoter group	Yes, the acquirers belong to the promoter group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. The National Stock Exchange of India Limited (NSE) 2. Bombay Stock Exchange Limited (BSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	9,29,29,736	38.44	38.44
	(Refer "Annexure A")		
b) Voting rights (VR) otherwise than by equity shares	Nil	Nil	N.A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	N.A
d) Total (a+b+c)	9,29,29,736	38.44	38.44
Details of acquisition/sale			
a) Shares carrying voting rights disposed off (**)	3,73,68,862	15.46	15.46
	(Refer "Annexure A")		
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the			

TC (specify holding in each category) acquired/sold	Nil	Nil	N.A
d) Total (a+b+c)	3,73,68,862	15.46	15.46
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	9,29,29,736	38.44 (Refer "Annexure A")	38.44
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	N.A
d) Total (a+b+c)	9,29,29,736	38.44	38.44
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Inter-se transfer between 'Qualifying Persons' through off-market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	28.03.2014		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 271,42,20,440 (27,14,22,044 equity shares of Rs. 10/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 271,42,20,440 (27,14,22,044 equity shares of Rs. 10/- each)		
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 271,42,20,440 (27,14,22,044 equity shares of Rs. 10/- each)		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

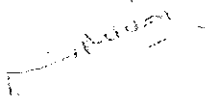
(**) This disclosure is being made in respect of Inter-se transfer of **3,73,68,862** shares carrying voting rights, constituting 15.46% of the total equity share capital of the Target Company, undertaken on 28.03.2014 amongst 'Qualifying Persons' for re-organisation/ realignment of shareholding within the promoters and promoter group in terms of disclosure filed on 24.03.2014 under regulation 10(5) of Securities and Exchange Board of India (Substantial Acquisition of Shares

and Takeover) Regulations, 2011. The above Inter-se transfer has taken place by way of gift, and total holding of the promoters and promoter group in the Target Company after such Inter-se transfer remains unchanged.

Place: Mumbai

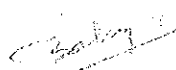
Date: April 1, 2014

For Abhinandan Investments Limited



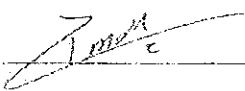
Name: Sunil Mittal
Designation: DIRECTOR

For Goswamis Credits & Investment Limited



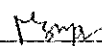
Name: Balraj Aggarwal
Designation: DIRECTOR

For Hexa Securities & Finance Co Ltd



Name: RANJIT MALIK
Designation: DIRECTOR

For Jindal Holdings Limited



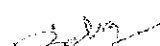
Name: Madan Lal Gupta
Designation: Managing Director

For Mansarover Investments Limited



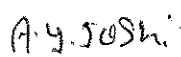
Name: Ashok Arora
Designation: DIRECTOR

For Nalwa Investments Limited



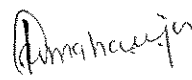
Name: Balraj Aggarwal
Designation: DIRECTOR

For Aras Overseas Private Limited



Name: Ajay Joshi
Designation: DIRECTOR

For Baltimore Trading Private Limited



Name: Kaustubh Mahajan
Designation: DIRECTOR

For Dhaman Khol Engineering & Construction Company Private Limited For Kamshet Investments Private Limited

A.Y. Joshi:

Name: Ajay Joshi
Designation: Director

For Meredith Traders Private Limited

A.Y. Joshi:

Name: Ajay Joshi
Designation: Director

For Nalwa Engineering Company Limited

Name: Kant Patel
Designation: Authorized Signatory

For Sun Investments Private Limited

Name: Navratan Pal
Designation: Director

For Vrindavan Services Private Limited

Name: Ajay Joshi
Designation: Director

Name: V.P. GARG
Designation: Director

For Musuko Trading Private Limited

Name: Ajay Joshi
Designation: Director

For Rishikesh Finlease Investments Pvt. Ltd.

Name: Mansrata Pal
Designation: Director

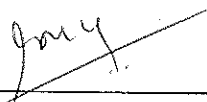
For Tranquill Homes & Holdings Private Limited

Name: KISHOREKUMAR MUNDRA
Designation: DIRECTOR.

For Wachovia Investments^{Pvt.} Limited

Name: Kaustubh Mahajan
Designation: Director

For Colorado Trading Company Limited



Name: Anurag Patel
Designation: Authorized Signatory

For Jindal Coated Steel Private Limited

A.Y. Joshi

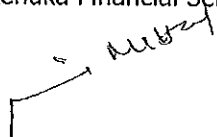
Name: Ajay Joshi
Designation: Director

For Jindal Steel & Alloys Limited

A.Y. Joshi

Name: Ajay Joshi
Designation: Director

For Renuka Financial Services Limited



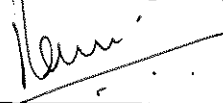
Name: Sunil Mittal
Designation: Director

For JSW Energy Investments Private Limited

A.Y. Joshi

Name: Ajay Joshi
Designation: Director

For Gagan Trading Company Limited



Name: Ravi Ganapathy
Designation: Director

For Ever Plus Securities & Finance Limited



Name: Balraj Aggarwal
Designation: Director

For Jindal Equipment Leasing & Consultancy Services Ltd



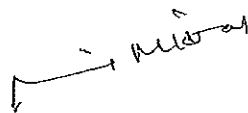
Name: Balraj Aggarwal
Designation: Director

For Manjula Finance Limited



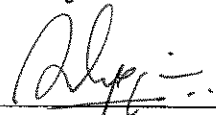
Name: Ashok Goyal
Designation: Director

For Stainless Investments Limited



Name: Sunil Mittal
Designation: Director

For JSW Investments Private Limited



Name: SUNDEEP KUMAR JAIN
Designation: DIRECTOR

Annexure - A under Regulation 29 (2)

S.No.	Name(s) of the acquirer	Before disposal shareholding			Details of shares disposed off			After disposal shareholding		
		Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
1	Abhinandan Investments Limited	692,113	0.29	0.29	692,113	0.29	0.29	0	0.00	0.00
2	Goswami Credits & Investment Limited	61,888	0.03	0.03	61,888	0.03	0.03	0	0.00	0.00
3	Hexa Securities & Finance Co Ltd	2,128,915	0.88	0.88	2,128,915	0.88	0.88	0	0.00	0.00
4	Jindal Holdings Limited	3,077,704	1.27	1.27	3,077,704	1.27	1.27	0	0.00	0.00
5	Mansarovar Investments Limited	1,180,122	0.49	0.49	1,180,122	0.49	0.49	0	0.00	0.00
6	Nalwa Investments Ltd	1,231,475	0.51	0.51	1,231,475	0.51	0.51	0	0.00	0.00
7	Aras Overseas Limited	2,890	0.00	0.00	2,890	0.00	0.00	0	0.00	0.00
8	Baltimore Trading Private Limited	3,666	0.00	0.00	3,666	0.00	0.00	0	0.00	0.00
9	Dhahan Khol Engineering & Construction	571	0.00	0.00	571	0.00	0.00	0	0.00	0.00
10	Gagan Trading Company Limited	2,239,085	0.93	0.93	2,239,085	0.93	0.93	0	0.00	0.00
11	Kamshet Investments Private Limited	4,177	0.00	0.00	4,177	0.00	0.00	0	0.00	0.00
12	Mereditraders Private Limited	12,305	0.01	0.01	12,305	0.01	0.01	0	0.00	0.00
13	Musuko Trading Private Limited	2,714	0.00	0.00	2,714	0.00	0.00	0	0.00	0.00
14	Nalwa Engineering Company Limited	24	0.00	0.00	24	0.00	0.00	0	0.00	0.00
15	Rishikesh Finlease Investments Pvt. Ltd.	6,004	0.00	0.00	6,004	0.00	0.00	0	0.00	0.00
16	Sun Investments Private Limited	3,342,261	1.38	1.38	3,342,261	1.38	1.38	0	0.00	0.00
17	Tranquil Homes & Holdings Private Limited	571	0.00	0.00	571	0.00	0.00	0	0.00	0.00
18	Vrindavan Services Private Limited	1,869,581	0.77	0.77	1,869,581	0.77	0.77	0	0.00	0.00
19	Wachovia Investments Limited	6,196	0.00	0.00	6,196	0.00	0.00	0	0.00	0.00
20	Colorado Trading Company Limited	908,318	0.38	0.38	908,318	0.38	0.38	0	0.00	0.00
21	Ever Plus Securities & Finance Limited	526,785	0.22	0.22	526,785	0.22	0.22	0	0.00	0.00
22	Jindal Coated Steel Private Limited	4	0.00	0.00	4	0.00	0.00	0	0.00	0.00
23	Jindal Equipment Leasing & Consultancy Services Ltd	1,594,579	0.66	0.66	1,594,579	0.66	0.66	0	0.00	0.00
24	Jindal Steel And Alloys Limited	1,656,758	0.69	0.69	1,656,758	0.69	0.69	0	0.00	0.00

25	Manjula Finance Limited	195,964	0.08	0.08	195,964	0.08	0.08	0	0.00	0.00
26	Renuka Financial Services Limited	197,807	0.08	0.08	197,807	0.08	0.08	0	0.00	0.00
27	Stainless Investments Limited	946,228	0.39	0.39	946,228	0.39	0.39	0	0.00	0.00
28	JSW Energy Investments Private Limited	13,764,364	5.69	5.69	13,764,364	5.69	5.69	0	0.00	0.00
29	JSW Investments Private Limited	14,315,394	5.92	5.92	17,15,793	0.71	0.71	12,599,601	5.21	5.21
	TOTAL	49,968,463	20.67	20.67	37,368,862	15.46	15.46	12,599,601	5.21	5.21

S.No.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Before disposal shareholding				shares disposed off/ Acquired				After disposal shareholding			
		Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
1	JSW Holdings Limited	17,284,923	7.15	7.15	0	0	0	17,284,923	7.15	7.15	0	0	0
2	JSW Power Trading Company Limited	7,003,835	2.90	2.90	0	0	0	7,003,835	2.90	2.90	0	0	0
3	Nalwa Sons Investments Ltd	4,548,637	1.88	1.88	0	0	0	4,548,637	1.88	1.88	0	0	0
4	Beaufield Holdings Limited	1,922,797	0.80	0.80	0	0	0	1,922,797	0.80	0.80	0	0	0
5	Reynold Traders Private Limited	1,812,371	0.75	0.75	0	0	0	1,812,371	0.75	0.75	0	0	0
6	JSW Logistics Infrastructure Private Limited	1,712,577	0.71	0.71	0	0	0	1,712,577	0.71	0.71	0	0	0
7	Sajjan Jindal	2,329,080	0.96	0.96	0	0	0	2,329,080	0.96	0.96	0	0	0
8	Karnataka State Industrial And Infrastructure Development Corporation	907,952	0.38	0.38	0	0	0	907,952	0.38	0.38	0	0	0
9	Heston Securities Limited	425,239	0.18	0.18	0	0	0	425,239	0.18	0.18	0	0	0
10	Jargo Investments Limited	425,000	0.18	0.18	0	0	0	425,000	0.18	0.18	0	0	0
11	Sarmiento Holdings Limited	421,957	0.17	0.17	0	0	0	421,957	0.17	0.17	0	0	0
12	Mendeza Holdings Limited	421,809	0.17	0.17	0	0	0	421,809	0.17	0.17	0	0	0
13	Nacho Investments Limited	420,738	0.17	0.17	0	0	0	420,738	0.17	0.17	0	0	0
14	Templar Investments Limited	420,652	0.17	0.17	0	0	0	420,652	0.17	0.17	0	0	0
15	Pentel Holding Limited	416,657	0.17	0.17	0	0	0	416,657	0.17	0.17	0	0	0
16	Estrela Investment Company Limited	416,007	0.17	0.17	0	0	0	416,007	0.17	0.17	0	0	0
17	Vavasa Investments Limited	413,756	0.17	0.17	0	0	0	413,756	0.17	0.17	0	0	0
18	Parth Jindal	352,000	0.15	0.15	0	0	0	352,000	0.15	0.15	0	0	0
19	Tanvi Jindal	488,363	0.20	0.20	0	0	0	488,363	0.20	0.20	0	0	0
20	Tarini Jindal	491,389	0.20	0.20	0	0	0	491,389	0.20	0.20	0	0	0
21	Sangita Jindal	204,813	0.08	0.08	0	0	0	204,813	0.08	0.08	0	0	0
22	Urmila Bhuwalka	25,000	0.01	0.01	0	0	0	25,000	0.01	0.01	0	0	0

23	Karnada Coyd	23,491	0.01	0.01	0	0	23,491	0.01	0.01	0.01
24	Ratan Jindal	20,886	0.01	0.01	0	0	20,886	0.01	0.01	0.01
25	Prithvi Raj Jindal	8,458	0.00	0.00	0	0	8,458	0.00	0.00	0.00
26	Savitri Devi Jindal	7,530	0.00	0.00	0	0	7,530	0.00	0.00	0.00
27	Shobha Jindal	5,597	0.00	0.00	0	0	5,597	0.00	0.00	0.00
28	Deeptika Jindal	5,462	0.00	0.00	0	0	5,462	0.00	0.00	0.00
29	Harvi Jindal	5,082	0.00	0.00	0	0	5,082	0.00	0.00	0.00
30	Harvi Jindal	5,066	0.00	0.00	0	0	5,066	0.00	0.00	0.00
31	Girish Sundar Jhunjhunwala	4,000	0.00	0.00	0	0	4,000	0.00	0.00	0.00
32	Kareem Jindal	5,499	0.00	0.00	0	0	5,499	0.00	0.00	0.00
33	Anush Bhatnagar	1,400	0.00	0.00	0	0	1,400	0.00	0.00	0.00
34	Hexa Trades Limited	1,362	0.00	0.00	0	0	1,362	0.00	0.00	0.00
35	Aarti Jindal	1,108	0.00	0.00	0	0	1,108	0.00	0.00	0.00
36	S K Jindal And Sons Huf	776	0.00	0.00	0	0	776	0.00	0.00	0.00
37	Deeptika Jindal	4	0.00	0.00	0	0	4	0.00	0.00	0.00
38	Datta Enterprises Private Limited	0	0.00	0.00	2.50*	2.50*	6,036,825	2.50	2.50	2.50
39	Sahag Trading Private Limited	0	0.00	0.00	4.06*	4.06*	9,815,055	4.06	4.06	4.06
40	Virtuous Tradecore Private Limited	0	0.00	0.00	2.50*	2.50*	6,036,825	2.50	2.50	2.50
41	Vivith Consultancy and Advisory Services Private Limited	0	0.00	0.00	5.69*	5.69*	13,764,364	5.69	5.69	5.69
42	Glebe Trading Private Limited	0	0.00	0.00	0.71*	0.71*	1,715,793	0.71	0.71	0.71
TOTAL		42,961,273	17.77	17.77	0	-	80,330,135	33.23	33.23	33.23
GRAND TOTAL		92,929,736	38.44	38.44	-	-	92,929,736	38.44	38.44	38.44

* The aforesaid shares have been acquired by way of Inter-se transfer amongst "Qualifying Persons"

For Abhinandan Investments Limited

For Goswami Credits & Investment Limited

For Hexa Securities & Finance Co Ltd

Name Sunil Mittal
Designation Director

Name Gulraj Aggarwal
Designation Director

Name Ramjit Malik
Designation Director

For Jindal Holdings Limited

For Mansarovar Investments Limited

For Nalwa Investments Limited

Name Pradip Lal Lohia
Designation Managing Director

Name Hemant Agrawal
Designation Director

Name Manoj Agrawal
Designation Director

For Aras Overseas Private Limited

A.Y. Joshi

Name Ajay Joshi
Designation Director

For Kamshet Investments Private Limited



Name V.P. GARG
Designation DIRECTOR

For Nalwa Engineering Company Limited

Name Narinder
Designation Authorized Signatory

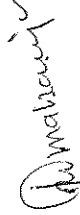
For Tranquil Homes & Holdings Private Limited

Name Kishorekumar Mundra
Designation Director

For Colorado Trading Company Limited

Name Narinder
Designation Authorized Signatory

For Baltimore Trading Private Limited



Name Kaustubh Mahajan
Designation Director

For Meredith Traders Private Limited

A.Y. Joshi

Name Ajay Joshi
Designation Director

For Rishikesh Finlease Investments Pvt. Ltd.

Name Namrata Pat
Designation Director

For Vrindavan Services Private Limited

A.Y. Joshi

Name Ajay Joshi
Designation Director

For Ever Plus Securities & Finance Limited

Name Balraj Aggarwal
Designation Director

For Dhaman Khol Engineering & Construction Company Private Limited

A.Y. Joshi

Name Ajay Joshi
Designation Director

For Musuko Trading Private Limited

A.Y. Joshi

Name Ajay Joshi
Designation Director

For Sun Investments Private Limited

Name Namrata Pat
Designation Director

For Wachovia Investments Limited

Name Kaustubh Mahajan
Designation Director

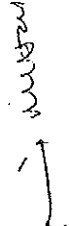
For Jindal Coated Steel Private Limited

Name Ajay Joshi
Designation Director

For Jindal Equipment Leasing & Consultancy Services Ltd


Name Balraj Aggarwal
Designation Director

For Renuka Financial Services Limited


Name Sumit Mittal
Designation Director

For JSW Investments Private Limited


Name SUNDEEP KUMAR JAIN
Designation Director

For Jindal Steel & Alloys Limited

A.Y. Joshi
Name A.Y. Joshi
Designation Director

For Stainless Investments Limited


Name Sumit Mittal
Designation Director

For Gagan Trading Company Limited


Name Ravi Chandraiah
Designation Director

For Manjula Finance Limited


Name Ashok Goyal
Designation Director

For JSW Energy Investments Private Limited

A.Y. Joshi
Name A.Y. Joshi
Designation Director