



Regd. Office : JSW Centre,
Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051

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17th April, 2018

BSE Limited Corporate Relationship Dept. Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001 Scrip Code No.500228	National Stock Exchange of India Ltd. Exchange Plaza Plot No. C/1, G Block Bandra - Kurla Complex Bandra (E), Mumbai - 400 051 NSE Symbol: JSWSTEEL
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Dear Sir(s),

Disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please refer to our letter dated 20th February 2018, intimating that the Scheme of Arrangement between JSW Power Trading Company Limited (wholly owned subsidiary of JSW Energy Limited) and JSW Green Energy Limited (wholly owned subsidiary of JSW Energy Limited) and JSW Energy Limited was effective pursuant to the approval by the National Company Law Tribunal (NCLT) and Central Electricity Regulatory Commission, the concerned regulatory authority.

In terms of Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 (Takeover Regulations), we forward herewith the disclosure in the prescribed format in respect of transfer of shares of JSW Steel Limited to the Company on 16th April, 2018 pursuant to Scheme of Arrangement approved by NCLT.

Please take on record and acknowledge the receipt.

For **JSW Energy Limited**

Monica Chopra
Company Secretary



cc : The Company Secretary
JSW Steel Limited
JSW Centre, Bandra Kurla Complex
Bandra (E), Mumbai - 400051



Part of O.P.Jindal Group



Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	JSW Steel Limited
2.	Name of the acquirer(s)	JSW Energy Limited
3.	Name of the stock exchange where shares of the TC are listed	- National Stock Exchange of India Limited - BSE Limited
4.	Details of the transaction including rationale, if any, for the transfer / acquisition of shares.	Out of 7,00,38,350 equity shares that were to be transferred from JSW Power Trading Company Limited (Promoter of TC) to JSW Energy Limited pursuant to the Scheme of Arrangement between JSW Power Trading Company Limited, JSW Green Energy Limited and JSW Energy Limited approved by the order of the National Company Law Tribunal, 6,10,78,350 equity shares have been transferred on 3 rd April, 2018 to JSW Energy Limited. The balance 89,60,000 equity shares have also been transferred to JSW Energy Limited on 16 th April, 2018 after release of the pledge on these shares. Consequent to the aforementioned transfer, there has been no change in the total shareholding of the Promoters in the TC.
5.	Relevant regulation under which the acquirer is exempted from making open offer.	The transferee is exempt under Regulation 10(1)(d)(iii) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10(5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	N.A.





7.	Details of acquisition	Disclosures required to be made under regulation 10(5)		Whether the disclosures under regulation 10(5) are actually made	
	a. Name of the transferor / seller	N.A.		N.A.	
	b. Date of acquisition	N.A.		N.A.	
	c. Number of shares / voting rights in respect of the acquisitions from each person mentioned in 7(a) above	N.A.		N.A.	
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	N.A.		N.A.	
	e. Price at which shares are proposed to be acquired / actually acquired	N.A.		N.A.	
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
	– Each Acquirer / Transferee(*)	6,10,78,350	2.53%	7,00,38,350	2.90%
	– Each Seller / Transferor	89,60,000	0.37%	--	--

For JSW Energy Limited

Monica Chopra
Company Secretary

Place: Mumbai

Date: 17th April, 2018

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.



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