TRANSCHEM
LIMITED

October 16, 2025

To,
Listing Compliance Department
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai – 400 001.

REF: SCRIP CODE: 500422
ISIN: INE019B01010

Dear Sir /Madam,

<u>Subject: Outcome of the Board Meeting pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") held on October 16, 2025.</u>

Pursuant to Regulation 30 and 33 read with Schedule III and other applicable provisions of the Listing Regulations, we wish to inform you that the Board of Directors of Transchem Limited ("Company") at its meeting held today i.e., Thursday, October 16, 2025, inter-alia:

A) Based on recommendation of the Audit Committee, considered and approved the Un-audited Financial Results of the Company for the quarter and half-year ended September 30, 2025, along with Limited Review Report issued by M/s. Mathur & Co., Chartered Accountants. A Copy of the Un-audited Financial Results along with the Limited Review Report of the Auditors' is enclosed herewith as **<u>Annexure A.</u>**

   Further, the extracts of the Results shall be published in the newspapers in compliance with Regulation 47 of the Listing Regulations.

B) Accorded in-principle approval for entering into an exclusive Non-Binding term sheet for acquisition of 100% equity shareholding of Greshma Shares & Stocks Limited.

   The proposed acquisition will be subject to satisfactory detailed financial, legal , tax and corporate due diligence of Greshma Shares & Stocks Limited, verification of its all assets and liabilities, finalisation of share purchase consideration and mode of payment, execution of definitive share purchase and other related agreements, receipt of requisite approvals from the Regulators, other requisite approvals, statutory compliances including fit & proper criteria and satisfaction of other conditions precedent to the transaction. .

   The Company will make further disclosures in accordance with applicable laws as and when material developments occur.

   Upon completion of the aforesaid acquisition, Greshma Shares & Stocks Limited will become a Wholly Owned Subsidiary of the Company.

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Further, the details required under Regulation 30 of SEBI Listing Regulations and 1(ii)(c) of Para A of Part A of the Schedule III of the aforesaid regulation, read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/0155 dated 11 November 2024 and and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated December 31, 2024, is enclosed herewith as **Annexure B**.

The meeting of the Board of Directors of the Company commenced at 03:30 p.m. and concluded at 05:00 p.m.

In compliance with the SEBI (Prohibition of Insider Trading) Regulations, 2015, the trading window will re-open after 48 hours of announcement of the said Results.

The above information is also available on the website of the Company at www.transchem.net

Kindly take the same on your records.

Thanking You,

Yours Faithfully,

For Transchem Limited

Neeraja Deepak Karandikar
Digitally signed by Neeraja Deepak Karandikar
Date: 2025.10.16 18:04:34 +05'30'

Neeraja Karandikar
Company Secretary
ACS: 10130

Encl: a/a

CA INDIA

MATHUR & CO.
CHARTERED ACCOUNTANTS

Independent Auditor's Review Report on the Unaudited Financial Results of Transchem Limited for the Quarter and Half year ended September 30, 2025 pursuant to the Regulation 33 of The Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to the Board of Directors
Transchem Limited

1. We have reviewed the accompanying statement of unaudited financial results of **Transchem Limited** ('hereinafter referred to as 'the Company') for the quarter and half year ended 30 September, 2025 (the 'Statement'), attached herewith, being submitted by the Company pursuant to the requirements of the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the Regulations)

2. This Statement which is the responsibility of the Company's Management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 ('the Act') as amended, read with relevant rules issued thereunder ('Ind AS 34') and other recognized accounting principles generally accepted in India and is in compliance with the regulations. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 and other recognized accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Regulations, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Mathur & Co.,
Chartered Accountants
Firm's Registration No.: 001952C

MATHUR & CO. CHARTERED ACCOUNTANTS MUMBAI

Anurag Kothari

Anurag Kothari
Partner
Membership No.: 114644
UDIN: 25114644BNFYZO2934

Place: Mumbai
Date: October 16, 2025

Unit No. 203, Sunteck CREST, Mukund Nagar, Andheri Kurla Road, Andheri (East), Mumbai - 400 059.
Mob. : +91 93246 42644 | Email : kothari.anurag74@gmail.com | auditor.mathurandco@gmail.com

TRANSCHEM
LIMITED

Statement of Unaudited Financial Results for the Quarter and Half Year Ended 30th September 2025

(₹ in Lakhs, unless otherwise stated)

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30th September 2025	30th June 2025	30th September 2024	30th September 2025	30th September 2024	31st March 2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	**Revenue from operations**	-	-	-	-	-	263.04
2	Other income	167.62	163.58	230.75	331.20	477.72	853.25
3	**Total Income (1+2)**	**167.62**	**163.58**	**230.75**	**331.20**	**477.72**	**1,116.29**
4	**Expenses**						
	Purchase of stock-in-trade	-	-	-	-	-	260.93
	Employee benefits expenses	41.43	16.37	15.98	57.80	31.91	67.00
	Depreciation and amortisation expenses	0.10	0.05	0.14	0.15	0.30	0.57
	Other expenses	32.95	12.06	21.10	45.01	32.49	81.50
	Total Expenses	**74.48**	**28.48**	**37.22**	**102.96**	**64.70**	**410.00**
5	**Profit / (Loss) before exceptional items (3-4)**	**93.14**	**135.10**	**193.53**	**228.24**	**413.02**	**706.29**
6	Exceptional Items	-	-	-	-	-	
7	**Profit / (Loss) before tax (5-6)**	**93.14**	**135.10**	**193.53**	**228.24**	**413.02**	**706.29**
8	**Tax expense**						
	Current Tax	24.69	35.18	48.86	59.87	101.94	176.47
	Income Tax Earlier Years	-	-	-	-	-	3.05
	Deferred Tax	0.53	0.59	0.21	1.12	0.41	4.18
	Total Tax Expenses	25.22	35.77	49.07	60.99	102.35	183.70
9	**Net Profit / (Loss) for the period/year (7-8)**	**67.92**	**99.33**	**144.46**	**167.25**	**310.67**	**522.59**
10	Other comprehensive income/(loss) (OCI) (Net of tax)						
	Items that will not be reclassified to profit or loss						
	- Re-measurement gain/ (losses) on defined benefit plans	(0.17)	(0.17)	(0.34)	(0.34)	(0.68)	(0.68)
	- Net gain / (loss) on investments designated at FVTOCI	0.72	0.20	(35.62)	0.92	(144.51)	(154.97)
11	**Total comprehensive income for the period/year (net of tax) (9+10)**	**68.47**	**99.36**	**108.50**	**167.83**	**165.48**	**366.94**
12	Paid-up Equity Share Capital	1,224.00	1,224.00	1,224.00	1,224.00	1,224.00	1,224.00
	(Face value ₹10 per share)						
13	Other Equity	NA	NA	NA	NA	NA	6,707.54
14	Earning per share (EPS) (in ₹) (not annualised for the quarters and half year)						
	i) Basic EPS	0.56	0.81	1.18	1.37	2.54	4.27
	ii) Diluted EPS	0.56	0.81	1.18	1.37	2.54	4.27

MATHUR & CO. CHARTERED ACCOUNTANTS MUMBAI

TRANSCHEM LIMITED MUMBAI

Statement of Assets & Liabilities

Particulars	As at 30th September 2025 (Unaudited)	As at 31st March 2025 (Audited)
	(₹ in Lakhs, unless otherwise stated)	
Assets		
Non - Current Assets		
Property, Plant and Equipment	5.16	4.81
Financial Assets		
Investments	204.56	203.57
Other Non - Current Assets	5.10	-
Sub Total Non-Current Assets	**214.82**	**208.38**
Current Assets		
Financial Assets		
Trade Receivables	267.50	270.90
Cash and Cash Equivalents	87.87	4,234.03
Loans	7,476.90	3,202.50
Other Financial Assets	104.08	10.06
Other Current Assets	8.33	46.69
Sub Total Current Assets	**7,944.68**	**7,764.18**
Total Assets	**8,159.50**	**7,972.56**
Equity and Liabilities		
Equity		
Equity Share Capital	1,224.00	1,224.00
Other Equity	6,875.37	6,707.54
Sub Total Equity	**8,099.37**	**7,931.54**
Liabilities		
Non Current Liabilities		
Provisions	6.72	5.75
Deferred Tax Liabilities (Net)	6.42	5.16
Sub Total Non-Current Liabilities	**13.14**	**10.91**
Current Liabilities		
Trade Payables	13.68	13.68
Other Current Liabilities	19.08	6.61
Provisions	13.10	7.39
Current Tax Liabilities (Net)	1.13	2.43
Sub Total Current Liabilities	**46.99**	**30.11**
Total Equity and Liabilities	**8,159.50**	**7,972.56**

MATHUR & CO. CHARTERED ACCOUNTANTS MUMBAI

TRANSCHEM LIMITED MUMBAI

Statement of Cash Flow for the Half Year Ended 30th September 2025			
			(₹ in Lakhs, unless otherwise stated)
	Particulars	Half Year Ended 30th September 2025 (Unaudited)	Half Year Ended 30th September 2024 (Unaudited)
A	**Cash Flows From Operating Activities**		
	Net Profit / (Loss) Before Tax	**228.24**	**413.02**
	Adjustments For:		
	Depreciation and Amortisation Expenses	0.15	0.30
	Dividend on Equity shares	-	(0.50)
	Contingent provision for Expected Credit Loss	3.40	-
	Provision for Gratuity and Compensated Absences Expense (net off)	1.42	(8.28)
	Operating Profit before Working Capital Changes	**233.21**	**404.54**
	Adjustments For:		
	(Increase)/Decrease in Loans and other Financial / Current Assets	(4,330.06)	(502.86)
	(Increase)/Decrease in Loans and Other Non Current Assets	(5.10)	-
	(Increase)/Decrease in Trade Receivables	-	7.00
	Increase/(Decrease) in Other Current Liabilities and Provisions	17.47	9.50
	Cash Generated from / (Used in) Operating Activities	**(4,084.48)**	**(81.82)**
	Direct taxes paid (net of refunds)	(61.17)	(108.32)
	Net Cash Generated from / (Used in) Operations (A)	**(4,145.65)**	**(190.14)**
B	**Cash Flows From Investing Activities**		
	Proceeds from sale of Non Current Investments	-	191.86
	Purchase of Fixed Assets	(0.51)	(0.27)
	Dividend Received from Equity shares	-	0.50
	Net Cash Generated from/(Used in) Investing Activities (B)	**(0.51)**	**192.09**
C	**Cash Flows From Financing Activities (C)**	-	-
	Net Increase / (Decrease) in Cash & Cash Equivalents (A+B+C)	**(4,146.16)**	**1.95**
	Cash and Cash Equivalents at the beginning of the period	**4,234.03**	**31.63**
	Cash and Cash Equivalents at the end of the period	**87.87**	**33.58**

Note:

1) The above cash flow statement has been prepared under the "Indirect Method" as per Indian Accounting Standard (Ind-AS)-7.- "Statement of Cash Flows" notified in Companies (Indian Accounting Standards) Rules, 2015 (as amended).

2) Figures in brackets indicate cash outflow and without brackets indicate cash inflow.

MATHUR & CO. CHARTERED ACCOUNTANTS MUMBAI

TRANSCHEM LIMITED MUMBAI

Continuation Sheet

Notes:

1 The Financial Results of Transchem Limited ('the Company') for the quarter and half year ended 30th September 2025 have been reviewed by the Audit Committee and subsequently approved and taken on record by the Board of Directors in their respective meetings held on 16th October 2025 and have been subjected to Limited Review by the Statutory Auditors of the Company. There are no qualifications in the limited review report issued for the quarter and half year ended 30th September 2025.

2 The Company has single operation and there is / are no reportable segments (business and/or geographical) in accordance with the requirements under Indian Accounting Standard 108 "Operating Segments". Accordingly no disclosures are required under secondary segment reporting.

3 The Unaudited Financial Results of the Company have been prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ("Ind-AS") as prescribed under section 133 of the Companies Act 2013, as amended, read with relevant rules thereunder and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended.

4 The figures for the quarter ended 30th September 2025 and 30th September 2024 mentioned in the above financial results are the balancing figures between published year to date figures up to the end of the first quarter and half year ended of the respective period.

5 The previous periods/year's numbers have been regrouped/ rearranged wherever necessary to confirm the current period/year's presentation.

MATHUR & CO. CHARTERED ACCOUNTANTS MUMBAI

For Transchem Limited

MS Rananavre

TRANSCHEM LIMITED MUMBAI

Mahesh Suresh Ranananvre
Whole Time Director
DIN:08296631

Place: Mumbai
Date: 16th October 2025

Annexure B

<table>
<tr><th>Sr. No.</th><th>Details of Events required to be disclosed</th><th>Disclosure</th></tr>
<tr><td>a)</td><td>Name of the target entity, details in brief such as size, turnover etc.;</td><td>Greshma Shares & Stocks Limited (“GSSL”) is an Indian Public Limited Company incorporated on August 12, 2009, having its registered office at 124, Viraj, 41/42, 4th Floor, S. V. Road, Khar (W), Mumbai — 400052.

The Annual Turnover of GSSL is INR 11.32 Crores and net worth of INR 15.89 Crores as on March 31, 2025.</td></tr>
<tr><td>b)</td><td>Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arms length”;</td><td>Since the transaction is between the Company and the shareholders of GSSL, who are not a related party to the Company, the transaction will not fall within related party transaction(s) for the Company.

After the said acquisition of shareholding, GSSL shall become the Wholly Owned Subsidiary of the Company.</td></tr>
<tr><td>c)</td><td>Industry to which the entity being acquired belongs;</td><td>Stock Broking, Capital Markets, and Financial Services (Equity Broking and Depository Services are GSSL's core activity).</td></tr>
<tr><td>d)</td><td>Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);</td><td>The acquisition is a strategic move for diversification, allowing Transchem Limited to enter the comprehensive financial services sector. This move will leverage GSSL's platform and expertise in Stock Broking and Wealth Management, and provide services for active traders, occasional investors, and busy executives. The acquisition expands the Company's offerings to include Equity trading on BSE & NSE, and Derivatives trading on NSE. This is expected to broaden the revenue base and create synergies in the financial domain.</td></tr>
<tr><td>e)</td><td>Brief details of any governmental or regulatory approvals required for the acquisition;</td><td>The proposed acquisition will be subject to approval of the Securities and Exchange Board of India, the relevant Stock Exchanges, Depositories, and any other regulatory approvals as may be necessary.</td></tr>
<tr><td>f)</td><td>Indicative time period for completion of the acquisition;</td><td>3 Months from the time of entering into a Non Binding Term Sheet</td></tr>
<tr><td>g)</td><td>Nature of consideration - whether cash consideration or share swap and details of the same;</td><td>The consideration would be paid in cash (in one or more tranches).</td></tr>
<tr><td>h)</td><td>Cost of acquisition or the price at which the shares are acquired;</td><td>The acquisition price is contingent upon the outcome of final due diligence and the signing of definitive agreements.</td></tr>
<tr><td>i)</td><td>Percentage of shareholding / control acquired and / or number of shares acquired;</td><td><table><tr><td>% of Shareholding</td><td>100%</td></tr><tr><td>Control acquired</td><td>Wholly-owned Subsidiary</td></tr><tr><td>No. of shares to be acquired</td><td>1,55,16,000</td></tr></table></td></tr>
<tr><td>j)</td><td>Brief background about the entity acquired in terms of products/ line of business acquired, date of incorporation, history of last 3</td><td>GSSL is a Public Limited Company incorporated in India on August 12, 2009, bearing CIN U74990MH2009PLC194870. It has its registered office in Maharashtra.</td></tr>
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<td>years turnover, country in which the acquired entity has presence and any other significant information (in brief);</td>
<td>Product/ Line of business: GSSL is a member of NSE (CM, F&O) and BSE (CM) and is a CDSL Depository Participant (DP). Its offerings include Trading in Equities (BSE & NSE), Trading in Derivatives (Equities), Distribution of IPOs & Mutual Funds, Exchange Traded Funds (ETFs), and Packaged Financial Solutions for various client types. It provides services through both terminal-based and online platforms, including mobile.

History/ Turnover:

<table>
<tr><th>Financial year ended</th><th>Amount in INR Crores</th></tr>
<tr><td>March 31, 2025</td><td>11.32</td></tr>
<tr><td>March 31, 2024</td><td>9.47</td></tr>
<tr><td>March 31, 2023</td><td>6.78</td></tr>
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