

From: NITIN JAIN	<u>RESIDENCE:</u> S-42, Adinath Nagar, Opp. World trade park JLN Marg, Jawahar circle, Durgapura <u>OFFICE:</u> B-11, Mahalaxmi Nagar, Jawahar Lal Nehru Marg, Jaipur, RJ 302 017
---------------------------------------	--

April 05, 2019

To,

National Stock Exchange of India Limited "EXCHANGE PLAZA" Bandra – Kurla Complex, Bandra (East), Mumbai – 400 051 INDIA	Board of Directors Silgo Retail Limited B-11, Mahalaxmi Nagar, Jawahar Lal Nehru Marg, Jaipur, RJ 302 017
--	--

Sir/Madam,

SUB: DISCLOSURE UNDER REGULATIONS 30(1) and 30(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES & TAKEOVER) REGULATIONS, 2011 FOR THE YEAR ENDED ON 31st MARCH 2019

We are enclosing herewith Annual Disclosure under regulation 30(1) & 30(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011 on my behalf and on behalf of Co-Promoters and other Persons Acting in Concert in respect of target Company M/s. SILGO RETAIL LIMITED.

Please note that I have been authorised for submission of this disclosure by Co-Promoters and other Persons Acting in Concert.

Please acknowledge the receipt and oblige.

Thanking you,

Yours faithfully,



NITIN JAIN
PROMOTER, SILGO RETAIL LIMITED

Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers), Regulations, 2011

1. Name of the Target Company (TC)	SILGO RETAIL LIMITED		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	National Stock Exchange of India Limited (SME Platform)		
3. Particulars of the Shareholder(s)			
a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the voting rights of the TC	-----		
Or			
b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him. * (Sheet 1)	As per Annexure- A		
4. Particulars of the Shareholding of persons mentioned at (3) above	Number of Shares	% w.r.t. total share/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of 31 st March of the year, holding of:			
a) Shares	As per Annexure- A		
b) Voting Rights (otherwise than by shares)	---	---	---
c) Warrants	---	---	---
d) Convertible Securities	---	---	---
e) Any other instrument that would entitle the holder to receive shares in the TC	---	---	---
Total	As per Annexure-A		

Signature of Authorised Signatory



NITIN JAIN

Place: Jaipur

Date: 05.04.2019

Note:

1. In case of promoter(s) making disclosure under Regulation 30(2), no additional disclosure under Regulation 30(1) is required.

Annexure - A

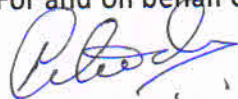
Name of the Company: SILGO RETAIL LIMITED

Shareholding details of Promoter and Promoters Group as on 31st March, 2019

S. No.	Name of the Shareholder	No. of Shares	% w.r.t. share/voting share/voting No. capital wherever capital of TC (*) applicable	% of total diluted share/voting capital of TC (*)
1	NITIN JAIN	1854700	36.61%	36.61%
2	BELA AGRAWAL	1854700	36.61%	36.61%
3	AMIT SURANA	100	.001%	.001%
4	SUNITA JAIN	100	.001%	.001%
5	MOHAN LAL AGARWAL	150	.002%	.002%
6	PANKAJ AGARWAL	150	.002%	.002%
7	ANJANA JAIN	100	.001%	.001%
TOTAL		371000	73.22	73.22

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities /warrants into equity shares of the TC.

For and on behalf of Promoters and Promoters Group



Nitin Jain
Managing Director
DIN: 00935911
Place: Jaipur