

**NITIN JAIN**

**S-42, ADINATH NAGAR, OPPOSITE WORLD TRADE PARK, J.N.L. MARG,  
JAWAHAR CIRCLE, DURGAPURA, JAIPUR 302018**

To,

Date: December 17, 2021

**The Manager-Listing department**  
**National Stock Exchange of India Limited,**  
Exchange plaza, Plot No. C/1, G Block,  
BKC, Bandra (E), Mumbai-40051

**Symbol: SILGO**

**Subject: Report under Regulation 10(6) of SEBI (SAST) Regulations, 2011 to Stock Exchanges in respect of the acquisition made in reliance upon exemption provided for in Regulation 10(1)(a)(ii) of SEBI (SAST) Regulations, 2011.**

Dear Sir/ Madam,

With respect to the captioned subject and pursuant to Regulation 10(6) of the SEBI (SAST) Regulations, 2011, I hereby submit a report as enclosed in respect of acquisition of 7,24,625 Equity Shares of Silgo Retail Limited (Target Company) from Mrs. Bela Agarwal.

The aforesaid transaction is inter-se transfer of shares between the promoters of Silgo Retail Limited as specified in Regulation 10(1)(a)(ii) of the SEBI (SAST) Regulations, 2011.

Thanking You,  
Yours Truly



**Nitin Jain**  
**Acquirer**

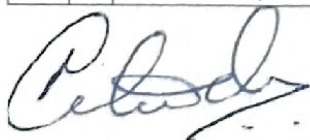
**Encl: a/a**

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Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

|    |                                                                                                                                                                                                                                                                                  |                                                                                                           |                                                                                                               |                                   |                                                                  |                                   |
|----|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------|-----------------------------------|------------------------------------------------------------------|-----------------------------------|
| 1. | Name of the Target Company (TC)                                                                                                                                                                                                                                                  |                                                                                                           | Silgo Retail Limited                                                                                          |                                   |                                                                  |                                   |
| 2. | Name of the acquirer(s)                                                                                                                                                                                                                                                          |                                                                                                           | Mr. Nitin Jain                                                                                                |                                   |                                                                  |                                   |
| 3. | Name of the stock exchange where shares of the TC are listed                                                                                                                                                                                                                     |                                                                                                           | National Stock Exchange of India Limited (NSE)                                                                |                                   |                                                                  |                                   |
| 4. | Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.                                                                                                                                                                                 |                                                                                                           | Inter-se transfer of shares amongst promoters for restructuring of shareholding                               |                                   |                                                                  |                                   |
| 5. | Relevant regulation under which the acquirer is exempted from making open offer.                                                                                                                                                                                                 |                                                                                                           | Regulation 10(1)(a)(ii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011       |                                   |                                                                  |                                   |
| 6. | Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so<br><div>- whether disclosure was made and whether it was made within the timeline specified under the regulations</div> <div>- date of filing with the stock exchange</div> |                                                                                                           | Yes, the disclosure was made within the timeline specified in SEBI SAST Regulations.<br><br>December 10, 2021 |                                   |                                                                  |                                   |
| 7. | Details of acquisition                                                                                                                                                                                                                                                           |                                                                                                           | Disclosures required to be made under regulation 10(5)                                                        |                                   | Whether the disclosures under regulation 10(5) are actually made |                                   |
|    | a.                                                                                                                                                                                                                                                                               | Name of the transferor / seller                                                                           | Mrs. Bela Agarwal                                                                                             |                                   | Yes                                                              |                                   |
|    | b.                                                                                                                                                                                                                                                                               | Date of acquisition                                                                                       | December 17, 2021                                                                                             |                                   |                                                                  |                                   |
|    | c.                                                                                                                                                                                                                                                                               | Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above   | 7,24,625                                                                                                      |                                   |                                                                  |                                   |
|    | d.                                                                                                                                                                                                                                                                               | Total shares <del>proposed to be acquired</del> / actually acquired as a % of diluted share capital of TC | 7.05%                                                                                                         |                                   |                                                                  |                                   |
|    | e.                                                                                                                                                                                                                                                                               | Price at which shares are <del>proposed to be acquired</del> / actually acquired                          | Rs. 31.22 per share                                                                                           |                                   |                                                                  |                                   |
| 8. | Shareholding details                                                                                                                                                                                                                                                             |                                                                                                           | Pre-Transaction                                                                                               |                                   | Post-Transaction                                                 |                                   |
|    |                                                                                                                                                                                                                                                                                  |                                                                                                           | No. of shares held                                                                                            | % w.r.t total share capital of TC | No. of shares held                                               | % w.r.t total share capital of TC |
|    | a                                                                                                                                                                                                                                                                                | Each Acquirer / Transferee (*)                                                                            | 48,18,375                                                                                                     | 46.92%                            | 55,43,000                                                        | 53.97%                            |
|    | b                                                                                                                                                                                                                                                                                | Each Seller / Transferor                                                                                  | 18,18,375                                                                                                     | 17.71%                            | 10,93,750                                                        | 10.64%                            |



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**Note:**

- (\*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Thanking You,  
Yours Truly



**Nitin Jain**  
**Acquirer**

Date: December 17, 2021  
Place: Jaipur