SILGO RETAIL LIMITED

CIN: L36911RJ2016PLC049036

SIL/JAI/2025-26 **June 04, 2025**

To,
National Stock Exchange of India Ltd (NSE)
Listing Department
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051

Subject: Intimation regarding closure of offer period for preferential allotment of equity shares of Silgo Retail Limited.

Dear Sir/ Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the offer period for the subscription of equity shares of Silgo Retail Limited, under the Preferential Issue, closed on **June 03, 2025**.

Accordingly, the Company has allotted **48,62,727 equity shares** of face value ₹10/- each at an issue price of ₹55/- per share (including a premium of ₹45/- per share) to non-promoter entities, upon receipt of part subscription amount, aggregating to a consideration of **₹26,74,49,985**, on a preferential basis.

Further, we wish to confirm that **the Company is not accepting any further subscriptions** under this Preferential Issue.

Kindly take the above information on your record.

Thanking You.
Yours Faithfully,

FOR AND ON BEHALF OF SILGO RETAIL LIMITED

TRIPTI SHARMA Digitally signed by TRIPTI SHARMA Date: 2025.06.04 16:17:55 +05'30'

SILGO RETAIL LIMITED

TRIPTI SHARMA
CS & COMPLIANCE OFFICER
M. No.: A52232

Registered Address: B-11, Mahalaxmi Nagar, JLN Marg, Jaipur 302017 Rajasthan, India
+91 70555 70555 | info@silgo.in | www.silgo.in