

Sec-1/187(2)/2017/2540

Dated: July 5, 2017

Listing Department, National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), <u>Mumbai-400 051.</u>	Corporate Relationship Department BSE Limited 1 st Floor, Phiroze Jeejeebhoy Towers, Dalai Street, Fort, <u>Mumbai-400 001</u>
Scrip Code- RECLTD	Scrip Code- 532955

Subject: Disclosure about Issue of US \$450,000,000 3.875% Notes due 2027 issued under the U.S. \$1,000,000 Medium Term Note Programme by the Company.

Dear Sir/Madam,

In compliance of provisions of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform that Rural Electrification Corporation Limited has launched an issue of U.S.\$450,000,000 3.875% Notes due 2027, priced on June 29, 2017. The Notes will mature on 2027 and all principal and interest payments will be made in U.S. Dollars. The Notes are expected to be settled by July 7, 2017.

The Notes represent direct, unconditional and unsecured obligations of the Issuer and will rank pari passu among themselves and all other unsecured obligations of the Issuer. The Notes will be listed on the Singapore Exchange (SGX) and the green segment of the London Stock Exchange's International Securities Market ("ISM").

The net proceeds from the sale of the Notes will be applied for financing of existing projects including re-financing and new eligible Green Projects primarily covering in the area of solar, wind, biomass and hydropower energy as per Climate Bond Standards.

Thanking you,

Yours faithfully,



(J S Amitabh)

GM & Company Secretary

Zonal Offices : Hyderabad, Kolkata, Mumbai, Panchkula & Lucknow
Project Offices : Bangalore, Bhopal, Bhubaneswar, Chennai, Guwahati, Jaipur, Jammu, Patna, Ranchi, Shillong, Shimla, Thiruvananthapuram & Vadodara
Sub Offices : Dehradun, Raipur
Training Centre : Central Institute for Rural Electrification (CIRE), Hyderabad