

From:
Kanubhai Thakkar
29, Ambica Nagar Society
Opp. GEB
Sidhpur

06/03/2013

To,
Dept. of Corporate Services,
Bombay Stock Exchange Ltd.
25th Floor, Phiroze Jeejeebhoy Tower
Dalal Street, Fort
Mumbai- 400 001

National Stock Exchange of India Ltd
Exchange Plaza, Plot no.C/1 G block
Bandra – Kurla Complex
Bandra(E) Mumbai- 400051

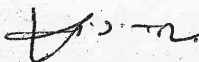
Dear Sir,

Sub: Disclosure under regulation 31(1) & 31 (2) of the SEBI (Substantial Acquisition of Shares and takeover) Regulation 2011.

I have created pledge of 75,00,000 shares of Gokul Refoils & Solvent Ltd in favour of State Bank of India.

I am sending herewith the disclosure as required.

Thanking you,


Kanubhai Thakkar

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

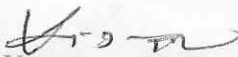
Name of Target Company					Gokul Refoils & Solvent Ltd.		
Name of the Promoter(s) on whose shares encumbrance was created/ invoked/ released (tick the relevant one)					Mr. Kanubhai J. Thakkar (created)		
Date of Reporting					04.03.2013		
Name of the Stock Exchanges where the Shares of the Target company are listed					Bse Limited Nse Limited		
Details of the promoters' holding: (The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be)							
Promoter(s) or PACs with Him	Pre event Holding		Details of event pertaining to encumbrance		Post Event Holding (encumbered shares to be excluded)		Details of encumbrance (pledge / lien or other-give details)
Name	Number	% of Total Share Capital	Type creation/ invocation/ released	Date (s)	Number	% of Total Share capital	
Mr. Kanubhai J. Thakkar	1,85,17,500	14 %	creation (7500000 shares)	04.03.2013	1,10,17,500	8.35%	Pledge created in favour of SBI

Note : out of 1,85,17,500 (14 %) shares held in the Company 75,00,000 shares are encumbered on i.e. 04.03.2013 thus the shares mentioned under "Post Event Holding " are the unencumbered shares after the event.

Place : Ahmedabad

Date : 04/03/2013

Signature


Kanubhai Thakkar