

March 25, 2021

DCS-CRD BSE Limited First Floor, New Trade Wing Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 023 Fax No.2272 3121/2037/2039 Stock Code: 543213	Listing Compliance National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor Plot No.C/1, 'G'Block, Bandra- Kurla Complex Bandra East Mumbai 400 051 Fax No.2659 8237/8238 Stock Code: ROSSARI
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Dear Sir/Madam,

Sub: News Paper Publication of Notice of Extraordinary General Meeting

Pursuant to the Regulation 30 and 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and in compliance with Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules 2014, as amended and Regulation 44 of Listing Regulations, we are enclosing herewith copies each of Financial Express (English Daily) and Loksatta (Marathi Daily) both dated Thursday, March 25, 2021 published by the Company for intimation of notice and e-voting instructions for the Extraordinary General Meeting of the Company scheduled to be held on Saturday, April 17, 2021.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking You,

Yours Sincerely,
For Rossari Biotech Limited




Parul Gupta
Company Secretary & Compliance Officer
Membership No.: A38895

Encl.: as above

ROSSARI BIOTECH LIMITED
(An ISO 9001:2015 & 14001:2015 Certified Company)

Regd. Office : 201 A & B, Akruti Corporate Park, Next to GE Gardens, LBS Marg, Kanjurmarg (W), Mumbai - 400078. India. T +91-22-6123 3800 F +91-22-2579 6982
Factory : Plot No. 10 & 11, Survey No. 90/1/10 & 90/1/11/1, Kumbharwadi, Village Naroli, Dadra & Nagar Haveli (U.T.), Silvassa - 396 235. India. T 0260 - 669 3000
E info@rossarimail.com W www.rossari.com CIN: L24100MH2009PLC194818

Indian Bank
Corporate Office:
Investor Services Cell,
254 - 260, Aval Shannugam Salai,
Royapettah, Chennai - 600 014.

ALLAHABAD

REQUEST FOR PROPOSAL FOR SELECTION OF MERCHANT BANKERS (MBs) AS BOOK RUNNING LEAD MANAGERS (BRLMs) FOR PROPOSED QIP OF INDIAN BANK

Indian Bank intends to tap capital market through Qualified Institutions Placement (QIP) route and invites Bids from reputed SEBI registered Category I Merchant Bankers for appointment as Book Running Lead Managers for the QIP. The detailed "Request for Proposal" covering the eligibility criteria, prescribed format, etc., is available in the Bank's website, www.indianbank.com. The last date for receipt of Bids in sealed envelope at Bank's Corporate Office, Chennai is 09th April 2021 upto 4:00 p.m.

Date: 24.03.2021
Place: Chennai

General Manager – CFO

"IMPORTANT"

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U.P. CO-OPERATIVE SUGAR FACTORIES FEDERATION LTD.
9-A, Rana Pratap Marg, Lucknow
Ph.No: 0522 - 2200183, 2628310 Fax: 0522 - 2627994
e-mail: upsugarfed@yahoo.co.in Website: www.upsugarfed.org

e-Auction Notice for sale of Scrap

Online e-Auction are invited for the sale of various type of Scrap on the basis of "As where is" from Cooperative Sugar Mills of U.P.

S.No.	Particulars	Date and Time
1.	Document upload time	24.03.2021 6.55 PM
2.	Technical Bid submission (e-auction fee, EMD and other supporting documents)	09.04.2021 upto 1.00 PM
3.	Date and time of opening of online e-auction	13.04.2021 From 10.00 AM To 3.00 PM

The e-Auction EMD for M.S. Scrap-Rs. 1175.00 per ton, C.S. Scrap-Rs. 1200.00 per ton and Copper Scrap is Rs. 2000.00 per Quintal. The details for submission of e-Auction will be available on the e-Auction portal <http://eAuction.gov.in> and also on Federation's website www.upsugarfed.org from 24.03.2021. The Federation reserves the right to cancel any or all the e-Auction without assigning any reason. The decision of the Managing Director shall be final and binding. इति निविदा के सम्बन्ध में सभी सलाह, संपर्ककरण, सुविधाएं, परिशिष्ट, सम्यक् ढंग से जारी को केवल <http://eAuction.gov.in> पर upsugarfed@yahoo.co.in पर ही दिया जायेगा। निविदादाता अखंडत जनकपुर के लिए निविदा कर से इन वेबसाइट पर ही प्राप्त करें।

MANAGING DIRECTOR

LOTUS AUTO ENGINEERING LIMITED IN LIQUIDATION
CIN: U74120DL2010PLC210772
Registered office: 3 & 4 L.S.C Pamphos Enclave
Greater Kailash Part-I, New Delhi- 110048

NOTICE FOR SALE OF LOTUS AUTO ENGINEERING LIMITED IN LIQUIDATION UNDER INSOLVENCY AND BANKRUPTCY CODE 2016

Block	Assets	Reserve Price (Rs.)	Earnest Money Deposit (Rs.)	Date and Time of e-auction
Block-1	Sale of corporate debt as a going concern	38,00,00,000/-	5,70,00,000/-	07.04.2021 09:00AM to 12:00 P.M.
If auction of Block 1 fails, then Block 2 will open				
Block-2	Sale of business of corporate debt as a going concern	36,00,00,000/-	5,40,00,000/-	07.04.2021 02:00 P.M. to 05:00 P.M.

*For inclusions and exclusions of assets, please refer e-auction process document of Lotus Auto Engineering Limited dated 25.03.2021

Note: Bidders cannot bid for value below reserve price. The bidders can increase their Bid by a minimum incremental amount of Rs. 10 Lakh or in multiples of this amount.

Last Date to submit Bid Application Form and Earnest Money Deposit is 06.04.2021 (till 02:00 P.M.)

Please visit website of Lotus Auto Engineering Limited i.e. <http://lotus-auto.in/> or email at ip.lotus@rbsa.in for access to E-Auction Process Document and other relevant information required for participation in the E-Auction. For further information, please contact: Mr. Satyam Poddar: +91 9711862674

Sd/-
Ashok Kumar Gulla
Liquidator for Lotus Auto Engineering Limited
IBBI/PA-003/IP-N00024/2017- 2018/10174
ip.lotus@rbsa.in
RBSA Restructuring Advisors LLP
23, IAPL House, 2nd Floor, South Patel Nagar, New Delhi, 110008

ROSSARI BIOTECH LIMITED
(AN ISO9001:2005 & 14001:2015 Certified Company)
CIN: L24100MH2009PLC194818
Regd. Office: 201 & B, 2nd Floor, Akurli Corporate Park, L.B.S Marg, Next to G.E. Gardens, Kanjurmarg (W) Mumbai - 400 078
T: +91-22-6123 3800 F: +91-22-25796982
E: info@rossari.com W: www.rossari.com

NOTICE TO THE SHAREHOLDERS

Notice is hereby given that the Extraordinary General Meeting ("EGM") of the Company is scheduled to be held on Saturday, April 17, 2021 at 11:00 A.M. through Video Conferencing (VC) / Other Audio Visual Means (OAVM) facility in compliance with the General Circular bearing nos. 14/2020 dated April 8, 2020; 17/2020 dated April 13, 2020; 22/2020 dated June 15, 2020; 33/2020 dated September 28, 2020 and 39/2020 dated December 31, 2020 issued by the Ministry of Corporate Affairs (collectively referred to as "MCA Circulars"). Circulars bearing nos. SEBI/HO/CFD/CMD/1-CIR/P/2020/79 dated May 12, 2020 and SEBI/HO/CFD/CMD/2-CIR/P/2021/11 dated January 15, 2021 ("SEBI Circulars") issued by the Securities and Exchange Board of India, for the special business specified in the EGM Notice to be transacted at the EGM. Physical attendance of the members is not required at the EGM. The proceedings of the EGM conducted shall be deemed to be made at the Registered Office of the Company situated at 201 A - B, 2nd Floor, Akurli Corporate Park, L.B.S Marg, Next to G.E. Gardens, Kanjurmarg (W) Mumbai - 400078. Members desirous of attending the EGM through VC/OAVM may attend the EGM by following the procedure prescribed in the EGM Notice sent to the Members of the Company.

In Compliance with the aforementioned circulars, the Notice convening the EGM has been sent through electronic mode only to those Members whose e-mail IDs are registered with the Depository Participants ("DPs")/Company/Registrar and Transfer Agents ("RTA").

The Notice of EGM is available on the website of the Company at www.rossari.com and the Stock Exchanges, i.e., the BSE Limited and the National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively and also on the website of Linkintime (India) Pvt. Ltd. ("LIPL") at www.linkintime.co.in, being the agency appointed for providing remote e-voting facility.

Pursuant to Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) and Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, MCA Circulars and SEBI Circulars, the Members are provided with the facility to cast their votes electronically through e-voting services provided by LIPL at <https://investvote.linkintime.co.in>, on the resolution set forth in the EGM Notice. The remote e-voting will commence on Wednesday, April 14, 2021 09:00 A.M. (IST) and ends on Friday, April 16, 2021 at 05:00 P.M. (IST). The remote e-voting module will not be allowed beyond the aforesaid date and time and the e-voting module shall be disabled by LIPL upon expiry of the aforesaid period. Members who have cast their vote through remote e-voting may attend the EGM through VC/OAVM but shall not be entitled to cast their vote again. Kindly refer the EGM notice for detailed instructions for remote e-voting and e-voting at EGM.

The cut-off date for the purpose of e-voting has been fixed as Saturday, April 10, 2021. A person whose name is recorded in register of members or register of beneficial owners maintained by the depository as on the cut-off date shall only be entitled to avail the facility of remote e-voting and e-voting in the EGM.

Members who have not registered their e-mail ID with the Company/RTA can cast their vote through remote e-voting or through e-voting during the meeting by registering their email ID and applying to the Company/RTA for attending the EGM. Detailed instructions are provided in the EGM Notice. For limited purpose of receiving the notice through electronic mode in case email id is not registered with the DPs/Company/RTA, Members may register the email id using the facility provided by the Company through the following link available on the website of the RTA i.e. https://web.linkintime.co.in/EmailReg/Email_Register.html

Members who have not registered their email ids are requested to register the same, in case shares held in dematerialised form with their DPs and in case the shares held in physical form by sending an e-mail at rt.helpdesk@linkintime.co.in by providing their name registered as per the records of the Company, address, email id, PAN, Folio Number and number of shares held by them.

Any person who acquires Shares of the Company and becomes a Member of the Company after the dispatch of EGM Notice and holds shares as on cut-off date, i.e. Saturday, April 10, 2021, may obtain the User ID and password in the manner as mentioned in the Notice.

In case any queries Members may refer the Frequently Asked Questions ("FAQs") and e-Voting manual available at download section of <https://investvote.linkintime.co.in> under Help section or send an email to enquiries@linkintime.co.in or call on Toll Free No.: +91-022-4918 6000. In case Members have any grievances connected with the login/ e-voting, please contact Mr. Rajiv Ranjan, Asst. Vice President- LIPL at instameet@linkintime.co.in and +91-022-49186175 or Members may write to the Company at investors@rossari.com.

For Rossari Biotech Limited
Sd/-
Parul Gupta
Company Secretary
Membership No.: A38895

Place : Mumbai
Date : 24.03.2021

SML ISUZU LIMITED
Regd. Office : Village Aarun, Distt. Shahid Bhagat Singh Nagar (Nawanshahr) 144 533.
Phone: (91)-1881-270255, Fax: (91)-1881-270223, CIN: L50101PB1983PLC005516.
Website address: www.smlisuzu.com Email: investors@smlisuzu.com

NOTICE

Notice is hereby given that share certificate Nos. as per detail given below has been reported lost or misplaced.

Folio no.	Name of shareholder	Share Certificate no.	Distinctive nos.	No. of shares
00038624	NAYANABEN RAICHURA	65062-63	9025156-9025255	100

Any person who has a claim or interest in the above shares and having any objection to the issue of duplicate share certificate in lieu of the above is required to notify the same to the Company at its registered office within 15 days from the date of this notice indicating the nature of the claim or lien or interest of his objection to the said issue of duplicate share certificate through an affidavit duly attested. Else the company will proceed to issue duplicate share certificate without entertaining any claim/ damage whatsoever it may be.

For SML ISUZU LIMITED
(PARVESH MADAN)
Company Secretary

Place: Chandigarh
Date: 24.03.2021

BARBEQUE NATION

Our Company was originally incorporated as Sanchi Hotels Private Limited on October 13, 2006 at Indore, Madhya Pradesh as a private limited company under the Companies Act, 1956. Subsequently, the name of our Company was changed to Barbeque-Nation Hospitality Private Limited and a fresh certificate of incorporation consequent upon change of name was issued by the Registrar of Companies, Madhya Pradesh and Chhattisgarh, located at Gwalior on February 18, 2008. Thereafter our Company was converted into a public limited company and the name of our Company was changed to Barbeque-Nation Hospitality Limited and a fresh certificate of incorporation consequent upon change of name on conversion to a public limited company was issued by the Registrar of Companies, Madhya Pradesh and Chhattisgarh, located at Gwalior on March 4, 2008. Subsequently the registered office of our Company was changed from Indore, Madhya Pradesh to Bengaluru, Karnataka, pursuant to certificate of registration of regional director order for change of state issued by the Registrar of Companies, Karnataka located at Bengaluru (RoC) on January 15, 2014 with effect from December 16, 2013. For details of change in the name and registered office of our Company, see "History and Certain Corporate Matters" on page 224 of the red herring prospectus dated March 18, 2021 read with the addendum dated March 23, 2021, published on March 24, 2021 (collectively, the "RHP").

Registered and Corporate Office: Sy. No. 62, Site No. 13, 6th Cross, N.S. Palya, BTM Layout, Bengaluru - 560 076, Karnataka, India. **Contact Person:** Nagamani CY, Company Secretary and Compliance Officer; Tel: +91 80 4511 3000; E-mail: compliance@barbequenation.com; Website: www.barbequenation.com; **Corporate Identity Number:** U55101KA2006PLC073031

OUR PROMOTERS: SAYAJI HOTELS LIMITED, SAYAJI HOUSEKEEPING SERVICES LIMITED, KAYUM DHANANI, RAOOF DHANANI AND SUCHITRA DHANANI

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹5 EACH ("EQUITY SHARES") OF BARBEQUE-NATION HOSPITALITY LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹(●) PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹(●) PER EQUITY SHARE) ("THE OFFER PRICE") AGGREGATING UP TO ₹(●) MILLION COMPRISING A FRESH ISSUE OF [●] EQUITY SHARES AGGREGATING UP TO ₹1,800 MILLION ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 1,018,288 EQUITY SHARES BY SAYAJI HOUSEKEEPING SERVICES LIMITED, 339,430 EQUITY SHARES BY AZHAR DHANANI, 339,430 EQUITY SHARES BY SADIYA DHANANI, 339,430 EQUITY SHARES BY SANYA DHANANI, 3,323,106 EQUITY SHARES BY TAMARA PRIVATE LIMITED ("TPL"), 71,186 EQUITY SHARES BY AAJIV INVESTMENT TRUST AND 26,600 EQUITY SHARES BY MENU PRIVATE LIMITED (SAYAJI HOUSEKEEPING SERVICES LIMITED, AZHAR DHANANI, SADIYA DHANANI, SANYA DHANANI, TAMARA PRIVATE LIMITED, AAJIV INVESTMENT TRUST AND MENU PRIVATE LIMITED SHALL BE COLLECTIVELY REFERRED TO AS THE "SELLING SHAREHOLDERS") AGGREGATING UP TO 5,457,470 EQUITY SHARES (THE "OFFERED SHARES") AGGREGATING UP TO ₹(●) MILLION ("OFFER FOR SALE" AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER"). THE OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES, AGGREGATING UP TO ₹20 MILLION, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (AS DEFINED HEREIN) NOT EXCEEDING [●] OF OUR POST-OFFER PAID UP EQUITY SHARE CAPITAL (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HERINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [●] AND [●]%, RESPECTIVELY OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. OUR COMPANY AND TPL HAVE COMPLETED A PRE-IPO PLACEMENT OF 5,951,132 EQUITY SHARES FOR CASH CONSIDERATION AGGREGATING TO ₹1,499.69 MILLION. AS A CONSEQUENCE, THE AMOUNT RAISED IN THE PRE-IPO PLACEMENT HAS BEEN REDUCED FROM THE FRESH ISSUE, SUBJECT TO THE MINIMUM OFFER OF [●] OF THE POST-OFFER PAID UP EQUITY SHARE CAPITAL BEING OFFERED TO THE PUBLIC. ACCORDINGLY, THE SIZE OF THE FRESH ISSUE OF UP TO ₹2,750 MILLION, WHICH THE COMPANY INCREASED TO ₹3,299.69 MILLION IN ACCORDANCE WITH SCHEDULE XV(2)(A)(III) OF THE SEBI ICDR REGULATIONS, HAS BEEN REDUCED TO ₹1,800 MILLION PURSUANT TO THE PRE-IPO PLACEMENT.

Qualified Institutional Buyers Portion: Not less than 75% of the Net Offer | Retail Individual Bidders Portion: Not more than 10% of the Net Offer

Non-Institutional Bidders Portion: Not more than 15% of the Net Offer | Employee Reservation Portion: Up to ₹ 20.00 million

Price Band: ₹ 498 to ₹ 500 per Equity Share of face value of ₹ 5 each.

The Floor Price is 99.6 times the face value of the Equity Shares and the Cap Price is 100 times the face value of the Equity Shares.

Bids can be made for a minimum of 30 Equity Shares and in multiples of 30 Equity Shares thereafter.

ASBA * | Simple, Safe, Smart way of Application!!!

*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to offers by simply blocking the fund in the bank account. For further details, check section on ASBA below.

Mandatory in public issue since January 1, 2016. No cheque will be accepted.

UPI-Now available in ASBA for Retail Individual Bidders ("RIBs").**

Investors are required to ensure that the bank account used for bidding is linked to their PAN.

UPI - Now available in ASBA for RIBs applying through Syndicate Members, sub-syndicate members, Registered Brokers, CDPs and RTAs.

RIBs also have the option to submit the application directly to the ASBA Bank ("SCSBs") or to use the facility of linked online trading, demat and bank account.

*ASBA has to be availed by all the investors, except Anchor Investors. UPI may be availed by RIBs.

For details on the ASBA and UPI process, please refer to the details given in ASBA Form and Abridged Prospectus and also please refer to "Offer Procedure" beginning on page 522 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE"), and together with BSE, the "Stock Exchanges" and in the General Information Document for Investing in Public Offers. ASBA Forms can be downloaded from the websites of the Stock Exchanges and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in.

**List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link: <https://www.ncpi.org.in/upi-live-ipo>. ICICI Bank Limited has been appointed as Sponsor Bank for the Offer, in accordance with the requirements of the SEBI Circular dated November 1, 2018, as amended. For other related grievance investors may contact: IIFL Securities Limited - Mr. Ujjawal Kumar / Ms. Nishita Mody (+91 22 4646 4600) (ig.ub@iifl.com); Axis Capital Limited - Ms. Simran Gadh / Mr. Sagor Jatakiya (+91 22 4325 2183) (complaints@axiscap.in); Ambit Private Limited - Mr. Sandeep Sharma (+91 22 6623 3000) (investorgrievance.apl@ambit.co) or SBI Capital Markets Limited - Mr. Aditya Deshpande/ Ms. Sylvia Mendonca (+91 22 2217 6300) (investor.relations@sbicaps.com). For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and Mail ID: ipo.upi@npci.org.in.

Risks to Investors:

- The four book running lead managers ("BRLMs") associated with the Offer have handled 31 public offers in the past three years, out of which 11 issues closed below the offer price on listing date.
- The Price/Earnings ratio based on diluted EPS for Fiscal 2020 for the Issuer at the upper end of the Price Band is not meaningful as earnings per share was negative compared to the average industry peer group P/E ratio of 140.05.
- Average cost of acquisition of Equity Shares by the Promoters ranges from ₹ 0 per Equity Share to ₹ 5 per Equity Share and Offer Price at upper end of the Price Band is ₹ 500 per Equity Share.
- Average cost of acquisition of Equity Shares by the Selling Shareholders ranges from ₹ 5 per Equity Share to ₹ 592 per Equity Share and Offer Price at upper end of the Price Band is ₹ 500 per Equity Share.
- Weighted Average Return on Net Worth for last three financial years is (288.68%).

BID/OFFER PROGRAMME

OPEN CLOSURES ON FRIDAY, MARCH 26, 2021 *

*UPI mandate end time and date shall be at 12.00pm on March 30, 2021.

In case of any revision to the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days following such revision of the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company and TPL, may in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to Self-Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Bank, as applicable.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"). The Offer is being made in accordance with Regulation 6(2) of the SEBI ICDR Regulations and through a Book Building Process wherein at least 75% of the Net Offer shall be allotted on a proportionate basis to Qualified Institutional Buyers ("QIBs"), and such portion, the "QIB Portion". Our Company and TPL may, in consultation with the BRLMs, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"), out of which at least one-third shall be available for allocation to domestic Mutual Funds only, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. If at least 75% of the Net Offer cannot be allotted to QIBs, then the entire Bid Amounts received by our Company shall be refunded to the Bidders. Further, not more than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not more than 10% of the Net Offer shall be available for allocation to Retail Individual Bidders in accordance with SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, (i) Equity Shares will be available for allocation on a proportionate basis to Eligible Employees, subject to valid Bids being received from them at or above the Offer Price. All potential Bidders, other than Anchor Investors, are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective bank account (including UPI ID (as defined hereinafter) in case of Retail Individual Buyers) which will be blocked by the SCSBs, or the bank accounts linked with the UPI ID, as applicable, to participate in the Offer. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, please see the section titled "Offer Procedure" on page 522 of the RHP.

Bidders/Applicants should ensure that DP ID, PAN and the Client ID and UPI ID (as applicable, in case RIBs) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, investors are requested to see "History and Certain Corporate Matters" beginning on page 224 of the RHP and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see "Material Contracts and Documents for Inspection" beginning on page 639 of the RHP.

BOOK RUNNING LEAD MANAGERS

IIFL SECURITIES	AXIS CAPITAL	AMBIT	SBI CAPITAL MARKETS LIMITED	LINK Intime
IIFL Securities Limited 110 Floor, IIFL Centre, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai 400 013 Tel: +91 22 4646 4600 Email: bnhl ipo@iifl.com Investor grievance e-mail: ig.ub@iifl.com Website: www.iifl.com Contact Person: Ujjawal Kumar / Nishita Mody SEBI Registration No.: INM000010940	Axis Capital Limited 1st Floor, Axis House, C 2 Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai 400 025 Tel: +91 22 4325 2183 Email: bnhl ipo@axiscap.in Investor grievance e-mail: complaints@axiscap.in Website: www.axiscapital.co.in Contact Person: Simran Gadh / Sagor Jatakiya SEBI Registration No.: INM000012029	Ambit Capital Private Limited Ambit House, 449, Senapati Bapat Marg, Lower Parel, Mumbai 400 013 Tel: +91 22 6623 3000 Email: bnhl ipo@ambit.co Investor grievance email: investorgrievance.apl@ambit.co Website: www.ambit.co Contact Person: Sandeep Sharma SEBI Registration No.: INM000012379	SBI Capital Markets Limited 202, Maker Tower 'E', Cuffe Parade, Mumbai 400 005 Tel: +91 22 2217 8300 Email: bnhl ipo@sbicaps.com Investor grievance e-mail: investor.relations@sbicaps.com Website: www.sbicaps.com Contact Person: Aditya Deshpande/ Sylvia Mendonca SEBI Registration No.: INM000003531	Link Intime India Private Limited C-101, 1st floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai 400 083 Tel: +91 22 4918 6200 E-mail: bnhl ipo@linkintime.co.in Investor grievance email: bnhl ipo@linkintime.co.in Website: www.linkintime.co.in Contact Person: Shanti Gopalakrishnan SEBI Registration No.: INR000004058

COMPANY SECRETARY AND COMPLIANCE OFFICER

Bidders may contact the Company Secretary and Compliance Officer, the Registrar to the Offer and / or the BRLMs in case of any pre-Offer or post-Offer related problems such as non-receipt of letters of Allotment, noncredit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc.

AVAILABILITY OF RHP: Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 37 of the RHP before applying in the Offer. A copy of the RHP is available on the website of the SEBI at www.sebi.gov.in, the websites of the BRLMs, IIFL Securities Limited at www.iifl.com; Axis Capital Limited at www.axiscapital.co.in; Ambit Capital Private Limited at www.ambit.co and SBI Capital Markets Limited at www.sbicaps.com and the websites of the Stock Exchanges, for BSE at www.bseindia.com and for NSE at www.nseindia.com.

AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Registered and Corporate Office of Company, BARBEQUE-NATION HOSPITALITY LIMITED : Tel: +91 80 4511 3000; BRLMs: IIFL Securities Limited, +91 22 4646 4600; Axis Capital Limited, +91 22 4325 2183; Ambit Capital Private Limited, +91 22 6623 3000 and SBI Capital Markets Limited, +91 22 2217 8300; Syndicate Members: Investec Capital Services (India) Private Limited, +91 (22) 6849 7400 and SBI CAP Securities Limited, +91 (22) 4227 3300 and at selected locations of Sub-Syndicate Members (as given below), Registered Brokers, SCSBs, Designated RTA Locations and Designated CDP Locations for participating in the Offer. Bid cum Application Forms will also be available on the websites of the Stock Exchanges at www.bseindia.com and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchanges and SEBI.

SUB-SYNDICATE MEMBERS: Anand Rathi Share & Stock Brokers Limited; Anand Share Consultancy; ANS Pvt Limited; Ashwani Dandia & Co; Axis Securities Limited; Bajaj Financial Services Limited; Bonanza Portfolio Limited; Centrum Broking Limited; Dalal & Broacha Stock Broking Pvt Limited; Edelweiss Broking Limited; Eureka Stock & Share Broking Services Limited; G Ra & Co. (Consultants) Limited; HDFC Securities Limited; IDBI Capital Markets & Securities Limited; Jhaveri Securities Limited; JM Financial Services Limited; Jobanputra Fiscal Services Pvt Limited; Kalpataru Multiplex Limited; Keynote Capitals Limited; KJMC Capital Market Services Limited; Kotak Securities Limited; Lakshminshree Investment & Securities Pvt Limited; LKP Securities Limited; Marwadi Shares & Finance; Motilal Oswal Financial Services Limited; Nirmal Bang Securities Pvt. Ltd.; Patel Wealth Advisors Pvt Limited; Prabhudas Lilladher Pvt Limited; Pravin Ratilal Share & Stock Brokers Limited; PRL Stock & Share Brokers Pvt Limited; RR Equity Brokers Pvt Limited; ShareKhan Limited; SMC Global Securities Ltd.; SBICAP Securities Limited; Tanna Financial Services; Tradebliss Securities (P) Limited; Viram Investment Pvt Limited; Viren M Shah; Wealth Brokers Pvt Limited; YES Securities (India) Limited and Zerodha Broking Ltd.

SPONSOR BANK, REFUND BANK AND PUBLIC OFFER BANK: ICICI Bank Limited. | **ESCROW COLLECTION BANK:** Axis Bank Limited. | **UPI:** Retail Individual Bidders can also Bid through UPI Mechanism.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

Place: Bengaluru
Date: March 24, 2021

BARBEQUE-NATION HOSPITALITY LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its equity shares and has filed the RHP with the RoC and thereafter with SEBI and the Stock Exchanges. The RHP is available on the website of Securities and Exchange Board of India at www.sebi.gov.in, on the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "Risk Factors" of the RHP. Potential investors should not rely on the DRHP, the first addendum dated March 29, 2021 and the second addendum dated March 2, 2021 filed with SEBI for making any investment decision.

The Equity Shares have been and will be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or any state securities laws in the United States, and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S and applicable laws of the jurisdictions where such offers and sales are made. There will be no offering of the Equity Shares in the United States.

For BARBEQUE-NATION HOSPITALITY LIMITED
On behalf of the Board of Directors
Sd/-
Company Secretary & Compliance Officer

