

Global Investment Holdings Group Companies

- 2024 Guidance

April 2024



GIH Group Companies

2024 Guidance (without IAS19)



Port Infrastructure	2023	2024 Guidance
Revenue (mn TL) (exc. IFRIC 12, mn TL)	3,810.3	50%-70% Growth
Adjusted EBITDA (exc. IFRIC 12, mn TL)	2,474.9	50%-70% Growth
Gas (Naturelgaz)	2023	2024 Guidance
Revenue (mn TL)	3,136.2	20%-40% Growth
Operating EBITDA (mn TL)	587.3	40%-55% Growth
Power (Consus Enerji)	2023	2024 Guidance
Revenue (mn TL)	926.6	30%-50% Growth
Operating EBITDA (mn TL)	205.0	45%-65% Growth
Mining	2023	2024 Guidance
Revenue (mn TL)	365.5	65%-85% Growth
Operating EBITDA (mn TL)	107.8	15%-30% Growth
Real Estate (Van Shopping Centre)	2023	2024 Guidance
Revenue (mn TL)	123.5	50%-80% Growth
Operating EBITDA (mn TL)	97.4	50%-80% Growth
Finance	2023	2024 Guidance
Revenue (mn TL)	1,205.0	10% -35% Growth
Operating EBITDA (mn TL)	487.7	20% -40% Growth

Disclaimer



The information contained in this document has not been independently verified. No representation or warranty, express or implied, is made as to, and no reliance should be placed on, the fairness, accuracy, completeness or correctness of the information or opinions contained in this document. This document may also contain certain forward-looking statements such as financial and operational forecasts, net asset value (NAV), fair market value and such, concerning the future performance of Global Investment Holdings (“GIH” or “the Group”) and should be considered as good faith estimates. These forward-looking statements reflect management expectations and are based upon current data. Actual results are subject to future events and uncertainties, which could materially impact GIH’s actual performance. Any projections, forecasts and estimates contained herein are based upon certain assumptions that the Company considers reasonable. Projections are necessarily speculative in nature, and it can be expected that some or all of the assumptions underlying the projections will not materialise and/or that actual events and consequences thereof will vary significantly from the assumptions upon which projections contained herein have been based. The inclusion of projections herein should not be regarded as a representation or guarantee regarding the reliability, accuracy or completeness of the information contained herein, the Company is under no obligation to update or keep current such information. Unless otherwise indicated, the information provided herein is based on matters as they exist as of the date of preparation and not as of any future date

GIH, and its respective affiliates, advisors or representatives, shall have no liability whatsoever for any loss howsoever arising from any use of this document or its contents or otherwise arising in connection with this document. GIH undertakes no obligation to update any forward-looking statements, whether as a result of new information, future events or otherwise. Therefore, you should not place undue reliance upon such statements

For further information, please contact:

Investor Relations

Global Yatırım Holding A.Ş.

Büyükdere Cad. No: 193

Şişli 34394 Istanbul, Turkey

Google Maps: 41.07961,29.01141

Phone: +90 212 244 60 00

Email: investor@global.com.tr

Website: www.globalyatirim.com.tr

facebook.com/GLYHOIR

twitter.com/GLYHOIR

linkedin.com/GLYHOIR

