ह ड को

हाउसिंग एण्ड अर्बन डेवलपमेंट कॉर्पोरेशन लिमिटेड, (भारत सरकार का उपक्रम), कोर 7ए, हडको भवन, भारत पर्यावास केन्द्र, लोधी रोड, नई दिल्ली-110003
दूरभाष : 011-24648160 फैक्स : 011-24625308 Visit us at : www.hudco.org सीआईएन : L74899DL1970GOI005276 जी.एस.टी : 07AAACH0632A1ZF
Housing & Urban Development Corporation Ltd., (A Govt. of India Enterprise), Core-7A, HUDCO Bhawan, India Habitat Centre, Lodhi Road, New Delhi-110003
Telephone : 011-24648160 Fax : 011-24625308 Visit us at : www.hudco.org CIN : L74899DL1970GOI005276 GST : 07AAACH0632A1ZF

आई. एस. ओ. 9001:2008 प्रमाणित कम्पनी

AN ISO 9001 : 2008 CERTIFIED COMPANY

HUDCO/CS/SE/2019

15th February, 2019

Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400001
Scrip Code- 540530

Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai - 400051
NSE Symbol- HUDCO

Sub: Announcement under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015- Disclosure of Unpublished Price Sensitive Information.

Dear Sir/Ma'am,

In compliance with the Code for Prevention of Insider Trading in Housing and Urban Development Corporation Limited Equity Shares/ Securities and Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that HUDCO has further raised Funds of Rs. 2563.10 crore through Issue of Government of India Fully Serviced, Unsecured, Taxable HUDCO Bonds Series - IV 2018 and the proceeds has been fully utilized for lending to Building Materials and Technology Promotion Council (BMTPC), an autonomous body of MoHUA. The brief note on above is enclosed for information of investors.

Thanking you,

Yours sincerely
For **Housing and Urban Development Corporation Limited**

Harish Sharma

Harish Kumar Sharma
Company Secretary & Compliance Officer

HOUSING & URBAN DEVELOPMENT CORPN. LTD.
hudco

Annexure

Reg.: Raising of Funds through Issue of GoI Fully Serviced, Unsecured, Taxable HUDCO Bonds Series-IV 2018

In terms of Ministry of Finance(MoF) letter of authorisation dated 9th October,2018 read together with MoF OM dated 22nd January, 2019 and Ministry of Housing and Urban Affairs (MoHUA) Office Memorandum dated 4th February, 2019, authorizing HUDCO for raising of funds for Pradhan Mantri Awas Yojana (Urban) [PMAY-U] under MoHUA in FY 2018-19, through Extra Budgetary Resources (EBR), HUDCO invited bids for 'Govt of India (GoI) fully serviced Bonds' of upto Rs. 2,563.10 crore, with basic issue size being Rs. 500 crore, on 12th February, 2019 on private placement basis, at SEBI mandated e-auction platform i.e. online Electronic Bidding Platform (EBP) of BSE.

An amount of Rs. 2,563.10 crore was accepted at cut-off coupon rate of 8.58% (payable semi-annually) for a tenor of 10 years. Post receipt of funds on 14th February, 2019, bonds were allotted to successful bidders.

The issue proceeds have been utilized for lending to Building Materials and Technology Promotion Council (BMTPC), an autonomous body of MoHUA, which has been identified by Govt. of India to take loans on their behalf, as per advice of MoHUA and disburse the same as central assistance to various States / UTs through Central Nodal Agencies, so designated under PMAY (U).

HOUSING & URBAN DEVELOPMENT CORPN. LTD. hudco