REF: POEL/BNS/BSE/2025 – 26/34
AUGUST 11, 2025

BSE LIMITED
PHIROZE JEEJEEBHOY TOWERS
DALAL STREET
MUMBAI- 400001

Scrip Code – 539195

DEAR SIR,

Sub: Outcome of the Board Meeting
Ref: Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

With reference to the above captioned subject, the Board of Directors at its Meeting held on Monday, August 11, 2025, among other subjects, *inter-alia* has approved the following:

A. Financial Results

The Board has approved the Un-audited Standalone & Consolidated Financial Results for the quarter ended June 30, 2025 as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The aforesaid Financial results along with the Auditors Limited Review Report are enclosed.

B. Appointment of Additional Director in Non-Executive capacity

The Board of Directors upon recommendation of Nomination and Remuneration Committee has considered and approved the appointment of Mr. Harish Kumar Lohia (DIN: 00233227) as the Additional Director in Non-Executive capacity on the Board of the Company, effective from August 11, 2025, subject to approval of the shareholders at the ensuing Annual General Meeting.

Further, the Board of Directors of the Company and the Nomination and Remuneration Committee while considering the above appointment, has ensured that he satisfies the criteria prescribed under the Companies Act, 2013 and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and he is not debarred from holding the office of Director by virtue of any order passed by SEBI or any such authority.

Details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are enclosed under **Annexure - I**.

C. Resignation of Mr. Venkataraman Yerra Milli from the position of Whole-time Director of the Company.

Mr. Venkataraman Yerra Milli (DIN: 00232762), Whole-time Director of the Company has tendered his resignation from the Board of the Company with effect from August 11, 2025, in order to focus more fully on operational leadership in the marketing domain, without having the additional responsibilities and governance related obligations of the Board role. The letter of resignation received from Mr. Venkataraman Yerra Milli is enclosed.

Details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are enclosed under **Annexure - II**.

D. Appointment of Mr. Venkataraman Yerra Milli as the Executive Director – Marketing (Non Board member) and as the Senior Management Personnel of the Company.

The Board of Directors upon recommendation of Nomination and Remuneration Committee, has considered and approved the appointment of Mr. Venkataraman Yerra Milli as the Executive Director – Marketing, a Non Board Member and as the Senior Management Personnel, effective from August 11, 2025.

Details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are enclosed under **Annexure - III**.

E. Appointment of Additional Directors in Whole-time capacity

The Board of Directors upon recommendations of the Nomination and Remuneration Committee and the Audit Committee, has considered and approved the appointment of Mrs. Nupur Bansal (DIN:11230579), and Sagar Bansal (DIN:11232257) as the Additional Directors in Whole-time capacity on the Board of the Company, effective from August 11, 2025. Their term of appointment as Whole-time Directors will be for a period of 3 years i.e., August 11, 2025 till August 10, 2028, subject to approval of the shareholders at the ensuing Annual General Meeting.

Further, the Board of Directors of the Company, the Audit Committee and the Nomination and Remuneration Committee while considering the above appointments, has ensured that they satisfy the criteria prescribed under the Companies Act, 2013 and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and that they are not debarred from holding the office of Director by virtue of any order passed by SEBI or any such authority. re

Details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are enclosed under **Annexure - IV**.

F. Appointment of Statutory Auditor of the Company

The Board of Directors upon recommendation of the Audit Committee, has considered and recommended to the members for their approval at the ensuing Annual General Meeting, the appointment of M/s. CNGSN &

Associates LLP, (FRN: 004915S/S200036) as the Statutory Auditors of the Company, in place of retiring Auditors M/s. Darpan & Associates, for a period of 5 (five) consecutive years i.e., from the conclusion of the 37th Annual General Meeting to be held in 2025, till the conclusion of the 42nd Annual General Meeting to be held in 2030.

Details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are enclosed under **Annexure - V**.

G. Appointment of Cost Auditor of the Company for the Financial Year 2025-26

The Board of Directors upon recommendation of the Audit Committee, has considered and approved the appointment of Mr. K. R. Vivekanandan, Practicing Cost Accountant, Chennai, having firm Registration No. 102179 as the Cost Auditors of the Company for the financial year 2025-26.

Details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are enclosed under **Annexure - VI**.

H. Appointment of Internal Auditor of the Company for the Financial Year 2025-26

The Board of Directors upon recommendation of Audit Committee, has considered and approved the appointment of M/s. A.K. Lunawath & Associates, Chartered Accountants (having FRN: 010725S), as the Internal Auditors of the Company for the financial year 2025-26.

Details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are enclosed under **Annexure - VII**.

I. Appointment of Secretarial Auditors of the Company.

Pursuant to Regulation 24(A) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Board of Directors upon recommendation of the Audit Committee, has considered and recommended to the members, the appointment of M/s. KSM Associates (having Firm Registration No. P2006TN058500), Chennai, as the Secretarial Auditor of the Company for a period of 5 (five) years i.e., from the conclusion of the 37th Annual General Meeting to be held in 2025, till the conclusion of the 42nd Annual General Meeting to be held in 2030.

Details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are enclosed under **Annexure - VIII**.

J. Statement of Deviation or Variation on utilization of funds raised through Preferential Issue, for the Quarter ended June 30, 2025.

Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the statement of deviation or variations on utilization of funds raised through Preferential Issue for the quarter ended June 30, 2025, as per the format prescribed in SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is enclosed as **Annexure-IX**. The same has been reviewed by the Audit Committee at its meeting held on August 11, 2025.

We would like to inform that there is no deviation or variation in the utilization of funds raised through Preferential Issue of Equity Shares and Convertible Warrants from the Objects as stated in the Explanatory Statement to the Notice of Extra Ordinary General Meeting dated April 28, 2025 read with the Corrigendum thereto, approving the Preferential Issue.

K. Intimation of Annual General Meeting

The 37th Annual General Meeting of the Company is scheduled to be held on Friday, September 26, 2025 through Video Conferencing ("VC")/ Other Audio Visual Means ("OAVM") for the businesses to be transacted as set forth in the Notice convening the Annual General Meeting in accordance with the relevant Circulars issued by the Ministry of Corporate Affairs and the Securities and Exchange Board of India.

L. Intimation of Record date for dividend and Dividend Payment Date

Pursuant to Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time, the Board of Directors has fixed the Record Date as September 5, 2025 for the purpose of determining entitlement of members for payment of dividend subject to tax deducted at source, if declared by the Members at the 37th Annual General Meeting of the Company, for the financial year ended March 31, 2025.

The dividend if declared by the Members at the ensuing Annual General Meeting, shall be paid within 30 days from the date of declaration i.e., on or before October 25, 2025.

M. Intimation of cut-off date for e-voting

In Compliance with the provisions of Section 108 of the Companies Act, 2013 read with Rules framed thereunder and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company has made arrangements with Central Depository Services (India) Limited (CDSL) to facilitate Remote e-voting/ e-voting during the meeting, for the resolutions proposed to be passed at the 37th Annual General Meeting.

The Cut-off date for determining the eligibility of the Members to vote by remote e-voting or e-voting during the Annual General Meeting is the closing hours of Friday, September 19, 2025. The remote e-voting facility shall commence on September 23, 2025 at 9.00 A.M. (IST) and shall end on September 25, 2025 at 5.00 P.M. (IST).

The Board Meeting commenced at 11:30 a.m. and concluded at 02:05 p.m.

This is for your information and record.

Thanking You,

Yours faithfully,
For **POCL ENTERPRISES LIMITED**

AASHISHKUMAR
KAILASH CHAND JAIN

Digitally signed by AASHISHKUMAR KAILASH CHAND JAIN
DN: c=IN, postalCode=600001, st=TAMIL NADU, street=32 3RD FLOOR NARAYANA MUDALI STREET SOWCARPET, l=CHENNAI, o=Personal, serialNumber=8ac9136bbf8e4eeafa2160dd330f57157225d7db445de3abef1fa5e0365d5f20, pseudonym=6c5bb871277cb569b9587a2189cfcb94, 2.5.4.20=a7ab8ab7836275d977c4343e263ce99b60d091420c61f89d3106571aad6d6102, email=CORPRELATIONS@POEL.IN, cn=AASHISHKUMAR KAILASH CHAND JAIN
Date: 2025.08.11 14:06:02 +05'30'

AASHISH KUMAR K JAIN
COMPANY SECRETARY & FINANCE HEAD

POCL Enterprises Limited

Regd.Office: Willingdon Crescent, 1st Floor, 6/2, Pycrofts Garden Road,
Nungambakkam, Chennai - 600006 Ph.044 - 49145454 Fax: 044 - 49145455
Email Id: corprelations@poel.in Website : www.poel.in
CIN : L52599TN1988PLC015731

Unaudited Standalone Financial Results for the Quarter ended June 30, 2025

[Rs in Lakhs]

S.No	Particulars	Quarter ended			Year ended
		June 30, 2025 (Unaudited)	March 31, 2025 (Audited)	June 30, 2024 (Unaudited)	March 31, 2025 (Audited)
1	**Income from Operations**				
	(a) Net Sales / Income from operations	37,242.92	37,236.27	36,368.98	1,45,009.73
	(b) Other Income (Net)	105.63	95.28	34.40	122.81
	Total Income	**37,348.55**	**37,331.55**	**36,403.38**	**1,45,132.54**
2	**Expenses**				
	a) Consumption of raw materials	23,890.52	23,279.57	22,826.68	91,885.91
	b) Purchase of stock-in-trade	8,858.24	9,810.25	11,019.74	40,911.98
	c) Changes in inventories of finished goods, work in progress and stock in trade	296.07	241.85	(485.81)	(1,847.23)
	d) Employee benefits expense	686.66	613.19	518.25	2,299.16
	e) Finance costs	372.13	448.48	430.39	1,873.33
	f) Depreciation and amortisation expense	128.02	166.68	42.78	339.64
	g) Other expenses	1,555.05	1,446.00	1,214.51	5,490.11
	Total Expenses	**35,786.69**	**36,006.02**	**35,566.54**	**1,40,952.90**
3	**Profit before exceptional items and tax (1-2)**	**1,561.86**	**1,325.53**	**836.84**	**4,179.64**
4	Exceptional items	-	-	-	-
5	**Profit before tax (3-4)**	**1,561.86**	**1,325.53**	**836.84**	**4,179.64**
6	Tax expense				
	Current Tax	411.47	352.74	219.11	1,093.29
	Earlier Period Tax	-	-	-	4.86
	Deferred Tax Liability / (Asset)	(13.69)	(79.29)	(10.45)	(36.38)
7	**Net profit for the period (5-6)**	**1,164.08**	**1,052.08**	**628.18**	**3,117.87**
8	Other comprehensive income, net of income tax	-	(2.78)	-	(2.78)
9	**Total comprehensive income for the period (7+8)**	**1,164.08**	**1,049.30**	**628.18**	**3,115.09**
10	Paid-up equity share capital	615.32	557.60	557.60	557.60
	Face value per share (Rs)	2.00	2.00	2.00	2.00
11	Earning per share (Rs) (not annualised)				
	- Basic	4.11	3.77	2.25	11.18
	- Diluted	4.10	3.77	2.25	11.18

POCL Enterprises Limited

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CIN : L52599TN1988PLC015731

Segment wise Revenue, Results and Capital Employed for the quarter ended June 30, 2025 (Standalone)

[Rs in Lakhs]

S.No	Particulars	Quarter ended			Year ended
		June 30, 2025 (Unaudited)	March 31, 2025 (Audited)	June 30, 2024 (Unaudited)	March 31, 2025 (Audited)
1	**Segment Revenue**				
	a) Metal	27,964.25	27,913.34	26,578.31	1,08,755.12
	b) Metallic Oxides	11,404.73	9,856.70	11,830.97	42,174.91
	c) Plastic Additives	2,662.80	2,440.17	1,905.48	8,581.95
	d) Others	160.43	219.09	135.59	677.63
	Total	42,192.21	40,429.30	40,450.35	1,60,189.61
	Less: Inter Segment Turnover	4,949.29	3,193.03	4,081.37	15,179.88
	Revenue from operations (Net)	**37,242.92**	**37,236.27**	**36,368.98**	**1,45,009.73**
2	**Segment Results**				
	Profit (+) / Loss (-) before tax and finance cost				
	a) Metal	1,643.63	1,673.68	1,061.70	4,980.76
	b) Metallic Oxides	459.25	305.91	295.42	1,649.59
	c) Plastic Additives	93.41	145.56	142.69	591.90
	d) Others	(18.44)	11.13	(20.33)	32.57
	Total	**2,177.85**	**2,136.28**	**1,479.48**	**7,254.82**
	Less : Finance Cost	372.13	448.48	430.39	1,873.33
	Less: Other unallocable expenditure net off unallocable income	243.86	362.27	212.25	1,201.85
	Profit /(Loss) from continuing operations	1,561.86	1,325.53	836.84	4,179.64
	Profit /(Loss) from discontinuing operations	-	-	-	-
	Profit Before Tax	**1,561.86**	**1,325.53**	**836.84**	**4,179.64**
3	**Segment Assets**				
	a) Metal	15,578.43	11,295.93	10,495.64	11,295.93
	b) Metallic Oxides	10,011.36	6,813.22	8,624.39	6,813.22
	c) Plastic Additives	2,742.62	2,823.41	2,282.53	2,823.41
	d) Others	308.20	100.11	1,039.45	100.11
	e) Other unallocable corporate assets	3,550.61	1,528.28	1,063.10	1,528.28
	Total assets	**32,191.22**	**22,560.95**	**23,505.11**	**22,560.95**
4	**Segment Liabilities**				
	a) Metal	1,420.58	1,120.56	1,272.26	1,120.56
	b) Metallic Oxides	625.23	669.65	2,371.39	669.65
	c) Plastic Additives	805.53	473.55	828.96	473.55
	d) Others	40.07	28.72	388.26	28.72
	e) Other unallocable corporate liabilities	12,285.97	10,478.66	11,201.94	10,478.66
	Total liabilities	**15,177.38**	**12,771.14**	**16,062.81**	**12,771.14**
5	**Capital Employed (Segment assets-Segment liabilities)**				
	a) Metal	14,157.85	10,175.37	9,223.38	10,175.37
	b) Metallic Oxides	9,386.13	6,143.57	6,253.00	6,143.57
	c) Plastic Additives	1,937.09	2,349.86	1,453.57	2,349.86
	d) Others	268.13	71.39	651.19	71.39
	Total capital employed in segments	**25,749.20**	**18,740.19**	**17,581.14**	**18,740.19**
	Unallocable corporate assets less corporate liabilities	(8,735.36)	(8,950.38)	(10,138.84)	(8,950.38)
	Total Capital Employed	**17,013.84**	**9,789.81**	**7,442.30**	**9,789.81**

For **POCL ENTERPRISES LIMITED**

SUNIL KUMAR BANSAL

Sunil Kumar Bansal
Managing Director
DIN : 00232617

Place : Chennai
Date : August 11, 2025

INDIA

DARPAN & ASSOCIATES

CHARTERED ACCOUNTANT

#11/2, Shyam Avenue, College Road,Nungambakkam,Chennai – 600006

darpannassociates@gmail.com

INDEPENDENT AUDITOR'S LIMITED REVIEW REPORT ON STANDALONE UNAUDITED FINANCIAL RESULTS OF POCL ENTERPRISES LIMITED FOR THE QUARTER ENDED JUNE 30, 2025 PURSUANT TO THE REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015, AS AMENDED.

TO
THE BOARD OF DIRECTORS OF
POCL ENTERPRISES LIMITED

1. We have reviewed the unaudited financial results of **POCL Enterprises Limited** (the "Company") for the quarter ended June 30, 2025, which are included in the accompanying Statement of Unaudited Financial Results for the Quarter ended June 30, 2025, together with the relevant notes thereon (the "Statement"). The Statement has been prepared by the Company pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) (the "Listing Regulations, 2015") read with SEBI circular no. CIR/CFD/CMD1/80/2019 dated July 19, 2019.

2. The Statement is the responsibility of the Company's management and has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on these financial results based on our review of the financial results for the quarter ended June 30, 2025 which is prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard (Ind AS) 34 "Interim Financial Reporting" specified under Section 133 of the Companies Act, 2013 (the 'Act') read with relevant rules issued thereunder and other accounting principles generally accepted in India; and the relevant requirements of the Regulation and the Circular.

3. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. The review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

DARPAN & ASSOCIATES CHARTERED ACCOUNTANTS FRN 016156S No.11/2 Shyam Avenue College Road, Nungambakkam, Chennai-06.

INDIA

DARPAN & ASSOCIATES

CHARTERED ACCOUNTANT

#11/2, Shyam Avenue, College Road,Nungambakkam,Chennai – 600006

darpannassociates@gmail.com

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of the Regulation, read with the Circular, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Darpan & Associates
ICAI Firm Registration No.016156S
Chartered Accountants

DARPAN & ASSOCIATES CA FRN 016156S No.11/2, Shyam Avenue, College Road, Nungambakkam, Chennai-06. CHARTERED ACCOUNTANTS

Darpan Kumar
Partner
Membership No. 235817
UDIN: 25235817BMJLNO7068

Place : Chennai
Date : August 11, 2025

POCL Enterprises Limited

Regd.Office: Willingdon Crescent, 1st Floor, 6/2, Pycrofts Garden Road,
Nungambakkam, Chennai - 600006 Ph.044 - 49145454 Fax: 044 - 49145455
Email Id: corprelations@poel.in Website : www.poel.in
CIN : L52599TN1988PLC015731

Unaudited Consolidated Financial Results for the Quarter ended June 30, 2025

[Rs in Lakhs]

S.No	Particulars	Quarter ended			Year ended
		June 30, 2025 (Unaudited)	March 31, 2025 (Audited)	June 30, 2024 (Unaudited)	March 31, 2025 (Audited)
1	**Income from Operations**				
	(a) Net Sales / Income from operations	37,242.92	37,236.27	36,368.98	1,45,009.73
	(b) Other Income (Net)	105.63	95.28	34.40	122.81
	Total Income	**37,348.55**	**37,331.55**	**36,403.38**	**1,45,132.54**
2	**Expenses**				
	a) Consumption of raw materials	23,890.52	23,279.57	22,826.68	91,885.91
	b) Purchase of stock-in-trade	8,858.24	9,810.25	11,019.74	40,911.98
	c) Changes in inventories of finished goods, work in progress and stock in trade	296.07	241.85	(485.81)	(1,847.23)
	d) Employee benefits expense	686.66	613.19	518.25	2,299.16
	e) Finance costs	372.13	448.48	430.39	1,873.33
	f) Depreciation and amortisation expense	128.02	166.68	42.78	339.64
	g) Other expenses	1,555.05	1,446.00	1,214.51	5,490.11
	Total Expenses	**35,786.69**	**36,006.02**	**35,566.54**	**1,40,952.90**
3	**Profit before exceptional items and tax (1-2)**	**1,561.86**	**1,325.53**	**836.84**	**4,179.64**
4	Exceptional items	-	-	-	-
5	**Profit before tax (3-4)**	**1,561.86**	**1,325.53**	**836.84**	**4,179.64**
6	Tax expense				
	Current Tax	411.47	352.74	219.11	1,093.29
	Earlier Period Tax	-	-	-	4.86
	Deferred Tax Liability / (Asset)	(13.69)	(79.29)	(10.45)	(36.38)
7	**Net profit for the period (5-6)**	**1,164.08**	**1,052.08**	**628.18**	**3,117.87**
8	Share of Profit/(Loss) of Associates	(31.52)	-	-	-
9	**Total Profit for the period (7+8)**	**1,132.56**	**1,052.08**	**628.18**	**3,117.87**
10	Other comprehensive income, net of income tax	-	(2.78)	-	(2.78)
11	**Total comprehensive income for the period (9+10)**	**1,132.56**	**1,049.30**	**628.18**	**3,115.09**
12	Paid-up equity share capital	615.32	557.60	557.60	557.60
	Face value per share (Rs)	2.00	2.00	2.00	2.00
13	Earning per share (Rs) (not annualised)				
	- Basic	4.11	3.77	2.25	11.18
	- Diluted	4.10	3.77	2.25	11.18

POCL Enterprises Limited

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Email Id: corprelations@poel.in Website : www.poel.in
CIN : L52599TN1988PLC015731

Segment wise Revenue, Results and Capital Employed for the quarter ended June 30, 2025 (Consolidated)

[Rs in Lakhs]

S.No	Particulars	Quarter ended			Year ended
		June 30, 2025 (Unaudited)	March 31, 2025 (Audited)	June 30, 2024 (Unaudited)	March 31, 2025 (Audited)
1	**Segment Revenue**				
	a) Metal	27,964.25	27,913.34	26,578.31	1,08,755.12
	b) Metallic Oxides	11,404.73	9,856.70	11,830.97	42,174.91
	c) Plastic Additives	2,662.80	2,440.17	1,905.48	8,581.95
	d) Others	160.43	219.09	135.59	677.63
	Total	42,192.21	40,429.30	40,450.35	1,60,189.61
	Less: Inter Segment Turnover	4,949.29	3,193.03	4,081.37	15,179.88
	Revenue from operations (Net)	**37,242.92**	**37,236.27**	**36,368.98**	**1,45,009.73**
2	**Segment Results**				
	Profit (+) / Loss (-) before tax and finance cost				
	a) Metal	1,643.63	1,673.68	1,061.70	4,980.76
	b) Metallic Oxides	459.25	305.91	295.42	1,649.59
	c) Plastic Additives	93.41	145.56	142.69	591.90
	d) Others	(18.44)	11.13	(20.33)	32.57
	Total	**2,177.85**	**2,136.28**	**1,479.48**	**7,254.82**
	Less : Finance Cost	372.13	448.48	430.39	1,873.33
	Less: Other unallocable expenditure net off unallocable income	243.86	362.27	212.25	1,201.85
	Profit /(Loss) from continuing operations	1,561.86	1,325.53	836.84	4,179.64
	Profit /(Loss) from discontinuing operations	-	-	-	-
	Profit Before Tax	**1,561.86**	**1,325.53**	**836.84**	**4,179.64**
3	**Segment Assets**				
	a) Metal	15,546.91	11,295.93	10,495.64	11,295.93
	b) Metallic Oxides	10,011.36	6,813.22	8,624.39	6,813.22
	c) Plastic Additives	2,742.62	2,823.41	2,282.53	2,823.41
	d) Others	308.20	100.11	1,039.45	100.11
	e) Other unallocable corporate assets	3,550.61	1,528.28	1,063.10	1,528.28
	Total assets	**32,159.70**	**22,560.95**	**23,505.11**	**22,560.95**
4	**Segment Liabilities**				
	a) Metal	1,420.58	1,120.56	1,272.26	1,120.56
	b) Metallic Oxides	625.23	669.65	2,371.39	669.65
	c) Plastic Additives	805.53	473.55	828.96	473.55
	d) Others	40.07	28.72	388.26	28.72
	e) Other unallocable corporate liabilities	12,285.97	10,478.66	11,201.94	10,478.66
	Total liabilities	**15,177.38**	**12,771.14**	**16,062.81**	**12,771.14**
5	**Capital Employed (Segment assets-Segment liabilities)**				
	a) Metal	14,126.33	10,175.37	9,223.38	10,175.37
	b) Metallic Oxides	9,386.13	6,143.57	6,253.00	6,143.57
	c) Plastic Additives	1,937.09	2,349.86	1,453.57	2,349.86
	d) Others	268.13	71.39	651.19	71.39
	Total capital employed in segments	**25,717.68**	**18,740.19**	**17,581.14**	**18,740.19**
	Unallocable corporate assets less corporate liabilities	(8,735.36)	(8,950.38)	(10,138.84)	(8,950.38)
	Total Capital Employed	**16,982.32**	**9,789.81**	**7,442.30**	**9,789.81**

For **POCL ENTERPRISES LIMITED**

SUNIL KUMAR BANSAL

Sunil Kumar Bansal
Managing Director
DIN : 00232617

Place : Chennai
Date : August 11, 2025

Notes:

1 The above standalone & consolidated quarterly financial results for the period ended June 30, 2025 as reviewed and recommended by the Audit committee of the Board, has been approved by the Board of Directors at its meeting held on August 11, 2025. The Statutory Auditors have carried out limited review of the financial statements for the quarter ended June 30, 2025.

2 The statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.

3 The business of the Company falls under three segments i.e., (a) Metal; (b) Metalic Oxides; and (c) Plastic additives in accordance with Ind AS 108 'Operating Segments".

4 Pursuant to the shareholders' approval vide ordinary resolution passed at the Annual General Meeting held on September 23, 2024, the Company has sub-divided its then existing 55,75,992 Equity Shares having face value of Rs. 10/- each into 2,78,79,960 Equity Shares having face value of Rs. 2/- each, effective from October 25, 2024 ("Record Date"). The Earnings Per Share (EPS) numbers of the current quarter and year ended March 31, 2025 and all comparative periods presented above have been restated to give effect of the share split.

5 Consequent to the approval of the Board of Directors at their meeting held on April 03, 2025, and subsequent approval by the shareholders vide special resolutions passed at the Extra-ordinary General Meeting held on April 28, 2025, and receipt of the in-Principal Approval from the Bombay Stock Exchange on June 04, 2025, the Board of Directors on June 18, 2025, has allotted –

(a) 28,86,123 fully paid up equity shares of Rs. 2/- each at a premium of Rs. 200/- per share,
(b) 5,62,782 Convertible Warrants of Rs. 2/- each at a premium of Rs. 200/- per warrant, carrying an entitlement to subscribe to an equivalent number of equity shares
- to certain identified promoter/promoter group and non-promoter persons/ entities through private placement by way of preferential allotment.

Each warrant is convertible into one equity share within a period of 18 months from the date of allotment at the option of warrant holder. As per the terms of allotment of warrants, the company has received subscription money of Rs. 2,84,20,491/- i.e., equivalent to 25% of the warrant issue price and the balance 75% shall be paid by the warrant holder at the time of allotment of equity share pursuant to exercise of option. None of the warrant holders have exercised their option till June 30, 2025.

6 During the previous quarter ended June 30, 2025, the Company has acquired 40% of the Equity shares and 85% of the Non-cumulative Non-Convertible Redeemable Preference Shares of M/s. PlanetFirst Green Private Limited, by executing Shareholders' Agreement and Share Purchase Agreement. Consequently, M/s. PlanetFirst Green Private Limited has become an Associate Company of POCL Enterprises Limited.

7 The Consolidated financial results include the financial results of the Company and its Associate from the quarter ended June 30, 2025.

8 The standalone & consolidated financial results for the quarter ended March 31, 2025 is balancing figure between audited figures in respect of the full financial year ended March 2025 and the unaudited published year-to-date figures upto the third quarter ended December 31, 2024 which was subjected to limited review.

9 Figures of the previous periods have been regrouped, wherever necessary.

For **POCL ENTERPRISES LIMITED**

POCL Enterprises Limited Chennai 600 008

SUNIL KUMAR BANSAL

Digitally signed by SUNIL KUMAR BANSAL
DN: c=IN, postalCode=600010, st=TAMIL NADU, street=B3, LOTUS LAWNS, NO. 45, 1ST STREET, KILPAUK GARDEN ROAD,, l=CHENNAI, o=Personal, serialNumber=f75b724b1c96165bb7e4b9965fd17e0fdc9a461e5a64ef1113516d3f74f5cc7e, pseudonym=d0b5bb93d4724301bc8b6a53d5ce30ad, 2.5.4.20=d5f78750d63dde20f031189b71f14c61f3c783112159f29c46282c44ee41e948, email=SKB@POEL.IN, cn=SUNIL KUMAR BANSAL
Date: 2025.08.11 14:05:38 +05'30'

Place : Chennai
Date : August 11, 2025

Sunil Kumar Bansal
Managing Director
DIN : 00232617

INDIA
DARPAN & ASSOCIATES
CHARTERED ACCOUNTANT
#11/2, Shyam Avenue, College Road,Nungambakkam,Chennai – 600006
darpannassociates@gmail.com

INDEPENDENT AUDITOR'S LIMITED REVIEW REPORT ON CONSOLIDATED UNAUDITED FINANCIAL RESULTS OF POCL ENTERPRISES LIMITED FOR THE QUARTER ENDED JUNE 30, 2025 PURSUANT TO THE REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015, AS AMENDED

TO THE BOARD OF DIRECTORS OF
POCL ENTERPRISES LIMITED

1. We have reviewed the accompanying Statement of consolidated unaudited financial results of **POCL Enterprises Limited** (hereinafter referred to as 'the Parent'), and its share of the net profit/(loss) after tax and total comprehensive income/loss of its associate for the quarter ended June 30, 2025 ('the Statement') attached herewith, being submitted by the Parent pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations, 2015").

2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 ("the Act") read with relevant rules issued thereunder ("Ind AS 34") and other recognised accounting principles generally accepted in India and is in compliance with the Listing Regulations, 2015. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33 (8) of the Listing Regulations, 2015, as amended, to the extent applicable.

4. This Statement includes the results of the Parent and PlanetFirst Green Private Limited (Associate).

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 and other recognised accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Listing Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

INDIA DARPAN & ASSOCIATES
CHARTERED ACCOUNTANT
#11/2, Shyam Avenue, College Road,Nungambakkam,Chennai – 600006
darpannassociates@gmail.com

6. The consolidated unaudited financial results also include the Parent's share of net profit / (loss) after tax of Rs. (31.52 lakhs) and total comprehensive income /(loss) of Rs. (31.52 lakhs) for the quarter ended June 30, 2025, as considered in the consolidated unaudited financial results, in respect of an associate, based on their interim financial statements/ financial information/ financial results which have not been reviewed / audited by their auditors. According to the information and explanations given to us by the Management, these interim financial statements / financial information / financial results are not material to the Parent.

Our conclusion on the Statement is not modified in respect of the above matters.

For Darpan & Associates
ICAI Firm Registration No.016156S
Chartered Accountants

DARPAN & ASSOCIATES CHARTERED ACCOUNTANTS FRN 016156S No.11/2, Shyam Avenue, College Road, Nungambakkam, Chennai-06.

Darpan Kumar
Partner
Membership No. 235817
UDIN: 25235817BMJLNP1284

Place : Chennai
Date : August 11, 2025

ANNEXURE - I

DETAILS AS REQUIRED UNDER REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 READ WITH SEBI MASTER CIRCULAR NO. SEBI/HO/CFD/POD2/CIR/P/0155 DATED NOVEMBER 11, 2024.

Appointment of Mrs. Harish Kumar Lohia (DIN:00233227), as Additional Director in Non-Executive Capacity

Reason for Change: Appointment as an Additional Director in Non-Executive Capacity subject to approval of shareholders.

Date of Appointment: 11/08/2025

Term of Appointment: The term of appointment as the Additional Director in Non-Executive Capacity shall commence from August 11, 2025, and shall continue till the conclusion of the ensuing Annual General Meeting. Subject to the approval of the shareholders, the appointment of Mr. Harish Kumar Lohia shall be regularized as Non-Executive Director of the Company.

Brief profile: Mr. Harish Kumar Lohia is a seasoned professional with extensive experience in business strategy, governance, and management. He has over 30 years of rich experience in Marketing & Business Administration. He is into his family business since 1980 as a dealer for SAIL. He is a founder of A U Marketing, which is a leading distributer and into marketing of over 25 brands in FMCG and lifestyle products. He is actively involved in philanthropic pursuits, serving as the General Secretary of Shree Agarwal Samaj (Madras), the Secretary of the Governing Council for the Kola Saraswathi Agarwal Samaj Health Centre, and the Joint Secretary of JHA Agarsen College.

Relationship between Directors: Mr. Harish Kumar Lohia is not related to any Directors on the Board of the Company.

ANNEXURE - II

DETAILS AS REQUIRED UNDER REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 READ WITH SEBI MASTER CIRCULAR NO. SEBI/HO/CFD/POD2/CIR/P/0155 DATED NOVEMBER 11, 2024.

Resignation of Mr. Venkataraman Yerra Milli from the position of Whole-time Director of the Company.

Reason for Change: Resignation of Mr. Venkataraman Yerra Milli, from the Whole-time Director of the Company, in order to focus more fully on operational leadership in the marketing domain, without having the additional responsibilities and governance related obligations of the Board role.

Date of Cessation: August 11, 2025

Brief profile (in case of appointment): Not applicable

Disclosure of relationships between Directors (in case of appointment): Mr. Venkataraman Yerra Milli is not related to any Directors on the Board of the Company.

Date: August 8, 2025

To
The Board of Directors
POCL Enterprises Limited
Willingdon Crescent, 1st Floor,
No. 6/2, Pycrofts Garden Road,
Nungambakkam, Chennai - 600 006

Respected Board Members,

Subject: Resignation from the Position of Whole-Time Director

I, Venkataraman Yerra Milli, hereby tender my resignation from the position of Whole-Time Director of POCL Enterprises Limited, effective from August 11, 2025, in order to focus more fully on operational leadership in the marketing domain, without the additional responsibilities and governance-related obligations of a board role. Hence I am stepping down as Whole-time Director and Board member. However, I remain committed to driving the company's growth of the marketing department, hence I hereby express my willingness to get appointed as the Executive Director – Marketing (Non Board Member) and as the Senior Management Personnel, effective from August 11, 2025, subject to the Board approval.

I would like to express my sincere gratitude to the Board and my colleagues for the trust, support, and opportunities extended to me during my tenure as Whole-time Director on the Board of POCL Enterprises Limited. It has been a privilege to serve the company, and I am proud of what we have accomplished together.

I request the Board to take the necessary steps to formally accept my resignation from the Whole-time Directorship post and file the requisite forms with the Registrar of Companies and other relevant authorities.

Wishing the company continued growth and success.

Yours sincerely,

Venkataraman Yerra Milli
DIN: 00232762

ANNEXURE - III

DETAILS AS REQUIRED UNDER REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 READ WITH SEBI CIRCULAR NO. SEBI/HO/CFD/POD2/CIR/P/0155 DATED NOVEMBER 11, 2024.

Appointment of Mr. Venkataraman Yerra Milli as the Executive Director – Marketing (Non Board Member) and as the Senior Management Personnel of the Company.

Reason for Change: Appointment as Executive Director – Marketing (Non Board Member) and as Senior Management Personnel

Date of Appointment: 11/08/2025

Term of Appointment: His term of appointment as the Executive Director (Non Board Member) and as the senior management personnel shall commence from August 11, 2025 and shall continue until there is any change in his appointment by the Board of Directors or till his resignation, whichever is earlier.

Brief profile: Mr. Venkatraman Yerra Milli brings over forty years of distinguished experience in marketing, particularly in chemicals. He holds a Bachelor of Science degree and is specialized in promoting a variety of products, most notably PVC stabilizers. At POEL, he leads the Marketing Department and heads the Plastic Additives Division. His strategic marketing acumen has been instrumental in driving the company's growth.

Relationship between Directors: Mr. Venkataraman Yerra Milli is not related to any Directors on the Board of the Company.

ANNEXURE - IV

DETAILS AS REQUIRED UNDER REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 READ WITH SEBI MASTER CIRCULAR NO. SEBI/HO/CFD/POD2/CIR/P/0155 DATED NOVEMBER 11, 2024.

Appointment of Mrs. Nupur Bansal (DIN: 11230579), as Additional Director in Whole-time Capacity

Reason for Change: Appointment as an Additional Director in Whole-time Capacity subject to approval of shareholders.

Date of Appointment: 11/08/2025

Term of Appointment: For a period of 3 years commencing from August 11, 2025 till August 10, 2028.

Brief profile: Mrs. Nupur Bansal is a seasoned professional with a robust background in retail strategy, brand development, and visual merchandising. She has completed her Bachelor's degree in Media Studies from MOP Vaishnav College. Further enhancing her expertise, she pursued a Diploma in Marketing from LIBA. In her previous role as the Lead Visual Merchandiser at Hasbro Clothing Pvt. Ltd., Mrs. Nupur Bansal was instrumental in the growth of the "Basics" brand. Under her leadership, the brand achieved a remarkable revenue milestone of Rs. 300 crores and expanded its presence by designing and establishing 60 stores across Chennai. Mrs. Nupur Bansal's extensive experience in business development areas and strategic vision are expected to drive significant growth and innovation in POEL.

Relationship between Directors: Mrs. Nupur Bansal is a part of the promoter group of the Company. She is related to Mr. Harsh Bansal and Mr. Sunil Kumar Bansal, who are on the Board of the Company.

Appointment of Mr. Sagar Bansal (DIN:11232257), as Additional Director in Whole-time Capacity

Reason for Change: Appointment as an Additional Director in Whole-time Capacity subject to approval of shareholders.

Date of Appointment: 11/08/2025

Term of Appointment: For a period of 3 years commencing from August 11, 2025 till August 10, 2028.

Brief profile: Mr. Sagar Bansal is a highly accomplished professional with a robust academic foundation and extensive experience in cybersecurity and management consulting. He holds a Bachelor's degree in Chemical Engineering, a Master of Science (MS) in Project Management from Harrisburg University of Science & Technology, and a Master of Business Administration in Finance & Management Consulting from the State University of New York (SUNY).

Mr. Sagar Bansal brings a wealth of experience to the table, combining a strong foundation in management consulting with valuable operational and strategic expertise. His diverse client portfolio has provided him with a broad perspective and a deep understanding of business challenges. Earlier in his career, he also holds three years' experience as a Systems Engineer at Tata Consultancy Services, specializing in mainframe technology projects.

He has a proven track record of success with over 12 years of experience, including more than 10 years' specialization in cyber risk strategy consulting at Deloitte, USA. He has led huge transformation projects, including mainframe modernization, and conducted cybersecurity assessments for major clients in the insurance, banking, and technology sectors. His expertise also lies in identifying risk and control gaps, prioritizing key controls, and mapping those controls to asset types.

His skillsets are comprehensive, encompassing strategic support for business growth, project leadership, cyber risk management, product management, and a strong understanding of management principles, business administration processes, and strategic marketing techniques.

Relationship between Directors: Mr. Sagar Bansal is a part of promoter group of the Company. He is related to Mr. Devakar Bansal and Mr. Amber Bansal, who are on the Board of the Company.

ANNEXURE - V

DETAILS AS REQUIRED UNDER REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 READ WITH SEBI MASTER CIRCULAR NO. SEBI/HO/CFD/POD2/CIR/P/0155 DATED NOVEMBER 11, 2024.

Appointment of Statutory Auditor – M/s. CNGSN & Associates LLP, Chartered Accountants, Chennai

Reason for Change: Appointment. The term of the current Statutory Auditors, M/s. Darpan & Associates, Chartered Accountants, Chennai (FRN: 016156S) will be expiring at the ensuing 37th Annual General Meeting of the Company. Hence the board of directors have approved and recommended to the shareholder's the appointment of M/s. CNGSN & Associates LLP, Chartered Accountants (FRN:004915S/S200036) as the Statutory Auditors of the Company.

Date of Appointment: 26.09.2025 (Date of 37th AGM).

Term of Appointment: 5 years i.e., from the conclusion of the 37th AGM till the conclusion of the 42nd AGM

Brief profile: CNGSN & Associates LLP (CNGSN) is a Limited Liability Partnership with LLP Identity No.AAC-9402. The firm was established during the year 1990 as a Partnership Firm and was subsequently converted to a Limited Liability Partnership with effect from 19/11/2014. The firm consists of 16 partners with multi locations in South India. CNGSN offers audit and consulting services for businesses of medium and large size. With an array of clients both Indian and Multinational, the partners of the firm are catering to differing client requirements. The partners have in-depth experience in the fields of statutory audit, internal audit, management consulting, capital markets, taxation (both direct and indirect), private equity and different forms of assurance. Apart from the partners, the firm has over 85 skilled staff to handle its operations, (including CA's, CWA's and MBA's), whom the partners regard as their core strength.

Disclosure of relationships between Directors (in case of appointment of a Director): Not Applicable

ANNEXURE - VI

DETAILS AS REQUIRED UNDER REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 READ WITH SEBI CIRCULAR NO. SEBI/HO/CFD/POD2/CIR/P/0155 DATED NOVEMBER 11, 2024.

Appointment of Cost Auditor – Mr. K. R. Vivekanandan, Practicing Cost Accountant, Chennai

Reason for Change: Appointment

Date of Appointment: 11/08/2025

Term of Appointment: Financial Year 2025-26

Brief profile: Mr. K. R. Vivekanandan, Practicing Cost Accountant, Chennai, has expertise in the field of Cost Accountancy & Auditing, Company Formation and Registration etc.

Disclosure of relationships between Directors (in case of appointment of a Director): Not Applicable

ANNEXURE - VII

DETAILS AS REQUIRED UNDER REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 READ WITH SEBI CIRCULAR NO. SEBI/HO/CFD/POD2/CIR/P/0155 DATED NOVEMBER 11, 2024.

Appointment of Internal Auditor – M/s. A.K. Lunawath & Associates Chartered Accountants, Chennai

Reason for Change: Appointment

Date of Appointment: 11/08/2025

Term of Appointment: Financial Year 2025-26

Brief profile: A. K. Lunawath & Associates ("AKL") is a professionally managed Chartered Accountants firm operating from Chennai since 2003, providing comprehensive services in Accounting, Auditing, Tax and Regulatory Services. The said firm is specialized in providing consultancy services in the field of Direct & Indirect taxation including Internal Audit, Risk and Management Audit, Statutory Audit, Income Tax, Companies Act, Financial Management and other Regulatory Compliances etc.,

Disclosure of relationships between Directors (in case of appointment of a Director): Not Applicable

ANNEXURE - VIII

DETAILS AS REQUIRED UNDER REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 READ WITH SEBI CIRCULAR NO. SEBI/HO/CFD/POD2/CIR/P/0155 DATED NOVEMBER 11, 2024.

Appointment of Secretarial Auditor – M/s. KSM Associates, Practicing Company Secretary, Chennai

Reason for Change: Appointment of M/s. KSM Associates, Firm of Company Secretaries in Practice (FRN: P2006TN058500), as Secretarial Auditors of the Company.

Date of Appointment: 26.09.2025 (Date of 37th AGM).

Term of Appointment: 5 years i.e., from the conclusion of the 37th AGM till the conclusion of the 42nd AGM

Brief profile: M/s. KSM Associates is a renowned firm of Practicing Company Secretaries founded in 2006 and headquartered in Chennai. The Firm is renowned for its commitment to quality and precision. The firm has been Peer reviewed by the ICSI, ensuring the highest standards in professional practices. M/s. KSM Associates is focused on providing comprehensive professional services in Corporate laws, SEBI Regulations, FEMA compliance, RBI Laws, Insolvency and Bankruptcy laws, Intellectual Property Laws, etc.,

Disclosure of relationships between Directors (in case of appointment of a Director): Not Applicable

POEL POCL ENTERPRISES LIMITED

Annexure-IX

Statement of Deviation / Variation in utilization of funds raised through preferential issue

Name of the listed entity	POCL Enterprises Limited
Mode of Fund Raising	Preferential Issue
Date of Raising Funds	June 18, 2025
Amount Raised	(i) Rs. 58,29,96,846/- through issue and allotment of 28,86,123 Equity Shares, at the issue price of Rs. 202/- per share; and (ii) Rs. 2,84,20,491/- i.e. 25% of the total consideration of Rs. 11,36,81,964/- through issue and allotment of 5,62,782 Convertible Warrants at the issue price of Rs. 202/- per warrant.
Report filed for Quarter ended	June 30, 2025
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	Not Applicable
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	The Audit Committee has noted that there was **no deviation/variation** in the utilization of funds raised through Preferential Issue of Equity Shares and Convertible Warrants.
Comments of the Auditors, if any	Nil

Objects for which funds have been raised and where there has been a deviation, in the following table						
a) Utilisation of proceeds from the Preferential Issue of Equity Shares						
Original Object	**Modified Object, if any**	**Original Allocation**	**Modified allocation, if any**	**Funds Utilised**	**Amount of Deviation/ Variation for the quarter according to applicable object**	**Remarks if any**
Towards funding organic and inorganic growth opportunities and strategic acquisitions including but not limited to entering into Joint Ventures, acquisition of shares whether resulting in Associate or otherwise, mergers, takeovers, acquisition by Slump Sale etc., or acquisition of any business undertaking on going concern basis or acquisition directly by the Company.	Nil	19,00,00,000/-	Nil	19,00,00,000/-	Nil	No Deviation
To meet the working capital requirement of the company, including the working capital requirements of the undertaking /company acquired by way of strategic acquisitions either in the form of equity shares/ preference shares/ quasi-equity/ unsecured loan.	Nil	33,50,00,000/-	Nil	33,50,00,000/-	Nil	No Deviation

Funding of Capital Expenditure (Capex) for purchase of plant and machinery, equipments, manufacturing units, building, land, etc., and refurbishment and renovation of Company Assets.	Nil	3,30,00,000/-	Nil	Nil*	Nil	No Deviation
For general corporate purposes, which include, inter alia, meeting general corporate exigencies, contingencies and expenses as applicable in such manner and proportion as may be decided by the Board from time to time, and/ or any other general purposes as may be permissible under the applicable laws.	Nil	2,49,96,846/-	Nil	Nil	Nil	No Deviation
Total		**58,29,96,846/-**				

Deviation or variation could mean:
(a) Deviation in the objects or purposes for which the funds have been raised or
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
(c) Change in terms of a contract referred to in the fundraising document i.e. prospectus, letter of offer, etc.

b) Utilisation of proceeds from the Preferential Issue of Convertible Warrants**

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
To meet the working capital requirement of the company, including the working capital	Nil	3,36,82,176/-	Nil	Nil	Nil	No Deviation

requirements of the undertaking /company acquired by way of strategic acquisitions either in the form of equity shares/ preference shares/ quasi-equity/ unsecured loan.						
Funding of Capital Expenditure (Capex) for purchase of plant and machinery, equipments, manufacturing units, building, land, etc., and refurbishment and renovation of Company Assets.	Nil	7,99,99,788/-	Nil	Nil	Nil	No Deviation
Total		**11,36,81,964/-**				

Deviation or variation could mean:
(a) Deviation in the objects or purposes for which the funds have been raised or
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
(c) Change in terms of a contract referred to in the fundraising document i.e. prospectus, letter of offer, etc.

*Pending the final utilization of the proceeds from the preferential issue, the company has invested Rs. 3.30 crores in a money market instrument i.e., in Invesco India Arbitrage Fund - Regular Plan Growth, as an interim use of the proceeds, which is in line with the approval sought from the shareholders for raising these funds.

**The Company has received Rs. 2,84,20,491/- i.e., 25% of the total consideration of Rs. 11,36,81,964/- and the balance of 75% of the consideration will be received at the time of conversion of warrants into equity share, within 18 months from the date of the allotment of warrants.

Yours faithfully,
For **POCL ENTERPRISES LIMITED**

AASHISHKUMAR
KAILASH CHAND JAIN

Digitally signed by AASHISHKUMAR KAILASH CHAND JAIN
DN: c=IN, postalCode=600001, st=TAMIL NADU, street=32 3RD FLOOR NARAYANA MUDALI STREET SOWCARPET, l=CHENNAI, o=Personal, serialNumber=8ac9136bbf8e4eeafa2160dd330f57157225d7db445de3abef1fa5e0365d5f20, pseudonym=6c5bb871277cb569b9587a2189cfcb94, 2.5.4.20=a7ab8ab7836275d977c4343e263ce99b60d091420c61f89d3106571aad6d6102, email=CORPRELATIONS@POEL.IN, cn=AASHISHKUMAR KAILASH CHAND JAIN
Date: 2025.08.11 14:06:43 +05'30'

AASHISH KUMAR K JAIN
COMPANY SECRETARY & FINANCE HEAD