

Annexure-A**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	Gujarat Ambuja Exports Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer – Mohit V. Gupta Person Acting in Concert -Vijay Kumar Gupta -Sulochana Gupta - Manish V. Gupta - Shilpa Gupta		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Ltd. and Bombay Stock Exchange Ltd.		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	94973860	68.646	68.646
b) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
Total (a+b+c)	94973860	68.646	68.646
<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired	3576	0.003	0.003
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
Total (a+b+c)	3576	0.003	0.003
<u>After the acquisition, holding of:</u>			
a) Shares carrying voting rights	94977436	68.649	68.649
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
Total (a+b+c)	94977436	68.649	68.649

6. Mode of acquisition / sale (e.g. open market Market Purchase / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).

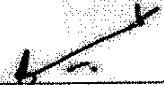
7. Date of acquisition / sale of shares / VR on 21.08.2013
date of receipt of intimation of allotment of shares, whichever is applicable

8. Equity share capital / total voting capital of the TC before the said acquisition / sale 276703750/- consisting of 138351875 equity shares of Rs. * 2/- each

9. Equity share capital/ total voting capital of the TC after the said acquisition / sale 276703750/- consisting of 138351875 equity shares of Rs. * 2/- each

10. Total diluted share/voting capital of the TC after the said acquisition/sale- 276703750/- consisting of 138351875 equity shares of Rs. * 2/- each

(!) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


Mohit V. Gupta

Signature of the acquirer / Authorised Signatory

Place: Ahmedabad

Date: 22.08.2013

Annexure-B

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Gujarat Ambuja Exports Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer – Mohit V. Gupta Person Acting in Concert -Vijay Kumar Gupta -Sulochana Gupta - Manish V. Gupta - Shilpa Gupta		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Ltd. and Bombay Stock Exchange Ltd.		
5. Details of the acquisition/ disposal/ holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition/disposal under consideration, holding of Mr. Mohit V. Gupta:</u>			
a) Shares carrying voting rights	20040095	14.484	14.484
b) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
Total (a+b+c)	20040095	14.484	14.484
<u>Details of acquisition/sale by Mr. Mohit V. Gupta</u>			
a) Shares carrying voting rights acquired/sold	3576	0.003	0.003
b) VRs acquired /sold- otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
Total (a+b+c)	3576	0.003	0.003
<u>After the acquisition/sale, holding of Mr. Mohit V. Gupta:</u>			
a) Shares carrying voting rights	20043671	14.487	14.487
b) VRs otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after	Nil	Nil	Nil
Total (a+b+c)	20043671	14.487	14.487

6. Mode of acquisition (e.g. open market / public issue / rights issue/preferential allotment / inter-se transfer, etc.)	Market Purchase
7. Date of acquisition of/ date of receipt of intimation of allotment of shares/VR/warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	21.08.2013
8. Equity share capital / total voting capital of the TC before the said acquisition	276703750/- consisting of 138351875 equity shares of Rs. 2/- each
9. Equity share capital/ total voting capital of the TC after the said acquisition	276703750/- consisting of 138351875 equity shares of Rs. 2/- each
10. Total diluted share/voting capital of the TC after the said acquisition	276703750/- consisting of 138351875 equity shares of Rs. 2/- each

Note:

(1) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Mohit V. Gupta

Signature of the acquirer / Authorised Signatory

Place: Ahmedabad

Date: 22.08.2013