



7th September, 2013

The Manager
Listing Department
The National Stock Exchange of India Limited
Exchange Plaza, C/1, Block G,
Bandra Kurla Complex, Bandra (East)
MUMBAI 400 051

Dear Sir,

SYMBOL - UNIENTER

**REG. : PROPOSED RIGHTS ISSUE OF EQUITY SHARES BY
UNIPHOS ENTERPRISES LIMITED**

We refer your letter no. NSE/LIST/157769-W dated 4th February, 2011 granting in-principle approval to undertake a rights issue to its equity shareholders.

In this connection, we wish to inform you that the meeting of the Board of Directors of the Company held on 7th September, 2013 has approved to issue Equity Shares with a face value of Rs.2/- each at a premium of Rs.15/- per Equity Share for an amount aggregating Rs.7,492.10 lacs on a Rights basis to the existing Equity Shareholders of the Company in the Ratio of 173 (One Hundred and Seventy Three) fully paid up equity shares of Rs.2/- each for every 100 (One Hundred) fully paid-up equity shares of Rs.2/- each held i.e., (173:100) by the existing Equity Shareholders on the Record Date i.e. on Thursday, September 19, 2013.

The relevant details are as follows:

Record Date	Thursday, 19 th September, 2013
Size of the Issue	The Company proposes to issue 4,40,71,179 equity shares of Rs.2/- each on a rights basis to its existing equity shareholders as on the Record Date aggregating to Rs.7,492.10 lacs.
Rights Entitlement	173 (One Hundred and Seventy Three) fully paid up equity shares of Rs.2/- each for every 100 (One Hundred) fully paid-up equity shares of Rs.2/- each held (i.e., 173:100) by the existing Equity Shareholders on the Record Date.
Issue price per Equity Share	Rs.17/- per Equity Share of Rs. 2/- each.
Premium per Equity Share	Rs.15/- per Equity Share
Details of warrants, if any, attached and terms & conditions of the warrants	Not Applicable



Uniphos Enterprises Limited

Share Dept. : 8, Shri Krishna Commercial Centre, Ground Floor, Opp. Raheja Solitaire,
6, Udyog Nagar, Off. S. V. Road, Goregaon (W), Mumbai - 400 062.
Phone : 2872 4862, 2875 5486 Fax : 2875 3485
Regd. Off. : 11, GIDC, Vapi - 396 195 (Guj.) Tel. : (0260) 2400717, 2401718 - 19
Corporate Off. : Uniphos House, Madhu Park, 11th Road, Khar (W),
Mumbai - 400 052. Phone : 2646 8000 Fax : 2604 1010

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Fractional Entitlements

Fractional entitlement, if any, will be rounded off to the next higher integer and the share required for the same will be adjusted from the entitlement of one of the promoter / promoter group entity.

We request you to take the above details on record.

Thanking you,

Yours faithfully,
for **UNIPHOS ENTERPRISES LIMITED**

K. M. THACKER
COMPANY SECRETARY

cc: The Manager – Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.