

ADITYA BIRLA**HINDALCO****AM:SJV: STEX:13****20th September, 2013****National Stock Exchange of India Limited**Exchange Plaza, 5th Floor

Plot No. C/1, G Block

Bandra Kurla Complex

Bandra (East)

MUMBAI – 400 051**Tel No. 26598100/26598235/36****Dear Sir,****Sub : Allotment of 15,00,00,000 equity shares against conversion
of warrants to Promoter Group Companies.**

The Board of Directors has allotted 15,00,00,000 warrants on preferential basis on 22nd March 2012 to Promoters Group Companies under Securities and Exchange Board of India (Issue of Capital & Disclosure Requirements) Regulations 2009 @ Rs 144.35 per share. As per SEBI Regulation, the Promoters have paid 25% of the purchase price at the time of allotment of warrants.

Please note that the promoters have exercised warrants and paid the balance 75% of the purchase price. The Committee of the Board in its Board Meeting held on today i.e. 20th September, 2013, has allotted 15,00,00,000 Equity Shares of Re. 1/- each at a premium of Rs. 143.35 to the warrant holders. The details of allottees are as follows :-

Sr. No.	Name of the allottee	No. of Equity Shares allotted
1	IGH HOLDINGS PRIVATE LIMITED	12,10,00,000
2	TURQUOISE INVESTMENTS AND FINANCE PRIVATE LIMITED	2,50,00,000
3	TGS INVESTMENT AND TRADE PRIVATE LIMITED	39,00,000
4	UMANG COMMERCIAL COMPANY LIMITED	1,00,000
	TOTAL	15,00,00,000

Kindly take the same on your record

Thanking you,

Yours faithfully,

For Hindalco Industries Ltd**Anil Malik**Joint President &
Company Secretary**Regd. Office :**Hindalco Industries Limited
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