

Birla Group Holdings Private Limited

Regd. Office : Industry House, 159, Churchgate Reclamation, Mumbai - 400 020

CIN : U67120MH1980PTC023476

1. BSE Limited
25th Floor
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400001

07.04.2016

2. National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra
Mumbai - 400 051

3. Hindalco Industries Limited
Century Bhawan,
Dr. Annie Besant Road,
Worli,
Mumbai - 400 030

Dear Sirs,

Sub: Disclosure under Regulation 30 (2) of Securities and Exchange Board of India (Substantial Acquisition of Shares And Takeovers) Regulations, 2011

We are one of the Promoters of Hindalco Industries Limited.

According to our understanding of the meaning of the expressions 'Promoter', 'Promoter Group' and 'Persons Acting in Concert' and other provisions including Regulation 30 (2) of SEBI (Substantial Acquisition of Shares And Takeovers) Regulations, 2011, we declare the holding of Promoter (s) / members of the Promoter Group / Persons Acting in Concert (PAC) with us as on March 31, 2016, as per **Annexure 'A'** enclosed.

Please acknowledge receipt.

Thanking you,

Yours faithfully,

For Birla Group Holdings Private Limited



(P.K.JAJODIA)
Director



Encl : As above

Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part A – Details of Shareholding

1. Name of the Target Company (TC)	Hindalco Industries Limited		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited National Stock Exchange of India Limited		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Not Applicable Names of Promoters - Birla Group Holdings Private Limited and Shri Kumar Mangalam Birla Names of members of the Promoter Group / PAC, as per List 'A' attached		
4. Particulars of the Shareholding of persons mentioned at (3) above	Number of Shares	% w.r.t .total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st 2016, holding of:			
a) Shares	76,37,97,188	36.9880%	36.9880%
b) Voting Rights (otherwise than by shares)	Nil	Nil	Nil
c) Warrants	Nil	Nil	Nil
d) Convertible Securities	Nil	Nil	Nil
e) Any other instrument that would entitle the holder to receive shares in the TC. #	1,45,42,309	0.7042%	0.7042%
Total	77,83,39,497	37.6922%	37.6922%

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

In addition to 76,37,97,188 equity shares (36.9880%), Promoter / Promoter Group / PAC hold 1,45,42,309 GDRs (0.7042%), voting rights on which is in terms of the Deposit Agreement between the parties (details of Shares and GDRs is given as per List 'A' attached).

For Birla Group Holdings Private Limited



(P.K.JAJODIA)
Director

Place: Mumbai
Date: 07.04.2016

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

** Part – B shall be disclosed to the Stock Exchange but shall not be disseminated.

\$ Since it is an unregistered trust and shares are held in the name of Trustee hence PAN No. of Trustee is given.

For Birla Group Holdings Private Limited



**(P.K.JAJODIA)
Director**

Place: Mumbai
Date: 07.04.2016



List 'A'

Details of shareholding of Promoters, members of Promoter Group and Persons Acting in Concert of Hindalco Industries Limited as on March 31, 2016				
Sl. No.	Name of the Shareholder	No. of Shares held	% w.r.t. total share/voting capital	% of total diluted share/voting capital
Promoters				
1	Birla Group Holdings Private Limited	67,31,467	0.3260	0.3260
2	Mr. Kumar Mangalam Birla (including 35,895 shares held as Father & Natural Guardian of Ms. Ananyashree Birla)	9,01,635	0.0437	0.0437
Promoter Group / Persons Acting in Concert				
3	Aditya Vikram Kumar Mangalam Birla HUF	6,48,632	0.0314	0.0314
4	Mrs. Rajashree Birla	6,12,470	0.0296	0.0296
5	Mrs. Neerja Birla	1,14,640	0.0056	0.0056
6	Mrs. Vasavadatta Bajaj	1,21,319	0.0059	0.0059
7	TGS Investment And Trade Private Limited	44,85,249	0.2172	0.2172
8	Trapti Trading And Investments Private Limited	930,63,124	4.5067	4.5067
9	Turquoise Investments And Finance Private Limited	1240,12,468	6.0055	6.0055
10	Birla Institute of Technologies & Science	215,83,090	1.0452	1.0452
11	Trustee Holding Shares Under the Scheme of Merger of HIL / IGCL / IGFL / on behalf of Hindalco	163,16,130	0.7901	0.7901
12	Global Holdings Private Limited	6,336	0.0003	0.0003
13	Grasim Industries Limited	545,42,475	2.6413	2.6413
14	Aditya Birla Nuvo Limited	335,06,337	1.6226	1.6226
15	IGH Holdings Private Limited	3499,63,487	16.9475	16.9475
16	Manav Investment And Trading Company	6,72,571	0.0326	0.0326
17	Pilani Investment & Industries Corporation	291,85,398	1.4133	1.4133
18	Umang Commercial Company Private Limited	273,30,360	1.3235	1.3235
	TOTAL	7637,97,188	36.9880	36.9880

Details of 145,42,309 GDRs held by Promoter / Promoter Group / Persons Acting in Concert being instrument that would entitle the holder to receive the shares in Hindalco Industries Limited:

Sl. No.	Name of the GDR Holder	No. of GDRs	% w.r.t. total share / voting capital	% of total diluted share/voting capital
1	P T Indo Bharat Rayon	96,33,890	0.4665	0.4665
2	P T Sunrise Bumi Textiles	30,04,167	0.1455	0.1455
3	P T Elegant Textile Industry	19,02,752	0.0921	0.0921
4	Surya Kiran Investments Pte. Limited	1,500	0.0001	0.0001
	TOTAL	145,42,309	0.7042	0.7042

GRAND TOTAL (SHARES + GDRs)	7783,39,497	37.6922%	37.6922%
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For Birla Group Holdings Private Limited



(P. K. JAJODIA)

Director

Place: Mumbai

Date: 07.04.2016