

ADITYA BIRLA



Date: 26th April, 2016

The National Stock Exchange of India Ltd

Exchange Plaza
Bandra-Kurla Complex
Bandra East
Mumbai- 400051
Fax 26598237

Dear Sir/Madam,

Aditya Birla Minerals Limited ("ABML") is a subsidiary of Hindalco Industries Ltd and listed on Australian Stock Exchange. Metal X Ltd, a listed company in Australia has made an announcement regarding its intention to improve its ongoing takeover offer for acquiring shares of ABML under the relevant laws of Australia with the following terms :

- 1 fully paid ordinary share in Metals X Ltd for every 4.5 ABML Shares; and
- A\$0.08 in cash for every ABML Share held

The above offer is conditional upon Hindalco's acceptance and confirmation that it has obtained the requisite approval of Reserve Bank of India in this regard.

We would like to inform you that Hindalco has communicated to ABML its intention to accept the aforesaid offer subject to receiving the approval of the Reserve Bank of India and no bona fide superior proposal being announced by a third party within 5 business days of Metals X announcing its intention to make the aforesaid Offer.

This is for your information.

Thanking you,

Yours faithfully,
For Hindalco Industries Limited

ANIL MALIK
Company Secretary

HINDALCO INDUSTRIES LIMITED

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