

RELIANCE

Reliance Capital Limited

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Wadala (W), Mumbai - 400 031
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November 18, 2014

The Manager

DCS – CRD

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

The Manager

Listing Department

The National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051

The Company Secretary

TV Today Network Limited

F-26, 1st Floor, Connaught Circus,
New Delhi, Delhi – 110 001

Dear Sirs,

Subject: Disclosure in terms of Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We enclose herewith the captioned disclosure in the prescribed format under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge receipt.

Thanking you.

Yours faithfully,

For Reliance Capital Limited



V. R. Mohan

President & Company Secretary

Enclosed: a/a

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	TV Today Network Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Reliance Capital Limited		
3. Whether the acquirer belongs to Promoter / Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5. Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition/sale under consideration, holding of:			
a) Shares carrying voting rights	34,90,000	5.87	5.87
b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	Nil	NA	NA
c) Voting rights (VR) otherwise than by shares	Nil	NA	NA
d) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	NA	NA
e) Total (a+b+c+d)	34,90,000	5.87	5.87
Details of acquisition / sale			
a) Shares carrying voting rights acquired / sold	14,30,698	2.41	2.41
b) VRs acquired /sold otherwise than by shares	Nil	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	NA	NA
d) Shares encumbered / invoked / released by the acquirer	Nil	NA	NA
e) Total (a+b+c+/-d)	14,30,698	2.41	2.41

After the acquisition / sale, holding of:			
a) Shares carrying voting rights	20,59,302	3.46	3.46
b) Shares encumbered with the acquirer	Nil	NA	NA
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	Nil	NA	NA
	Nil	NA	NA
e) Total (a+b+c+d)	20,59,302	3.46	3.46
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Between August 6, 2014 and November 18, 2014		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 29,78,78,075 / 5,95,75,615 equity shares of Rs. 5 each		
9. Equity share capital / total voting capital of the TC after the said acquisition / sale	Rs. 29,78,78,075 / 5,95,75,615 equity shares of Rs. 5 each		
10. Total diluted share / voting capital of the TC after the said acquisition / sale	Rs. 29,78,78,075 / 5,95,75,615 equity shares of Rs. 5 each		

(*) Total share capital / voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

For Reliance Capital Limited



V. R. Mohan

President & Company Secretary

Place: Mumbai

Date: November 18, 2014