

The National Stock Exchange of India Limited

Exchange Plaza
Plot No. C/1, G Block, Bandra Kurla Complex
Bandra (East)
Mumbai – 400 051

CODE: IFCI

Dear Sir,

Re: Submission of information under Regulation 52(4) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015.

This is in continuation to our Letter No. IFCI/CS/2020-140 dated June 26, 2020 regarding Outcome of Board Meeting and submission of standalone and consolidated financial results of the Company for the quarter and financial year ended March 31, 2020.

In this regard, pursuant to the provisions of Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the requisite information to be submitted along with the financial results is as under:

S.No.	Particulars	Details
1	Credit Rating and Change in the Credit Rating, if any	Enclosed at Annexure-I
2	Debt – Equity Ratio	3.00
3	Previous due date for the payment of interest of non-convertible debt securities / repayment of principal of non-convertible debt securities and whether the same has been paid or not	Enclosed at Annexure-II
4	Next due date for the payment of interest of Non-Convertible Debt Securities / principal along with the amount of interest of non-convertible debt securities payable	Enclosed at Annexure-II
5	Debenture Redemption Reserve	₹247.08 crore
6	Net Worth	₹4,107.77 crore
7	Net Loss After Tax	₹(277.88) crore
8	Earnings Per Share	₹(1.64)

आई एफ सी आई लिमिटेड

पंजीकृत कार्यालय:

आईएफसीआई टावर, 61 नेहरु प्लेस, नई दिल्ली – 110 019

दूरभाष: +91-11-4173 2000, 4179 2800

फैक्स: +91-11-2623 0201, 2648 8471

वेबसाइट: www.ifcltd.com

सीआईएन: L74899DL1993GOI053677

IFCI Limited

Regd. Office:

IFCI Tower, 61 Nehru Place, New Delhi - 110 019

Phone: +91-4173 2000, 4179 2800

Fax: +91-11-2623 0201, 2648 8471

Website: www.ifcltd.com

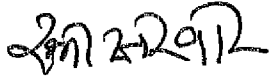
CIN: L74899DL1993GOI053677



2. It may kindly be noted that as per the Proviso to Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the requirement to disclose **asset cover, debt service coverage ratio** and **interest service coverage ratio** are not applicable on the Non-Banking Financial Companies registered with Reserve Bank of India, hence IFCI being NBFC – ND-SI have not disclosed the above data. Also, there is no "Outstanding Redeemable Preference Shares of IFCI Ltd.

Thanking You

Yours faithfully
For IFCI Limited



(Rupa Sarkar)
Company Secretary

Annexure A **T**

Long Term (Bonds/NCDs/Term Loans)	
Ratings by	31-Mar-20
ICRA	[ICRA] BBB- w.e.f 02/12/2019
CARE	CARE BBB- w.e.f 24/01/2020
Brickwork	BWR BBB+ w.e.f 09/07/2019
Short Term (Commercial Paper/Short term borrowings)	
Ratings by	31-Mar-20
ICRA	[ICRA] A3 w.e.f 02/12/2019
CARE	-
Brickwork	BWR A2+ w.e.f, 09/07/2019
For Structured Secured NCD	
Ratings by	31-Mar-20
Brickwork	BWR A+ (SO) w.e.f 09/07/2019
CARE	CARE BBB+ (SO) w.e.f 01/08/2019
Subordinate Bonds	
Ratings by	31-Mar-20
CARE	CARE BBB- w.e.f 01/08/2019

Annexure - B.II

Schedule of payment of Principal / Interest as on March 31,2020									
Sl No.	Series	ISIN	Interest payment	Previous due date for payment of interest	Paid or unpaid	Next due date for payment of interest	Previous due date for payment of principal	Next due date for payment of principal	Debenture Trustee
1	Tranche I- Series I	INE039A07751	Annual	01-12-19	Paid	-	Not Due	Redeemed	Axis Trustee Services Ltd
2	Tranche I-Series II	INE039A07769	Cumulative	01-12-19	Paid	-	Not Due	Redeemed	Axis Trustee Services Ltd
3	Tranche I-Series III	INE039A07777	Monthly	01-12-19	Paid	-	Not Due	Redeemed	Axis Trustee Services Ltd
4	Tranche I-Series IV	INE039A07785	Annual	01-12-19	Paid	01-12-20	Not Due	01-12-21	Axis Trustee Services Ltd
5	Tranche I-Series V	INE039A07793	Cumulative	N.A.	Not Due	On Maturity Date	Not Due	01-12-21	Axis Trustee Services Ltd
6	Tranche I-Series VI	INE039A07801	Annual	01-12-19	Paid	01-12-20	Not Due	01-12-24	Axis Trustee Services Ltd
7	Tranche I-Series VII	INE039A07819	Cumulative	N.A.	Not Due	On Maturity Date	Not Due	01-12-24	Axis Trustee Services Ltd
8	Tranche II- Series I	INE039A07827	Annual	13-02-20	Paid	-	Not Due	Redeemed	Axis Trustee Services Ltd
9	Tranche II-Series II	INE039A07835	Cumulative	N.A.	Paid	-	Not Due	Redeemed	Axis Trustee Services Ltd
10	Tranche II-Series III	INE039A07843	Annual	13-02-20	Paid	13-02-21	Not Due	13-02-25	Axis Trustee Services Ltd
11	Tranche II-Series IV	INE039A07850	Cumulative	N.A.	Not Due	On Maturity Date	Not Due	13-02-25	Axis Trustee Services Ltd
12	IFCI Tax Free Bond	INE039A09PT1	Annual	31-03-20	Paid	31-03-21	Not due	31-03-24	Axis Trustee Services Ltd
13	IFCI Tax Free Bond	INE039A09PU9	Annual	31-03-20	Paid	31-03-21	Not due	31-03-29	Axis Trustee Services Ltd

Schedule of payment of Principal / Interest as on March 31, 2020									
S.No	Series	ISIN	Interest payment	Previous due date for payment of interest	Paid or unpaid	Next due date for payment of interest	Previous due date for payment of principal	Next due date for payment of principal	Debenture Trustee
1	53R	INE039A09112	HY Intt	30-05-19	Paid	-	Not due	Redeemed	Axis Trustee Services Ltd
2	54R	INE039A09120	HY Intt	19-09-19	Paid	-	Not due	Redeemed	Axis Trustee Services Ltd
3	55R	INE039A09138	HY Intt	26-12-19	Paid	-	Not due	Redeemed	Axis Trustee Services Ltd
4	56R	INE039A09146	HY Intt	26-12-19	Paid	26-06-20	Not due	26-06-20	Axis Trustee Services Ltd
5	57R	INE039A09153	HY Intt	24-03-20	Paid	24-09-20	Not due	24-09-20	Axis Trustee Services Ltd
6	58R	INE039A09161	HY Intt	26-12-19	Paid	26-06-20	Not due	26-12-20	Axis Trustee Services Ltd
7	59R	INE039A09179	HY Intt	19-02-20	Paid	19-08-20	Not due	19-08-21	Axis Trustee Services Ltd
8	60R	INE039A09187	HY Intt	13-01-20	Paid	13-07-20	Not due	13-01-22	Axis Trustee Services Ltd
9	61R	INE039A09195	HY Intt	03-03-20	Paid	03-09-20	Not due	03-03-22	Axis Trustee Services Ltd
10	48	INE039A09LG7	Annual	05-03-20	Paid	05-03-21	Not due	05-03-25	Axis Trustee Services Ltd
11	49	INE039A09LK9	Annual	13-04-19	Paid	13-04-20	Not due	13-04-25	Axis Trustee Services Ltd
12	52	INE039A09LS2-MB6	Cumulative	N.A.	Not due	On Maturity Date	Not due	07-07-31	Axis Trustee Services Ltd
13	53	INE039A09MC4	Annual	13-07-19	Paid	13-07-20	Not due	13-07-30	Axis Trustee Services Ltd

S.No	Series	ISIN	Interest payment	Previous due date for payment of interest	Paid or unpaid	Next due date for payment of interest	Previous due date for payment of principal	Next due date for payment of principal	Debenture Trustee
14	54	INE039A09MD2	Annual	16-07-19	Paid	16-07-20	Not due	16-07-30	Axis Trustee Services Ltd
15	55	INE039A09MN1	Annual	29-10-19	Paid	29-10-20	Not due	29-10-30	Axis Trustee Services Ltd
16	SUB-II	INE039A09NP4	Annual	25-08-19	Paid	25-08-20	Not due	25-08-21	Axis Trustee Services Ltd
17	56(Opt-I)	INE039A09OZ1	Annual	26-06-19	Paid	26-06-20	Not due	26-06-22	Axis Trustee Services Ltd
18	56(Opt-II)	INE039A09PA1	Annual	26-06-19	Paid	26-06-20	Not due	26-06-22	Axis Trustee Services Ltd
19	57-B	INE039A09PE3	Annual	28-09-19	Paid	28-09-20	Not due	28-09-22	Axis Trustee Services Ltd
20	57-C(Opt-I)	INE039A09PF0	Annual	08-10-19	Paid	08-10-20	Not due	08-10-22	Axis Trustee Services Ltd
21	57-C(Opt-II)	INE039A09PI4	Annual	08-10-19	Paid	08-10-20	Not due	08-10-27	Axis Trustee Services Ltd
22	57-D	INE039A09PJ2	Annual	08-10-19	Paid	08-10-20	Not due	08-10-27	Axis Trustee Services Ltd
23	57-E	INE039A09PK0	Annual	15-10-19	Paid	15-10-20	Not due	15-10-27	Axis Trustee Services Ltd
24	58-A	INE039A09PM6	Annual	05-11-19	Paid	05-11-20	Not due	05-11-22	Axis Trustee Services Ltd
25	58-B	INE039A09PN4	Annual	05-11-19	Paid	05-11-20	Not due	05-11-27	Axis Trustee Services Ltd
26	58-C	INE039A09PO2	Annual	05-11-19	Paid	05-11-20	Not due	05-11-32	Axis Trustee Services Ltd

S.No	Series	ISIN	Interest payment	Previous due date for payment of Interest	Paid or unpaid	Next due date for payment of interest	Previous due date for payment of principal	Next due date for payment of principal	Debenture Trustee
27	58-D	INE039A09PP9	Annual	05-11-19	Paid	05-11-20	Not due	05-11-37	Axis Trustee Services Ltd
28	59	INE039A09PQ7	Annual	11-01-20	Paid	11-01-21	Not due	11-01-21	Axis Trustee Services Ltd
29	60 (OP I)	INE039A09PR5	Annual	26-04-19	Paid	26-04-20	Not due	26-04-28	Axis Trustee Services Ltd
30	60 (OP II)	INE039A09PS3	Annual	26-04-19	Paid	26-04-20	Not due	26-04-28	Axis Trustee Services Ltd
31	INFRA I	INE039A08114	Annual	15-09-19	Paid	15-09-20	Not due	15-09-20	Axis Trustee Services Ltd
32	INFRA I	INE039A08122	Cumulative	N.A.	Not due	On Maturity Date	Not due	15-09-20	Axis Trustee Services Ltd
33	INFRA I	INE039A08130	Annual	15-09-19	Paid	15-09-20	Not due	15-09-20	Axis Trustee Services Ltd
34	INFRA I	INE039A08148	Cumulative	N.A.	Not due	On Maturity Date	Not due	15-09-20	Axis Trustee Services Ltd
35	INFRA II	INE039A09MT8	Annual	31-01-20	Paid	31-01-21	Not due	31-01-21	Axis Trustee Services Ltd
36	INFRA II	INE039A09MU6	Cumulative	N.A.	Not due	On Maturity Date	Not due	31-01-21	Axis Trustee Services Ltd
37	INFRA II	INE039A09MV4	Annual	31-01-20	Paid	31-01-21	Not due	31-01-21	Axis Trustee Services Ltd
38	INFRA II	INE039A09MW2	Cumulative	N.A.	Not due	On Maturity Date	Not due	31-01-21	Axis Trustee Services Ltd
39	SUB I	INE039A09NJ7	Annual	01-08-19	Paid	01-08-20	Not due	01-08-21	Axis Trustee Services Ltd

S.No	Series	ISIN	Interest payment	Previous due date for payment of interest	Paid or unpaid	Next due date for payment of interest	Previous due date for payment of principal	Next due date for payment of principal	Debenture Trustee
40	SUB I	INE039A09NK5	Cumulative	N.A.	Not due	On Maturity Date	Not due	01-08-21	Axis Trustee Services Ltd
41	SUB I	INE039A09NL3	Annual	01-08-19	Paid	01-08-20	Not due	01-08-26	Axis Trustee Services Ltd
42	SUB I	INE039A09NM1	Cumulative	N.A.	Not due	On Maturity Date	Not due	01-08-26	Axis Trustee Services Ltd
43	SUB III	INE039A09NT6	Cumulative	N.A.	Not due	On Maturity Date	Not due	31-10-21	Axis Trustee Services Ltd
44	SUB III	INE039A09NU4	Annual	31-10-19	Paid	31-10-20	Not due	31-10-21	Axis Trustee Services Ltd
45	SUB III	INE039A09NV2	Annual	31-10-19	Paid	31-10-20	Not due	31-10-21	Axis Trustee Services Ltd
46	SUB III	INE039A09NW0	Annual	31-10-19	Paid	31-10-20	Not due	31-10-26	Axis Trustee Services Ltd
47	SUB IV	INE039A09OL1	Annual	28-02-20	Paid	28-02-21	Not due	28-02-22	Axis Trustee Services Ltd
48	SUB IV	INE039A09OM9	Annual	28-02-20	Paid	28-02-21	Not due	28-02-27	Axis Trustee Services Ltd
49	SUB V(A)/V(B)	INE039A09PD5	Annual	18-09-19	Paid	18-09-20	Not due	18-09-37	Axis Trustee Services Ltd
50	Sub V©	INE039A09PH6	Annual	05-10-19	Paid	05-10-20	Not due	05-10-37	Axis Trustee Services Ltd
51	Sub V (D)	INE039A09PL8	Annual	15-10-19	Paid	15-10-20	Not due	15-10-32	Axis Trustee Services Ltd
52	61	INE039A07868	HY Intt	03-11-19	Paid	03-05-20	Not due	03-11-21	Axis Trustee Services Ltd