IFCI LIMITED
आई एफ सी आई लिमिटेड
(A Government of India Undertaking)
(भारत सरकार का उपक्रम)

No. IFCI/CS/2020-392

November 17, 2020

The National Stock Exchange of India Limited
Exchange Plaza
Plot No. C/1, G Block, Bandra Kurla Complex
Bandra (East)
Mumbai – 400 051

Dear Sir,

Re: Submission of Debenture Trustee Certificates.

Pursuant to the provisions of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we submit herewith the Certificates from the Debenture Trustees viz. Axis Trustee Services Limited, Centbank Financial Services Limited and IDBI Trusteeship Services Limited stating that the Debenture Trustees have taken note of the information as per Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is for your information and record.

Thanking You

Yours faithfully
For IFCI Limited

(Rupa Sarkar)
Company Secretary

Encl.: As above

ENCLOSURE

ATSL/ DEL/2020-21/1167
November 12, 2020

IFCI Limited
IFCI Tower,
61 Nehru Place,
New Delhi 110019

Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015) for the Half- Yearly ended September 30, 2020

Dear Sir/Madam,

This has reference to the Privately Placed Secured & unsecured Redeemable Non- Convertible Debentures issued by IFCI Limited ("Company") and listed on the Bombay Stock Exchange (BSE Limited) (**"Listed Debt Securities"**).

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company as per Regulation 52(4).

In pursuance thereof, we hereby confirm that we have received the said aforesaid information along with the relevant/necessary supporting and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Further, please note that we have not independently verified the contents submitted and the aforesaid noting is subject to the following:

1. The Debenture Trustee is relying on the information/ status as submitted by the Company for the purpose of submission to the Stock Exchange; without reconfirming; &
2. Any commitment pertaining to the Interest/ Principal payable on the future due dates are sole commitment on the Company's part and Trustee is not liable in any manner if Company fails to fulfil/does not fulfil its commitment.

Thanking You,

Yours Faithfully
For **Axis Trustee Services Limited**
(Debenture Trustee)

Subhash Kumar Jha
Digitally signed by Subhash Kumar Jha
Date: 2020.11.12 18:58:40 +05'30'

(Subhash Kumar Jha)
Assistant General Manager

आईएफसीआई लि० / IFCI Ltd.
आईएफसीआई टावर
IFCI Tower
61 नेहरु प्लेस
61 Nehru Place
नई दिल्ली-19
New Delhi-19
भारत सरकार का उपक्रम / A Govt. of India Undertaking

Centbank Financial Services Limited
Wholly-owned subsidiary of Central Bank of India

CENTFIN:2020:297 13 November 2020

CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, Debenture Trustees for non-convertible debt securities issued by IFCI LTD ('company') for the following series:

Series	Total Amount (₹ in Cr)	ISIN
47	200	INE 039 A 09LC6
50	250	INE 039 A 09LL7
51	250	INE 039 A 09LM5

hereby confirm that we have received and noted the information (except the DRR, Networth, Debt Equity Ratio- Certificate, from the Auditors for the stated ratios is still awaited) furnished to us by the said issuer company (viz. IFCI Limited vide their letter #IFCI/CS/2020-390 dated November 13, 2020), as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 ('Regulations') for the Half year ended 30 September 2020.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

For CENTBANK FINANCIAL SERVICES LTD

Yashda A Waghmare
MANAGER

CENTBANK FINANCIAL SERVICES LIMITED
(Formerly: Centbank Financial & Custodial Services Ltd., erstwhile: The Central Bank Executor & Trustee Co. Ltd.)
Regd. Office : Central Bank of India - MMO Bldg., 3rd Floor, (East Wing)
55, Mahatma Gandhi Road, Fort, Mumbai 400001. ☎: (022) 2261 6217 Fax: (022) 2261 6208
E-mail : info@cfsl.in Website: www.cfsl.in CIN: U67110MH1929GOI001484

IDBI Trusteeship Services Ltd
CIN : U65991MH2001GOI131154

IDBI trustee

No. 20688 /ITSL/OPR/2020-21
November 13, 2020

To,
IFCI Limited
IFCI Tower,
61 Nehru Place,
New Delhi 110019

Dear Sir,

Sub: Letter from Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR 2015) for the half year ended September 30, 2020

This has reference to the privately placed Unsecured/Secured, Non-Convertible Debentures issued by **IFCI Limited,** (**"Issuer"**) wherein IDBI Trusteeship Services Limited is acting as the Debenture Trustee and listed on the National Stock Exchange of India Ltd. (NSE) and/or Bombay Stock Exchange (BSE) ("**Listed Debt Securities**").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Issuer is required to submit the documents required there along with its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (IDBI Trusteeship Services Limited) that the Debenture Trustee has noted the contents furnished by the Issuer as per Regulation 52(4).

In pursuance thereof, we hereby confirm that we have received the aforesaid information through your email dated November 12, 2020 and November 13, 2020 and we have noted the contents provided therein, without verification.

Thanking you.

Yours faithfully,
For **IDBI Trusteeship Services Limited**

Authorized Signatory

आईएफसीआई लि० / IFCI Ltd.
आईएफसीआई टावर
IFCI Tower
61 नेहरू प्लेस
61, Nehru Place
नई दिल्ली - 19
New Delhi-19
भारत सरकार का उपक्रम / A Govt. Of India Undertaking