

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Jamna Auto Industries Ltd.		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Map Auto Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange National Stock Exchange of India Ltd Ludhiana Stock exchange Delhi Stock Exchange		
5. Details of the acquisition/disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	4624711	11.70	11.70
b) Voting rights (VR) otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
Total (a+b+c)	4624711	11.70	11.70
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold (As per list no. 1 enclosed)	7149188	18.09	18.09
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	7149188	18.09	18.09


 For Map Auto Ltd.
 Director

<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	11773899	29.79	29.79
b) VRs otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-
Total (a+b+c)	11773899	29.79	29.79
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Acquisition pursuant to the Scheme of Amalgamation of Randeep Investment Private Limited (RIPL) and Pradeep Holdings Private Limited (PHPL) with MAP Auto Limited. The Scheme was approved by The Hon'ble High court of Delhi vide its order dated 21.03.2013 and has become effective from 24.04.2013, being the date of filing of the order with Registrar of Companies Consequent to amalgamation, the respective shareholding of RIPL and PHPL (Transferor Companies) in Jamna Auto Industries Limited (Target Company) has vested in Map Auto Limited (Transferee Company). MAP Auto Limited, RIPL and PHPL all form part of the promoter group of the Target Company.		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	24.04.2013 being effective date of Scheme of amalgamation.		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	39512864		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	39512864		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	39512864		

On the scheme becoming effective, both the transferor companies have ceased to exist.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Map Auto Limited

 **For Map Auto Ltd**

Pawan Kumar
(Director)

Director

Place: New Delhi
Date: 25.04.2013

List no. 1- Status of holding of Map Auto Limited in Jamna Auto Industries Ltd.

Particulars		Before Merger		After Merger as per the High Court Order	
S. No.	Promoter Group Companies of Jamna Auto Industries Limited	No. of Shares	% of shareholding	No. of Shares	% of shareholding
(A) Transferor Companies					
1.	Randeep Investment Pvt. Ltd.	7061390	17.87	0	0
2.	Pradeep Holdings Pvt. Ltd.	87798	0.22	0	0
	Total of Transferor Companies (A)	7149188	18.09	0	0
(B) Transferee Company					
3	Map Auto Limited	4624711	11.70	11773899	29.79
	Total of Transferee Company (B)	4624711	11.70	11773899	28.79
	Grand Total (A + B)	11773899	29.79	11773899	29.79

NOTE: Acquisition pursuant to a Scheme of Amalgamation of Randeep Investment Private Limited (RIPL) and Pradeep Holdings Private Limited (PHPL) with **MAP Auto Limited**. The Scheme was approved by The Hon'ble High Court of Delhi vide its order dated 21.03.2013 and has become effective from 24.04.2013, being the date of filing of the order with Registrar of Companies

Consequent to amalgamation, the respective shareholding of RIPL and PHPL (Transferor Companies) in **Jamna Auto Industries Limited** (Target Company) has vested in **Map Auto Limited** (Transferee Company).

MAP Auto Limited, RIPL and PHPL all form part of the promoter group of the TC.

Ab  **For Map Auto Ltd**
Director