

## Morgan Stanley

Jun 5, 2013

**National Stock Exchange of India Ltd.**

Exchange Plaza, Bandra-Kurla Complex,

Bandra (E)

Mumbai – 400 051

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**Annexure-B****Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	Suzlon Energy Limited.		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Morgan Stanley Asia (Singapore) Pte. Morgan Stanley India Capital Private Limited Morgan Stanley & Co. International plc		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE and BSE		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition under consideration, holding of :</u>			
a) Shares carrying voting rights	92,205,249	4.4083%	4.4066%
b) Voting rights (VR) otherwise than by equity shares			
c) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	825,653	0.0395%	0.0395%
Total (a+b+c)	93,030,902	4.4478%	4.4461%

<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired	-4,171,509	-0.1994%	-0.1994%
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
Total (a+b+c)	-4,171,509	-0.1994%	-0.1994%
<u>After the acquisition, holding of</u>			
a) Shares carrying voting rights	88,033,740	4.2089%	4.2072%
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	825,653	0.0395%	0.0395%
Total (a+b+c)	88,859,393	4.2484%	4.2467%
6. Mode of acquisition (e.g. open market / public issue /rights issue /preferential allotment)	Market Sale and Pledge		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	June 3, 2013		
8. Equity share capital / total voting capital of the TC before the said acquisition	2,091,612,621		

9. Equity share capital/ total voting capital of the TC after the said acquisition	2,091,612,621
10. Total diluted share/voting capital of the TC after the said acquisition	2,092,438,162(**)

**Note:**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*)The Total diluted share/voting capital of the TC after the said acquisition is based on the assumption of full conversion on the convertible bonds held by Morgan Stanley into equity shares of the TC.



Signature of the acquirer / Annie Gong, Vice President

Place: Shanghai

Date: Jun 05, 2013