

PART - I				₹ in Lacs			
Sl. No.	PARTICULARS	Quarter Ended			Year Ended (12 months)		Eighteen Months Ended
		Mar.,12 (Unaudited)	Dec.,11 (Unaudited)	Mar.,11 (Unaudited)	Mar.,12 (Audited)	Mar.,11 (Unaudited)	Mar.,11 (Audited)
1.	Income from Operations						
(a)	Net Sales / Income from Operations (Net of excise duty)	41223.08	45782.82	34952.24	151087.00	171806.03	233783.10
(b)	Other Operating Income	394.04	672.83	(11.77)	2530.62	1072.75	3812.29
	Total income from operations (net)	41617.10	46455.65	34950.47	153627.62	172878.61	237400.39
2.	Expenses						
(a)	Cost of materials consumed	61883.88	35811.65	48702.01	103206.82	103423.31	215858.00
(b)	Purchases of stock-in-trade	443.03	5521.41	2743.56	14880.48	10184.58	10702.90
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(38727.08)	(5129.31)	(32758.77)	(3958.16)	32178.25	(44907.28)
(d)	Employees benefits expense	1821.30	1806.02	1883.20	5896.50	5121.72	9396.84
(e)	Depreciation and amortisation expense	2471.00	1935.55	1677.94	6764.73	5261.85	9889.61
(f)	Other expenses	5672.74	3244.82	4919.68	13308.91	15290.60	22522.85
(g)	Off-season Expenses(Net)	4128.18	1285.37	0.00	0.00	0.00	0.00
	Total expenses	36672.77	44075.64	27149.62	140292.29	173440.71	223540.99
3.	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	4944.33	2380.11	7800.85	13425.33	238.90	13859.40
4.	Other income	262.21	32.40	26.43	574.21	512.12	155.65
5.	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	5206.54	2412.51	7827.28	13999.54	751.02	14015.05
6.	Finance costs	1680.55	2148.10	2380.38	9488.70	8800.00	12573.00
7.	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	3525.99	264.41	5436.90	4512.84	(8139.07)	1482.05
8.	Exceptional Items (Net - Gain/(Loss)) (Refer Note No. 5):						
	Differential Cane Price	(58.74)	(4735.71)	0.00	(4504.45)	0.00	0.00
	Less: Transferred from general reserve	58.74	4735.71	0.00	4504.45	0.00	0.00
9.	Profit / (Loss) from ordinary activities before tax (7-8)	3525.99	264.41	5436.90	4512.84	(8139.07)	1482.05
10.	Tax expense						
	Current Tax (including MAT)	(170.95)	28.39	3.53	0.00	(1477.37)	173.53
	Less: MAT credit entitlement	170.95	(26.39)	16.85	0.00	1497.76	(153.14)
	Deferred Tax Liability/(Asset)	1293.67	39.57	153.50	1550.00	(2541.27)	153.50
11.	Profit / (Loss) from ordinary activities after tax (9-10)	2232.32	224.84	5263.01	2962.84	(5618.19)	1305.16
12.	Extraordinary items (net of tax expense Nil)	0.00	0.00	0.00	0.00	0.00	0.00
13.	Net Profit / (Loss) for the period (11-12)	2232.32	224.84	5263.01	2962.84	(5618.19)	1305.16
14.	Share of (Profit) / Loss of associates	0.00	0.00	0.00	0.00	0.00	0.00
15.	Minority interest	0.00	0.00	0.00	0.00	(44.11)	0.00
16.	Net Profit (+) / Loss (-) after taxes, share of profit/(loss) of associates and minority interest (13-14-15)	2232.32	224.84	5263.01	2962.84	(5662.30)	1305.16
17.	Paid-up Equity Share Capital (Face Value per Share ₹ 10/-Each)	5390.60	5390.60	5390.60	5390.60	5390.60	5390.60
18.	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	42243.37	45245.67	45245.67
19.	Earnings per share (before extraordinary items) (of ₹ 10/- each) (not annualised):						
a)	Basic	4.13	0.40	9.74	5.43	(10.57)	2.34
b)	Diluted	4.13	0.40	9.74	5.43	(10.57)	2.34
20.	Earnings per share (after extraordinary items) (of ₹ 10/- each) (not annualised):						
a)	Basic	4.13	0.40	9.74	5.43	(10.57)	2.34
b)	Diluted	4.13	0.40	9.74	5.43	(10.57)	2.34

PART - II							
A PARTICULARS OF SHAREHOLDING							
1.	Public Shareholding						
	- No. of Shares	25472177	27978029	28080461	25472177	25000451	20080461
	- Percentage of Shareholding	47.25%	51.90%	52.09%	47.25%	52.09%	52.09%
2.	Promoter and Promoter Group Shareholding:						
(a)	Pledged / Encumbered						
	- No. of Shares	15174431	12124431	10195431	15174431	10189431	10189431
	- Percentage of Shares(as a % of the Total Shareholding of the Promoter and Promoter Group)	53.37%	46.76%	39.49%	53.37%	39.49%	38.45%
	- Percentage of Shares(as a % of the Total Share Capital of the Company)	25.15%	22.40%	18.92%	25.15%	18.92%	18.92%
	Non-encumbered						
	- No. of Shares	13299857	13803515	15025030	13299857	15025030	15025030
	- Percentage of Shares(as a % of the Total Shareholding of the Promoter and Promoter Group)	46.63%	53.24%	60.51%	46.63%	60.51%	60.51%
	- Percentage of Shares(as a % of the Total Share Capital of the Company)	24.80%	25.81%	28.99%	24.80%	28.99%	28.99%



B	INVESTOR COMPLAINTS	Quarter ended
	Particulars	31.03.2012
	Pending at the beginning of the quarter	Nil
	Received during the quarter	2
	Disposed of during the quarter	2
	Remaining unresolved at the end of the quarter	Nil

NOTES:

- The above financial results were reviewed by the Audit Committee and approved by the Board of Directors in their respective meetings held on 16th May, 2012.
- The Board of Directors has recommended a Equity dividend of ₹ 1.25/- (12.50%) per equity share of ₹ 10/- each for year ended 31st March, 2012.
- Sugar being a seasonal industry, the performance of the quarter may not be representative of the annual performance of the Company.
- Figures of the quarter ended 31st March 2012 are the balancing figures between audited figures in respect of the full financial year and published year to date figures upto the 3rd quarter of the current financial year.
- Exceptional item represents Differential cane price for the season 2006-07 and 2007-08 provided for pursuant to the order of Hon'ble Supreme Court dated 17th January, 2012 and equivalent amount has been withdrawn from General Reserve.
- The Standalone and Consolidated Financial results of the company for the quarter and year ended 31st March, 2012 are available on the company's website www.dhampur.com. Standalone information is as under:

Sl. No.	PARTICULARS	Quarter Ended			Year (12 months) Ended		Eighteen Months Ended
		Mar., 12 (Unaudited)	Dec., 11 (Unaudited)	Mar., 11 (Unaudited)	Mar., 12 (Audited)	Mar., 11 (Unaudited)	Mar., 11 (Audited)
a	Total Revenue	41617.10	46318.70	33832.42	153627.62	172318.08	236011.38
b	Profit Before Tax	3549.79	131.89	4748.05	4404.21	(8668.65)	1041.50
c	Profit After Tax	2255.12	92.32	4574.16	2854.21	(5148.77)	867.61

Figures for the previous corresponding periods have been regrouped, wherever considered necessary.

QUARTERLY REPORTING OF SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED UNDER CLAUSE 41 OF LISTING AGREEMENT

Sl. No.	PARTICULARS	Quarter Ended			Year (12 months) Ended		Eighteen Months Ended
		Mar., 12 (Unaudited)	Dec., 11 (Unaudited)	Mar., 11 (Unaudited)	Mar., 12 (Audited)	Mar., 11 (Unaudited)	Mar., 11 (Audited)
1	Segment Revenue (Net of Excise & Other Taxes)						
	a) Sugar	41502.21	43791.48	35311.05	141435.24	160729.24	224206.42
	b) Power	18101.62	10581.73	17256.35	33358.04	38695.45	65505.83
	c) Chemicals / Ethanol	5829.82	4036.81	4576.12	18058.77	13052.47	18418.88
	d) Others	525.74	327.34	400.37	1119.17	7506.90	8068.72
	Total	66059.39	58737.36	57843.89	192001.22	219975.09	317199.83
	Less : Inter Segment Revenue (Net of Excise)	24536.33	12554.54	22681.55	40904.22	48168.26	83411.73
	Net Sales / Income from Operation	41223.06	45782.82	34962.34	151097.00	171806.83	233788.10
2	Segment Results (Net Profit/(Loss)-) before Tax & Interest from each Segment)						
	a) Sugar	(1587.76)	(855.21)	653.32	3663.44	(8541.43)	(1181.47)
	b) Power	5680.11	3007.88	6392.77	9080.04	11170.83	17972.32
	c) Chemicals / Ethanol	1626.91	450.55	1165.52	2650.16	(204.78)	(283.70)
	d) Others	25.53	156.31	(11.14)	185.36	(101.39)	(35.29)
	Total	5644.79	2760.54	8200.47	15679.00	2323.25	16471.86
	Less : Interest	1680.55	2148.10	2390.38	9485.70	8890.08	12573.00
	Less : Other Unallocable Expenses Net of Unallocable Income	(438.25)	(357.03)	(373.19)	(1579.46)	(1572.23)	(2416.81)
	Net Profit/(Loss)-) before Tax	3526.99	255.41	5436.90	4512.84	(8139.07)	1482.05
3	Capital Employed (Segment Assets - Segment Liabilities)						
	a) Sugar	71435.00	42543.98	67833.01	71435.00	67833.01	67833.01
	b) Power	54755.00	50428.50	48800.47	54755.00	48800.47	48800.47
	c) Chemicals / Ethanol	19753.00	18068.38	17687.28	19753.00	17687.28	17687.28
	d) Others	58.00	135.30	(24.57)	88.00	(24.57)	(24.57)
	Total	146032.00	111166.22	134096.19	146032.00	134096.19	134096.19



4 Statement of Assets and Liabilities as at 31st March, 2012				₹ in Lacs
Particulars		As at 31st Mar., 12 (Audited)		As at 31st Mar., 11 (Audited)
A EQUITY AND LIABILITIES				
1 Shareholders' funds				
(a) Share capital		5281.00		8281.00
(b) Reserves and surplus		42243.37		45247.00
(c) Money received against share warrants		0.00		0.00
Sub-total - Shareholders' funds		48524.37		51528.00
2 Share application money pending allotment		0.00		0.00
3 Non-current liabilities				
(a) Long-term borrowings		42023.00		37740.00
(b) Deferred tax liabilities (Net)		162.00		0.00
(c) Other Long term liabilities		575.00		509.00
(d) Long-term provisions		1668.00		1804.00
Sub-total - Non-current liabilities		46028.00		39853.00
4 Current liabilities				
(a) Short-term borrowings		45405.00		38554.00
(b) Trade payables		43512.00		44867.00
(c) Other current liabilities		20453.00		15931.00
(d) Short-term provisions		1654.63		1475.00
Sub-total - Current liabilities		110874.63		101957.00
TOTAL - EQUITY AND LIABILITIES		204377.00		193338.00
II ASSETS				
Non-current assets				
1 (a) Fixed assets		101981.00		102727.00
(b) Goodwill on consolidation		0.00		0.00
(c) Non-current investments		896.00		893.00
(d) Deferred tax assets (net)		0.00		1385.00
(e) Long-term loans and advances		1112.00		733.00
(f) Other non-current assets		38.00		44.00
Sub-total - Non-current assets		104027.00		105705.00
2 Current assets				
(a) Current investments		0.00		0.00
(b) Inventories		71023.00		67107.00
(c) Trade receivables		21627.00		8359.00
(d) Cash and cash equivalents		1321.00		2425.00
(e) Short-term loans and advances		3967.00		6338.00
(f) Other current assets		2412.00		3323.00
Sub-total - Current assets		100350.00		87553.00
TOTAL - ASSETS		204377.00		193338.00

Place : New Delhi
Dated : 15-05-2012



For Dhampur Sugar Mills Ltd.

(Signature)
V.K.GOEL
Chairman

PART - I							₹ in Lacs
Sl. No.	Particulars	Quarter Ended			Year Ended (12 months)		Eighteen Months Ended
		Mar., 12 (Unaudited)	Dec., 11 (Unaudited)	Mar., 11 (Unaudited)	Mar., 12 (Audited)	Mar., 11 (Unaudited)	Mar., 11 (Audited)
1.	Income from operations						
(a)	Net Sales / Income from Operations (Net of excise duty)	41221.08	45782.82	33841.14	151097.00	170446.30	232864.47
(b)	Other Operating Income	394.04	535.88	(8.72)	2530.62	1872.78	3348.91
	Total income from operations (net)	41617.10	46318.70	33832.42	153627.62	172319.08	236213.38
2.	Expenses						
(a)	Cost of materials consumed	81863.88	36611.85	48845.75	103206.82	103393.55	218254.51
(b)	Purchases of stock-in-trade	443.03	5521.41	2743.88	14983.48	10164.68	10702.90
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(39727.05)	(5129.31)	(33304.78)	(3968.15)	31513.25	(45635.43)
(d)	Employees benefits expense	1821.30	1606.02	1847.08	5896.50	8080.10	8308.31
(e)	Depreciation and amortisation expense	2471.00	1835.58	1635.55	6764.73	8092.98	9517.06
(f)	Other expenses	5063.15	3240.39	4948.07	13294.84	15126.55	22362.94
(g)	Off-season Expenses(Net)	4128.18	1255.37	0.00	0.00	0.00	0.00
	Total expenses	38853.22	44071.11	26716.23	140188.22	172351.12	232609.28
3.	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	4953.88	2247.59	7116.18	13439.40	(32.04)	13402.09
4.	Other income	275.45	32.40	28.43	451.51	247.71	165.65
5.	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	5230.34	2279.99	7144.62	13890.91	215.67	13567.74
6.	Finance costs	1680.55	2148.10	2384.57	5486.70	8885.32	12556.24
7.	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	3549.79	1131.89	4760.05	8404.21	(8669.65)	1041.50
8.	Exceptional items (Net - Gain/(Loss)) (Refer Note No. 5):						
	Differential Cash Price	(68.74)	(4735.71)	0.00	(4804.45)	0.00	0.00
	Less:- Transferred from General Reserve	68.74	4735.71	0.00	4804.45	0.00	0.00
9.	Profit / (Loss) from ordinary activities before tax (7-8)	3549.79	1131.89	4760.05	8404.21	(8669.65)	1041.50
10.	Tax expense						
	Current Tax (including MAT)	(170.95)	28.39	3.53	0.00	(1477.37)	173.53
	Less: MAT credit entitlement	170.95	(28.39)	16.86	0.00	1497.76	(153.14)
	Deferred Tax Liability/(Asset)	1293.57	39.57	153.50	1550.00	(2541.27)	153.50
11.	Profit / (Loss) from ordinary activities after tax (9-10)	2266.12	92.32	4574.16	2854.21	(6148.77)	867.81
12.	Extraordinary items (net of tax expense Nil)	0.00	0.00	0.00	0.00	0.00	0.00
13.	Net Profit / (Loss) for the period (11-12)	2266.12	92.32	4574.16	2854.21	(6148.77)	867.81
14.	Paid up Equity Share Capital (Face Value per Share ₹ 10/- Each)	5390.60	5390.60	5390.60	5390.60	5390.60	5390.60
15.	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	42252.37	44611.04	44611.04
16.	Earnings per share (before extraordinary items) (of ₹ 10/- each) (not annualised):						
a)	Basic	4.17	0.16	8.46	5.23	(11.47)	1.52
b)	Diluted	4.17	0.16	8.46	5.23	(11.47)	1.52
17.	Earnings per share (after extraordinary items) (of ₹ 10/- each) (not annualised):						
a)	Basic	4.17	0.16	8.46	5.23	(11.47)	1.52
b)	Diluted	4.17	0.16	8.46	5.23	(11.47)	1.52

PART - II
A PARTICULARS OF SHAREHOLDING

1	Public Shareholding						
	- No. of Shares	25472177	27978029	28080481	25472177	28080481	28080481
	- Percentage of Shareholding	47.25%	51.90%	52.09%	47.25%	52.09%	52.09%
2	Promoter and Promoter Group Shareholding:						
(a)	pledged / Encumbered						
	- No. of Shares	15174431	12124431	10196431	15174431	10196431	10196431
	- Percentage of Shares(as a % of the Total Shareholding of the Promoter and Promoter Group)	53.37%	48.76%	39.49%	53.37%	39.49%	39.49%
	- Percentage of Share(as a % of the Total Share Capital of the Company)	28.15%	22.49%	18.92%	28.15%	18.92%	18.92%
(b)	Non-encumbered						
	- No. of Shares	13299967	13803515	16628083	13299967	16628083	16628083
	- Percentage of Shares(as a % of the Total Shareholding of the Promoter and Promoter Group)	48.83%	53.24%	60.51%	48.83%	60.51%	60.51%
	- Percentage of Share(as a % of the Total Share Capital of the Company)	24.90%	25.81%	28.89%	24.90%	28.89%	28.89%

B INVESTOR COMPLAINTS

	Quarter ended
Particulars	31.03.2012
Pending at the beginning of the quarter	Nil
Received during the quarter	2
Disposed of during the quarter	2
Remaining unresolved at the end of the quarter	Nil



NOTES:

- The above financial results were reviewed by the Audit Committee and approved by the Board of Directors in their respective meetings held on 16th May, 2012.
- The Board of Directors has recommended a Equity dividend of ₹ 1.25/- (12.50%) per equity share of ₹ 10/- each for year ended 31st March 2012.
- Sugar being a seasonal industry, the performance of the quarter may not be representative of the annual performance of the Company.
- Figures of the quarter ended 31st March 2012 are the balancing figures between audited figures in respect of the full financial year and published year to date figures upto the 3rd quarter of the current financial year.
- Exceptional item represents Differential cane price for the season 2009-10 and 2007-08 provided for pursuant to the order of Hon'ble Supreme Court dated 17th January, 2012 and equivalent amount has been withdrawn from General Reserve.
- Dhampur Sugar Distillery Pvt. Ltd., a wholly owned subsidiary company, has been merged vide the order of the Hon'ble High Court Judgement at Allahabad dated 10th January 2012.
- Figures for the previous corresponding periods have been regrouped, wherever considered necessary.

QUARTERLY REPORTING OF SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED
UNDER CLAUSE 41 OF LISTING AGREEMENT

Sl. No.	PARTICULARS	Quarter Ended			Year (12 months) Ended		Eighteen Months Ended
		Mar.-12 (Unaudited)	Dec.-11 (Unaudited)	Mar.-11 (Unaudited)	Mar.-12 (Audited)	Mar.-11 (Unaudited)	Mar.-11 (Audited)
1	Segment Revenue (Net of Excise duty)						
	a) Sugar	41502.21	43791.48	35311.05	141435.24	150729.24	224206.42
	b) Power	10101.02	10591.73	17256.35	33288.04	38886.48	66505.63
	c) Chemicals / Ethanol	5029.82	4096.81	2581.70	16058.77	6156.50	13558.02
	d) Others	526.74	327.34	400.37	1119.17	872.09	1433.91
	Total	69259.79	65707.36	55549.47	190001.22	206444.71	305704.18
	Less : Inter Segment Revenue (Net of Excise)	24936.33	12054.54	21688.33	40904.22	35995.41	75039.71
	Net Sales / Income from Operation	44323.46	43652.82	33861.14	149097.00	170449.30	230664.47
2	Segment Results (Net Profit/(Loss)) before Tax & Interest from each Segment						
	a) Sugar	(1587.76)	(855.21)	853.32	3883.44	(5541.43)	(1181.47)
	b) Power	9880.11	3007.88	6352.77	8030.04	11170.63	17672.32
	c) Chemicals / Ethanol	1526.91	460.56	470.20	2650.16	(868.53)	(865.61)
	d) Others	49.33	23.78	(5.88)	75.73	16.71	82.81
	Total	6668.59	2637.01	7510.41	15470.37	1777.58	16808.05
	Less : Interest	1680.55	2148.10	2094.57	9486.70	8585.32	12558.24
	Less : Other Unallocable Expenses (Net of Unallocable Income)	(438.25)	(357.02)	(267.79)	(1570.48)	(1581.91)	(2410.31)
	Net Profit (or) Loss before Tax	3549.79	1131.89	4148.05	4404.19	(3669.65)	1041.50
3	Capital Employed (Segment Assets - Segment Liabilities)						
	a) Sugar	71435.00	42550.04	66775.01	71435.00	66775.01	66775.01
	b) Power	54756.00	50428.56	45800.47	54756.00	48500.47	48500.47
	c) Chemicals / Ethanol	19753.00	16058.28	12340.52	19753.00	12340.52	12340.52
	d) Others	89.00	128.52	90.29	89.00	50.29	50.29
	Total	146033.00	111165.40	125006.29	146033.00	129666.29	129666.29

4. Statement of Assets and Liabilities as at 31st March 2012		₹ in Lacs	
Particulars	As at 31st Mar.-12 (Audited)	As at 31st Mar.-11 (Audited)	
A. EQUITY AND LIABILITIES			
1 Shareholders' funds			
(a) Share capital	6281.00	6281.00	
(b) Reserves and surplus	42252.37	44611.00	
(c) Money received against share warrants	0.00	0.00	
Sub-total - Shareholders' funds	48533.37	50892.00	
2 Share application money pending allotment	0.00	0.00	
3 Non-current liabilities			
(a) Long-term borrowings	42823.00	37740.00	
(b) Deferred tax liabilities (net)	162.00	0.00	
(c) Other Long-term liabilities	575.00	509.00	
(d) Long-term provisions	1655.00	1802.00	
Sub-total - Non-current liabilities	45015.00	39551.00	
4 Current liabilities			
(a) Short-term borrowings	45405.00	35563.00	
(b) Trade payables	43310.00	44591.00	
(c) Other current liabilities	20483.00	15591.00	
(d) Short-term provisions	1654.63	1475.00	
Sub-total - Current liabilities	110852.63	101620.00	
TOTAL - EQUITY AND LIABILITIES	204384.00	192403.00	
B. ASSETS			
1 Non-current assets			
(a) Fixed assets	101581.00	89404.00	
(b) Non-current investments	899.00	4540.00	
(c) Deferred tax assets (net)	0.00	1386.00	
(d) Long-term loans and advances	1112.00	656.00	
(e) Other non-current assets	36.00	44.00	
Sub-total - Non-current assets	104628.00	100030.00	
2 Current assets			
(a) Current investments	0.00	0.00	
(b) Inventories	71023.00	66685.00	
(c) Trade receivables	21627.00	5622.00	
(d) Cash and cash equivalents	1321.00	2277.00	
(e) Short-term loans and advances	3972.00	5549.00	
(f) Other current assets	2411.00	3290.00	
Sub-total - Current assets	100554.00	88323.00	
TOTAL - ASSETS	204384.00	192403.00	



For Dhampur Sugar Mills Ltd.

V.K. GOEL
Chairman