



Dhampur Sugar Mills Limited

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10.08.2013

**Mr Suprabhat Lala
Asst. Vice President
National Stock Exchange of India Ltd.
Exchange plaza, Bandra Kurla Complex
Bandra (E)
Mumbai - 400 051**

Dear Sir,

Ref: Allotment of Equity & Preference Shares pursuant to Merger of JK Sugar Limited with the Company

In terms of Scheme of Amalgamation of JK Sugar Limited, the company has allotted following shares to the shareholders of aforesaid company on Friday, the 9th day of August, 2013:

1. 3308960 Equity Shares of Rs. 10 each and
2. 1801817 Preference Shares of Rs. 100 each. .

Kindly take the same on record and inform the members accordingly.

Thanking you,

Faithfully yours

For **DHAMPUR SUGAR MILLS LTD.**



F Executive President (Finance) & Company Secretary