



Dhampur Sugar Mills Limited

241, Okhla Industrial Estate, Phase III
New Delhi - 110 020, India
Tel: +91-11-3065 9400, 4161 2456
Fax: +91-11-2693 5697
E-mail: corporateoffice@dhampur.com
Website: www.dhampur.com

26.09.2013

**Mr Suprabhat Lala
Asst. Vice President
National Stock Exchange of India Ltd.
Exchange plaza, Bandra Kurla Complex
Bandra (E)
Mumbai - 400 051**

Dear Sir

Sub : Disclosure under Take over Code

Please find enclosed herewith disclosure for unpledge of Equity Shares of the Company received from Promoters and Associate Company under regulation 31 (1) and 31(2) of SEBI (Substantial Acquisition and Takeovers) Regulations, 2011.

Kindly take the information on record.

**Thanking you,
Yours' faithfully
For Dhampur Sugar Mills Limited**


Executive President Finance & Company Secretary



Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)					Dhampur Sugar Mills Limited			
Name of the Promoter(s) on whose shares encumbrance of shares has been done					Goel Investments Limited			
Date of reporting					26.09.2013			
Names of the stock exchanges where the shares of the target company are listed					NSE, BSE			
Details of the promoters' holding: (The term “event” indicates creation/ invocation/ release of encumbrance, as the case may be)								
Promoter (s) or PACs with him	Pre-event holding		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		(*) Details of encumbrance (pledge/lien or others- give details -	
Names	Number	% of total share capital	Type – creation/ invocation/ release	Date (s)	Number	% of total share capital	Number of released shares	Pledgee
Goel Investments Limited	11255515** Equity Shares	19.67%	Release of pledge	25.09.2013	11005515	19.24%	3821345	ICICI Bank Limited

(*) Details shall include the details regarding the person(s) on whose favour the encumbrance has been created and other important features of such encumbrance.

(**) Includes Pledged Equity shares also.

For Goel Investments Limited

Sd/-

Director

Date : 26.09.2013

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)					Dhampur Sugar Mills Limited			
Name of the Promoter(s) on whose shares encumbrance of shares has been done					Vijay Kumar Goel			
Date of reporting					26.09.2013			
Names of the stock exchanges where the shares of the target company are listed					NSE, BSE			
Details of the promoters' holding: (The term “event” indicates creation/ invocation/ release of encumbrance, as the case may be)								
Promoter (s) or PACs with him	Pre-event holding		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		(*) Details of encumbrance (pledge/lien or others- give details -	
Names	Number	% of total share capital	Type – creation/ invocation/ release	Date (s)	Number	% of total share capital	Number of released shares	Pledgee
Vijay Kumar Goel	425466** Equity Shares	0.74%	Release of pledge	25.09.2013	425466	0.74%	3036	ICICI Bank Limited

(*) Details shall include the details regarding the person(s) on whose favour the encumbrance has been created and other important features of such encumbrance.

(**) Includes Pledged Equity shares also.

Sd/-
Vijay Kumar Goel
Date : 26.09.2013

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)					Dhampur Sugar Mills Limited			
Name of the Promoter(s) on whose shares encumbrance of shares has been done					Ashok Kumar Goel			
Date of reporting					26.09.2013			
Names of the stock exchanges where the shares of the target company are listed					NSE, BSE			
Details of the promoters' holding: (The term “event” indicates creation/ invocation/ release of encumbrance, as the case may be)								
Promoter (s) or PACs with him	Pre-event holding		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		(*) Details of encumbrance (pledge/lien or others- give details -	
Names	Number	% of total share capital	Type – creation/ invocation/ release	Date (s)	Number	% of total share capital	Number of released shares	Pledgee
Ashok Kumar Goel	298000** Equity Shares	0.52%	Release of pledge	25.09.2013	298000	0.52%	45950	ICICI Bank Limited

(*) Details shall include the details regarding the person(s) on whose favour the encumbrance has been created and other important features of such encumbrance.

(**) Includes Pledged Equity shares also.

Sd/-
Ashok Kumar Goel
Date : 26.09.2013

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)					Dhampur Sugar Mills Limited				
Name of the Promoter(s) on whose shares encumbrance of shares has been done					Deepa Goel				
Date of reporting					26.09.2013				
Names of the stock exchanges where the shares of the target company are listed					NSE, BSE				
Details of the promoters' holding: (The term “event” indicates creation/ invocation/ release of encumbrance, as the case may be)									
Promoter (s) or PACs with him	Pre-event holding		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		(*) Details of encumbrance (pledge/lien or others- give details -		
Names	Number	% of total share capital	Type – creation/ invocation/ release	Date (s)	Number	% of total share capital	Number of released shares	Pledgee	
Deepa Goel	10370** Equity Shares	0.02%	Release of pledge	25.09.2013	10370	0.02%	6650	ICICI Bank Limited	

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(**) Includes Pledged Equity shares also.

Sd/-
Deepa Goel
Date : 26.09.2013

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)					Dhampur Sugar Mills Limited			
Name of the Promoter(s) on whose shares encumbrance of shares has been done					Vinita Goel			
Date of reporting					26.09.2013			
Names of the stock exchanges where the shares of the target company are listed					NSE, BSE			
Details of the promoters' holding: (The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be)								
Promoter (s) or PACs with him	Pre-event holding		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		(*) Details of encumbrance (pledge/lien or others- give details -	
Names	Number	% of total share capital	Type – creation/ invocation/ release	Date (s)	Number	% of total share capital	Number of released shares	Pledgee
Vinita Goel	25050** Equity Shares	0.04%	Release of pledge	25.09.2013	25050	0.04%	16850	ICICI Bank Limited

(*) Details shall include the details regarding the person(s) on whose favour the encumbrance has been created and other important features of such encumbrance.

(**) Includes Pledged Equity shares also.

Sd/-
Vinita Goel
Date : 26.09.2013

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)					Dhampur Sugar Mills Limited			
Name of the Promoter(s) on whose shares encumbrance of shares has been done					Gaurav Goel			
Date of reporting					26.09.2013			
Names of the stock exchanges where the shares of the target company are listed					NSE, BSE			
Details of the promoters' holding: (The term “event” indicates creation/ invocation/ release of encumbrance, as the case may be)								
Promoter (s) or PACs with him	Pre-event holding		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		(*) Details of encumbrance (pledge/lien or others- give details -	
Names	Number	% of total share capital	Type – creation/ invocation/ release	Date (s)	Number	% of total share capital	Number of released shares	Pledgee
Gaurav Goel	3452843** Equity Shares	06.03%	Release of pledge	25.09.2013	3452843	6.03%	16850	ICICI Bank Limited

(*) Details shall include the details regarding the person(s) on whose favour the encumbrance has been created and other important features of such encumbrance.

(**) Includes Pledged Equity shares also.

Sd/-
Gaurav Goel
Date : 26.09.2013

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)					Dhampur Sugar Mills Limited			
Name of the Promoter(s) on whose shares encumbrance of shares has been done					Gautam Goel			
Date of reporting					26.09.2013			
Names of the stock exchanges where the shares of the target company are listed					NSE, BSE			
Details of the promoters' holding: (The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be)								
Promoter (s) or PACs with him	Pre-event holding		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		(*) Details of encumbrance (pledge/lien or others- give details -	
Names	Number	% of total share capital	Type – creation/ invocation/ release	Date (s)	Number	% of total share capital	Number of released shares	Pledgee
Gautam Goel	3481038** Equity Shares	6.08%	Release of pledge	25.09.2013	3481038	6.08%	18805	ICICI Bank Limited

(*) Details shall include the details regarding the person(s) on whose favour the encumbrance has been created and other important features of such encumbrance.

(**) Includes Pledged Equity shares also.

Sd/-

Gautam Goel

Date : 26.09.2013