



Dhampur Sugar Mills Limited

241, Okhla Industrial Estate, Phase III
New Delhi - 110 020, India

Tel: +91-11-3065 9400, 4161 2456

Fax: +91-11-2693 5697

E-mail: corporateoffice@dhampur.com

Website: www.dhampur.com

FAX / COURIER

Fax No. 022-26598237/38

30.03.2015

**Mr Suprabhat Lala
Asst. Vice President
National Stock Exchange of India Ltd.
Exchange plaza, Bandra Kurla Complex
Bandra (E)
Mumbai - 400 051**

Dear Sir,

Ref: Allotment of 15,00,000 (Fifteen Lacs) Equity Shares on conversion of Equity Warrants issued on Preferential in accordance with the provisions specified under Chapter VII of SEBI (ICDR) Regulations, 2009

This is to inform that that Finance Sub Committee of the Directors in its meeting held on 30th March, 2015 have allotted 15 Lacs Equity Shares to Saraswati Properties Limited consequent upon exercise of conversion option of Equity Warrants @ Rs. 33 per equity shares by the aforesaid Equity Warrant holder, issued and allotted in terms of shareholders meeting held on 26th March, 2014 under Chapter VII of SEBI (ICDR) Regulations, 2009.

Kindly take the information on record.

**Thanking you,
For Dhampur Sugar Mills Limited**


Executive President (Finance) & Company Secretary