

Sun Pharmaceutical Industries Ltd.

Sun House, Plot No. 201 B/1,
Western Express Highway, Goregaon (E),
Mumbai - 400 063, Maharashtra, INDIA.
Tel. : (91-22) 4324 4324
Fax : (91-22) 4324 4343
www.sunpharma.com
CIN : L24230GJ1993PLC019050



September 13, 2016

National Stock Exchange of India Ltd,
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East),
Mumbai – 400 051.
NSE Code: SUNPHARMA

BSE Limited.,
Market Operations Dept.
P. J. Towers,
Dalal Street,
Mumbai - 400 001.
Stock Code: 524715

Sub: Updates regarding Offer to buyback not exceeding 75,00,000 (Seventy Five Lakhs) fully paid up Equity Shares of the Company of face value of Re. 1/- (Rupee One only) each at a price of Rs. 900/- (Rupees Nine Hundred Only) per Equity Share on a proportionate basis through the Tender Offer process using Stock Exchange Mechanism (“Buyback”).

Dear Sir,

This is to inform you that the Sun Pharmaceutical Industries Limited (the “Company”) has received final observations from the Securities and Exchange Board of India through Letter No. CFD/DCR2/OW/P/2016/25244/1 dated September 07, 2016 on the Draft Letter of Offer for the Buyback dated July 04, 2016.

In accordance with the Securities and Exchange Board of India (Buy back of Securities) Regulations, 1998, the Company will dispatch the Letter of Offer for the Buyback to eligible shareholders holding Equity Shares on the record date i.e. July 15, 2016.

We are enclosing herewith copy of the Letter of Offer in relation to the Buyback. The Letter of Offer will also be available on the website of the Company at www.sunpharma.com.

The Buyback Offer Period will open on Thursday, September 22, 2016 and will close on Wednesday, October 5, 2016. For further information on the timelines, please refer to the schedule of activities of the Buyback given in the Letter of offer.

Kindly receive the same in order and take the same on record.

Thanking you,

For Sun Pharmaceutical Industries Limited

Ashok I. Bhuta
Compliance Officer

Encl: As above