

EMERALD LEISURES LTD.

CLUB  EMERALD

"Where Dreams Come Alive"

CLUB EMERALD SPORTS COMPLEX

April 4, 2019

The Secretary,
Listing Department,
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

Scrip Code: - 507265

Dear Sir/Madam,

Sub: Regulation 30 of SEBI (LODR) Regulation, 2015 - Outcome of the Meeting of IPO Committee held on 4th April, 2019.

In compliance with the requirements of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, we would like to inform you that the IPO Committee of the Company at their meeting held on Thursday, 4th April, 2019 at 04.30 P.M. has issued and allotted 1,50,000 Non-convertible, Non-cumulative, Redeemable Preference Shares of face value of Rs. 100/- each on private placement basis to the promoter / promoter group, M/s Neptune Resorts and Development Private Limited.

The said Preference Shares are not proposed to be listed on any Stock Exchange.

In view of the above the issue and allotment, the issued, subscribed and paid-up share capital of the Company has increased from Rs. 49,70,31,000/- comprising of 22,03,100 Equity Shares of face value of Rs. 10/- each and 47,50,000 Non-convertible, Non-cumulative, Redeemable Preference Shares of face value of Rs. 100/- Non-convertible, Non-cumulative, Redeemable Preference Shares of face value of Rs. 100/- each to Rs. 51,20,31,000/- comprising of 22,03,100 Equity Shares of face value of Rs. 10/- each and 49,00,000 Non-convertible, Non-cumulative, Redeemable Preference Shares of face value of Rs. 100/- each.

Request you to take the above information and intimation on record and acknowledge receipt.

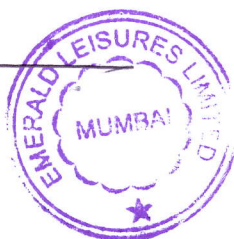
Thanking you,

Yours faithfully,

For Emerald Leisures Limited

(Formerly known as "Apte Amalgamations Limited")


Rajesh Loya
Whole Time Director
DIN: 00252470



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