

NIKHIL VINOD MEHTA

601, Techno Residency, Plot no. 84, 6th Floor, Hindu Colony Road no. 2, Dadar East, Mumbai-400014

Phone No.: 9820336889; Email ID: nikhil.kuntal@gmail.com

Date: 15th October, 2024

To,
BSE Ltd.
Corporate Relationship Dept,
1st Floor, New Trading Ring,
Rotunda Building, P.J.Towers,
Dalal Street, Fort,Mumbai 400 001.

Dear Sir/ Madam,

Sub: Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011

In terms of disclosure under Regulation 29 (2) SEBI (Substantial Acquisition of Share and Takeover) Regulations, 2011 I, **Nikhil Vinod Mehta**, Promoter of the Company, located at 601, Techno Residency, Plot no. 84, 6th Floor, Hindu Colony Road no. 2, Dadar East, Mumbai-400014, hereby submitting the Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011 with regards to the Allotment of 38,10,070 Rights Equity Shares of the Company of Emerald Leisures Ltd. on Thursday, October 3, 2024 through Rights Issue.

Further, we informed that the Company has allotted 38,10,070 Rights Shares dated October 3, 2024 and the same credited into Demat 11th October, 2024.

Kindly take the same in your record.

Thanking You,

Nikhil Vinod Mehta
Promoter

CC to:

Emerald Leisures Ltd.

Address: Club Emerald Sports Complex
Plot No. 366/15, Swastik Park,
Near Mangal Anand Hospital,
Chembur, Mumbai - 400071

Encl: as above

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Phone No.: 9820336889; Email ID: nikhil.kuntal@gmail.comFormat for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	EMERALD LEISURES LIMITED		
Name(s) of the transferor/ disposer and Persons Acting in Concert (PAC) with the transferor/ disposer	Nikhil Vinod Mehta		
Whether the acquirer/ Disposer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed.	BSE Ltd.		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
#Before the Acquisitions/disposition/Allotment under consideration, holding of:			
a) Shares carrying voting rights (Pre-Issue Company Holding 5006200)	8,64,440	5.756%	5.756%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	8,64,440	5.756%	5.756%
Details of Acquisitions/disposition/Allotment			
a) Shares carrying voting rights acquired/ sold (Post Issue Company Total Holding 1,50,18,600 Shares)	38,10,070	25.369%	25.369%
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	38,10,070	25.369%	25.369%
e) Total (a+b+c+/-d)			

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#After the Acquisitions/disposition/Allotment holding of:			
a) Shares carrying voting rights (Post Issue Company Total Holding 1,50,18,600 Shares)	46,74,510	31.125%	31.125%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	46,74,510	31.125%	31.125%
Mode of acquisition / sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Rights Issue		
Date of Acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Allotment 03.10.2024 (Credited into Demat 11.10.2024)		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Paid Up Capital: Rs 75093000 (15018600 shares of Rs.5 each)		
Equity share capital/ total voting capital of the TC after the said acquisition /sale	Paid Up Capital: Rs 75093000 (15018600 shares of Rs.5 each)		
Total diluted share/voting capital of the TC after the said acquisition	Paid Up Capital: Rs 75093000 (15018600 shares of Rs.5 each)		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Nikhil Vinod Mehta
Promoter

Place: Mumbai
Date: 15.10.2024