



3<sup>rd</sup> April 2019  
SEBI/

NELCO Limited  
MIDC, Plot No. EL 6,  
TTC Industrial Area,  
Electronic Zone,  
Mahape,  
Navi Mumbai 400 710

BSE Ltd.  
Corporate Relationship Dept.,  
1<sup>st</sup> Floor, P J Towers,  
Dalal Street,  
Mumbai 400 001

National Stock Exchange of India Ltd.  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No.C/1, 'G' Block,  
Bandra-Kurla Complex, Bandra (East),  
Mumbai 400 051

Dear Sirs,

**Disclosures under Regulation 30 of SEBI**  
**(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

In terms of disclosure under Regulation 30(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (Takeover Regulations) regarding aggregate shareholding and voting rights held by the Promoter and persons acting in concert as of the 31<sup>st</sup> day of March, we forward herewith the said details as on 31<sup>st</sup> March 2019 relating to NELCO Limited in the prescribed format.

As mentioned in the format for disclosure, we request you to take the same as disclosure under Regulation 30(1) of the Takeover Regulations also, in the case of person(s) holding more than 25% of voting rights.

Yours faithfully,  
For The Tata Power Company Limited

*H. M. Mistry*

(H. M. Mistry)  
Company Secretary

Encl.

**TATA POWER**

The Tata Power Company Limited

Registered Office Bombay House 24 Homi Mody Street Mumbai 400 001

Tel 91 22 6665 8282 Fax 91 22 6665 8801

Website : [www.tatapower.com](http://www.tatapower.com) Email : [tatapower@tatapower.com](mailto:tatapower@tatapower.com) CIN : L28920MH1919PLC000567



**Format for Disclosures under Regulation 30(1) and 30(2) of the SEBI  
(Substantial Acquisition of Shares and Takeovers) Regulations 2011**

**Part-A – Details of Shareholding**

|    |                                                                                                                                                                                                                                                                                                  |                                                                                                              |                                                         |                                                   |
|----|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------|---------------------------------------------------------|---------------------------------------------------|
| 1. | Name of the Target Company (TC)                                                                                                                                                                                                                                                                  | NELCO Limited                                                                                                |                                                         |                                                   |
| 2. | Name(s) of the stock exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                           | BSE Limited<br>National Stock Exchange of India Limited                                                      |                                                         |                                                   |
| 3. | Particulars of the shareholder(s):                                                                                                                                                                                                                                                               |                                                                                                              |                                                         |                                                   |
| a. | Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. |                                                                                                              |                                                         |                                                   |
|    | or                                                                                                                                                                                                                                                                                               |                                                                                                              |                                                         |                                                   |
| b. | Name(s) of promoter(s), member of the promoter group and PAC with him.                                                                                                                                                                                                                           | (i) The Tata Power Company Limited<br>(ii) Af-Taab Investment Company Limited<br>(iii) Titan Company Limited |                                                         |                                                   |
| 4. | Particulars of the shareholding of persons(s) mentioned at (3) above                                                                                                                                                                                                                             | Number of shares                                                                                             | % w.r.t. total share/voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| a) | As of March 31 <sup>st</sup> of the year, holding of :<br>Shares                                                                                                                                                                                                                                 |                                                                                                              |                                                         |                                                   |
|    | (i) The Tata Power Company Limited                                                                                                                                                                                                                                                               | 1,10,99,630                                                                                                  | 48.64                                                   | 48.64                                             |
|    | (ii) Af-Taab Investment Company Limited                                                                                                                                                                                                                                                          | 3,18,460                                                                                                     | 1.40                                                    | 1.40                                              |
|    | (iii) Titan Company Limited                                                                                                                                                                                                                                                                      | 1,000                                                                                                        | 0.00                                                    | 0.00                                              |
| b) | Voting Rights (otherwise than by shares)                                                                                                                                                                                                                                                         | -                                                                                                            | -                                                       | -                                                 |
| c) | Warrants                                                                                                                                                                                                                                                                                         | -                                                                                                            | -                                                       | -                                                 |
| d) | Convertible Securities                                                                                                                                                                                                                                                                           | -                                                                                                            | -                                                       | -                                                 |
| e) | Any other instrument that would entitle the holder to receive shares in the TC.                                                                                                                                                                                                                  | -                                                                                                            | -                                                       | -                                                 |
|    | <b>TOTAL</b>                                                                                                                                                                                                                                                                                     | <b>1,14,19,090</b>                                                                                           | <b>50.04</b>                                            | <b>50.04</b>                                      |

**TATA POWER**

The Tata Power Company Limited

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**Name of Target Company:** NELCO Limited

| <b>Name(s) of the person and Persons Acting in Concert (PAC) with the person</b> | <b>Whether the person belongs to Promoter/ Promoter group</b> |
|----------------------------------------------------------------------------------|---------------------------------------------------------------|
| The Tata Power Company Limited                                                   | Promoter                                                      |
| Af-Taab Investment Company Limited                                               | Promoter Group                                                |
| Titan Company Limited                                                            | Promoter Group                                                |

**Signature of the Authorised Signatory**

(H. M. Mistry)  
Company Secretary

Place: Mumbai

Date: 3<sup>rd</sup> April 2019

**Note:**

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*) Part-B shall be disclosed