

17th July, 2014

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Fax No. 2272 3121 / 2037 / 2039 /
2041 / 2061 / 3719

Scrip Code : 523445

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No.C/1, G-Block,
Bandra-Kurla Complex, Bandra (East)
Mumbai – 400 051
Fax No. 2659 8237 / 38 / 348

Trading Symbol : RIIL

Dear Sirs,

Sub : Unaudited Financial Results for the first quarter ended 30th June, 2014

In continuation of our letter dated 9th July, 2014, pursuant to Clause 41 of the Listing Agreement, we are enclosing the Unaudited Financial Results of the Company for the first quarter ended 30th June, 2014, duly approved by the Board of Directors of the Company, at its Meeting held today along with the Limited Review Report on the said Results by the Statutory Auditors of the Company, as required under the Listing Agreement.

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,
For **Reliance Industrial Infrastructure Limited**



N. Shanker
Company Secretary

Encl: As above

**UNAUDITED FINANCIAL RESULTS
FOR THE FIRST QUARTER ENDED 30TH JUNE, 2014**

(₹ in Lakh, except per share data)

Sr No	Particulars	Quarter ended			Year ended
		30-06-14 Unaudited	31-03-14 Audited	30-06-13 Unaudited	31-03-14 (Audited)
1	Income from Operations	2,124.07	2,280.69	2,047.84	8,483.20
2	Expenses :				
	a) Employee benefits expense	478.16	253.09	463.71	1,411.61
	b) Stores and Spares Consumed	20.09	24.34	36.08	129.62
	c) Operating expenses	326.03	342.46	316.21	1,264.67
	d) Depreciation	276.51	283.00	235.27	1,023.92
	e) Other expenses	625.96	497.45	542.13	2,004.88
	Total Expenses (Total a to e)	1,726.75	1,400.34	1,593.40	5,834.70
3	Profit from Operations before other income and finance costs (1 - 2)	397.32	880.35	454.44	2,648.50
4	Other Income	205.35	165.39	243.70	711.55
5	Profit from ordinary activities before finance costs (3 + 4)	602.67	1,045.74	698.14	3,360.05
6	Finance Costs	-	-	-	-
7	Profit from ordinary activities before tax (5 - 6)	602.67	1,045.74	698.14	3,360.05
8	Tax Expense				
	a) Provision for Current Tax	102.03	205.10	130.29	633.94
	b) Provision for Deferred Tax	-59.68	170.88	22.54	312.13
9	Net Profit for the period (7 - 8)	560.32	669.76	545.31	2,413.98
10	Paid-up Equity Share Capital Equity Shares of ₹ 10/- each	1,510.00	1,510.00	1,510.00	1,510.00
11	Reserves excluding revaluation reserves as per Balance Sheet of previous accounting year				21,774.93
12	Earnings per share (Face Value of ₹ 10/-)				
	a) Basic	3.71	4.44	3.61	15.99
	b) Diluted	3.71	4.44	3.61	15.99
A	PARTICULARS OF SHAREHOLDING				
1	Public Shareholding :				
	a) Number of Shares (in lakh)	82.40	82.40	82.40	82.40
	b) Percentage of shareholding (%)	54.57%	54.57%	54.57%	54.57%
2	Promoters and Promoter Group Shareholding				
	a) Pledged / Encumbered	Nil	Nil	Nil	Nil
	b) Non-Encumbered				
	- Number of Shares (in lakh)	68.60	68.60	68.60	68.60
	- Percentage of shares (as a % of the total shareholding of Promoter and Promoter Group)	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	45.43%	45.43%	45.43%	45.43%

Sr No	Particulars	3 months ended 30-06-2014
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	0
	Received during the quarter	2
	Disposed of during the quarter	2
	Remaining unresolved at the end of the quarter	0

Notes :

1. Figures for the corresponding periods have been restated, wherever necessary, to make them comparable.
2. The Company is mainly engaged in infrastructure activity. All activities of the Company revolve around this main activity of the Company. As such, there are no separate reportable segments as per Accounting Standard on Segment Reporting (AS - 17) issued by Company (Accounting Standards) Rules, 2006.
3. The Audit Committee reviewed the above results. The Board of Directors at its Meeting held on 17th July, 2014, approved the above results and its release. The Statutory Auditors of the Company have carried out a Limited Review of the results for the quarter ended 30th June 2014.

For Reliance Industrial Infrastructure Limited



Mahesh K. Kamdar
Chairman

Dated : 17th July, 2014



The Board of Directors
Reliance Industrial Infrastructure Limited
NKM International House, 5th Floor,
178 Backbay Reclamation,
Behind LIC Yogakshema Building,
Babubhai Chinai Road,
Mumbai – 400 020

We have reviewed the accompanying statement of unaudited financial results of **Reliance Industrial Infrastructure Limited** for the three month period ended June 30, 2014, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We have conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, *Review of Interim Financial Information Performed by the Independent Auditor of the Entity* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Chaturvedi & Shah
Chartered Accountants
(Registration No. 101720W)

Jignesh Mehta
Partner
Membership No.102749

Mumbai,
Dated : 17th July, 2014