ADITYA BIRLA

GRASIM

Ref. No. GIL/CFD/SEC/17/050/SE **Date: 1st March 2017**

Bombay Stock Exchange Limited
Department of Corporate Services
1st Floor, New Trading Ring,
Rotunda Building, P J Towers, Dalal Street,
Fort, Mumbai - 400 001

The Secretary
National Stock Exchange of India Ltd.
Exchange Plaza
Bandra-Kurla Complex, Bandra (East)
Mumbai - 400 051

Dear Sirs,

Sub: Notice of the NCLT Convened Meetings of the Company

In terms of the provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached herewith the copies of the notice of the National Company Law Tribunal (NCLT) meetings of the Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company to be held on Thursday, 6th April 2017 under Section 230 – 232 of the Companies Act, 2013 for the purpose of the arrangement embodied in the Composite Scheme of Arrangement between Aditya Birla Nuvo Limited and Grasim Industries Limited and Aditya Birla Financial Services Limited and their respective shareholders and creditors.

Further, SEBI Circular inter alia, requires that the Scheme shall be approved by the Public Shareholders of the Company. The voting in respect of the same is to be carried out through postal ballot and e-voting. The final Order passed by the NCLT inter alia provides that since the Company is directed to convene a meeting of equity shareholders, which includes Public Shareholders, and the voting in respect of equity shareholders, which includes public shareholders is through postal ballot and e-voting, it is sufficient compliance of the SEBI Circular.

E-voting and voting through Postal Ballot in connection with the resolution proposed in the Notice of the Meeting, will commence on and from Monday, 6th March, 2017 at 9.00 a.m. and shall end on Wednesday, 5th April, 2017 at 5.00 p.m. Equity Shareholders of the Company, as at the Cut-off date of 28th February 2017 shall be entitled to vote.

The Notice will be displayed on the website of the Company www.grasim.com and on the website of Karvy www.evoting.karvy.com.

This is for your information and record please.

Thank you,

Yours faithfully,

Hutokshi Wadia
President & Company Secretary

GRASIM INDUSTRIES LIMITED MUMBAI

Encl: as above