

Birla Group Holdings Private Limited

Regd. Office : Industry House, 159, Churchgate Reclamation, Mumbai - 400 020

CIN : U67120MH1980PTC023476

1. BSE Limited
25th Floor
Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai - 400001
2. The National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex, Bandra (East)
Mumbai - 400 051

14th July, 2017

Dear Sirs,

Sub: Disclosure under Regulation 10 (6) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We are pleased to inform you that the persons set out in **Annexure A**, forming part of the promoter/promoter group/ PAC of Grasim Industries Limited have been collectively allotted 11,76,11,260 Equity Shares of Rs. 2/- each fully paid up by Grasim Industries Limited (Grasim) in the manner set out **Annexure A** as per the intimation dated 13th July, 2017 received from the Grasim.

The above allotment has been made to us pursuant to the Composite Scheme of Arrangement between Aditya Birla Nuvo Limited and Grasim Industries Limited and Aditya Birla Financial Services Limited (now known as Aditya Birla Capital Limited) and their respective shareholders and creditors as approved by the Hon'ble National Company Law Tribunal, Bench at Ahmedabad.

We enclose herewith the requisite disclosure under Regulation 10 (6) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format duly filled in.

We are in the process of making other filings as required under Regulation 29 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

The above is for your information, reference, record and doing the needful in the matter.

Thanking you,

Yours faithfully

For Birla Group Holdings Private Limited

(Acting for itself and on behalf of other Acquirers)



(P.K. Jajodia)
Director

Encl : as above

Cc: The Company Secretary
Grasim Industries Limited
Aditya Birla Centre,
'A' Wing, 2nd Floor,
S.K. Ahire Marg, Worli,
Mumbai - 400 030



Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Grasim Industries Limited	
2.	Name of the acquirer(s)	As per Annexure A attached	
3.	Name of the stock exchange where shares of the TC are listed	1.BSE Limited and 2.The National Stock Exchange Limited	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Allotment of Equity Shares by Grasim Industries Limited pursuant to the Composite Scheme of Arrangement amongst Aditya Birla Nuvo Limited (ABNL) and Grasim Industries Limited (Grasim) and Aditya Birla Financial Services Limited (now known as Aditya Birla Capital Limited) and their respective shareholders and creditors as approved by the Hon'ble National Company Law Tribunal, Bench at Ahmedabad vide its order dated 1 st June, 2017 .	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(d)(ii)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	Not Required	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	Not Applicable	
	b. Date of acquisition		
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above		



	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC				
	e. Price at which shares are proposed to be acquired / actually acquired				
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
	– Each Acquirer / Transferee(*)				
1	BIRLA GROUP HOLDINGS PRIVATE LIMITED	61,820	0.01	54,77,270	0.83
2	MR. KUMAR MANGALAM BIRLA	30,080	0.01	36,993	0.01
3	IGH HOLDINGS PRIVATE LIMITED	26,63,140	0.57	3,34,91,293	5.10
4	RAJRATNA HOLDINGS PRIVATE LIMITED	670	0.00	670	0.00
5	TRAPTI TRADING AND INVESTMENTS PRIVATE LIMITED	2,73,89,315	5.87	4,15,25,217	6.32
6	TURQUOISE INVESTMENTS AND FINANCE PRIVATE LIMITED	2,95,41,705	6.33	4,21,19,836	6.41
7	TGS INVESTMENT AND TRADE PRIVATE LIMITED	1,38,75,520	2.97	3,58,82,075	5.46
8	UMANG COMMERCIAL COMPANY PRIVATE LIMITED	80,04,115	1.71	2,67,46,262	4.07
9	VAIBHAV HOLDINGS PRIVATE LIMITED	670	0.00	670	0.00
10	VIKRAM HOLDINGS PRIVATE LIMITED	750	0.00	750	0.00
11	HINDALCO INDUSTRIES LIMITED	1,52,46,850	3.27	2,82,22,468	4.29
12	RENUKA INVESTMENTS & FINANCE LIMITED	2,42,185	0.05	2,42,185	0.04
13	PILANI INVESTMENT AND INDUSTRIES CORPORATION LIMITED	2,23,43,465	4.79	2,26,24,112	3.44
14	MANAV INVESTMENT AND TRADING CO. LIMITED	10,26,535	0.22	11,98,547	0.18



15	BIRLA INSTITUTE OF TECHNOLOGIES & SCIENCE	6,61,205	0.14	6,61,205	0.10
16	BIRLA CONSULTANTS LIMITED	44,400	0.01	87,382	0.01
17	BIRLA INDUSTRIAL FINANCE (INDIA) LIMITED	45,800	0.01	87,485	0.01
18	BIRLA INDUSTRIAL INVESTMENTS (INDIA) LIMITED	9,725	0.00	18,657	0.01
19	ECE INDUSTRIES LIMITED	1,58,305	0.03	3,37,094	0.05
20	ADITYA VIKRAM KUMARMANGALAM BIRLA HUF	89,495	0.02	89,720	0.01
21	MRS. NEERJA BIRLA	70,100	0.02	73,062	0.01
22	MRS. RAJASHREE BIRLA	3,61,400	0.08	5,52,850	0.08
23	MRS. VASAVADATTA BAJAJ	1,15,785	0.02	1,18,537	0.02
	Total	12,19,83,080	26.13	23,95,94,340	36.45
	– Each Seller / Transferor	N.A.	N.A.	N.A.	N.A.

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For Birla Group Holdings Private Limited
(Acting for itself and on behalf of other Acquirers)

(Signature)

(P.K. Jajodia)

Director

Place: Mumbai

Date: 14th July, 2017



Annexure A

Name of the Acquirer(s) being Persons forming part of the Promoter/ Promoter Group/ Persons Acting in Concert of Grasim Industries Limited:

A. Equity Shares:

SR. NO	NAME OF THE SHAREHOLDERS	SHARES HELD BEFORE THE ACQUISITION		SHARES ACQUIRED AS PER THE COMPOSITE SCHEME OF ARRANGEMENT	SHARES HELD AFTER THE ACQUISITION	
		NO. OF SHARES	PERCENTAGE	NO. OF SHARES ACQUIRED	NO. OF SHARES	PERCENTAGE
1	BIRLA GROUP HOLDINGS PRIVATE LIMITED	61,820	0.01	54,15,450	54,77,270	0.83
2	MR. KUMAR MANGALAM BIRLA	30,080	0.01	6,913	36,993	0.01
3	IGH HOLDINGS PRIVATE LIMITED	26,63,140	0.57	3,08,28,153	3,34,91,293	5.10
4	RAJRATNA HOLDINGS PRIVATE LIMITED	670	0.00	-	670	0.00
5	TRAPTI TRADING AND INVESTMENTS PRIVATE LIMITED	2,73,89,315	5.87	1,41,35,902	4,15,25,217	6.32
6	TURQUOISE INVESTMENTS AND FINANCE PRIVATE LIMITED	2,95,41,705	6.33	1,25,78,131	4,21,19,836	6.41
7	TGS INVESTMENT AND TRADE PRIVATE LIMITED	1,38,75,520	2.97	2,20,06,555	3,58,82,075	5.46
8	UMANG COMMERCIAL COMPANY PRIVATE LIMITED	80,04,115	1.71	1,87,42,147	2,67,46,262	4.07
9	VAIBHAV HOLDINGS PRIVATE LIMITED	670	0.00	-	670	0.00
10	VIKRAM HOLDINGS PRIVATE LIMITED	750	0.00	-	750	0.00
11	HINDALCO INDUSTRIES LIMITED	1,52,46,850	3.27	1,29,75,618	2,82,22,468	4.29
12	RENUKA INVESTMENTS & FINANCE LIMITED	2,42,185	0.05	-	2,42,185	0.04
13	PILANI INVESTMENT & INDUSTRIES CORPORATION LIMITED	2,23,43,465	4.79	2,80,647	2,26,24,112	3.44
14	MANAV INVESTMENT AND TRADING COMPANY LIMITED	10,26,535	0.22	1,72,012	11,98,547	0.18
15	BIRLA INSTITUTE OF TECHNOLOGIES & SCIENCE	6,61,205	0.14	-	6,61,205	0.10
16	BIRLA CONSULTANTS LIMITED	44,400	0.01	42,982	87,382	0.01



17	BIRLA INDUSTRIAL FINANCE (INDIA) LIMITED	45,800	0.01	41,685	87,485	0.01
18	BIRLA INDUSTRIAL INVESTMENTS (INDIA) LIMITED	9,725	0.00	8,932	18,657	0.01
19	ECE INDUSTRIES LIMITED	1,58,305	0.03	1,78,744	3,37,094	0.05
20	ADITYA VIKRAM KUMARMANGALAM BIRLA HUF	89,495	0.02	225	89,720	0.01
21	MRS. NEERJA BIRLA	70,100	0.02	2,962	73,062	0.01
22	MRS. RAJASHREE BIRLA	3,61,400	0.08	1,91,450	5,52,850	0.08
23	MRS. VASAVADATTA BAJAJ	1,15,785	0.02	2,752	1,18,537	0.02
	TOTAL	12,19,83,080	26.13	11,76,11,260	23,95,94,340	36.45

B. GDRs:

SR. NO	NAME OF THE GDR HOLDERS	GDRs HELD BEFORE THE ACQUISITION		SHARES ACQUIRED AS PER SCHEME OF ARRANGEMENT	GDRs HELD AFTER THE ACQUISITION	
		NO. OF GDRs	PERCENTAGE		NO. OF GDRs	PERCENTAGE
1	P T Indo Bharat Rayon	2,00,04,020	4.29	-	2,00,04,020	3.04
2	P T Sunrise Bumi Textiles	12,68,750	0.27	-	12,68,750	0.19
3	P T Elegant Textile Industry	8,08,750	0.17	-	8,08,750	0.12
4	Thai Rayon Public Company Limited	19,25,000	0.41	-	19,25,000	0.29
5	Surya Kiran Investments Pte. Limited	5,000	0.00	-	5,000	0.00
	TOTAL	2,40,11,520	5.14	-	2,40,11,520	3.65

GRAND TOTAL (A+B)	14,59,94,600	31.27	11,76,11,260	26,36,05,860	40.10
--------------------------	---------------------	--------------	---------------------	---------------------	--------------

